



**METALLURGICAL CORPORATION OF CHINA LTD.\***

**中國冶金科工股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司) (Stock Code: 股份代號: 1618)

**NOTIFICATION LETTER 通知信函**

10 May 2019

Dear H Shareholders,

**Metallurgical Corporation of China Ltd.\* (the "Company")**

**– Publication of Notice of the Annual General Meeting for the Year 2018 of the Company (the "AGM") to be held on 26 June 2019, the Shareholder Circular dated 10 May 2019, the related Proxy Form and Reply Slip (the "Current Corporate Communication")**

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at [www.mccchina.com](http://www.mccchina.com) and the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "IR Channel" on the homepage of the Company's website then selecting any Current Corporate Communication under "Announcement" and viewing it through Adobe® Reader® or browsing through the HKEXnews's website. If you have chosen to receive the Corporate Communication <sup>(Note)</sup> in printed form, the selected language version(s) of the Current Corporate Communication is enclosed.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication or to receive the Current Corporate Communication by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk). The Change Request Form may also be downloaded from the Company's website at [www.mccchina.com](http://www.mccchina.com) or the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). Unless we are otherwise notified, the elections you make in the Change Request Form shall be deemed effective for an indefinite period.

Even if you have chosen (or are deemed to have consented) to read the website version of the Current Corporate Communication posted on the Company's website but for any reason you have difficulty in receiving or gaining access to such website version, please contact the Company's H Share Registrar's hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk) and request for a printed form of the Current Corporate Communication in question, the Company will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

We reserve the right to send you printed English or Chinese language versions of Current Corporate Communications in addition to the default language or the language of your choice as referred to above and printed copies of the Company's Corporate Communications.

Please note that both the English and Chinese language versions of any Corporate Communications will be (a) available from the Company or the Company's H Share Registrar on request by a H shareholder; and (b) available, from their date of being sent out and for a period of five years or such other period as may be allowed under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, on the Company's website on [www.mccchina.com](http://www.mccchina.com).

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk).

Yours faithfully,  
**Zeng Gang**  
Joint Company Secretary  
For and on behalf of  
**Metallurgical Corporation of China Ltd.\***

\*For identification purpose only

Note: Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report); (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; (f) proxy forms and reply slips for the purpose of meetings of the Company.

各位 H 股股東：

**中國冶金科工股份有限公司 (「本公司」)**

**– 將於2019年6月26日舉行之2018年度股東週年大會 (「股東週年大會」) 會議通告、日期為2019年5月10日之股東通函、相關委任代表表格及回執 (「本次公司通訊」) 之發佈通知**

本次公司通訊的中、英文版本現已登載於本公司網站 ([www.mccchina.com](http://www.mccchina.com)) 及香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽，閣下可在本公司網站主頁按「投資者關係」一項，再在「公告」項下選擇任何本次公司通訊文件並使用 Adobe® Reader® 開啟查閱，或在香港交易所披露易網站瀏覽該等文件。如閣下已選擇收取公司通訊 <sup>(附註)</sup> 印刷本，本函附有閣下選定的本次公司通訊語言版本。

敬請注意：閣下如欲更改今後所有公司通訊之語言版本及收取方式，或欲收取本次公司通訊，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄無需貼上郵票），寄回本公司經香港中央證券登記有限公司（「H 股證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)。變更申請表亦可於本公司網站 ([www.mccchina.com](http://www.mccchina.com)) 或香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 內下載。除非本公司另行收到通知，閣下於變更申請表上所作之選擇將被當作無限期有效。

閣下如已選擇（或被視為已同意）閱覽在本公司網站發佈的本次公司通訊網上版本，但因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難，閣下可於營業時間（星期一至星期五上午九時至下午六時，公眾假期除外）致電本公司 H 股證券登記處熱線 (852) 2862 8688 或發送電子郵件至 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)，要求索取本次公司通訊之印刷本，本公司將應閣下要求立即向閣下寄發本次公司通訊的印刷版本，費用全免。

除預設語言或上述提及閣下所選之語言及本次公司通訊之印刷本外，本公司保留向閣下發出公司通訊之中文或英文印刷本之權利。

敬請注意：任何公司通訊之英文及中文版本，(a) H 股股東可提出要求向本公司或本公司 H 股證券登記處索取；及 (b) 自該等公司通訊發出日期起計五年內或香港聯合交易所有限公司證券上市規則允許之其他期間，可於本公司網站 [www.mccchina.com](http://www.mccchina.com) 上取得。

閣下如對本函內容有任何疑問，請致電本公司電話熱線 (852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)。

代表  
**中國冶金科工股份有限公司**  
聯席公司秘書  
**曾剛**  
謹啟

二零一九年五月十日

\*僅供識別

附註：公司通訊包括但不限於：(a) 年度報告（包括董事會報告、年度財務報表連同核數師報告及（如適用）財務報告摘要）；(b) 中期報告及（如適用）中期報告摘要；(c) 會議通告（包括股東週年大會及臨時股東大會）；(d) 上市文件；(e) 股東通函；及 (f) 本公司會議所使用之委任代表表格及回執。

Name(s) and Address of Shareholder(s):  
股東之姓名及地址:

# Change Request Form 變更申請表

**To: Metallurgical Corporation of China Ltd.\***  
**(the “Company”) (Stock Code: 1618)**  
 c/o Computershare Hong Kong Investor Services Limited  
 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong

致： 中國冶金科工股份有限公司（「本公司」）  
（股份代號：1618）  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication or have chosen (or am/are deemed to have consented) to read the Current Corporate Communication posted on the Company's website:

本人／我們已收取本次公司通訊之印刷本或選擇(或被視為已同意)閱覽 貴公司網站所登載之本次公司通訊：

Part A - I/We would like to receive another printed version of the Current Corporate Communication in the manner as indicated below:  
甲部 本人/我們現欲以下述方式收取本次公司通訊的另一語言印刷本:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「X」號)

I/We would like to receive a printed copy in English.  
本人／我們希望收取一份英文印刷本。

I/We would like to receive a **printed copy in Chinese**.  
本人／我們希望收取一份中文印刷本。

I/We would like to receive both the printed English and Chinese copies.  
本人／我們希望收取英文和中文各一份印刷本。

Part B - I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below:  
乙部 本人／我們現欲更改以下列方式收取 貴公司日後公司通訊之語言版本及收取途徑：

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「X」號)

1

read the **Website version** of any notices of meetings and / or financial reports of the Company published on the Company's website in place of receiving printed copies; and receive an email notification of the publication of any notices of meetings and / or financial reports of the Company on the Company's website; **OR**  
閱覽在本公司網站刊發之任何會議通告或財務報告之網上版本，以代替印刷本，並收取任何會議通告或財務報告已在本公司網站刊發之電郵通知；或

*Email Address*  
電郵地址

[illegible]

(The Company will send to the email address provided above (if any) a notification of the availability of the any notices of meetings and / or financial reports of the Company on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the any notices of meetings and / or financial reports of the Company on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of release of any notices of meetings and / or financial reports of the Company only)

(本公司日後會在會議通告或財務報告於本公司網站發佈時發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址，則僅會發出會議通告或財務報告已在網上刊發的通知信函予 閣下。請以英文正楷填寫電郵地址，以電郵地址作為公司通訊已發佈。)

☐

read the **Website version** of any notices of meetings and / or financial reports of the Company published on the Company's website in place of receiving printed copies; and 閱覽在本公司網站刊登之任何會議通告或財務報告之網上版本，以代替印刷本，並收取任何會議通告或財務報告已在本公司網站刊登之通知信函；或

to receive the **printed English version** of all future Corporate Communication **ONLY**; OR  
僅收取所有日後公司通訊之**英文印刷本**;或

to receive the **printed Chinese version** of all future Corporate Communication ONLY; OR  
僅收取所有日後公司通訊之**中文印刷本**；或

to receive both the printed **English and Chinese versions** of all future Corporate Communication.  
同時收取所有日後公司通訊之**英文及中文印刷本**。

Date  
日期

Signature(s)  
簽名

*Notes 附註：*

1. Please complete all your details clearly. Please specify your name and address clearly in ENGLISH BLOCK LETTER on the top left hand corner in this Change Request Form if you download this Form from the Company's website or the HKExNews' website.  
請清楚填妥所有資料。倘若閣下從本公司網站或香港交易所披露易網站下載本變更申請表，請於本表格左上方用英文正楷清楚註明閣下的姓名及地址。
2. By electing to read the Website Version of the any notices of meetings and / or financial reports of the Company published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the notices of meetings and / or financial reports of the Company in printed form.  
在選擇瀏覽在本公司網站發出之會議通告或財務報告網上版本以代替收取印刷本後，閣下已明示同意放棄收取會議通告或財務報告印刷本的權利。  
If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名股東，則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
3. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇（以（X）作標示）、或未有作出選擇、或未有簽署、或存在其他方面填寫不正確，則本表格將會作廢。
4. The above instruction will apply to all future Corporate Communication to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing or by email to [mcc.econ@computershare.com.hk](mailto:mcc.econ@computershare.com.hk) to the Company c/o the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.  
上述指示適用於將來寄發予本公司股東之所有公司通訊，直至閣下發出合理時間的書面通知或以電郵方式到 [mcc.econ@computershare.com.hk](mailto:mcc.econ@computershare.com.hk) 予本公司之H股證券登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓另作選擇為止。
5. Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communication at any time by reasonable notice in writing or by email to [mcc.econ@computershare.com.hk](mailto:mcc.econ@computershare.com.hk) to the Company c/o the Company's H Share Registrar.  
股東有權隨時發出合理時間的書面通知或以電郵方式到 [mcc.econ@computershare.com.hk](mailto:mcc.econ@computershare.com.hk) 予本公司之H股證券登記處，要求更改公司通訊之收取方式及語言版本。
6. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.  
為免存疑，任何在本變更申請表上的額外手寫指示，本公司將不予處理。
7. Please note that both printed English and Chinese versions of all the Company's Corporate Communication which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website ([www.mccchina.com](http://www.mccchina.com)) for five years from the date of first publication.  
本公司備有於過去12個月曾寄發予股東的公司通訊的中、英文版印刷本。該等通訊文件亦由首次登載日期起計，持續5年載於本公司網站([www.mccchina.com](http://www.mccchina.com))上。

\*For identification purpose only 僅供識別

# Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report); (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; and (f) proxy forms and reply slips for the purpose of meetings of the Company.

公司通訊包括但不限於：(a)年度報告（包括董事會報告、年度財務報表連同核數師報告及（如適用），財務報告摘要）；(b)任何中期報告及（如適用），中期報告摘要；(c)會議通告（包括股東周年大會及臨時股東大會）；(d)上市文件；(e)股東通訊；及(f)本公司會議所使用之委任代表表格及回執。

閣下寄回此變更申請表時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope  
to return this Change Request Form to us.  
**No postage stamp necessary if posted in Hong Kong.**

---

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong

10052019 1 0