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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF JANUARY 2019 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited (the “**Company**”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	Jan. 2019	Jan. 2018	YoY Change (%)
(I) Coal				
1. Commercial coal production	Million tonnes	21.1	24.6	(14.2)
2. Coal sales	Million tonnes	26.0	35.1	(25.9)
(II) Power				
1. Gross power generation	Billion kwh	26.62	26.35	1.0
2. Total power output dispatch	Billion kwh	25.05	24.79	1.0
(III) Coal Chemicals				
1. Polyethylene sales	Thousand tonnes	33.9	36.5	(7.1)
2. Polypropylene sales	Thousand tonnes	30.5	31.4	(2.9)
(IV) Transportation				
1. Transportation turnover of self-owned railways	Billion tonne kilometres	20.9	22.0	(5.0)
2. Seabome coal sales	Million tonnes	15.4	20.6	(25.2)
Of which: via Huanghua Port	Million tonnes	11.1	14.7	(24.5)
via Shenhua Tianjin Coal Dock	Million tonnes	2.4	3.7	(35.1)
3. Shipping volume	Million tonnes	8.3	7.7	7.8
4. Shipment turnover	Billion tonne nautical miles	6.9	6.2	11.3

In January 2019, the main reasons for a year-on-year decrease in commercial coal production of the Company are as follows: (1) according to the regulatory requirements of coal production in the region of eastern Inner Mongolia, the production volume of Shenbao

Open-pit Mine of the Company decreased due to enhancing safety management; (2) according to the production plan of raw coal, the production volume of coal mines such as Daliuta and Bulianta of the Company decreased; (3) affected by local incidents in coal mines, Yulin region in Shaanxi strengthened production regulation of coal mines. Therefore Guojiawan and Qinglongsi mines of the Company temporarily suspended production from mid-January in accordance with the requirement for investigation of potential hazards, leading to a decrease in production. Currently, the application for resumption of operation and production of Qinglongsi mine has been approved by the local regulatory authority, and the application for resumption of Guojiawan mine is pending for approval.

In January 2019, the volume of coal sales (including seaborne coal) of the Company represented a year-on-year decrease, mainly attributable to: that as the Chinese new year approached, the settlement of coal sales was affected. The volume of commercial coal having been dispatched but not yet been settled in January amounted to approximately 10 million tonnes; and the decrease in coal production.

Save as disclosed above, the production and operation of the Company are normal.

The major operational data above were calculated based on the internal settled statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, February 18, 2019

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina and Dr. Huang Ming as independent non-executive directors.