



JS Global Lifestyle Company Limited

JS 环球生活有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Total Number of Offer Shares under the Global Offering : 499,830,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 49,983,000 Shares (subject to adjustment)
Number of International Offer Shares : 449,847,000 Shares (subject to the Over-allotment Option and adjustment)
Maximum Offer Price : HK\$7.25 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.00001 per Share
Stock code : 1691

全球發售

全球發售的發售股份總數：499,830,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目：49,983,000股股份(可予調整)
國際發售股份數目：449,847,000股股份(視乎超額配股權行使與否而定及可予調整)
最高發售價：每股發售股份7.25港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足且多繳股款可予退還)
面值：每股股份0.00001美元
股份代號：1691

Please read carefully the prospectus of JS Global Lifestyle Company Limited (the “**Company**”) dated October 22, 2019 (the “**Prospectus**”) (in particular, the section headed “How to Apply for the Hong Kong Offer Shares” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in paragraph headed “Documents Delivered to the Registrar of Companies” in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the “**SFC**”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than 99,966,000 Offer Shares, representing two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Global Offering, and that the final Offer Price must be fixed at the bottom end of the indicative offer price range stated in the Prospectus.

To: JS Global Lifestyle Company Limited
Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：JS 环球生活有限公司
聯席保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose** payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare** that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a **WHITE** or **YELLOW** Application Form, or by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (IPO App or designated website at www.hkeipo.hk), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- Understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or e-Auto Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- instruct and authorize** the Company and/or Joint Global Coordinators (or their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do so on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any Share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request** that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant’s own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, IPO App or designated website at www.hkeipo.hk and in the Prospectus;
- confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form, IPO App or designated website at www.hkeipo.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake** (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (b)(3) of Rule 902 of Regulation S) and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Global Coordinators and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree** that the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying applicants.

Signature
簽名

Name of applicant
申請人姓名

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規則(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- 聲明是項申請乃以相關申請人或相關申請人代為申請的人士為受益人以白色或黃色申請表格或透過網上表服務(IPO App 或指定網站www.hkeipo.hk)向香港結算或透過指定網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請。

- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)，並將不會申請或認購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；

- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份；

- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票及／或電子退款指示(如適用)及／或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；

- 指示及授權 貴公司及／或作為 貴公司代理的聯席全球協調人(或彼等各自的代理或代名人)，代表相關申請人簽立任何文件，並代表相關申請人處理一切必要事務，以便根據組織章程細則的規定，以相關申請人名義登記相關申請人獲分配的任何香港發售股份，並以其他方式令招股章程及本申請表格所述之安排生效，惟相關申請人已申請1,000,000股或以上香港發售股份及相關申請人根據本申請表格及招股章程所載程序親身領取任何股票的情況則除外；

- 要求將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；

- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、IPO App 或指定網站www.hkeipo.hk及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；

- 確認各相關申請人已細閱本申請表格、IPO App 或指定網站www.hkeipo.hk及招股章程所載的條款、條件及申請手續，並同意受其約束；

- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外及屬S規例第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義見S規例)中認購香港發售股份；及(b) 貴公司、聯席全球協調人及香港承銷商亦須因提出本申請的人士或為其利益提出本申請的人士獲配發或申請香港發售股份而須遵守香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；

- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋；及

- 同意 貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及彼等各自的董事、顧問、代理及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的保證或陳述。

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3	A total of 隨附合共 are enclosed for a total sum of 總金額為 cheque(s) 支票 HKS 港幣 Cheque number(s) 支票編號
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4	Please use BLOCK letters 請用正楷填寫			
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商編號		
Chinese name 中文名稱				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
	Broker No. 經紀號碼			
	Broker's Chop 經紀印章			

For bank use 此欄供銀行填寫

