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TSC Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 206)

REVISED EXPECTED TIMETABLE FOR THE PROPOSED RIGHTS ISSUE

Reference is made to the announcement of TSC Group Holdings Limited (the “**Company**”) dated 8 November 2018, 30 November 2018 and 6 December 2018 in relation to, among others, the proposed rights issue of the Company and the related circular to be despatched by the Company (collectively, the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

REVISED EXPECTED TIMETABLE

In respect of the change of the date of EGM and the delay in despatch of the Circular as disclosed in the Announcements, the Board wishes to inform the Shareholders that the expected timetable for the Rights Issue has been revised as follows:

| Event | 2018/2019 |
|--|--|
| Latest time for lodging transfers of Shares to attend and vote at the EGM | 4:30 p.m. on Wednesday, 19 December |
| Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive) | From Thursday, 20 December to Friday, 28 December |

Event**2018/2019**

| | |
|--|--|
| Latest time for lodging proxy forms to qualify for attendance and voting at the EGM | 10:00 a.m. on Wednesday, 26 December |
| Record date for attendance and voting at the EGM | Friday, 28 December |
| Expected date and time of the EGM | 10:00 a.m. on Friday, 28 December |
| Announcement of results of the EGM | Friday, 28 December |
| Effective date of the Authorised Share Capital Increase | Friday, 28 December |
| Last day of dealings in Shares on cum-rights basis | Monday, 31 December |
| First day of dealings in Shares on ex-rights basis | Wednesday, 2 January |
| Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue | 4:30 p.m. on Thursday, 3 January |
| Closure of register of members of the Company for determining entitlements under the Rights Issue (both dates inclusive) | From Friday, 4 January to Thursday, 10 January |
| Record Date for determining entitlements to the Rights Issue | Thursday, 10 January |
| Register of members of the Company re-opens | Friday, 11 January |
| Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only for their information) | Friday, 11 January |
| First day of dealings in nil-paid Rights Shares | Tuesday, 15 January |
| Latest time for splitting nil-paid Rights Shares | 4:30 p.m. on Thursday, 17 January |

Event**2018/2019**

Last day of dealings in nil-paid Rights Shares Tuesday, 22 January

Latest time for acceptance of, and payment for,
the Rights Shares and the applications for
excess Rights Shares 4:00 p.m. on Friday,
25 January

Latest Time for Termination and for
the Rights Issue to become unconditional 4:00 p.m. on Tuesday,
29 January

Announcement of results of the Rights Issue Friday, 1 February

Refund cheques to be despatched in relation to
wholly or partially unsuccessful applications
for excess Rights Shares on or before Monday, 4 February

Certificates for fully paid Rights Shares to be
despatched on or before Monday, 4 February

Commencement of dealings in the fully-paid Rights Shares 9:00 a.m. on Friday,
8 February

The expected timetable above is indicative and subject to potential further change, and any such change will be further announced by the Company as and when appropriate.

By order of the Board
TSC Group Holdings Limited
Wang Hongyuan
Executive Chairman

Hong Kong, 7 December 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Hongyuan, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; two non-executive Directors, namely Mr. Lou Dongyang and Mr. Wang Jianzhong; and three independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong and Mr. Chen Weidong.