

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your  
payment  
here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Viva Biotech Holdings (the “Company”) dated April 25, 2019 (the “Prospectus”).

本申請表格使用維亞生物科技控股集團（「本公司」）於2019年4月25日刊發的招股章程（「招股章程」）所界定的相同詞語。Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國《證券法》登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送、派發或複製（不論方式，也不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in “Documents delivered to the Registrar of Companies and Available for Inspection” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長的文件及備查文件」一節所述其他文件已按香港法例第32章《公司（清盤及雜項條文）條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



VIVA BIOTECH HOLDINGS

維亞生物科技控股集團

(Incorporated in the Cayman Islands as an exempted company with limited liability)

(於開曼群島註冊成立的獲豁免有限公司)

Stock code : 1873

股份代號 : 1873

Maximum Offer Price : HK\$4.41 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong Dollars and subject to refund)

最高發售價 : 每股發售股份4.41港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，多繳款項可予退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程尚有其他關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

#### Application Form 申請表格

To: Viva Biotech Holdings  
The Sole Sponsor  
The Joint Representatives  
The Joint Global Coordinators  
The Joint Lead Managers  
The Joint Bookrunners  
The Hong Kong Underwriters

致：維亞生物科技控股集團  
獨家保薦人  
聯席代表  
聯席全球協調人  
聯席牽頭經辦人  
聯席賬簿管理人  
香港承銷商

#### Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

#### 申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section of this Application Form.

警告：任何人士只限作出一次為其利益而提出的認購申請。請參閱本申請表格「填寫及遞交本申請表格的效用」一節最後四點。

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

**Signed by (all) applicant(s) (all joint applicants must sign):**  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....  
D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not more than 17,250,000 shares)  
申請香港發售股份數目(不超過17,250,000股股份)

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Total amount 總額

HK\$	港元
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Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀

Broker No. 經紀號碼

Broker's Chop 經紀印章

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Cheque/banker's cashier order number

支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)

兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Forename(s) 名字

Occupation in English 職業(以英文填寫)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

1)	
2)	
3)	

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

1)	
2)	
3)	

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼	

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 代名人若不填寫本節, 是項認購申請將視作為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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**ADDRESS LABEL 地址標貼** (Your name(s) and address in Hong Kong in **BLOCK** letters 請用正楷填寫姓名/名稱及香港地址)


For internal use  
此欄供內部使用

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- \* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.  
個人必須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體必須填寫其香港商業登記號碼。每名聯名申請人均必須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.  
退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:  
• the principal business of that company is dealing in securities; and  
• you exercise statutory control over that company,  
then the application will be treated as being made for your benefit.  
如申請人是一家非上市公司，而：  
• 該公司主要從事證券買賣業務；及  
• 閣下對該公司可行使法定控制權，  
是項申請將視作為閣下的利益提出。

樣版

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Sample

## How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

VIVA BIOTECH HOLDINGS (HK\$4.41 per Hong Kong Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	2,227.22	10,000	44,544.40	200,000	890,887.91	3,000,000	13,363,318.71
1,000	4,454.44	20,000	89,088.79	300,000	1,336,331.87	4,000,000	17,817,758.28
1,500	6,681.66	30,000	133,633.19	400,000	1,781,775.83	5,000,000	22,272,197.85
2,000	8,908.88	40,000	178,177.58	500,000	2,227,219.79	10,000,000	44,544,395.70
2,500	11,136.10	50,000	222,721.98	600,000	2,672,663.74	15,000,000	66,816,593.55
3,000	13,363.32	60,000	267,266.37	700,000	3,118,107.70	17,250,000*	76,839,082.59
3,500	15,590.54	70,000	311,810.77	800,000	3,563,551.66		
4,000	17,817.76	80,000	356,355.17	900,000	4,008,995.61		
4,500	20,044.98	90,000	400,899.57	1,000,000	4,454,439.57		
5,000	22,272.20	100,000	445,443.96	2,000,000	8,908,879.14		

\* Maximum number of Public Offer Shares you may apply for.

- Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — VIVA BIOTECH PUBLIC OFFER";</li> <li>be crossed "Account Payee Only";</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</li> </ul>
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be preprinted on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</li> </ul>	

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of **Bank of China (Hong Kong) Limited**:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong</b>	Des Voeux Road West Branch	111–119 Des Voeux Road West, Hong Kong
	Johnston Road Branch	152–158 Johnston Road, Wan Chai, Hong Kong
<b>Kowloon</b>	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong, Kowloon
	Yu Chau Street Branch	42–46 Yu Chau Street, Sham Shui Po, Kowloon
<b>New Territories</b>	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1–15 Wang Pok Street, Sha Tin, New Territories

5. Your Application Form can be lodged at these times:

**Thursday, April 25, 2019 — 9:00 a.m. to 5:00 p.m.**  
**Friday, April 26, 2019 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, April 27, 2019 — 9:00 a.m. to 1:00 p.m.**  
**Monday, April 29, 2019 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, April 30, 2019 — 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is 12:00 noon on Tuesday, April 30, 2019. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in “How to apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” of the Prospectus.

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

## 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

维亚生物科技控股集团 (每股香港發售股份4.41港元) 可供申請認購的股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
500	2,227.22	10,000	44,544.40	200,000	890,887.91	3,000,000	13,363,318.71
1,000	4,454.44	20,000	89,088.79	300,000	1,336,331.87	4,000,000	17,817,758.28
1,500	6,681.66	30,000	133,633.19	400,000	1,781,775.83	5,000,000	22,272,197.85
2,000	8,908.88	40,000	178,177.58	500,000	2,227,219.79	10,000,000	44,544,395.70
2,500	11,136.10	50,000	222,721.98	600,000	2,672,663.74	15,000,000	66,816,593.55
3,000	13,363.32	60,000	267,266.37	700,000	3,118,107.70	17,250,000*	76,839,082.59
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4,500	20,044.98	90,000	400,899.57	1,000,000	4,454,439.57		
5,000	22,272.20	100,000	445,443.96	2,000,000	8,908,879.14		

\* 閣下可申請認購的公開發售股份最高數目。

2. 以英文填妥及簽署申請表格。僅接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請必須附有一張獨立開出支票或一張獨立開出銀行本票。閣下的支票或銀行本票必須符合以下所有規定，否則閣下的認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>• 以港元開出；</li><li>• 不得為期票；</li><li>• 註明抬頭人為「中國銀行(香港)代理有限公司—维亚生物公開發售」；</li><li>• 劃線註明「只准入抬頭人賬戶」；</li></ul>	
<ul style="list-style-type: none"><li>• 從閣下在香港的港元銀行賬戶中開出；及</li><li>• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>	<ul style="list-style-type: none"><li>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入中國銀行(香港)有限公司下列任何一家分行特設的收集箱：

地區	分行名稱	地址
香港	德輔道西分行	香港德輔道西111-119號
	莊士敦道分行	香港灣仔莊士敦道152-158號
九龍	觀塘廣場分行	九龍觀塘開源道68號觀塘廣場G1
	汝州街分行	九龍深水埗汝州街42-46號
新界	沙田分行	新界沙田橫壘街1-15號好運中心地下20號舖

5. 閣下可於下列時間遞交申請表格：

2019年4月25日(星期四) — 上午九時正至下午五時正  
2019年4月26日(星期五) — 上午九時正至下午五時正  
2019年4月27日(星期六) — 上午九時正至下午一時正  
2019年4月29日(星期一) — 上午九時正至下午五時正  
2019年4月30日(星期二) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年4月30日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份—10. 惡劣天氣對開始辦理申請登記的影響」)。





## VIVA BIOTECH HOLDINGS

### 维亚生物科技控股集团

(Incorporated in the Cayman Islands as an exempted company with limited liability)

#### GLOBAL OFFERING

##### Conditions of your application

###### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be (i) a U.S. Person (as defined in Regulation S under the U.S. Securities Act including also any person that is not a U.S. Person solely by reason of Rule 902(k)(1)(viii)(B) or 902(k)(2)(i) under Regulation S) ("U.S. Person") and not be a legal or natural person of the PRC and were not formed, reformed, operated, capitalized or recapitalized by persons for the specific purpose of investing in the Company (unless all such persons are not U.S. Persons and are outside of the United States) nor (ii) a U.S. resident (as defined for purposes of the United States Investment Company Act of 1940, as amended, and the rules and regulations promulgated thereunder).
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
  - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
  - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Global Offering;
  - are a close associate (as defined in the Listing Rules) of any of the above; or
  - have been allocated or have applied for any International Offer Shares or otherwise participated in the International Offering.

###### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by using a **WHITE** or **YELLOW** Application Form, or giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant), and lodge more than one application in your own name on behalf of different beneficial owners.

###### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Joint Representatives (or their respective agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisors and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
  - if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
  - agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
  - agree that your application will be governed by the laws of Hong Kong;
  - represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
  - warrant that the information you have provided is true and accurate;
  - agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
  - authorize the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "How to apply for Hong Kong Offer Shares — 14. Despatch/collection of share certificates and refund monies — Personal Collection" of the Prospectus to collect the share certificate(s) and/or refund cheque(s) in person;
  - declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;

## Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- understand that the Company, the Joint Representatives and the Hong Kong Offer Underwriters will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

### D. Power of attorney

If your application is made through a power of attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

### Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, April 30, 2019. Applicants are required to pay, on application, the maximum Offer Price of HK\$4.41 for each Hong Kong Offer Share together with 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee (subject to refund). If the Offer Price is not agreed between the Company and the Joint Representatives by Wednesday, May 8, 2019, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, May 8, 2019 on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.vivabiotech.com](http://www.vivabiotech.com). Results of allocations under the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants where applicable) will be available on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.vivabiotech.com](http://www.vivabiotech.com).

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to readjustment as detailed in the paragraph headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares of the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, provided that the total number of Offer Shares available under the Hong Kong Public Offering shall not be increased to more than 69,000,000 Offer Shares, representing two times the number of Offer Shares initially available for subscription under the Hong Kong Public Offering and approximately 20% of the total number of Offer Shares initially available for subscription under the Global Offering, and the final price shall be fixed at the low end of the Offer Price range (that is, HK\$3.42 per Offer Share) stated in the Prospectus.

### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by this Application Form, you may collect your refund cheque(s) and/or share certificate(s) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, May 8, 2019, or such other date as notified by the Company in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorize any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorized representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address specified in this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Wednesday, May 8, 2019, by ordinary post and at your own risk.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted in part only, the Company will refund to you your application monies or the appropriate portion thereof (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in "How to apply for Hong Kong Offer Shares — 14. Despatch/collection of share certificates and refund monies" of the Prospectus.

### Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allotted Hong Kong Offer Shares".



## VIVA BIOTECH HOLDINGS

### 维亚生物科技控股集团

(於開曼群島註冊成立的獲豁免有限公司)

#### 全球發售

#### 申請條件

##### 甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請必須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外，並非(i)美籍人士(定義見美國《證券法》S規例，包括任何僅因S規例第902(k)(1)(viii)(B)或902(k)(2)(i)條的理由而不屬美籍人士的人士)(「美籍人士」)，亦非中國法人或自然人以及並非為投資於本公司之特定目的而組成、重組、經營、注資或資本重組之人士(除非所有該等人士皆非美籍人士並身處美國境外)或(ii)美國居民(定義見美國1940年投資公司法，包括其不時之修訂及相關的規例和規則)。
- 除《上市規則》批准外，下列人士不得申請認購任何香港發售股份：
  - 本公司及／或其任何附屬公司股份的現有實益擁有人；
  - 本公司及／或其任何附屬公司的董事或行政總裁；
  - 本公司核心關連人士(定義見《上市規則》)或緊隨全球發售完成後成為本公司核心關連人士的人士；
  - 上述任何人士的緊密聯繫人(定義見《上市規則》)；或
  - 已獲分配或已申請任何國際發售股份或以其他方式參與國際發售的人士。

##### 乙、如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是使用白色或黃色申請表格，或通過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)，以本身名義代表不同的實益擁有人提交超過一份申請。

##### 丙、填寫及遞交本申請表格的效用

閣下填寫並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的聯席代表(或其代理或代名人)，為按照組織章程細則的規定將閣下獲分配的任何香港發售股份以閣下名義登記而代表閣下簽立任何文件及代表閣下進行所有必需事項；

- 同意遵守《公司條例》、《公司(清盤及雜項條文)條例》及組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、獨家保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、承銷商、彼等各自的董事、職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何發售股份，亦無參與國際發售；
- 同意應本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及／或彼等各自的顧問及代理的要求，向彼等披露有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 若香港境外的任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所關法例，且本公司、獨家保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及彼等各自的職員或顧問概不會因接納閣下的購買要約，或閣下根據招股章程及本申請表格所載的條款及條件的權利及責任所採取的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i) 閣下明白香港發售股份不曾亦不會根據美國《證券法》登記；及(ii) 閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述人士；
- 保證閣下提供的資料真實準確；
- 同意接納所申請數目或分配予閣下惟數目較申請為少的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任任何香港發售股份的持有人，並授權本公司

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

及／或其所請申請風程領而為擬  
示地址寄發閣下承辦，閣下已符合招股章程第14條的條件；除閣下為  
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所請風程領而為擬

- 閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。閣下為公司申請人並合資格派人領取，閣下的授權代表須出示卓佳證券登記有限公司蓋上公司印章的授權書領取。個人申請人及授權代表領取股票時均須出示卓佳證券登記有限公司接納的身份證明文件。
- 閣下並無在指定領取時間內親身領取股票及／或退款支票，有關股票及／或退款支票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。
- 閣下申請認購1,000,000股以下香港發售股份，閣下的股票及／或退款支票將於2019年5月8日(星期三)或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

如閣下的香港發售股份申請獲接納(全部或部分)及已提供本申請表格所需所有資料，閣下可於2019年5月8日(星期三)或本公司在報刊公佈的其他日期上午九時正至下午一時正，親身前往卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)領取退款支票及／或股票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。閣下為公司申請人並合資格派人領取，閣下的授權代表須出示卓佳證券登記有限公司蓋上公司印章的授權書領取。個人申請人及授權代表領取股票時均須出示卓佳證券登記有限公司接納的身份證明文件。

如閣下並無在指定領取時間內親身領取股票及／或退款支票，有關股票及／或退款支票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份，閣下的股票及／或退款支票將於2019年5月8日(星期三)或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

丁、授權書

如閣下透過授權書提出申請，本公司及聯席代表可按其認為合適的條件(包括出示證明)酌情接納或拒絕閣下的申請。

釐定發售價及分配香港發售股份

發售價預期將於2019年4月30日(星期二)或前後釐定。申請人須於申請時繳付每股香港發售股份最高發售價4.41港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(多餘款項可予退還)。倘本公司與聯席代表並無於2019年5月8日(星期三)或之前協定發售價，全球發售將不會進行及將會終止。

截止登記認購申請前，將不會處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2019年5月8日(星期三)在聯交所網站www.hkexnews.hk及本公司網站www.vivabiotech.com公佈最終發售價、國際發售踴躍程度、香港公開發售申請水平及香港發售股份分配基準。香港公開發售的分配結果及成功申請人的香港身份證號碼／護照號碼／香港商業登記號碼(如適用)亦將於聯交所網站www.hkexnews.hk及本公司網站www.vivabiotech.com公佈。

香港公開發售與國際發售之間的發售股份分配可作重新分配一段所詳述的重新調整。特別是，聯席代表可將國際發售的發售股份重新分配至香港公開發售，以滿足香港公開發售下的有效申請，惟根據香港公開發售可供認購的發售股份總數不得增加至超過69,000,000股發售股份(相當於根據香港公開發售初步可供認購的發售股份數目的兩倍及根據全球發售初步可供認購發售股份總數約20%)，且最終發售價須定為招股章程所述指示性發售價格範圍的下限金額(即每股發售股份3.42港元)。

退回股款

若閣下未獲分配任何香港發售股份或申請僅部若分獲接納，本公司將不計利息退回閣下的申請股款或當中適合部分(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向閣下退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份—14.寄發／領取股票及退還股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填寫及遞交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下的香港發售股份申請獲接納(全部或部分)」；及
- 「退回股款」。

招股章程「如何申請香港發售股份」一節的以下部分在本申請表格由香港結算代理人作簽署人的情況下並不適用：

- 「8. 閣下可提交的申請數目」；及
- 「12. 閣下不獲配發香港發售股份的情況」。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the holders of securities may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- verifying identities of holders of securities;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of holders of securities;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfill the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Holders of securities have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及其香港股份過戶登記分處有關個人資料方面的政策和措施和香港法例第486章《個人資料(私隱)條例》(「《條例》」)。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒或延遲，或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下獲接納申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在將資料用作上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- 如證券申請人要求將證券存於中央結算系統、香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機構或政府部門或法例、規則或法規規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如其銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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