# CMGE Technology Group Limited 中手游科技集团有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering **Number of Hong Kong Offer Shares** 

**Number of International Offer Shares Maximum Offer Price** (subject to a Downward Offer Price Adjustment)

> 全球發售項下發售股份數目 香港發售股份數目 國際發售股份數目 最高發售價

(視乎是否下調發售價而定)

Nominal value

Stock code

461,000,000 Shares (subject to the Over-allotment Option)

46,100,000 Shares (subject to reallocation) 414,900,000 Shares (subject to reallocation and the Over-allotment Option)

HK\$2.83 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject

(If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK\$1.98 per Offer Share)

**US\$0.0001** per Share

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461,000,000股股份(視乎超額配股權行使與否而定) 46,100,000股股份(可予重新分配) 414,900,000股股份(可予重新分配並視乎超額配股權行使與否而定) 每股發售股份2.83港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足,多繳款項將予退還) 如下調發售價後所釐定的發售價低於指示性發售價範圍下限的10%,發售價將為每股發售股

份1.98港元) 每股股份0.0001美元

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Please read carefully the prospectus of CMGE Technology Group Limited (the "Company") dated October 19, 2019 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form sused in this Application Form shall have the same meanings as those defined in the Prospectus unless defined

Terms used in this Application form snati nave the sainte incanning as those certified in the 1 respective mines according to the rein. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form, a copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong). Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distribution or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduced in the united States. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

In accordance with

CMGE Technology Group Limited The Joint Sponsors The Joint Global Coordinators The Hong Kong Underwriters

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在填寫本申請表格前,請細閱中手辦科技集团有限公司(「**本公司**」) 日期為2019年10月19日的招股章程(「**招股章**程),尤其是招股章程「如何申請香港發售股份」一面,及本申請表格背面的指引。除非 另有界定,否則本申請表格所用調語與招股章程所聚定者與相同讀義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**豐交所**」)及香港中央結算有限公司(「**香港** 結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因 本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格副本連同**白色及黃色**申請表格副本各一份、招股章程及招股章程「附錄五一送呈香港公司註冊處處長及備查文件」一節所列的其他文件,已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長發行何該等文件的內容概不負責。

開下謹請留意「個人資料收集聲明」一段,當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬違法的司法轄區內,概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發,而此項申請亦並非在美國出售股份的要約。發售股份並無亦將不會根據美國證券法及適用美國州證券法發記,且不得在美國境內發售、出售、抵押或轉讓,惟根據美國證券法及適用美國州語券法接豁免登記規定或並非受該等登記規定規限的交易除外。將不會於美國進行發售股份的公開發售。

在任何根據有關司法轄區法律不得發送、派發或複製本申請表格及招股章程之司法轄區內,本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 關下本人。機不得發送或派發或變效本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能遵反美國證券法或其他司法轄區的適用法律。

根據聯交所發出的指引信HKEx-GL91-18,倘國際發售認購不足或根據招股章程「全球發售的架構」一節所述的回撥機制以外的情況作出,可重新分配至香港公開發售的局高發售股份總數將為46,00,000股發售股份/相當於根據全球發售地呈發售的珍等性股份數數的。致使根據香光開發售以供認購的的發售股份總數將增加至92,200,000股發售股份(相當於根據香港公開發售初步可供認購香港發售股份數自的內係)。致使根據香港公開發售初步可供認購香港發售股份數自的內傷(在不使超額配股權前)),且發售價須度占納稅營程所述清不投薪售價整關的下限(即每股發售股份2,19港元)或下調後的最終發售價(倚根據聯交所發佈的指引信HKEX-GL90-18下調發售價)。

中手游科技集团有限公司 聯席保薦人 聯席全球協調人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association:

  enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;

  confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number alfocated to such underlying applicants on this application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application form, to by giving electronic application instructions to HKSC or through the designated White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.lik), to benefit the underlying applicant(s) to the made whether on a WHITE or YELLOW Application Form, to by giving electronic row whose benefit the underlying applicant(s) is fare applying the share not applied for or taken up, or indicated an interest for applying applicant(s) is fare applying applicant(s) in the international Offering understand that these declarations and representations and applicant of the underlying applicant of

吾等確認,吾等已(i)遵守電子公開發售指引及透過單行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表。IPO服務介關的所有適用法例及規例(法定或其他);及(i)細閱招股章程及本申請表格例載的條款及條件及申請手續、並同意受其約束。為代表與本申請有關的每一相關申請人作出申請。吾等:

- 按照指數章程及本用詩書格簡條款及條件。並在組織章程大綱及組織章程細則的規限下,申請實、數目的有進發售股份。 随附申請金港發售股份所需的全數种款(包括1.0%經紀佣金、0.0027%證監會交易徵費及 0.005%驗交所交易費人。 確認相關申關人已承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本 申請援分配的任何終少與目香港發售股份; 聲明是可達了以和關申請人或相關申請人代為申請的人士為受益人以白色或黃色申請表 格或透響白囊社PO服務(www.eipo.com.hk)向香港結算或透過指定白表eIPO服務供應商發 出電子證購指來原作出及擬作出的唯一申請;
  - 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定),並將不會申請或認購或表示有意認購國際發售的任何發售股份,亦不會以其他方式參與國際發售;
  - **白** 貴公司及聯席全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港 售股份;

  - 指示及授權 貴公司及/或作為 貴公司代理的聯席全球協調人(或彼等的代理或代名人),代表相關申請人簽立任何文件,並代表相關申請人處理一切必要事務,以便根據組織章程大綱及組織章程期的規定,以相關申請人名義營記相關申請人獲分配任何香港發售股份,並以其他方式令招股章程及本申請表格所述之安排生效,惟相關申請人已申請 スロスワ・エンナ地のスマ加収早年及今申前表恰所建乙安排生效,惟相關申請人已申請 1,000,000股或以上香港發售股份及相關申請人根據本申請表格及招股章程所載程序親身領 取任何股票的情況則除外;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶
- 內, 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人,並根 據本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所述程序將任何有關退款 支票以普通郵遞方式寄發到申請所列的地址,郵談風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載的條款、條件及申請手續,並同意受其約束;
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他 地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接執任何香港發售股 份及相關申請人及相關申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外 或屬S規例第902條第(h)(3)段所述的人土且相關申請人及相關申請人為其利益提出申請的人 土會於離岸交易(定義是S規例)中認購香港發售股份;及(b) 貴公司、聯席全來協調人及 香港包銷商毋須因提出本申請的人士或為其利益提出本申請的人士獲配發或申請香港發售 股份而須遵守香港以外任何地區的法律或法規的任何規定(不論是否具法律效力);
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋;及

Signature 簽名			Date 日期		
Name of applicant 申請人姓名/名稱			Capacity 身份		
We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人) 提出認購	Total number of Shares 股份總數		Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only ZD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份 (申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。		
A total of 隨附合共		cheque(s) 張支票		Cheque number(s) 支票編號	
are enclosed for a total sum of 總金額為	HK\$				

Please use BLOCK letters請用正楷填寫			
Name of <b>White Form eIPO</b> Service Provider 白表eIPO服務供應商名稱			
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use此欄供經紀填寫 Lodged by申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

港元

#### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

## Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this

### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID: and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name:
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED - CMGE TECHNOLOGY PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider. Your application may be rejected if any of these requirements is not met or if the cheque is

It is your responsibility to ensure that details on the cheque(s) submitted correspond with

the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for sums paid on application.

## Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verific compliance with the terms and application procedures set out in this Applic Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares:
- enabling compliance with all applicable laws and regulations in Hong Kong and
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees
- maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;

exchange of information;

- making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s) or
- disclosing relevant information to facilitate claims on entitlements: and any other incidental or associated purposes relating to the above and/or to enable
- the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

where applicants for securities request deposit into CCASS, to HKSCC and

the Company or its appointed agents such as financial advisers, receiving bank and

- HKSCC Nominees, who will use the personal data for the purposes of operating any agents, contractors or third-party service providers who offer administrative,
- telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective the Stock Exchange, the SFC and any other statutory regulatory or governmental
- bodies or otherwise as required by laws, rules or regulations; and any other persons or institutions with which the holders of securities have
- or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers,etc. Retention of personal data

## The Company and the Hong Kong Share Registrar will keep the personal data of the

applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of

or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy

data held should be addressed to the Company for the attention of the Company secretary

## compliance officer for the purposes of the Ordinance. By signing an Application Form, you agree to all of the above

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Thursday, October 24, 2019 at 4:00 p.m.:

Bank of China (Hong Kong) Limited CP2. Bank of China Tower. 1 Garden Road, Hong Kong

### 道寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的白表 eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的供應商。

## 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填

閣下代相關申請人作出申請的申請資料,必須包含於連同本申請表格一併遞交 的唯讀光碟格式的一個資料檔案內。

#### 在欄3填上 閣下付款的詳細資料。 3

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在 每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(ii)載有 相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。 所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣 下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港開設的港元銀行賬戶付款;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司-中手游科技公開發
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能將不獲 受理

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料 檔案所載的申請詳細資料相同。倘出現差異,本公司及聯席全球協調人有絕對 酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

## 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、香港身份證號碼及地址。 閣 下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號 碼及加蓋經紀印章。

## 個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文於1996年12月20日在 香港生效。此份個人資料收集聲明是向股份申請人及持有人説明本公司及香港證券登記 處有關個人資料及條例的政策及常規。

## 收集 閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求 香港證券登記處的服務時 必須不時向本公司及/或香港證券登記處提供其最 新的正確個人資料

資料,可能會導致 閣下的證券申請遭拒絕受理或本公司及/ 完地遲或無法進行過戶或提供服務,亦可能妨礙或延誤 閣下 若未能提供所需 售股份的登記或過戶及/或妨礙或延誤寄發股票,及/或發 及/或寄發 閣下應得的退款支票。 成功車 送電.

證券申請人及持有 人提供的個人資料如有任何錯誤,必須即時知會本公司及香 港證券

## 用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作

- 處理 閣下的申請及退款支票(如適用)、核實是否遵守本申請表格及招 股章程載列的條款及申請手續以及公佈香港發售股份的分配結果;
- 確保遵守香港及其他地區的一切適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或
- 轉讓或受讓證券; 存置或更新本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 编製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便作出權益索償;及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及香港證券 登記處能夠履行彼等對證券持有人及/或監管機構承擔的責任及證券持 有人不時同意的任何其他用途。

#### 3 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保 密,但本公司及香港證券登記處可能會就上述用途或上述任何用途作出彼等認 為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及 實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理 人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電 訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商;
- 規另行規定者;及 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例 如彼等的銀行、律師、會計師或股票經紀等。

聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法

## 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有 人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

## 查閲及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或香港證券登記處是否 持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據條例規 定,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。 根據條例,所有關於查閱資料或更正資料或索取關於政策及常規的資料及所持 資料類別的要求,應向本公司的公司秘書或(視情況而定)香港證券登記處的私 隱事務主任提出。

## 閣下簽署申請表格,即表示同意上述各項。 遞交本申請表格

經填妥的本申請表格,連同相關支票及裝有相關唯讀光碟的密封信封,必須於2019年10月24日(星期四)下午四時正之前,送達下列收款銀行:

中國銀行(香港)有限公司 香港花園道1號 中銀大廈CP2層