

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, the United States of America or elsewhere. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities described herein have not been and will not be registered under the U.S. Securities Act. There will be no public offering of securities in the United States of America or any jurisdiction other than Hong Kong.

Not for release, publication or distribution, in whole or in part, directly or indirectly, in, into or from the United States of America or any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.

FOSUN 复星
復星國際有限公司
FOSUN INTERNATIONAL LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00656)

**THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF
FOSUN TOURISM GROUP ON THE MAIN BOARD OF
THE HONG KONG STOCK EXCHANGE**

FINAL OFFER PRICE

The Board is pleased to announce that the final Offer Price in respect of the FTG Shares to be issued under the Global Offering (the “**FTG Offer Shares**”) is HK\$15.60 per FTG Offer Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee).

1. Introduction

Reference is made to the Company’s announcements dated 4 July 2018, 31 August 2018, 8 November 2018, 13 November 2018, 28 November 2018 and 30 November 2018 (the “**Announcements**”) relating to the Proposed Spin-off and Listing. Unless the context otherwise requires, terms defined in the Announcements shall have the same meanings as those used in this announcement.

2. Determination of the Final Offer Price

The final Offer Price in respect of the FTG Offer Shares is HK\$15.60 per FTG Offer Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee).

If the Global Offering proceeds at the final Offer Price of HK\$15.60 per FTG Offer Share, the market capitalization of FTG immediately following the completion of the Global Offering will be approximately HK\$19,081 million (assuming that the Over-allotment Option is not exercised). Immediately following the completion of the Global Offering, the Company will hold approximately 81.76% of the FTG Shares (assuming the Over-allotment Option is not exercised) and approximately 79.67% of the FTG Shares (assuming the Over-allotment Option is exercised in full).

3. International Underwriting Agreement

On 7 December 2018 (Hong Kong Time), the International Underwriting Agreement (as defined in the Prospectus) relating to the International Offering (as defined in the Prospectus) was entered into by, among others, the Company, FTG and the International Underwriters (as defined in the Prospectus).

Under the International Underwriting Agreement, the International Underwriters have agreed, subject to certain conditions set out therein, to subscribe for, or procure subscribers for, the FTG Offer Shares being offered pursuant to the International Offering at the final Offer Price of HK\$15.60 per FTG Offer Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee).

In addition, under the International Underwriting Agreement, FTG has granted to the International Underwriters the Over-allotment Option pursuant to which FTG may be required to issue up to an aggregate of 32,130,000 FTG Offer Shares, representing not more than 15% of the FTG Offer Shares initially available under the Global Offering, at the final Offer Price, to, among other things, cover over-allocations in the International Offering, if any.

4. Listing Date

Assuming completion of the Global Offering occurs in accordance with the current timetable, (i) FTG is expected to be listed on the main board of the Hong Kong Stock Exchange on Friday, 14 December 2018 and (ii) the FTG Shares are expected to commence dealing on the main board of the Hong Kong Stock Exchange at 9:00 a.m. on Friday, 14 December 2018. The FTG Shares will be traded in board lots of 200 FTG Shares each and the stock code is 1992.

5. General

The Global Offering (including the Preferential Offering) is subject to, among other things, the obligations of the Underwriters (as defined in the Prospectus) under the Hong Kong Underwriting Agreement (as defined in the Prospectus) and the International Underwriting Agreement becoming unconditional and not having been terminated in accordance with the terms of the respective agreements. Based on the final Offer Price, the Global Offering will

not constitute any notifiable transaction of the Company under Chapter 14 of the Listing Rules.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Listing (including the Preferential Offering) will proceed. Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

Further announcements will be made by the Company in respect of the Proposed Spin-off and Listing as and when appropriate.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

7 December 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.