

Suoxinda Holdings Limited

索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares under the Share Offer : 100,000,000 Shares
Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)
Number of Placing Shares : 90,000,000 Shares (subject to adjustment)
Maximum Offer Price : HK\$1.80 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 3680

股份發售

股份發售的發售股份數目 : 100,000,000股股份
公开发售股份數目 : 10,000,000股股份(可予調整)
配售股份數目 : 90,000,000股股份(可予調整)
最高發售價 : 每股發售股份1.80港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還)
面值 : 每股股份0.01港元
股份代號 : 3680

Please read carefully the prospectus of Suoxinda Holdings Limited (the "Company") dated 28 November 2019 (the "Prospectus") (in particular, the section headed "How to Apply for the Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section "Structure of the Share Offer" in the Prospectus. In particular, the Joint Bookrunners may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEXGL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 20,000,000 Shares), and the final Offer Price shall be fixed at HK\$1.50 per Offer Share (being the low end of the indicative Offer Price range stated in the Prospectus).

To: Suoxinda Holdings Limited
The Sole Sponsor
The Joint Bookrunners and Joint Lead Managers
The Public Offer Underwriters

在填寫本申請表格前，請細閱索信达控股有限公司(「本公司」)日期為二零一九年十一月二十八日的招股章程(「招股章程」)(尤其是招股章程「如何申請公开发售股份」一節)及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞語與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六 — 送呈公司註冊處處長及備查文件 — 送呈公司註冊處處長的文件(一節)所列的其他文件，已遵照香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記分處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例)的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的誘說，而在任何作出有關要約、誘說或出售即屬違法的司法管轄區內，概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦不會根據美國(證券法)或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國(證券法)及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份將不會於美國進行公开发售。

任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能導致違反美國(證券法)或其他司法管轄區的適用法律。

公开发售與配售間發售股份的分配將可按照招股章程「股份發售的架構」一節所述予以調整。具體而言，聯席賬簿管理人可將發售股份由配售重新分配至公开发售，以滿足公开发售項下的有效申請。根據聯交所發出的指引信HKEXGL91-18，倘有關重新分配並非根據(上市規則)第18項應用指引作出，則進行有關重新分配後可重新分配至公开发售的最高發售股份總數將不得超過初步分配至公开发售的股份的兩倍(即20,000,000股股份)，且最終發售價須定為每股發售股份1.50港元(即招股章程所述指示性發售價範圍的低位數)。

致：索信达控股有限公司
獨家保薦人
聯席賬簿管理人及聯席牽頭經辦人
公开发售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk or the IPO App, to the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or e-Auto Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk or the IPO App and in the Prospectus;
- instruct and authorise the Company and/or the Joint Bookrunners (or their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Public Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form except where the underlying applicant has applied for 1,000,000 or more Public Offer Shares and that underlying applicant collects any Share certificate(s) in person in accordance with the procedures prescribed in this Application Form, in the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk or the IPO App and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk or the IPO App and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk or the IPO App and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Public Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (b)(3) of Rule 902 of Regulation S) and the underlying applicant(s) and any persons for whose benefit and the underlying applicant(s) is/are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allocation of or application for the Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company and the Relevant Persons are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認，吾等已(i)遵守電子公开发售指引及透過銀行/股票經紀遞交電子首次公开发售申請的運作程序以及與各等就公开发售提供網上白表服務有關的所有適用法例及規則(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及章程細則的規限下，申請以下數目的公开发售股份；
- 隨附申請公开发售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納及根據本申請所申請的公开发售股份，或彼等根據本申請獲分配的任何較少數目公开发售股份；
- 聲明是項申請乃相關申請人以相關申請人或相關申請人為其利益提出申請的人士為受益人以白色或黃色申請表格或向香港結算或透過指定網站(www.hkeipo.hk)或IPO App的網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配或分配(包括有條件及/或暫定)，並將不會申請或認購或表示有意認購或配項下的任何發售股份，亦不會以其他方式參與配發；
- 明白 貴公司及聯席賬簿管理人將依賴此等聲明及陳述決定是否就是項申請配發任何公开发售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公开发售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及網上白表服務供應商指定網站(www.hkeipo.hk)或IPO App及招股章程所載程序以普通郵遞方式將任何股票及/或電子自動退款指示(如適用)及/或任何退款支票(如適用)寄往相關申請人的申請指示所示地址，郵誤風險概由該相關申請人自行承擔；
- 指示及授權 貴公司及/或作為 貴公司代理的聯席賬簿管理人(或彼等各自的代理或代名人)，代表相關申請人簽立任何文件，並代表相關申請人處理一切必要事務，以便根據組織章程細則的規定，以相關申請人名義登記相關申請人獲分配的任何公开发售股份，並以其他方式令招股章程及本申請表格所述之安排生效，惟相關申請人已申請1,000,000股或以上公开发售股份及相關申請人根據本申請表格、網上白表服務供應商指定網站(www.hkeipo.hk)或IPO App及招股章程所載程序領取任何股票的情況則除外；
- 要求將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 要求將任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、網上白表服務供應商指定網站(www.hkeipo.hk)或IPO App及招股章程所述程序以普通郵遞方式將任何有關退款支票寄往相關申請人的申請指示所列的地址，郵誤風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格、網上白表服務供應商指定網站(www.hkeipo.hk)或IPO App及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請，支付任何申請股款或獲分配或接納任何公开发售股份及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬及規則第902條(b)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士將會於離岸交易(定義見S規例)中認購公开发售股份；及(b) 貴公司、聯席牽頭經辦人、聯席賬簿管理人、聯席賬簿經辦人及公开发售包銷商均須因提出本申請的人士或其利益提出本申請的人士獲分配或申請公开发售股份而須遵守香港境外任何地區任何法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋；及
- 同意 貴公司及有關人士有權倚賴我們或相關申請人作出的任何保證或陳述。

Signature
簽名

Name of signatory
簽署人姓名

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購
Total number of Shares
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的公开发售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 總附合共
are enclosed for a total sum of 總金額為
HKS
港元
cheque(s)
支票
Cheque number(s)
支票編號
Name of Bank
銀行名稱

4 Please use BLOCK letters 請用正楷填寫
Name of HK eIPO White Form Service Provider in English
網上白表服務供應商英文名稱
Chinese name
中文名稱
Name of contact person
聯絡人士姓名
Address
地址
HK eIPO White Form Service Provider ID
網上白表服務供應商識別編號
Contact number
聯絡電話號碼
Fax number
傳真號碼
For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交
Broker no.
經紀號碼
Broker's chop
經紀印章
For Bank Use 此欄供銀行填寫

PUBLIC OFFER — HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 公開發售 — 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
倘閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.
The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Ting Hong Nominees Limited — Suoxinda Holdings Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure or refusal to supply the requested data may result in your application for securities being rejected or in a delay or the withholding, failure or inability of the Company and/or the Hong Kong Branch Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2 Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, distribution in specie, rights issues, open offers and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities or courts or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or independent financial advisor or licensed securities dealers, etc.

4 Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the holders of securities may have the right to request for any other information required under other applicable law or the deletion of personal data that the Company and the Hong Kong Branch Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the Company and the Hong Kong Branch Share Registrar shall not charge any fee if it is not permitted under applicable law. All requests for access to data or correction of data or deletion of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的電子首次公開發售服務供應商名單內可以就公開發售提供網上白表服務的供應商。

2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料，必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編號；及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2中申請認購的公開發售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 不得為期票；
- 由在香港持牌銀行開辦的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「鼎康代理人有限公司—索信达控股公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記分處有關個人資料及《條例》的政策及常規。

1 收集閣下個人資料的原因

證券申請人或登記持有人申請證券或以本身名義受讓或轉讓證券時或尋求香港股份過戶登記分處的服務時，必須不時向本公司及/或香港股份過戶登記分處提供其最新的正確個人資料。

若未能或拒絕提供所需資料，可能會導致閣下的證券申請遭拒絕受理或本公司及/或香港股份過戶登記分處延誤、暫緩、無法或未能進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及/或寄發股票、及/或發送電子自動退款指示，及/或寄發閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何錯誤，必須即時知會本公司及香港股份過戶登記分處並進行更正或更新。

2 用途

證券申請人及持有人的個人資料可就以下用途以任何方式被採用、持有及/或保存：

- 處理閣下的申請及退款支票(如適用)、核實是否遵守本申請表格及招股章程載列的條款及申請手續以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地區的一切適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用)的名義登記新發行證券或受讓或轉讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名、核實或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售及紅股發行等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或其他方式披露獲接納申請人的身份；
- 披露有關資料以便作出權益索償；及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及香港股份過戶登記分處能夠履行彼等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3 轉交個人資料

本公司及香港股份過戶登記分處將會對所有有關證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記分處可能會就達到上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外證券登記總處；
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關、政府機關、行政機構或法院或法例、規則或法規另行規定者；及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4 保留個人資料

本公司及香港股份過戶登記分處將保留證券申請人及持有人的個人資料，直至達成收集個人資料所需用途。無需繼續保留的個人資料將會根據《條例》及任何其他適用法律銷毀或處理。

5 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及/或香港股份過戶登記分處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。證券持有人有權根據其他適用法律要求取得該其他法律下所須的任何其他資料或刪除本公司及香港股份過戶登記分處不再有任何合理理由使用的資料。根據《條例》，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。但本公司及香港股份過戶登記分處不可收取適用法律不容許的費用。根據《條例》，所有關於查閱資料、更正資料或刪除資料或索取關於政策及常規的資料及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港股份過戶登記分處的私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Tuesday, 3 December 2019 at 4:00 p.m.:

DBS (Hong Kong) Limited
7/F, Two Harbour Square,
180 Wai Yip Street, Kwun Tong,
Kowloon, Hong Kong

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於二零一九年十二月三日(星期二)下午四時正之前，送達下列收款銀行：

星展銀行(香港)有限公司
香港
九龍觀塘偉業街180號
Two Harbour Square, 7樓