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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫矿业股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

FURTHER NOTICE OF EXTRAORDINARY GENERAL MEETING TO BE HELD ON 20 DECEMBER 2018

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) dated 5 November 2018 relating to the extraordinary general meeting of the Company to be held at 11:00 a.m. on 20 December 2018 (the “**EGM**”).

Pursuant to the articles of association of the Company, in the event that that the number of voting shares represented by the shareholders who intend to attend the EGM (calculated according to the reply slips received by the Company 20 days prior to the date of the EGM) does not exceed more than half of the total number of voting shares of the Company, the Company is required to give further notice about the agenda, date and venue of the EGM to its shareholders by way of an announcement.

The Company hereby gives further notice to its shareholders that the EGM will be held at 11:00 a.m. on Thursday, 20 December 2018 at Conference Room, 19th Level, Youse Building, No. 4 You Hao North Road, Urumqi, Xinjiang, the People's Republic of China for the following purposes:

ORDINARY RESOLUTIONS

To consider and, if thought fit, pass with or without amendments, the following as ordinary resolutions:

1. THAT the Renewed Mutual Supply Agreement (as defined in the circular of the Company dated 20 November 2018 (the “**Circular**”)), a copy of which has been produced at the EGM, as more particularly described in the Circular and all the transactions contemplated thereunder, be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary);

2. THAT the renewed annual caps for the provisions of the Construction Services (as defined in the Circular), the Supporting and Ancillary Services (as defined in the Circular) and the Company's Products (as defined in the Circular) under the Renewed Mutual Supply Agreement (as defined in the Circular) for the three years ending 31 December 2021 be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary).

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the articles of association of the Company. *(Note)*

Note: Please refer to the Circular for details of the amendments to the articles of association of the Company.

By Order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd.*
Zhang Junjie, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC
7 December 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Quan and Mr. Liu Jun; the non-executive directors of the Company are Mr. Zhang Guohua, Mr. Shi Wenfeng, Mr. Zhou Chuanyou and Mr. Hu Chengye; and the independent non-executive directors of the Company are Mr. Hu Benyuan, Mr. Wang Lijin and Mr. Li Wing Sum Steven.

* *For identification purpose only*