



**METALLURGICAL CORPORATION OF CHINA LTD.\***

**中國冶金科工股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 股份代號: 1618)

**NOTIFICATION LETTER 通知信函**

23 January 2019

Dear Non Registered Holders of H shares <sup>(1)</sup>,

**Metallurgical Corporation of China Ltd.\* (the "Company")**

**- Publication of Notice of the Extraordinary General Meeting of the Company to be held on 12 March 2019 and the Shareholder Circular dated 23 January 2019 (the "Current Corporate Communication")**

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at [www.mccchina.com](http://www.mccchina.com) and the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "IR Channel" on the homepage of the Company's website then selecting any Current Corporate Communication under "Announcements" and viewing it through Adobe® Reader® or browsing through the HKEXnews's website.

If you would like to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Request Form (a stamp is not needed if posted in Hong Kong). The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Please note that your instructions on the Request Form will apply to the Current Corporate Communication as well as all Corporate Communication <sup>(2)</sup> of the Company to be sent to you in the future until you notify to the Company c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk).

Yours faithfully,

**Li Yuzhuo**

Joint Company Secretary

For and on behalf of

**Metallurgical Corporation of China Ltd.\***

\*For identification purpose only

- Note: (1) This letter is addressed to Non Registered Holders of the shares of the Company ("Non Registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive corporate communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- (2) Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report); (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; and (f) forms of proxy and reply slips for the purpose of meetings of the Company.

各位非登記 H 股持有人 <sup>(1)</sup>：

**中國冶金科工股份有限公司 (「本公司」)**

**- 將於2019年3月12日舉行之臨時股東大會會議通告及日期為2019年1月23日之股東通函 (「本次公司通訊」) 之發佈通知**

本次公司通訊的中、英文版現已登載於本公司網站 ([www.mccchina.com](http://www.mccchina.com)) 及香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽，閣下可在本公司網站主頁按「投資者關係」一項，再在「公告」項下選擇任何本次公司通訊文件並使用 Adobe® Reader® 開啟查閱本次公司通訊，或在香港交易所披露易網站瀏覽該等文件。

如閣下欲收取本次公司通訊之印刷本，請填妥在本函背面的申請表格，並使用申請表格下方的郵寄標籤 (如在香港投寄則無需貼上郵票)，經香港中央證券登記有限公司 (「H 股證券登記處」) 寄回本公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

請注意閣下申請表格上之指示將同時適用於本次公司通訊以及本公司日後發送予閣下之所有公司通訊 <sup>(2)</sup>，直至閣下通知本公司之 H 股證券登記處香港中央證券登記有限公司另外之安排或任何時候停止持有本公司的股份。

閣下如對本函內容有任何疑問，請致電本公司電話熱線(852)2862 8688，辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正或電郵至 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)。

代表  
中國冶金科工股份有限公司  
聯席公司秘書

**李玉焯**

謹啟

二零一九年一月二十三日

\*僅供識別

- 附註：(1) 此函件乃向本公司之非登記持有人發出，「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，其透過香港中央結算有限公司不時向本行發出通知，希望收到本公司之公司通訊。如果閣下已經出售或轉讓所持有之所有本公司股份，則無需理會本函件及所附申請表格。
- (2) 公司通訊指包括但不限於：(a) 年度報告 (包括董事會報告、年度財務報表連同核數師報告及 (如適用)，財務報告摘要)；(b) 任何中期報告及 (如適用) 中期報告摘要；(c) 會議通告 (包括股東周年大會及臨時股東大會)；(d) 上市文件；(e) 股東通函；及(f) 本公司會議所使用之委任代表表格及回執。

Name(s) and Address of Non Registered Holder(s):  
非登記持有人之姓名及地址:

## Request Form 申請表格

**To: Metallurgical Corporation of China Ltd.\***  
**(the "Company") (Stock Code: 1618)**  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East,  
Wanchai, Hong Kong

**致： 中國冶金科工股份有限公司（「本公司」）**  
**（股份代號：1618）**  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Corporate Communication<sup>#</sup> of the Company in the manner as indicated below:  
本人／我們希望以下列方式收取 貴公司之公司通訊<sup>#</sup>：

(Please mark **ONLY ONE (X)** of the following boxes)  
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of all Corporate Communication **ONLY**; **OR**  
僅收取公司通訊之**英文印刷本**；或
- to receive the **printed Chinese version** of all Corporate Communication **ONLY**; **OR**  
僅收取公司通訊之**中文印刷本**；或
- to receive both **printed English and Chinese versions** of all Corporate Communication.  
同時收取公司通訊之**英文及中文印刷本**。

**Contact telephone number**  
**聯絡電話號碼**

**Signature(s)**  
**簽名**

Notes 附註：

- IMPORTANT: The above instructions will apply to the Current Corporate Communication as well as all Corporate Communication<sup>#</sup> of the Company to be sent to you in the future until you notify to the Company c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.**  
**重要提示：上述指示將同時適用於本次公司通訊以及本公司日後發送予閣下之所有公司通訊<sup>#</sup>，直至閣下通知本公司之H股證券登記處香港中央證券登記有限公司另外之安排或任何時候停止持有本公司的股份。**
- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
- This letter is addressed to Non Registered Holders ("Non Registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive Corporate Communication of the Company).  
此函件乃向本公司之非登記持有人發出，“非登記持有人”指股份存放於中央結算及交收系統的人士或公司，其透過香港中央結算有限公司不時向本公司發出通知，希望收到本公司之公司通訊。
- Any form with more than one box marked(X), with no box marked(X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

\*For identification purpose only  
僅供識別

# Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report); (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; and (f) forms of proxy and reply slips for the purpose of meetings of the Company.  
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### 郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。  
**如在本港投寄毋須貼上郵票。**  
Please cut the mailing label and stick this on the envelope  
to return this Request Form to us.  
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong