

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Kepei Education Group Limited

中國科培教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1890)

VOLUNTARY ANNOUNCEMENT OPERATIONAL UPDATE ON THE GROUP'S BUSINESS

This announcement is made by China Kepei Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) would like to update the Company’s shareholders and potential investors on the relevant operational data of Guangdong Polytechnic College and Zhaoqing Science and Technology Secondary Vocational School[#] (肇慶市科技中等職業學校) (“**Zhaoqing School**”) (collectively, the “**PRC Schools**”) for the 2019/2020 school year (together with the comparative figures for the same period for the 2018/2019 school year).

INCREASE IN NUMBER OF ENROLLED STUDENTS

The total number of enrolled students of the PRC Schools has increased to 57,924 for the 2019/2020 school year, representing an increase of approximately 28.4% as compared to 45,118 for the 2018/2019 school year.

The total number of enrolled students of Guangdong Polytechnic College has increased to 50,315 for the 2019/2020 school year, representing an increase of approximately 36.5% as compared to 36,860 for the 2018/2019 school year, primarily due to: (i) increase in the total number of enrolled students of the undergraduate program to 23,823 for the 2019/2020 school year, representing an increase of approximately 19.3% as compared to 19,977 for the 2018/2019 school year; (ii) increase in the total number of enrolled students of the off-campus adult college program to 14,876 for the 2019/2020 school year, representing an increase of approximately 103.2% as compared to 7,322 for the 2018/2019 school year; (iii) increase in the total number of enrolled students of the on-campus adult college program to 4,783 for the 2019/2020 school year, representing an increase of approximately 145.2% as compared to 1,951 for the 2018/2019 school year; and (iv) decrease in the total number of enrolled students of the junior college program to 6,833 for the 2019/2020 school year, representing an decrease of approximately 10.2% as compared to 7,610 for the 2018/2019 school year.

[#] *For identification purpose only*

^{*} *A school year generally starts from September 1 of each calendar year to August 31 of the following calendar year. The student enrollment information for the 2018/2019 school year was based on the internal records of the Group as of 30 September 2018.*

The total number of enrolled students of Zhaoqing School has recorded a slight decrease of 7.9% to 7,609 for the 2019/2020 school year as compared to 8,258 for the 2018/2019 school year.

INCREASE IN AVERAGE TUITION FEES

The average tuition fees of the undergraduate program for the newly enrolled students at Guangdong Polytechnic College have increased to RMB23,800 for the 2019/2020 school year, representing an increase of approximately 6.7% as compared to RMB22,300 for the 2018/2019 school year. The average tuition fees of the junior college program for the newly enrolled students at Guangdong Polytechnic College have increased to RMB17,800 for the 2019/2020 school year, representing an increase of approximately 9.2% as compared to RMB16,300 for the 2018/2019 school year. The average tuition fees of other programs at Guangdong Polytechnic College for the 2019/2020 school year have remained stable.

The average tuition fees for the newly enrolled students of Zhaoqing School have increased to RMB8,059 for the 2019/2020 school year, representing an increase of approximately 15.5% as compared to RMB6,976 for the 2018/2019 school year.

The Company's shareholders and potential investors should note that the above announcement is made based on unaudited operational data of the Group and the information to the extent available to the Group and such data or information has not been audited or reviewed by the Company's auditors or the Company's audit committee. Differences may arise between such figures and the disclosure in subsequent results announcements, financial reports and/or other relevant corporate materials.

The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Kepei Education Group Limited
Ye Nianqiao
Chairman

Hong Kong, 20 September 2019

As at the date of this announcement, the Board comprises Mr. YE Nianqiao, Dr. ZHANG Xiangwei, Mr. ZHA Donghui, Ms. LI Yan and Mr. YE Xun as executive directors, Mr. WANG Chuanwu as non-executive director, and Mr. XU Ming, Dr. DENG Feiqi and Dr. LI Xiaolu as independent non-executive directors.