

HANDS FORM HOLDINGS LIMITED

恒新豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

SHARE OFFER

股份發售

Number of Offer Shares	:	650,000,000 Shares
發售股份數目	:	650,000,000股股份
Number of Public Offer Shares	:	65,000,000 Shares (subject to reallocation)
公開發售股份數目	:	65,000,000股股份(可予重新分配)
Number of Placing Shares	:	585,000,000 Shares (subject to reallocation)
配售股份數目	:	585,000,000股股份(可予重新分配)
Offer Price	:	HK\$0.20 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
發售價	:	每股發售股份0.20港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)
Nominal value	:	HK\$0.01 per Share
面值	:	每股股份0.01港元
Stock code	:	1920
股份代號	:	1920

Please read carefully the prospectus of Hands Form Holdings Limited (the “**Company**”) dated 6 August 2019 (the “**Prospectus**”) (in particular, the section on “How to Apply for Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Securities Clearing Company Limited (“**HKSCC**”), the Securities and Futures Commission of Hong Kong (“**SFC**”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Public Inspection” in Appendix Y to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act and applicable U.S. state securities laws.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. In particular, the Sole Bookrunner (for itself and on behalf of the Underwriters) may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such re-allocation is done other than pursuant to Practice Note 18 of the Listing Rules, the total number of Offer Shares that may be allocated to the Public Offer following such re-allocation shall be not more than double the initial allocation to the Public Offer (i.e. 130,000,000 Offer Shares).

To: Hands Form Holdings Limited
The Sole Sponsor
The Sole Bookrunner
The Joint Lead Managers
The Public Offer Underwriters

致： 恒新豐控股有限公司
獨家保薦人
獨家賬簿管理人
聯席牽頭經辦人
公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eWhite Form applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our eWhite Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- **enclose** payment in full for the Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- **understand** that these declarations and representations will be relied upon by the Company, and the Sole Bookrunner in deciding whether or not to make any allotment of Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant’s own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website of the eWhite Form Service Provider at www.ewhiteform.com.hk, and agree to be bound by them;
- **represent, warrant and undertake** (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Public Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S) under the U.S. Securities Act and the underlying applicant(s) and any persons for whose benefit and the underlying applicant(s) is/are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (b) that the allocation of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer to having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other partners involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant.

Signature

簽名

Name of signatory

簽署人姓名

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交e 白表申請的運作程序以及與吾等就公開發售提供e 白表服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程細則規限下，申請以下數目的公開發售股份；
- 隨附申請認購公開發售股份所需的全額款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 承諾及確認相關申請人及其相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)，並將不會申請或接納或表示有意認購配售的任何發售股份，亦不會以其他方式參與配售；
- 明白 貴公司及獨家賬簿管理人將依據此等聲明及陳述，以決定是否就本申請配發任何公開發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，且 貴公司及／或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；

- 倘申請人使用單一銀行賬戶支付申請股款，要求任何電子退款指示將發送至申請付款賬戶內；

- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由該相關申請人承擔；

- 確認各相關申請人已閱讀本申請表格及招股章程以及e 白表服務供應商指定網站(www.ewhiteform.com.hk)所載條款及條件以及申請程序，並同意受其約束；

- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何公開發售股份及相關申請人及相關申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外及屬美國證券法S 規則第902 條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義見美國證券法S 規則)中認購公開發售股份；及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購公開發售股份，不會引致 貴公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士須違反香港以外任何地區的法律或規例的任何規定(不論是否具法律效力)；

- 同意本申請、對本申請的任何接納以及據此訂立的合約，將受香港法例管轄及按其詮釋；及

- 同意 貴公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

2	We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 公開發售股份(代表相關申請人提出認購，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3	Total of 隨附合共	Cheque(s) 支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 總金額為	HKS		Name of bank 銀行名稱
	港元		

Please use **BLOCK** letters 請用正楷填寫

4	Name of eWhite Form Service Provider e 白表服務供應商名稱	eWhite Form Service Provider ID e 白表服務供應商身份證明編號	
Chinese Name 中文名稱			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker no. 經紀號碼		
	Broker’s Chop 經紀印章		
For bank use 此欄供銀行填寫			

