

HISTORICAL STATISTICS SUMMARY

| Financial statistics | | 2009 | 2010 | 2011 |
|--|----------|---------|---------|---------|
| Consolidated income statement | | | | |
| | US\$M | | | |
| Revenue | | | | |
| Terminals | | 114.9 | 190.8 | 320.1 |
| Container leasing, management, sale and related businesses | | 229.8 | 250.9 | 276.5 |
| Container handling, transportation and storage | | 4.7 | 4.8 | 3.3 |
| Elimination of inter-segment | | – | – | (0.7) |
| Total | | 349.4 | 446.5 | 599.2 |
| EBITDA | | 321.4 | 516.6 | 621.9 |
| Depreciation & amortisation | | (98.3) | (111.8) | (142.2) |
| EBIT | | 223.1 | 404.8 | 479.7 |
| Interest expenses | | (39.8) | (29.4) | (58.4) |
| Interest income | | 6.0 | 6.5 | 5.1 |
| Profit before income tax | | 189.3 | 381.9 | 426.4 |
| Operating profit after finance income and costs | | 66.1 | 90.4 | 126.1 |
| Profit attributable to equity holders of the Company | | 172.5 | 361.3 | 388.8 |
| Breakdown of profit attributable to equity holders of the Company | | | | |
| Terminals and related businesses | | 83.5 | 119.9 | 184.9 |
| Container leasing, management, sale and related businesses | | 71.4 | 96.3 | 116.5 |
| Container manufacturing and related businesses | | 30.9 | 91.9 | 119.8 |
| Logistics and related businesses | | 25.6 | 84.7 | – |
| Other operations | | – | – | – |
| Net corporate finance income/(costs) | | (9.6) | (1.9) | (0.6) |
| Net corporate income/(expenses) | | (29.3) | (29.6) | (31.8) |
| Total | | 172.5 | 361.3 | 388.8 |
| Consolidated balance sheet | | | | |
| Consolidated total assets | | 4,635.3 | 5,251.9 | 6,472.2 |
| Consolidated total liabilities | | 1,776.9 | 1,758.0 | 2,592.0 |
| Consolidated net assets | | 2,858.4 | 3,493.9 | 3,880.2 |
| Consolidated total debts | | 1,604.3 | 1,558.8 | 2,168.0 |
| Consolidated cash balances | | 405.8 | 524.3 | 581.1 |
| Consolidated net debts | | 1,198.5 | 1,034.5 | 1,586.9 |
| Per share data | | | | |
| Capital and reserves attributable to the equity holders of the Company per share | US\$ | 1.21 | 1.23 | 1.34 |
| Basic earnings per share | US cents | 7.66 | 14.17 | 14.34 |
| Dividend per share | US cents | 3.061 | 5.668 | 5.736 |
| Net asset value per share | US\$ | 1.26 | 1.29 | 1.43 |
| Net asset value per share | HK\$ | 9.796 | 10.015 | 11.115 |
| Share price (as at 31 December) | US\$ | 1.281 | 1.742 | 1.167 |
| | HK\$ | 9.93 | 13.54 | 9.07 |
| Ratios | | | | |
| P/E (as at 31 December) | Times | 16.7 | 12.3 | 8.1 |
| Dividend payout ratio | % | 40.0 | 40.0 | 40.0 |
| Return on total assets | % | 3.9 | 7.3 | 6.6 |
| Return on net assets | % | 6.3 | 11.4 | 10.5 |
| Return on equity holders of the Company | % | 6.5 | 11.9 | 11.1 |
| Net debt-to-equity ratio | % | 41.9 | 29.6 | 40.9 |
| Interest coverage | Times | 5.8 | 14.0 | 8.3 |
| Other information | | | | |
| Total number of shares issued (as at 31 December) | M | 2,262.5 | 2,711.5 | 2,711.8 |
| Weighted average number of ordinary shares issued | M | 2,252.9 | 2,550.4 | 2,711.8 |
| Market capitalisation (as at 31 December) | US\$M | 2,897.3 | 4,723.5 | 3,166.4 |

Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2009 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2009 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2009 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in QQCT was excluded in the calculation of dividend layout ratio of the year 2017.

Historical Statistics Summary

| 2012 | 2013 | 2014 | 2015 (Restated) | 2016 | 2017 | 2018 |
|---------|---------|---------|--------------------|--------------------------|------------------------|----------------|
| 398.5 | 452.2 | 514.7 | 547.3 | 553.9 | 634.7 | 1,000.4 |
| 336.2 | 347.7 | 357.1 | - | - | - | - |
| 3.7 | 2.9 | 2.3 | 2.9 | 2.5 | - | - |
| (2.9) | (4.2) | (4.0) | - | - | - | - |
| 735.5 | 798.6 | 870.1 | 550.2 | 556.4 | 634.7 | 1,000.4 |
| 618.3 | 1,007.7 | 610.4 | 463.6 | 393.4 | 796.0 | 652.8 |
| (167.9) | (190.5) | (211.7) | (98.0) | (98.5) | (106.8) | (147.1) |
| 450.4 | 817.2 | 398.7 | 365.6 | 294.9 | 689.2 | 505.7 |
| (77.3) | (84.5) | (72.5) | (54.7) | (52.1) | (56.0) | (78.0) |
| 9.2 | 18.1 | 25.7 | 22.2 | 14.8 | 12.7 | 12.3 |
| 382.3 | 750.8 | 351.9 | 333.1 | 257.6 | 645.9 | 440.0 |
| 159.3 | 180.4 | 180.7 | 112.0 | 57.4 | 409.3 | 147.5 |
| 342.2 | 702.7 | 292.8 | 429.3 | 247.0 | 512.5 | 324.6 |
| 189.0 | 186.8 | 221.0 | 286.6 | 242.9 | 573.3 | 364.0 |
| 139.5 | 125.2 | 95.8 | 82.8 | 66.1 | - | - |
| 61.9 | 416.5 | - | 79.2 | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| (1.9) | 10.7 | 32.0 | 27.7 | 8.0 | 2.8 | (10.4) |
| (46.3) | (36.5) | (56.0) | (47.0) | (70.0) | (63.6) | (29.0) |
| 342.2 | 702.7 | 292.8 | 429.3 | 247.0 | 512.5 | 324.6 |
| 7,363.9 | 7,551.3 | 7,616.7 | 8,860.6 | 6,786.5 | 8,954.1 | 9,045.5 |
| 3,146.5 | 2,707.8 | 2,558.0 | 2,593.5 | 2,020.7 | 3,108.7 | 3,225.8 |
| 4,217.4 | 4,843.5 | 5,058.7 | 6,267.1 | 4,765.8 | 5,845.4 | 5,819.7 |
| 2,601.7 | 2,046.2 | 1,860.2 | 2,087.0 | 1,503.0 | 2,334.3 | 2,479.9 |
| 849.3 | 1,237.6 | 1,116.5 | 924.2 | 837.1 | 566.4 | 606.7 |
| 1,752.4 | 808.6 | 743.7 | 1,162.8 | 665.9 | 1,767.9 | 1,873.2 |
| 1.42 | 1.56 | 1.61 | 1.97 | 1.44 | 1.70 | 1.66 |
| 12.51 | 24.95 | 10.01 | 14.58 | 8.30 | 16.93 | 10.58 |
| 5.004 | 9.980 | 4.004 | 5.148 | 13.637 ^{note 1} | 3.000 | 4.232 |
| 1.51 | 1.66 | 1.72 | 2.11 | 1.58 | 1.91 | 1.87 |
| 11.732 | 12.895 | 13.342 | 16.373 | 12.254 | 14.879 | 14.643 |
| 1.424 | 1.372 | 1.421 | 1.102 | 1.005 | 1.0448 | 0.9830 |
| 11.04 | 10.64 | 11.02 | 8.54 | 7.79 | 8.13 | 7.70 |
| 11.4 | 5.5 | 14.2 | 7.6 | 12.1 | 6.17 | 9.29 |
| 40.0 | 40.0 | 40.0 | 40.0 | 40.0 ^{note 3} | 40.0 ^{note 4} | 40.0 |
| 4.9 | 9.4 | 3.9 | 5.2 | 3.2 | 6.5 | 3.6 |
| 8.5 | 15.5 | 5.9 | 7.6 | 4.5 | 9.7 | 5.6 |
| 9.0 | 16.5 | 6.3 | 8.1 | 4.8 | 10.7 | 6.3 |
| 41.6 | 16.7 | 14.7 | 18.6 | 14.0 | 30.2 | 32.2 |
| 5.9 | 9.9 | 5.9 | 7.1 | 5.9 | 12.5 | 6.6 |
| 2,786.1 | 2,912.3 | 2,940.4 | 2,966.6 | 3,016.0 | 3,057.1 | 3,113.1 |
| 2,735.1 | 2,816.2 | 2,924.9 | 2,945.4 | 2,976.4 | 3,027.4 | 3,067.5 |
| 3,968.5 | 3,996.4 | 4,178.3 | 3,268.9 | 3,029.6 | 3,194.0 | 3,060.3 |

Historical Statistics Summary

| Financial statistics | | 2009 | 2010 | 2011 |
|--|-----|-------------------|-------------------|-------------------|
| Container throughput | TEU | | | |
| COSCO-HIT Terminal | | 1,360,945 | 1,535,923 | 1,625,819 |
| Yantian Terminal | | 8,579,013 | 10,133,967 | 10,264,440 |
| Shanghai Terminal | | 2,979,849 | 3,197,244 | - |
| Zhangjiagang Terminal | | 715,413 | 889,515 | 1,065,382 |
| Qingdao Cospot Terminal | | 1,145,352 | 1,284,903 | - |
| Dalian Port Container Co., Ltd. | | 2,906,768 | - | - |
| Shanghai Pudong Terminal | | 2,291,281 | 2,450,176 | 2,388,156 |
| Qingdao Qianwan Terminal | | 8,961,785 | 10,568,065 | 12,426,090 |
| COSCO-PSA Terminal | | 904,829 | 1,091,639 | 1,106,262 |
| Yangzhou Yuanyang Terminal | | 221,046 | 302,617 | 400,224 |
| Yingkou Container Terminal | | 1,023,107 | 1,196,932 | 1,303,068 |
| Nanjing Longtan Terminal | | 1,058,499 | 1,245,559 | 1,600,523 |
| Dalian Port Terminal | | 1,509,401 | 1,668,418 | 1,900,204 |
| Tianjin Five Continents Terminal | | 1,940,933 | 1,917,873 | 2,100,321 |
| Antwerp Terminal | | 639,957 | 795,534 | 1,168,930 |
| Quan Zhou Pacific Terminal | | 936,136 | 1,050,710 | 1,186,799 |
| Guangzhou South China Oceangate Terminal | | 2,158,291 | 3,060,591 | 3,914,348 |
| Ningbo Yuan Dong Terminal | | 1,117,169 | 1,704,588 | 2,145,653 |
| Suez Canal Terminal | | 2,659,584 | 2,856,854 | 3,246,467 |
| Jinjiang Pacific Terminal | | 274,390 | 313,585 | 314,101 |
| Piraeus Terminal | | 166,062 | 684,881 | 1,188,148 |
| Tianjin Euroasia Terminal | | - | 574,296 | 1,350,962 |
| Xiamen Ocean Gate Terminal | | - | - | - |
| Kao Ming Terminal | | - | - | - |
| Taicang Terminal | | - | - | - |
| Asia Container Terminal | | - | - | - |
| Dalian International Terminal | | - | - | - |
| Dalian Dagang Terminal | | - | - | - |
| Yingkou New Century Terminal | | - | - | - |
| Jinzhou New Age Terminal | | - | - | - |
| Qinhuangdao New Harbour Terminal | | - | - | - |
| Shanghai Mingdong Terminal | | - | - | - |
| Lianyungang New Oriental Terminal | | - | - | - |
| Guangzhou Nansha Stevedoring Terminal | | - | - | - |
| Qinzhou International Terminal | | - | - | - |
| Zeebrugge Terminal | | - | - | - |
| Seattle Terminal | | - | - | - |
| Busan Terminal | | - | - | - |
| Kumport Terminal | | - | - | - |
| Euromax Terminal | | - | - | - |
| CSP Spain Group | | - | - | - |
| Vado Reefer Terminal | | - | - | - |
| QPI | | - | - | - |
| Dalian Container Terminal | | - | - | - |
| Total | | 43,549,810 | 48,523,870 | 50,695,897 |

Historical Statistics Summary

| 2012 | 2013 | 2014 | 2015 (Restated) | 2016 | 2017 | 2018 |
|------------|------------|------------|--------------------|------------|-------------|--------------------|
| 1,683,748 | 1,639,275 | 1,639,995 | 1,575,858 | 1,343,859 | 1,920,597 | 1,794,152 |
| 10,666,758 | 10,796,113 | 11,672,798 | 12,165,687 | 11,696,492 | 12,703,733 | 13,159,705 |
| - | - | - | - | - | - | - |
| 1,228,935 | 1,374,596 | 798,773 | 672,295 | 675,062 | 735,918 | 761,849 |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| 2,151,297 | 2,246,026 | 2,373,620 | 2,508,121 | 2,556,220 | 2,650,396 | 2,602,151 |
| 14,045,503 | 14,981,635 | 16,108,145 | 16,995,934 | 17,499,703 | - | - |
| 1,232,954 | 1,048,846 | 1,311,747 | 1,526,328 | 1,809,428 | 2,044,536 | 3,198,874 |
| 401,003 | 449,849 | 481,704 | 482,106 | 454,104 | 489,108 | 500,340 |
| 1,600,094 | 1,716,106 | 1,716,128 | 1,560,138 | 1,586,108 | 1,496,050 | 1,338,535 |
| 2,035,617 | 2,400,370 | 2,495,608 | 2,633,753 | 2,773,005 | 2,881,008 | 2,930,391 |
| 2,216,353 | 2,732,174 | 2,732,136 | 2,495,053 | 2,683,879 | 2,604,631 | - |
| 2,180,184 | 2,300,918 | 2,569,695 | 2,570,233 | 2,571,772 | 2,580,943 | 2,708,817 |
| 1,101,163 | 1,370,609 | 1,727,116 | 2,015,306 | 1,992,281 | 2,166,096 | 2,230,418 |
| 1,201,279 | 1,090,660 | 1,160,480 | 1,221,692 | 1,308,652 | 1,384,479 | 1,559,899 |
| 4,230,574 | 4,449,311 | 4,647,266 | 4,486,627 | 4,781,665 | 5,056,257 | 5,164,923 |
| 2,402,554 | 2,806,406 | 3,214,703 | 3,040,762 | 2,536,182 | 2,980,839 | 3,060,010 |
| 2,863,167 | 3,124,828 | 3,400,397 | 2,954,080 | 2,547,597 | 2,528,647 | 2,609,978 |
| 358,836 | 418,242 | 467,610 | 347,226 | 364,255 | 495,993 | 425,533 |
| 2,108,090 | 2,519,664 | 2,986,904 | 3,034,428 | 3,470,981 | 3,691,815 | 4,409,205 |
| 1,705,667 | 1,803,407 | 2,004,170 | 2,032,389 | 2,232,973 | 2,469,753 | 2,717,331 |
| 271,449 | 609,393 | 806,183 | 1,034,753 | 1,131,197 | 1,501,001 | 1,968,613 |
| - | 1,170,704 | 1,333,226 | 1,525,359 | 1,728,922 | 1,698,187 | 1,745,673 |
| - | 235,759 | 538,304 | 539,771 | 513,296 | 520,799 | 561,212 |
| - | - | 1,139,414 | 1,252,815 | 1,088,891 | 1,568,298 | 1,465,047 |
| - | - | - | 2,826,893 | 3,182,368 | 2,828,933 | - |
| - | - | - | 15,971 | 21,094 | 24,582 | 22,047 |
| - | - | - | 1,850,064 | 1,870,076 | 1,515,057 | 1,413,894 |
| - | - | - | 351,773 | 449,016 | 571,113 | 710,746 |
| - | - | - | 500,879 | 515,482 | 559,330 | 584,701 |
| - | - | - | 5,668,946 | 5,900,056 | 6,500,062 | 6,252,083 |
| - | - | - | 3,525,770 | 3,100,243 | 2,872,563 | 2,876,355 |
| - | - | - | 5,757,635 | 5,786,311 | 5,800,302 | 5,805,069 |
| - | - | - | 920,737 | 1,138,057 | 1,357,005 | 1,371,051 |
| - | - | - | 268,261 | 277,363 | 316,448 | 392,484 |
| - | - | - | 128,332 | 151,534 | 188,455 | 167,824 |
| - | - | - | - | 2,084,592 | 3,554,512 | 3,758,277 |
| - | - | - | - | 665,398 | 1,063,335 | 1,258,294 |
| - | - | - | - | 653,808 | 2,693,337 | 3,054,115 |
| - | - | - | - | - | 554,028 | 3,622,200 |
| - | - | - | - | - | 39,455 | 66,565 |
| - | - | - | - | - | 12,270,000 | 19,320,000 |
| - | - | - | - | - | 1,324,584 | 9,512,744 |
| 55,685,225 | 61,284,891 | 67,326,122 | 90,485,975 | 95,071,922 | 100,202,185 | 117,365,360 |