



**SouthGobi**  
RESOURCES

**SOUTHGOBI RESOURCES LTD.**

**南戈壁資源有限公司\***

*(A company continued under the laws of British Columbia, Canada with limited liability)*

*(Hong Kong Stock Code: 1878)*

*(Toronto Stock Code: SGQ)*

## **Overseas Regulatory Announcement**

This announcement is made by SouthGobi Resources Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

The following document of the Company was published on the website of the SEDAR filing system in Canada ([www.sedar.com](http://www.sedar.com)). It is enclosed hereto as overseas regulatory announcement.

By order of the Board

**SouthGobi Resources Ltd.**

**Mao Sun**

*Lead Director*

Vancouver, June 13, 2019

Hong Kong, June 14, 2019

*As at the date of this announcement, the executive director of the Company is Mr. Shougao Wang; the independent non-executive directors are Messrs. Yingbin Ian He, Mao Sun and Ms. Jin Lan Quan; and the non-executive directors are Messrs. Wen Yao, Zhiwei Chen, Xiaoxiao Li and Ben Niu.*

\* For identification purposes only

**SouthGobi Resources Ltd.**  
**Report of Voting Results**  
**(Section 11.3 of National Instrument 51-102)**

In respect to the annual and special meeting of the shareholders of SouthGobi Resources Ltd. (the “Company”) held on May 30, 2019 (the “Meeting”) and adjourned until June 13, 2019 (the “Adjourned Meeting”), the following sets forth a brief description of each matter which was voted upon at the Adjourned Meeting and the outcome of the vote:

**2019 Deferral Agreement** – The disinterested shareholders of the Company passed an ordinary resolution authorizing, approving and ratifying the deferral agreement dated April 23, 2019 (the “2019 Deferral Agreement”) between Land Breeze II S.à.r.l, a wholly-owned subsidiary of China Investment Corporation, the Company and certain of its subsidiaries, the actions of the directors of the Company in approving the Deferral (as more particularly described in the Circular) and the actions of the officers of the Company in executing and delivering the 2019 Deferral Agreement. The ordinary resolution was passed by a majority of the votes cast by ballot.

The result of the vote by ballot with respect to the above matter is shown below:

Total votes in favour:	135,249,859 (98.12%)
Total votes against:	2,585,511 (1.88%)

For voting information with respect to the matters voted upon on May 30, 2019 at the Meeting, please refer to the Report of Voting Results filed on May 31, 2019 under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

Dated at Vancouver, British Columbia this 13<sup>th</sup> day of June, 2019.

SOUTHGOBI RESOURCES LTD.

*“Allison Snetsinger”*

By: \_\_\_\_\_  
Allison Snetsinger  
Corporate Secretary