



HOPE LIFE INTERNATIONAL HOLDINGS LIMITED  
曠逸國際控股有限公司

(Incorporated in the Cayman Islands with limited liability 於開曼群島註冊成立的有限公司)  
Stock Code 股份代號: 1683

Interim Report **2020** 中期報告



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# CORPORATE INFORMATION

## 公司資料

### BOARD OF DIRECTORS

#### Executive Directors

Mr. REN Huiyong (*Chairman*)  
Ms. SHEN Jie (*Chief Executive Officer*)

#### Independent Non-executive Directors

Mr. LU Zhuohui  
Ms. XIE Yanbin  
Ms. FU Ling

### AUDIT COMMITTEE

Mr. LU Zhuohui (*Chairman*)  
Ms. FU Ling  
Ms. XIE Yanbin

### REMUNERATION COMMITTEE

Ms. FU Ling (*Chairman*)  
Ms. XIE Yanbin  
Ms. SHEN Jie

### NOMINATION COMMITTEE

Ms. SHEN Jie (*Chairman*)  
Ms. FU Ling  
Mr. LU Zhouhui

### COMPANY SECRETARY

Mr. LI Siu Bun

### REGISTERED OFFICE

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

### 董事會

#### 執行董事

任慧勇先生 (*主席*)  
沈潔女士 (*首席執行官*)

#### 獨立非執行董事

陸卓輝先生  
謝艷斌女士  
付翎女士

### 審核委員會

陸卓輝先生 (*主席*)  
付翎女士  
謝艷斌女士

### 薪酬委員會

付翎女士 (*主席*)  
謝艷斌女士  
沈潔女士

### 提名委員會

沈潔女士 (*主席*)  
付翎女士  
陸卓輝先生

### 公司秘書

李兆彬先生

### 註冊辦事處

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

# CORPORATE INFORMATION

## 公司資料

### HEAD OFFICE AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Flat 1703, 17th Floor,  
Wanchai Commercial Centre,  
Nos. 194-204 Johnston Road,  
Hong Kong  
Tel : (852) 2327 9100  
Fax : (852) 2327 9638  
Website : www.hopelife.hk

### PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

### HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

### AUDITORS

HLB Hodgson Impey Cheng Limited

### PRINCIPAL BANKERS

Bank of Communications Co. Ltd.  
The Hongkong and Shanghai Banking  
Corporation Limited  
Public Bank (Hong Kong) Limited

### STOCK CODE

1683

### 香港總部及主要營業地點

香港  
莊士敦道194-204號  
灣仔商業中心  
17樓1703室  
電話 : (852) 2327 9100  
傳真 : (852) 2327 9638  
網址 : www.hopelife.hk

### 股份過戶登記總處

Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

### 香港股份過戶登記分處

卓佳證券登記有限公司  
香港  
皇后大道東183號  
合和中心54樓

### 核數師

國衛會計師事務所有限公司

### 主要往來銀行

交通銀行股份有限公司  
香港上海滙豐銀行有限公司  
大眾銀行(香港)有限公司

### 股份代號

1683

# CHAIRMAN'S STATEMENT

## 主席報告

Dear Shareholders,

On behalf of the board of directors (the "Board"), I am pleased to present the unaudited condensed interim report of Hope Life International Holdings Limited (the "Company") together with its subsidiaries (the "Group") for the six months ended 30 June 2020.

### BUSINESS REVIEW

The Group recorded revenue of HK\$42.4 million for the six months ended 30 June 2020 (the "Period"), a decrease by 11.8% as compared with HK\$48.1 million for the six months ended 30 June 2019. During the Period, the overall gross profit increased to HK\$15.5 million, representing an increase by HK\$0.9 million as compared with HK\$14.6 million for the six months ended 30 June 2019. Such increase in gross profit was mainly due to the increase in revenue contributed from the financial and health services.

The Group recorded a consolidated net profit of HK\$3.7 million for the Period as compared with a consolidated net profit of HK\$10.8 million for the six months ended 30 June 2019. The net profit for the previous Period was mainly due to the gain of HK\$12.4 million on the disposal of the entire issued capital of Smart Empire Global Limited as well as its subsidiaries.

In order to strengthen our revenue basis, the Group has explored business opportunities in financial services and health business which contributed revenue of HK\$3.4 million and HK\$1.6 million respectively to the Group for the six months ended 30 June 2020.

敬啟者：

本人謹代表董事會（「董事會」）欣然呈獻曠逸國際控股有限公司（「本公司」，連同其附屬公司，統稱「本集團」）截至二零二零年六月三十日止六個月之未經審核簡明中期報告。

### 業務回顧

於截至二零二零年六月三十日止六個月（「本期間」），本集團錄得42.4百萬港元收益，較截至二零一九年六月三十日止六個月的48.1百萬港元下跌11.8%。於本期間，整體毛利增加至15.5百萬港元，較截至二零一九年六月三十日止六個月的14.6百萬港元增加0.9百萬港元。毛利增加主要是因為金融服務及健康業務的收益貢獻上升所致。

相較截至二零一九年六月三十日止六個月的綜合純利淨額10.8百萬港元，本集團於本期間錄得綜合純利3.7百萬港元。上期間的純利主要源自出售智國環球有限公司及其附屬公司之全部已發行股本的收益12.4百萬港元所致。

為增強收益基礎，本集團已探求金融服務及健康業務的商機，有關業務於截至二零二零年六月三十日止六個月分別為本集團帶來收益3.4百萬港元及1.6百萬港元。

# CHAIRMAN'S STATEMENT

## 主席報告

### PROSPECT

In the first half of 2020, Hong Kong property market was negatively affected by trade war between United States of America and China and COVID-19 in Hong Kong. Uncertainty in Hong Kong property market may affect the demand from the property developers for our construction and ancillary services. The Group has started to explore other business opportunities in order to reduce our reliance on Hong Kong property markets. The Group is exploring business opportunities in the health industry, financial services and other businesses to broaden the revenue and profit base of the Group.

### APPRECIATION

We would like to thank our committed staff for their contributions, our customers, business partners and shareholders for their support to the Group.

On behalf of the Board

**REN Huiyong**  
*Chairman*

Hong Kong, 28 August 2020

### 展望

在二零二零年上半年，香港物業市道受到中美貿易戰以及新冠肺炎在香港的負面影響。香港物業市道的不確定性可能會影響物業發展商對我們的建設及配套服務的需求。本集團已開始探索其他商機，以減少對香港物業市場的依賴。本集團正在探求健康產業、金融服務及其他業務的商機，以擴闊本集團的收益及溢利基礎。

### 致謝

我們謹此對各位忠誠的員工所作出的貢獻，以及客戶、業務夥伴及股東對本集團的支持，致以謝意。

代表董事會

*主席*  
**任慧勇**

香港，二零二零年八月二十八日

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### FINANCIAL REVIEW

During the six months ended 30 June 2020 (the "Period"), the revenue of the Group from continuing operations decreased by 11.8% to HK\$42.4 million (six months ended 30 June 2019: HK\$48.1 million) and the overall gross profit of the Group from continuing operations increased by 5.9% to HK\$15.5 million (six months ended 30 June 2019: HK\$14.6 million). The Group recorded a profit for the Period of approximately HK\$3.7 million, as compared to a gain of approximately HK\$10.8 million for the six months ended 30 June 2019 was mainly attributable to the gain of HK\$12.4 million from the disposal of the Smart Empires Global Limited and its subsidiaries in last period.

### BUSINESS REVIEW

The Group's business segments include three major segments, namely construction and ancillary services, financial services and health business.

A breakdown of the revenue was listed below:

		<b>Six months ended 30 June 2020</b>		Six months ended 30 June 2019	
		<b>截至二零二零年 六月三十日止六個月</b>		截至二零一九年 六月三十日止六個月	
		<b>HK\$'000</b>	<b>%</b>	HK\$'000	%
		<b>千港元</b>		千港元	
Construction and ancillary services	建設及配套服務	<b>37,403</b>	<b>88.2</b>	46,190	96.1
Financial Services	金融服務	<b>3,421</b>	<b>8.1</b>	1,558	3.2
Health business	健康業務	<b>1,586</b>	<b>3.7</b>	334	0.7
Revenue	收益	<b>42,410</b>	<b>100</b>	48,082	100

### 財務回顧

截至二零二零年六月三十日止六個月（「本期間」），本集團來自持續經營業務的收益減少11.8%至42.4百萬港元（截至二零一九年六月三十日止六個月：48.1百萬港元），而本集團來自持續經營業務的整體毛利增加5.9%至15.5百萬港元（截至二零一九年六月三十日止六個月：14.6百萬港元）。相較截至二零一九年六月三十日止六個月的溢利約10.8百萬港元，本集團於本期間錄得溢利約3.7百萬港元，主要源自上期出售智國環球有限公司及其附屬公司的收益12.4百萬港元。

### 業務回顧

本集團之業務分部包括三個主要分部，即建設及配套服務、金融服務以及健康業務。

收益明細如下表列示：

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### CONSTRUCTION AND ANCILLARY SERVICES

Construction and ancillary services which include design, fitting out, decoration, alteration and addition, construction and other related business were the focus of our business in the Period. During the Period, the revenue from construction and ancillary services decreased by 19.0% to HK\$37.4 million (six months ended 30 June 2019: HK\$46.2 million). The decrease in revenue from this segment mainly due to the decrease in revenue contributed from the construction and ancillary services of non-residential projects.

### FINANCIAL SERVICES

The Group holds a money lenders licence in Hong Kong and provides loan facilities to prospective customers including enterprises and individuals.

Revenue from money lending business amounted to HK\$3.4 million (six months ended 30 June 2019: HK\$1.6 million). As at 30 June 2020, the gross loans and interest receivable amounted to HK\$83.4 million (31 December 2019: HK\$86.1 million).

On 18 February 2020, the Group and a borrower entered into the loan agreement pursuant to which the Group has agreed to grant the loan in the amount of HK\$35,000,000 to the borrower for a term of twelve months from the effective date. For details of the loan agreement, please refer to the announcement dated 18 February 2020.

### 建設及配套服務

於本期間，建設及配套服務（其包括設計、裝修、裝飾、改動和添加、建設及其他相關業務）是旗下業務的重心所在。於本期間，建設及配套服務之收益減少19.0%至37.4百萬港元（截至二零一九年六月三十日止六個月：46.2百萬港元）。該分部收益減少主要由於非住宅項目之建設及配套服務之收益貢獻減少所致。

### 金融服務

本集團持有香港之放債人牌照並且向包括企業及個人在內的準客戶提供貸款融資。

放債業務之收益為3.4百萬港元（截至二零一九年六月三十日止六個月：1.6百萬港元）。於二零二零年六月三十日，應收貸款及利息總額為83.4百萬港元（二零一九年十二月三十一日：86.1百萬港元）。

於二零二零年二月十八日，本集團與一名借款人訂立貸款協議，據此，本集團同意向該借款人授出金額為35,000,000港元之該貸款，貸款期為自生效日期起計十二個月。有關貸款協議之詳情，請參閱本公司日期為二零二零年二月十八日之公告。



# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### HEALTH BUSINESS

Health business include provision of health related services and products to customers. During the Period, revenue from the health business amounted to HK\$1.6 million (six months ended 30 June 2019: HK\$0.3 million).

#### Administrative expenses

The administrative expenses decreased by HK\$3.5 million from HK\$15.9 million for the six months ended 30 June 2019 to HK\$12.4 million for the six months ended 30 June 2020. This was mainly attributable to the decrease in the operating expenses for the Period.

#### Profit for the Period

The Group recorded the profit of HK\$3.7 million for the Period as compared to the gain of HK\$10.8 million for the six months ended 30 June 2019 mainly due to the gain of HK\$12.4 million from the disposal of the Smart Empire Global Limited in the last period.

### 健康業務

健康業務包括向客戶提供健康相關服務及產品。於本期間，健康業務的收益為1.6百萬港元（截至二零一九年六月三十日止六個月：0.3百萬港元）。

#### 行政開支

行政開支由截至二零一九年六月三十日止六個月的15.9百萬港元減少3.5百萬港元至截至二零二零年六月三十日止六個月的12.4百萬港元，主要由於本期間之經營開支減少所致。

#### 本期間溢利

相較截至二零一九年六月三十日止六個月的溢利10.8百萬港元，本集團於本期間錄得3.7百萬港元，主要源自上期出售智國環球有限公司的收益12.4百萬港元。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### HUMAN RESOURCES AND REMUNERATION POLICIES

As at 30 June 2020, the Group had 26 employees (31 December 2019: 26) in Hong Kong and the People's Republic of China (the "PRC"). The total remuneration paid by the Group to its employees (including directors) for the current financial period was HK\$6.7 million (six months ended 30 June 2019: HK\$8.6 million).

The objective of the Group's remuneration policy is to maintain fair and competitive packages based on business requirements and industry practice. In order to determine the level of remuneration paid to its employees (including directors and senior management), the following factors are considered:

- workload, responsibility and job complexity;
- business requirements;
- individual performance and contribution to results;
- company performance and profitability;
- retention considerations and the potential of individuals;
- corporate goals and objectives;
- market rates and changes in relevant markets, including supply and demand fluctuations and changes in competitive conditions; and
- general economic situation.

In addition to salaries, provident fund scheme and medical insurance coverage and discretionary bonuses are available to employees. Level of remuneration is reviewed annually. During the review process, no individual director is involved in decisions relating to his own remuneration.

### 人力資源及薪酬政策

於二零二零年六月三十日，本集團在香港及中華人民共和國（「中國」）有26名（二零一九年十二月三十一日：26名）僱員。於本財政期間本集團已付其僱員（包括董事）之薪酬總額為6.7百萬港元（截至二零一九年六月三十日止六個月：8.6百萬港元）。

本集團薪酬政策之目標為根據業務需求及行業慣例維持公平且具競爭力之薪酬待遇。於釐定向其僱員（包括董事及高級管理層）支付之薪酬水平時會考慮以下因素：

- 工作量、職責及工作之複雜程度；
- 業務需求；
- 個人表現及對業績作出之貢獻；
- 公司表現及盈利能力；
- 留任因素及個人潛力；
- 公司目標及宗旨；
- 相關市場之市場利率及變動，包括供需變動及競爭環境轉變；及
- 整體經濟狀況。

除薪金外，僱員亦可享有公積金及醫療保險及酌情花紅。薪酬水平會每年檢討。於檢討過程中，各董事概無參與有關其本身薪酬之決策。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### MATERIAL EVENTS

On 18 February 2020, Greater Bay Finance Limited (“Greater Bay Finance”), an indirect wholly-owned subsidiary of the Company and a borrower entered into the loan agreement pursuant to which Greater Bay Finance has agreed to grant the loan in the amount of HK\$35,000,000 to the borrower for a term of twelve months from the effective date. For details of the loan agreement, please refer to the announcement of the Company dated 18 February 2020.

### LIQUIDITY, FINANCIAL RESOURCES AND CAPITAL STRUCTURE

As at 30 June 2020, the Group had total cash and bank balances of HK\$28.0 million (31 December 2019: HK\$33.2 million) mainly denominated in Hong Kong dollars.

The Group continued to maintain a healthy liquidity position. At as 30 June 2020, the Group had net current assets of HK\$138.7 million (31 December 2019: HK\$133.7 million). The Group had current ratio of approximately 6.04 times as at 30 June 2020 compared to that of approximately 10.45 times as at 31 December 2019.

The gearing ratio of the Group is defined as a percentage of interest-bearing liabilities divided by total equity. As at 30 June 2020, the Group did not have any borrowing (31 December 2019: Nil). Hence, as at 30 June 2020, the gearing ratio was Nil (31 December 2019: Nil). The Group’s working capital requirements were mainly financed by internal resources.

### 重大事件

於二零二零年二月十八日，大灣財務有限公司（「大灣財務」）（為本公司之間接全資附屬公司）與一名借款人訂立貸款協議，據此，大灣財務同意向該借款人授出金額為35,000,000港元之該貸款，貸款期為自生效日期起計十二個月。有關貸款協議之詳情，請參閱本公司日期為二零二零年二月十八日之公告。

### 流動資金、財政資源及資本架構

於二零二零年六月三十日，本集團之現金及銀行結餘總額為28.0百萬港元（二零一九年十二月三十一日：33.2百萬港元），主要以港元計值。

本集團繼續維持穩健流動資金狀況。於二零二零年六月三十日，本集團之流動資產淨值為138.7百萬港元（二零一九年十二月三十一日：133.7百萬港元）。於二零二零年六月三十日，本集團之流動比率約為6.04倍，而於二零一九年十二月三十一日則約為10.45倍。

本集團之資產負債比率乃界定為計息負債除以權益總額所得百分比。於二零二零年六月三十日，本集團並無任何借貸（二零一九年十二月三十一日：無）。因此，於二零二零年六月三十日，資產負債比率為無（二零一九年十二月三十一日：無）。本集團之營運資金需求主要以內部資源撥付。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### FOREIGN EXCHANGE EXPOSURE

The Group mainly earns revenue in Hong Kong dollars and Renminbi and also incurs cost in Hong Kong dollars and Renminbi. The Group is exposed to foreign exchange risk with respect mainly to Renminbi which may affect the Group's performance. The management is aware of the possible exchange rate exposure due to the continuing fluctuation of Renminbi and will closely monitor its impact on the performance of the Group to see if any hedging policy is necessary. The Group currently does not have any foreign currency hedging policy.

### PLEDGE OF ASSETS

There was no pledged asset as at 30 June 2020 (31 December 2019: Nil).

### CONTINGENT LIABILITIES

The Group had no significant contingent liabilities as at 30 June 2020 (31 December 2019: Nil).

### CAPITAL COMMITMENTS

The Group had no significant outstanding capital commitment as at 30 June 2020 (31 December 2019: Nil).

### 外匯風險

本集團主要賺取港元及人民幣收入，亦產生港元及人民幣成本。本集團所面對之外匯風險主要與人民幣有關，本集團之表現可能因此受到影響。管理層知悉人民幣持續波動可能引致之外匯風險，並將密切監察其對本集團表現之影響，以判斷是否必要採取任何對沖政策。本集團現時並無任何外幣對沖政策。

### 資產抵押

於二零二零年六月三十日，並無任何資產予以抵押（二零一九年十二月三十一日：無）。

### 或然負債

於二零二零年六月三十日，本集團並無重大或然負債（二零一九年十二月三十一日：無）。

### 資本承擔

於二零二零年六月三十日，本集團並無重大未償還資本承擔（二零一九年十二月三十一日：無）。

# CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

## 簡明綜合損益表

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

		<b>Six months ended 30 June</b>	
		<b>截至六月三十日止六個月</b>	
		<b>2020</b>	<b>2019</b>
		<b>HK\$'000</b>	<b>HK\$'000</b>
		<b>千港元</b>	<b>千港元</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>
		<b>(未經審核)</b>	<b>(未經審核)</b>
		Notes	
		附註	
<b>Continuing Operations</b>	<b>持續經營業務</b>		
Revenue	收益	4	48,082
Cost of sales	銷售成本		(33,476)
Gross profit	毛利		14,606
Other revenue and other gains	其他收益及其他盈利	5	1,046
Other operating expenses	其他經營開支		(610)
Administrative expenses	行政開支		(15,879)
Finance costs	融資成本	6	(77)
Profit/(Loss) before taxation from continuing operations	來自持續經營業務之除稅前盈利/(虧損)	7	(914)
Taxation	稅項	8	(689)
<b>Profit/(Loss) for the period from continuing operations</b>	<b>來自持續經營業務之期內盈利/(虧損)</b>		<b>(1,603)</b>
<b>Discontinued Operation</b>	<b>已終止經營業務</b>		
Profit for the period from a discontinued operation	來自已終止經營業務之期內溢利		12,361
<b>Profit for the period</b>	<b>期內溢利</b>		<b>10,758</b>
<b>Profit/(Loss) for period attributable to:</b>	<b>期內溢利/(虧損) 應佔份額:</b>		
Owners of the Company	本公司擁有人		
– from continuing operations	– 來自持續經營業務		(1,603)
– from discontinued operation	– 來自已終止經營業務		12,361
			<b>10,758</b>
<b>Earnings/(Loss) per share attributable to the owners of the Company</b>	<b>本公司擁有人應佔每股盈利/(虧損)</b>		
Basic and diluted (HK cents)	基本及攤薄 (港仙)	10	
– from continuing operations	– 來自持續經營業務		(0.32)
– from discontinued operation	– 來自已終止經營業務		2.47
– from continuing and discontinued operations	– 來自持續經營及已終止經營業務		2.15

The accompanying notes form an integral part of these condensed consolidated financial statements.

隨附附註構成該等簡明綜合財務報表之組成部分。

# CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

## 簡明綜合全面收益表

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

		<b>Six months ended 30 June</b>	
		<b>截至六月三十日止六個月</b>	
		<b>2020</b>	2019
		HK\$'000	HK\$'000
		千港元	千港元
		<b>(Unaudited)</b>	(Unaudited)
		<b>(未經審核)</b>	(未經審核)
Profit for the period	期內溢利	<b>3,654</b>	10,758
<b>Other comprehensive income for the period, net of income tax:</b>	<b>期內其他全面收益，扣除所得稅：</b>		
<i>Items that may be classified subsequently to profit or loss:</i>	<i>可能於其後重新分類至損益之項目：</i>		
Exchange differences on translating of financial statements of foreign operations	換算外國業務財務報表之匯兌差額	<b>3</b>	-
<b>Other comprehensive income for the period</b>	<b>期內其他全面收益</b>	<b>3</b>	-
<b>Total comprehensive income for the period</b>	<b>期內全面收益總額</b>	<b>3,657</b>	10,758
<b>Total comprehensive income for the period attributable to:</b>	<b>期內全面收益總額應佔份額：</b>		
Owners of the Company	本公司擁有人	<b>3,657</b>	10,758
Non-controlling interests	非控股權益	-	-
		<b>3,657</b>	10,758

The accompanying notes form an integral part of these condensed consolidated financial statements.

隨附附註構成該等簡明綜合財務報表之組成部分。

# CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

## 簡明綜合財務狀況表

As at 30 June 2020  
於2020年6月30日

		Notes 附註	As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
<b>Non-current assets</b>	<b>非流動資產</b>			
Property, plant and equipment	物業、廠房及設備	11	739	1,431
Right-of-use assets	使用權資產	12	3,241	5,142
			<b>3,980</b>	6,573
<b>Current assets</b>	<b>流動資產</b>			
Inventories	存貨	13	1,587	2,471
Loans receivables	應收貸款及利息	14	83,375	86,129
Trade receivables	貿易應收款項	15	25,855	15,992
Contract assets	合約資產		10,770	2,415
Deposits, prepayments and other receivables	按金、預付款項及 其他應收款項	16	15,361	7,544
Income tax recoverable	可收回所得稅		1,220	178
Cash and bank balances	現金及銀行結餘	17	28,034	33,158
			<b>166,202</b>	147,887
<b>Current liabilities</b>	<b>流動負債</b>			
Trade payables	貿易應付款項	18	14,904	3,584
Contract liabilities	合約負債		4,900	432
Lease liabilities	租賃負債	19	3,206	3,821
Accrued expenses and other payables	應計開支及其他應付 款項	20	4,494	5,947
Amount due to related party	應付關聯方款項		-	90
Amount due to a director	應付董事款項		-	282
			<b>27,504</b>	14,156
<b>Net current assets</b>	<b>流動資產淨值</b>		<b>138,698</b>	133,731
<b>Total assets less current liabilities</b>	<b>總資產減流動負債</b>		<b>142,678</b>	140,304
<b>Non-current liabilities</b>	<b>非流動負債</b>			
Lease liabilities	租賃負債	19	101	1,381
			<b>101</b>	1,381
<b>Net assets</b>	<b>資產淨值</b>		<b>142,577</b>	138,923
<b>Capital and reserves</b>	<b>資本及儲備</b>			
Share capital	股本	21	5,000	5,000
Reserves	儲備		137,577	133,923
<b>Total equity</b>	<b>總權益</b>		<b>142,577</b>	138,923

The accompanying notes form an integral part of these condensed consolidated financial statements.

隨附附註構成該等簡明綜合財務報表之組成部分。

# CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

## 簡明綜合權益變動表

For the six months ended 30 June 2020

截至2020年6月30日止六個月

		Attributable to owners of the Company 本公司擁有人應佔						Non- controlling interests 非控股 權益	Total 總計
		Share capital 股本 HK\$'000 千港元	Share premium 股份溢價 HK\$'000 千港元	Exchange reserve 匯兌儲備 HK\$'000 千港元	Other reserve 其他儲備 HK\$'000 千港元	Retained earnings 保留盈利 HK\$'000 千港元	Sub-total 小計 HK\$'000 千港元		
As at 1 January 2020 (audited)	於二零二零年一月一日(經審核)	5,000	109,834	3	1,117	22,969	138,923	-	138,923
Profit and total comprehensive income for the period	期內溢利及全面收益總額	-	-	-	-	3,654	3,654	-	3,654
Total comprehensive income for the period	期內全面收益總額	-	-	-	-	3,654	3,654	-	3,654
As at 30 June 2020 (unaudited)	於二零二零年六月三十日 (未經審核)	5,000	109,834	3	1,117	26,623	142,577	-	142,577
As at 1 January 2019 (audited)	於二零一九年一月一日(經審核)	5,000	109,834	(5)	2,996	12,885	130,710	-	130,710
Profit and total comprehensive income for the period	期內溢利及全面收益	-	-	-	-	10,758	10,758	-	10,758
Total comprehensive income for the period	期內全面收益總額	-	-	-	-	10,758	10,758	-	10,758
Disposal of subsidiaries	出售附屬公司	-	-	5	(1,879)	-	1,874	-	-
As at 30 June 2019 (unaudited)	於二零一九年六月三十日 (未經審核)	5,000	109,834	-	1,117	25,517	141,468	-	141,468

The accompanying notes form an integral part of these condensed consolidated financial statements.

隨附附註構成該等簡明綜合財務報表之組成部分。



# CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

## 簡明綜合現金流量表

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Cash flows from operating activities</b>	<b>經營活動產生之現金流量</b>		
Profit/(Loss) before taxation	除稅前溢利／(虧損)		
From continuing operations	來自持續經營業務	<b>3,716</b>	(914)
From discontinued operation	來自已終止經營業務	-	12,361
Adjustments for:	就以下項目作出調整：		
Bank interest income	銀行利息收入	5	(390)
Finance costs	融資成本	6	77
Gain on disposal of discontinued operation	出售已終止經營業務之收益	-	(12,402)
Loss on disposal of subsidiaries	出售附屬公司之虧損	-	14
Depreciation of property, plant and equipment	物業、廠房及設備折舊	12(c)	692
Depreciation of right-of-use assets	使用權資產折舊	7	1,901
Reversal of allowance for expected credit losses	撥回預期信貸虧損撥備	5	(6)
<b>Operating cash flows before movements in working capital</b>	<b>營運資金變動前之經營現金流量</b>	<b>6,349</b>	1,138
Decrease in inventory	存貨減少	<b>884</b>	-
(Increase)/Decrease in trade receivables	貿易應收款項(增加)／減少	<b>(9,857)</b>	2,058
Decrease/(Increase) in loans and interest receivables	應收貸款及利息減少／(增加)	<b>2,754</b>	(65,108)
(Increase)/Decrease in deposits, prepayments and other receivables	按金、預付款項及其他應收款項(增加)／減少	<b>(15,413)</b>	11,379
Increase in contract assets	合約資產增加	<b>(759)</b>	(8,491)
Increase in trade payables	貿易應付款項增加	<b>11,320</b>	584
Increase in contract liabilities	合約負債增加	<b>4,468</b>	5,623
Decrease in accrued expenses and other payables	應計開支及其他應付款項減少	<b>(1,454)</b>	(1,928)
Cash used in operations	經營所用之現金	<b>(8,057)</b>	(54,745)
Hong Kong tax paid	已付香港稅項	<b>(1,102)</b>	(405)
<b>Net cash used in operating activities</b>	<b>經營活動所用之現金淨額</b>	<b>(2,810)</b>	(55,150)

# CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

## 簡明綜合現金流量表

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2020 HK\$'000 千港元 (Unaudited) (未經審核)	2019 HK\$'000 千港元 (Unaudited) (未經審核)
		Notes 附註	
<b>Cash flows from investing activities</b>	<b>投資活動產生的現金流量</b>		
Bank interest received	已收銀行利息	25	390
Net cash outflow from disposal of subsidiaries	出售附屬公司之現金流出淨額	-	(3,705)
<b>Net cash generated from/(used in) investing activities</b>	<b>投資活動產生/(所用)的現金淨額</b>	<b>25</b>	<b>(3,315)</b>
<b>Cash flow from financing activities</b>	<b>融資活動產生的現金流量</b>		
Repayment to related party	關聯方還款	(90)	-
Repayment to a director	董事還款	(282)	-
Payment of lease liabilities	支付租賃負債	(1,967)	(1,499)
<b>Net cash used in financing activities</b>	<b>融資活動使用的現金淨額</b>	<b>(2,339)</b>	<b>(1,499)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>現金及現金等價物減少淨額</b>	<b>(5,124)</b>	<b>(59,964)</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>期初之現金及現金等價物</b>	<b>33,158</b>	<b>105,783</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>期末之現金及現金等價物</b>	<b>28,034</b>	<b>45,819</b>
<b>Cash and cash equivalents as stated in the condensed consolidated statement of financial position</b>	<b>簡明綜合財務狀況表所列之現金及現金等價物</b>	<b>28,034</b>	<b>45,819</b>

The accompanying notes form an integral part of these condensed consolidated financial statements.

隨附附註構成該等簡明綜合財務報表之組成部分。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020

截至2020年6月30日止六個月

### 1. GENERAL INFORMATION

Hope Life International Holdings Limited (the “Company”) was incorporated in Cayman Islands on 19 January 2015 as an exempted company with limited liability under the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. The Company’s registered office is located at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands. The principal place of business of the Company is located at Flat 1703, 17th Floor, Wanchai Commercial Centre, Nos. 194-204 Johnston Road, Hong Kong.

The Company had its primary listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 8 September 2015.

The Company is an investment company. The Company and its subsidiaries (collectively referred hereafter as the “Group”) are principally engaged in construction and ancillary services which include design, fitting-out, decoration, alteration and addition, construction and other related businesses, financial services and health business.

The condensed consolidated financial statements for the six months ended 30 June 2020 are presented in Hong Kong dollars (“HK\$”), which is also the functional currency of the Company. All values are rounded to the nearest thousand except when otherwise stated.

### 1. 一般資料

曠逸國際控股有限公司(「本公司」)根據開曼群島公司法第22章(一九六一年第三部,經綜合及修訂)於二零一五年一月十九日在開曼群島註冊成立為獲豁免有限公司。本公司之註冊辦事處位於Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands, 其主要營業地點位於香港莊士敦道194-204號灣仔商業中心17樓1703室。

本公司於二零一五年九月八日以香港聯合交易所有限公司(「聯交所」)主板作為第一上市地上市。

本公司是投資公司。本公司及其附屬公司(以下統稱「本集團」)主要從事建設及配套服務(其包括設計、裝修、裝飾、改動和添加、建設及其他相關業務)、金融服務以及健康業務。

截至二零二零年六月三十日止六個月的簡明綜合財務報表以港元(「港元」),亦為本公司之功能貨幣)呈列。除另有列明者外,所有數值已約整至最接近之千位數。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 2. BASIS OF PREPARATION

The condensed consolidated financial statements for the six months ended 30 June 2020 have been prepared in accordance with Hong Kong Accounting Standard 34 “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”) as well as with the applicable disclosure requirements of Appendix 16 to the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The condensed consolidated financial statements for the six months ended 30 June 2020 do not include all the information and disclosures required in the annual financial statements, and should be read in conjunction with the Group’s annual financial statements for the year ended 31 December 2019.

### 3. CHANGES IN SIGNIFICANT ACCOUNTING POLICIES

The group has applied the following amendments to HKFRSs issued by the HKICPA to these financial statements for the current accounting period:

- Amendments to HKFRS 3, *Definition of a Business*
- Amendment to HKFRS 16, *Covid-19 – Related Rent Concessions*

Other than the amendment to HKFRS 16, the group has not applied any new standard or interpretation that is not yet effective for the current accounting period.

### 2. 編製基礎

截至二零二零年六月三十日止六個月的簡明綜合財務報表乃按照香港會計師公會（「香港會計師公會」）頒佈的香港會計準則第34號「中期財務報告」及聯交所證券上市規則（「上市規則」）附錄16所規定的適用準則進行編製。

截至二零二零年六月三十日止六個月的簡明綜合財務報表並沒有涵蓋和披露年度財務報表所需的所有信息，閱讀簡明綜合財務報表時應參考截至二零一九年十二月三十一日止年度的本集團年度財務報表。

### 3. 主要會計政策變動

在本期間，本集團已應用下列由香港會計師公會所頒佈的香港財政報告準則之修訂：

- 香港財政報告準則第3號（修訂本）  
*業務的定義*
- 香港財政報告準則第16號（修訂本）  
*新型冠狀病毒－租金寬減*

在本期間，除了香港財政報告準則第16號外，本集團沒有應用任何新的未在本期間所生效的香港財務報告準則。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 4. REVENUE AND SEGMENT INFORMATION

The executive directors of the Company, being the chief operating decision-makers, review the Group's internal reporting in order to assess performance and allocate resources. Information reported to the chief operating decision maker, for the purpose of resources allocation and performance assessment, focuses on the types of goods or services delivered or provided.

The Group has three reportable segments under HKFRS 8 are as follows:

- (a) Construction and ancillary services – design, fitting-out, decoration, alteration and addition, construction and other related businesses.
- (b) Financial services – money lending business.
- (c) Health business – provision of health related services and products.

An analysis of revenue is as follows:

### 4. 收益及分部資料

本公司執行董事作為主要的營運決策者審閱本集團的內部報告，以評估表現及分配資源。為了資源分配及表現評估而向主要營運決策者報告的資料著重於所交付或提供的商品或服務的類型。

根據香港財務報告準則第8號，本集團有三個須予報告分部如下：

- (a) 建設及配套服務—設計、裝修、裝飾、改動和添加、建設及其他相關業務。
- (b) 金融服務—放債業務。
- (c) 健康業務—提供健康相關服務及產品。

收益之分析如下：

		Six months ended 30 June 截至六月三十日止六個月	
		2020 HK\$'000 千港元 (Unaudited) (未經審核)	2019 HK\$'000 千港元 (Unaudited) (未經審核)
Construction and ancillary services	建設及配套服務	37,403	46,190
Financial service	金融服務	3,421	1,558
Health business	健康業務	1,586	334
		<b>42,410</b>	48,082
Timing of revenue recognition:	確認收益之時間選擇：		
Over time	經過一段時間	40,824	47,748
At a point in time	於某時間點	1,586	334
		<b>42,410</b>	48,082

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

#### Segment revenue and results

### 4. 收益及分部資料(續)

#### 分部收益及業績

		Construction and ancillary services 建設及 配套服務 HK\$'000 千港元 (Unaudited) (未經審核)	Financial Services 金融服務 HK\$'000 千港元 (Unaudited) (未經審核)	Health business 健康業務 HK\$'000 千港元 (Unaudited) (未經審核)	Total 總計 HK\$'000 千港元 (Unaudited) (未經審核)
Six months ended 30 June 2020	截至二零二零年 六月三十日止六個月				
Segment revenue	分部收益	37,403	3,421	1,586	42,410
Segment Result from continuing operations	來自持續經營業務之 分部業績	5,006	1,466	(442)	6,030
Unallocated corporate income	未分配企業收入				164
Unallocated corporate expense	未分配企業開支				(3,299)
Gain before taxation from continuing operations	來自持續經營業務之 除稅前盈利				2,895
Taxation	稅項				(62)
Gain for the period from continuing operations	來自持續經營業務之 期內盈利				2,833

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## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
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### 4. REVENUE AND SEGMENT INFORMATION (Continued)

#### Segment revenue and results (Continued)

### 4. 收益及分部資料(續)

#### 分部收益及業績(續)

		Construction and ancillary services 建設及 配套服務 HK\$'000 千港元 (Unaudited) (未經審核)	Financial Services 金融服務 HK\$'000 千港元 (Unaudited) (未經審核)	Health business 健康業務 HK\$'000 千港元 (Unaudited) (未經審核)	Total 總計 HK\$'000 千港元 (Unaudited) (未經審核)
Six months ended 30 June 2019	截至二零一九年 六月三十日止六個月				
Segment revenue	分部收益	46,190	1,558	334	48,082
Segment Result from continuing operations	來自持續經營業務之 分部業績	4,838	(1,362)	11	3,487
Unallocated corporate income	未分配企業收入				322
Unallocated corporate expense	未分配企業開支				(4,723)
Loss before taxation from continuing operations	來自持續經營業務之 除稅前虧損				(914)
Taxation	稅項				(689)
Loss for the period from continuing operations	來自持續經營業務之 期內虧損				(1,603)

Segment results represent the profit earned by or loss from each segment without allocation of unallocated corporate income and unallocated corporate expenses. This is the measure reported to the chief operating decision makers for the purposes of resource allocation and performance assessment.

Segment revenue reported above represents revenue generated from external customers. There were no inter-segment sales in the period.

分部業績代表在未分配企業收入及未分配企業開支前，各分部所賺取的溢利或錄得的虧損。此為向主要營運決策者匯報以作出資源分配及表現評估的方式。

上文所報告之收益代表來自外界客戶之收益。期內並無分部之間的銷售。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 4. REVENUE AND SEGMENT INFORMATION (Continued)

#### Geographical information

The Group's operations are located in Hong Kong and People's Republic of China (the "PRC").

The Group's geographical segments are classified according to the location of customers. There are two customer-based geographical segments. Segment revenue from external customers by the location of customer during the period is as follows:

#### Revenue from external customers

Hong Kong	香港		
PRC	中國		

The Group's geographical segments are also classified by the location of assets, information about its non-current assets from continuing operations by geographical location are detailed below:

#### Non-current assets

Hong Kong	香港		
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### 4. 收益及分部資料(續)

#### 按地理位置提供之資料

本集團營運地點位於香港及中華人民共和國(「中國」)。

本集團根據客戶位置劃分地理分部。有兩個以客戶為基礎的地理分部。於期內來自外部客戶的分部收益(按客戶位置劃分)如下：

#### 來自外部客戶的收益

#### Six months ended 30 June 截至六月三十日止六個月

2020	2019
HK\$'000	HK\$'000
千港元	千港元
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)

38,456	43,592
3,954	4,490
42,410	48,082

本集團亦根據資產所在位置劃分地理分部。本集團來自持續經營業務之非流動資產的相關資料(按地理位置劃分)詳情如下：

#### 非流動資產

As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
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3,980	6,573
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# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

#### Information about major customers

Revenue from customers of the corresponding periods contributing top five of the total revenue of the Group from continuing operations are as follows:

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Customer A	客戶A	27,482	42,072
Customer B	客戶B	4,673	16,117
Customer C*	客戶C	3,954	5,863
Customer D*	客戶D	1,295	836
Customer E*	客戶E	1,242	-

\* The corresponding revenue did not contribute over 10% of the total revenue of the Group for the respective period.

#### 有關主要客戶的資料

於相應期間佔本集團來自持續經營業務之總收益最高的五位客戶收益如下：

\* 相應收益佔本集團相應期間之總收益不超過10%。

### 5. OTHER REVENUE AND OTHER GAINS

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Other revenue</b>	<b>其他收益</b>		
Bank interest income	銀行利息收入	25	390
Other operating income	其他經營收入	724	361
Sundry income	雜項收入	-	96
		<b>749</b>	<b>847</b>
<b>Other gains</b>	<b>其他盈利</b>		
Net exchange gain	匯兌收益淨額	3	-
Reversal of allowance for expected credit losses	撥回預期信貸虧損撥備	-	199
		<b>3</b>	<b>199</b>
<b>Total</b>	<b>總額</b>	<b>752</b>	<b>1,046</b>

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 6. FINANCE COST

### 6. 融資成本

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Interest expense on lease liabilities	租賃負債之利息開支	71	77
		71	77

### 7. PROFIT/(LOSS) BEFORE TAXATION FROM CONTINUING OPERATIONS

### 7. 來自持續經營業務之除稅前盈利／(虧損)

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Profit/(Loss) before taxation from continuing operations has been arrived at after charging/(crediting):	來自持續經營業務之除稅前盈利／(虧損)乃扣除／(計入)下列各項後達致：		
Directors' emoluments	董事酬金	1,372	3,140
Salaries, wages and other benefits (excluding directors' emoluments)	薪金、工資及其他福利(不包括董事酬金)	5,331	5,353
Pension scheme contributions (excluding directors' emoluments)	退休金計劃供款(不包括董事酬金)	125	122
		5,456	5,475
Depreciation of property, plant and equipment	物業、廠房及設備折舊	692	1,169
Depreciation of right-of-use assets	使用權資產之折舊	1,901	1,422
Loss on disposal of subsidiaries	出售附屬公司之虧損	-	14
Minimum lease payments under operating leases in respect of office premises (Note)	有關辦公場所之運營租賃之最低租賃款項(附註)	-	1,809
Net exchange gain	匯兌收益淨額	(3)	-

Note: Minimum lease payments under operating leases are payments for short-term leases which are not required to be capitalised under HKFRS 16.

附註：營運租賃之最低租賃款項為毋須根據香港財務告準則第16號撥充資本之短期租賃款項。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 8. TAXATION

### 8. 稅項

		Six months ended 30 June 截至六月三十日止六個月	
		2020 HK\$'000 千港元 (Unaudited) (未經審核)	2019 HK\$'000 千港元 (Unaudited) (未經審核)
Current tax:	即期稅項：		
Hong Kong	香港		
Provision for the period	期內撥備	62	689
Current tax expense	即期稅項開支	62	689

Under the two-tiered profits tax rates regime, the first HK\$2 million of profits of the qualifying group entities will be taxed at 8.25%, and profits above HK\$2 million will be taxed at 16.5%.

The Group considered the amount involved upon implementation of the two-tiered profits tax rates regime as insignificant to the consolidated financial statements. Hong Kong Profits Tax has been provided at the rate of 16.5% (six months ended 30 June 2019: 16.5%) on the estimated assessable profits for the period.

Pursuant to the rules and regulations of the Cayman Islands and the British Virgin Island ("BVI"), the Group is not subject to any income tax in the Cayman Islands and the BVI during the period.

The subsidiary of the Group established in the PRC is subject to PRC Enterprise Income Tax on its taxable income tax at an income tax rate of 25% (six months ended 30 June 2019: 25%).

### 9. DIVIDENDS

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2020 (six months ended 30 June 2019: Nil).

根據兩級利得稅率制度，合資格集團實體的首2,000,000港元溢利將以8.25%的稅率徵稅，而超過2,000,000港元之溢利將以16.5%的稅率徵稅。

本集團認為實行兩級利得稅率制度涉及的金額對綜合財務報表而言並不重大。香港利得稅乃根據期內之估計應評稅溢利按16.5%（截至二零一九年六月三十日止六個月：16.5%）的稅率作出撥備。

根據開曼群島及英屬處女群島（「英屬處女群島」）的規則及規例，本集團於期內在開曼群島及英屬處女群島無須繳納任何所得稅。

本集團在中國成立之附屬公司須按其應課稅溢利及25%（截至二零一九年六月三十日止六個月：25%）所得稅稅率繳納中國企業所得稅。

### 9. 股息

董事會不建議派付截至二零二零年六月三十日止六個月的任何中期股息（截至二零一九年六月三十日止六個月：無）。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 10. EARNINGS/(LOSS) PER SHARE

The calculation of the basic earnings/(loss) per share amount is based on the profit/(loss) for the period attributable to the owners of the Company and the weighted average number of ordinary shares in issue of 500,000,000 (six month ended 30 June 2019: 500,000,000).

The calculation of basic and diluted earnings/(loss) per share amounts are based on:

### 10. 每股盈利／（虧損）

每股基本盈利／（虧損）之金額乃基於本公司擁有人應佔期內溢利／（虧損）及已發行普通股之加權平均數500,000,000股（截至二零一九年六月三十日止六個月：500,000,000股）計算。

每股基本及攤薄盈利／（虧損）之金額乃根據以下各項計算：

		Six months ended 30 June 截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Profit/(loss)</b>	<b>溢利／（虧損）</b>		
Profit/(loss) attributable to the owners of the Company, used in the basic and diluted earnings/(loss) per share calculation	本公司擁有人應佔溢利／（虧損），用於每股基本及攤薄盈利／（虧損）之計算		
From continuing operations	來自持續經營業務	3,654	(1,603)
From a discontinued operation	來自已終止經營業務	-	12,361
		<b>3,654</b>	10,758

Diluted earnings/(loss) per share for the six months ended 30 June 2019 and 2020 were the same as the basic earnings/(loss) per share as there were no potential dilutive ordinary shares in existence during the periods.

由於截至二零一九年及二零二零年六月三十日止六個月並無出現潛在攤薄普通股，故兩段期間之每股攤薄盈利／（虧損）與每股基本盈利／（虧損）相同。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
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### 11. PROPERTY, PLANT AND EQUIPMENT

- (a) During the six months ended 30 June 2020, no items of property, plant and equipment was acquired (six months ended 30 June 2019: HK\$Nil).
- (b) During the six months ended 30 June 2020, no items of property, plant and equipment was disposed. During the six months ended 30 June 2019, no items of property, plant and equipment was disposed.
- (c) During the six months ended 30 June 2020, depreciation for items of property, plant and equipment was HK\$691,000 (six months ended 30 June 2019: HK\$1,169,000).

### 11. 物業、廠房及設備

- (a) 截至二零二零年六月三十日止六個月，並無收購物業、廠房及設備項目(截至二零一九年六月三十日止六個月：零港元)。
- (b) 截至二零二零年六月三十日止六個月，並無出售物業、廠房及設備項目。截至二零一九年六月三十日止六個月，並無出售物業、廠房及設備項目。
- (c) 截至二零二零年六月三十日止六個月，物業、廠房及設備項目之折舊為691,000港元(截至二零一九年六月三十日止六個月：1,169,000港元)。

### 12. RIGHT-OF-USE ASSETS

### 12. 使用權資產

		HK\$'000 千港元
<b>Cost</b>	<b>成本</b>	
As at 1 January 2019	於二零一九年一月一日	2,197
Additions	添置	7,603
<b>As at 31 December 2019</b>	<b>於二零一九年十二月三十一日</b>	<b>9,800</b>
Additions	添置	-
<b>As at 30 June 2020</b>	<b>於二零二零年六月三十日</b>	<b>9,800</b>
<b>Accumulated depreciation</b>	<b>累計折舊</b>	
As at 1 January 2019	於二零一九年一月一日	-
Charge for the year	年內支出	4,658
<b>As at 31 December 2019</b>	<b>於二零一九年十二月三十一日</b>	<b>4,658</b>
Charge for the period	期內支出	1,901
<b>As at 30 June 2020</b>	<b>於二零二零年六月三十日</b>	<b>6,559</b>
<b>Carrying amounts</b>	<b>賬面值</b>	
<b>As at 30 June 2020</b>	<b>於二零二零年六月三十日</b>	<b>3,241</b>
As at 1 January 2020	於二零二零年一月一日	5,142

Lease liabilities of HK\$3,307,000 are recognised with related right-of-use assets of HK\$3,241,000 as at 30 June 2020. The lease agreements do not impose any covenants other than the security interests in the leased assets that are held by the lessor. Leased assets may not be used as security for borrowing purposes.

於二零二零年六月三十日，已確認租賃負債3,307,000港元及相關的使用權資產3,241,000港元。除出租人持有的租賃資產中的擔保權益外，租賃協議不施加任何契據。租賃資產不得用於借款擔保。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 12. RIGHT-OF-USE ASSETS (Continued)

During the current period, the Group leases properties for its operations. Lease contracts are entered into for fixed term of one to two years. Lease terms are negotiated on an individual basis and contain a wide range of different terms and conditions. In determining the lease term and assessing the length of the non-cancellable period, the Group applies the definition of a contract and determines the period for which the contract is enforceable.

### 13. INVENTORIES

### 12. 使用權資產(續)

於本期間，本集團租賃物業用於營運。租賃合約以一至兩年之固定年期訂立。租賃條款乃在個別基礎上磋商，包括各種不同條款及條件。於釐定租期及評估不可撤銷期間的長度時，本集團應用合約的定義並釐定合約可強制執行的期間。

### 13. 存貨

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Health products	保健產品	1,587	2,471

### 14. LOANS RECEIVABLES

### 14. 應收貸款

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Loans receivables	應收貸款	83,375	86,129

The Group's loan receivables which arise from the money lending business of provision of loans in Hong Kong, are denominated in Hong Kong dollars.

Loans are unsecured and certain of which are accompanied by personal guarantee. The loans bear interest rate arranging from 6% to 10% per annum and are repayable within fixed terms agreed with the customers.

本集團的應收貸款是於香港提供貸款的放債業務產生並以港元計值。

貸款為無抵押，其中部份附有個人擔保。貸款年利率為6%至10%，並按與客戶協定的固定期限內償還。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

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### 15. TRADE RECEIVABLES

### 15. 貿易應收款項

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Trade receivables	貿易應收款項	25,857	16,000
Less: Allowance for expected credit losses	減：預期信貸虧損撥備	(2)	(8)
		<b>25,855</b>	15,992

The Group's credit term with its customers is, in general, 7 to 45 days. The Group seeks to maintain strict control over its outstanding receivables. Overdue balances are reviewed regularly by senior management.

本集團給予其客戶的信用期一般為7至45天。本集團嚴格控制其未償還應收款項。高級管理層定期審閱逾期結餘。

The aging analysis of the trade receivables, net of allowance for expected credit losses, based on the invoice date, are as follows:

按發票日期呈列的貿易應收款項(扣除預期信貸虧損撥備)的賬齡分析如下：

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Current to 30 days	即期至30天	21,281	11,789
31 – 60 days	31–60天	171	970
61 – 90 days	61–90天	419	2,790
Over 90 days	90天以上	3,986	451
		<b>25,857</b>	16,000

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

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### 16. DEPOSITS, PREPAYMENTS AND OTHER RECEIVABLES

### 16. 按金、預付款項及其他應收款項

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Deposits	按金	5,524	5,530
Prepayments	預付款項	748	1,890
Interest receivables	應收利息	4	3
Other receivables	其他應收款項	9,086	130
		<b>15,362</b>	7,553
Less: Allowance for expected credit losses	減：預期信貸虧損撥備	(1)	(9)
		<b>15,361</b>	7,544

### 17. CASH AND BANK BALANCES

Cash and bank balances comprise cash at banks and cash on hand held by the Group. Bank balances earn interests at floating rate based on daily bank deposit rates and are placed with creditworthy banks with no recent history of default.

### 17. 現金及銀行結餘

現金及銀行結餘包括銀行現金及本集團手頭持有的現金。銀行結餘根據每日銀行存款利率以浮動利率賺取利息，並存放於近期無違約歷史的信譽良好銀行。

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Cash and bank balances	現金及銀行結餘	28,034	23,158
Bank deposit	銀行存款	-	10,000
Cash and bank balances in the condensed consolidated statement of financial position	簡明綜合財務狀況表內之現金及銀行結餘	<b>28,034</b>	33,158



# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 18. TRADE PAYABLES

### 18. 貿易應付款項

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Trade payables	貿易應付款項	<b>14,904</b>	3,584

The aging analysis of trade payables, based on the invoice date are as follows:

貿易應付款項基於發票日期之賬齡分析如下：

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Current to 30 days	即期至30天	<b>6,354</b>	733
31 – 60 days	31 – 60天	-	109
61 – 90 days	61 – 90天	<b>7,974</b>	34
Over 90 days	90天以上	<b>576</b>	2,708
		<b>14,904</b>	3,584

The credit period on purchases of certain goods and services is within 7 to 90 days.

購買若干貨品及服務之信貸期為7至90天以內。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
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### 19. LEASE LIABILITIES

### 19. 租賃負債

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Analysed as	分析為		
– Current	– 流動	3,206	3,821
– Non-current	– 非流動	101	1,381
		<b>3,307</b>	5,202
Minimum lease payments due	於以下期間到期之最低 租賃付款		
– Within one year	– 一年內	3,263	3,934
– More than one year but not later than two years	– 一年以上但不超過兩年	102	1,396
		<b>3,365</b>	5,330
Less: Future finance charges	減：未來財務支出	<b>(58)</b>	(128)
Present value of lease liabilities	租賃負債現值	<b>3,307</b>	5,202
Present value of minimum lease payment	最低租賃付款現值		
– Within one year	– 一年內	3,206	3,821
– More than one year but not later than two years	– 一年以上但不超過兩年	101	1,381
		<b>3,307</b>	5,202

As at 30 June 2020, related parties balance included in the lease liabilities was as follow:

於二零二零年六月三十日，計入租賃負債之關聯方結餘如下：

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Well East Limited (note)	東惠有限公司(附註)	39	65
Pacific East Limited (note)	廣太有限公司(附註)	1,082	1,791
World Pioneer Asia Limited (note)	冠毅亞洲有限公司(附註)	1,102	1,823
		<b>2,223</b>	3,679

Notes:

The relationship between the related parties and the Company, please refer to Note 22.

附註：

有關關聯方與本公司之關係，請參閱附註22。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 20. ACCRUED EXPENSES AND OTHER PAYABLES

### 20. 應計開支及其他應付款項

		As at 30 June 2020 於二零二零年 六月三十日 HK\$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2019 於二零一九年 十二月三十一日 HK\$'000 千港元 (Audited) (經審核)
Accrued expenses	應計開支	1,894	942
Other payables	其他應付款項	2,600	5,005
		<b>4,494</b>	5,947

### 21. SHARE CAPITAL

### 21. 股本

		As at 30 June 2020 於二零二零年六月三十日		As at 31 December 2019 於二零一九年十二月三十一日	
		Number of shares 股份數目	HK\$'000 千港元 Unaudited 未經審核	Number of shares 股份數目	HK\$'000 千港元 Audited 經審核
<b>Authorised:</b>	<b>法定：</b>				
Ordinary shares of HK\$0.01 each	每股面值0.01港元 之普通股	1,000,000	10,000	1,000,000,000	10,000
<b>Issued and fully paid:</b>	<b>已發行及繳足：</b>				
Ordinary shares of HK\$0.01 each	每股面值0.01港元 之普通股	500,000,000	5,000	500,000,000	5,000

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 22. MATERIAL RELATED PARTY TRANSACTIONS

The Group had entered into the following material transactions with related parties during the period:

#### (a) Transactions with related parties

### 22. 重大關聯方交易

本集團於期內與關聯方訂立以下重大交易：

#### (a) 與關聯方訂立之交易

		<b>Six months ended 30 June</b>	
		<b>截至六月三十日止六個月</b>	
		<b>2020</b>	<b>2019</b>
		<b>HK\$'000</b>	<b>HK\$'000</b>
		<b>千港元</b>	<b>千港元</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>
		<b>(未經審核)</b>	<b>(未經審核)</b>
Rental expense paid to Well East Limited (Note (a))	支付予東惠有限公司之租金開支(附註(a))	<b>26</b>	26
Rental expense paid to Pacific East Limited (Note (b))	支付予廣太有限公司之租金開支(附註(b))	<b>712</b>	730
Rental expense of the directors' quarters paid to World Pioneer Asia Limited (Note (c))	支付予冠毅亞洲有限公司之董事宿舍租金開支(附註(c))	<b>743</b>	742
Service fee paid to Shenzhen Kuangyi Biotechnology Co Ltd* (Note (d))	支付予深圳曠逸生物科技公司之服務費(附註(d))	-	299
Rental expense paid to Shenzhen Kuangyi Biotechnology Co Ltd* (Note (d))	支付予深圳曠逸生物科技公司之租金開支(附註(d))	<b>135</b>	23

Notes:

- (a) Mr. LEONG Hing Loong Rudoff ("Mr. LEONG") and Ms. CHEW Christina Mooi Chong ("Ms. CHEW") who is the spouse of Mr. LEONG are the common shareholders of the Company and Well East Limited.
- (b) Mr. LEONG is the common shareholders of the Company and Pacific East Limited.
- (c) Mr. LEONG and Ms. CHEW are the common shareholder of the Company and World Pioneer Asia Limited.
- (d) Ms. SHEN Jie is the common shareholder of the Company and Shenzhen Kuangyi Biotechnology Co Ltd.

\* For identification purpose only

附註：

- (a) 梁興隆先生(「梁先生」)及梁先生之配偶周梅莊女士(「周女士」)為本公司及東惠有限公司之共同股東。
- (b) 梁先生為本公司及廣太有限公司之共同股東。
- (c) 梁先生及周女士為本公司及冠毅亞洲有限公司之共同股東。
- (d) 沈潔女士為本公司及深圳曠逸生物科技公司之共同股東。

\* 僅供識別

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the six months ended 30 June 2020  
截至2020年6月30日止六個月

### 22. MATERIAL RELATED PARTY TRANSACTIONS (CONTINUED)

#### (b) Key management personnel compensation

Remuneration for key management personnel was as follows:

		Six months ended 30 June	
		截至六月三十日止六個月	
		2020	2019
		HK\$'000	HK\$'000
		千港元	千港元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Emoluments, salaries and other benefits	酬金、薪金及其他福利	4,051	4,307
Pension scheme contributions	退休金計劃供款	48	42
		<b>4,099</b>	4,349

### 23. APPROVAL OF THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

The condensed consolidated financial statements for the six months ended 30 June 2020 were approved and authorised for issue by the board of Directors on 28 August 2020.

### 22. 重大關聯方交易(續)

#### (b) 主要管理人員薪酬

主要管理人員酬金載列如下：

### 23. 批准簡明綜合財務報表

本截至二零二零年六月三十日止六個月之簡明綜合財務報表於二零二零年八月二十八日經董事會批准及授權刊發。

# SUPPLEMENTARY INFORMATION

## 補充資料

### INTERIM DIVIDEND

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2020 (Six months ended 30 June 2019: Nil).

### DIRECTORS' AND CHIEF EXECUTIVE'S INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES

As at 30 June 2020, the interest and short positions of the Directors and the chief executive in the shares, underlying shares and derivatives of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong, the "SFO")) which were required to be notified to the Company and the Stock Exchange pursuant to the Divisions 7 and 8 of the SFO; as recorded in the register required to be kept by the Company pursuant to Section 352 of the SFO, or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transaction by Directors of Listed Issuers (the "Model Code") as set out in Appendix 10 to the Listing Rules, were as follows:

Name of Directors 董事姓名	Nature of interest 權益性質	Number of Shares 股份數目	Approximate percentage of issued Shares 佔已發行股份 概約百分比
Mr. LEONG Hing Loong Rudoff ("Mr. LEONG") 梁興隆先生(「梁先生」)	Interest of controlled corporation 受控法團的權益	225,100,000	45.02%
Ms. SHEN Jie ("Ms. SHEN") 沈潔女士(「沈女士」)	Interest of controlled corporation 受控法團的權益	149,900,000	29.98%

#### Notes:

- Percentage figures were calculated based on 500,000,000 ordinary shares ("Shares") of the Company having a par value of HK\$0.01 each in issue as of 30 June 2020.
- Mr. LEONG was beneficially interested in 75% of the issued share capital of Starcross Group Limited ("SGL") respectively. SGL was the registered holder of 225,100,000 Shares. Under Part XV of the SFO, Mr. LEONG was therefore deemed to have interests in 225,100,000 Shares in which SGL was interested. Mr. LEONG has resigned as executive director of the Company on 1 April 2020.
- Ms. SHEN was beneficially interested in 70% of the issued capital of Ample Platinum Enterprises Limited ("APEL"). APEL was the registered holder of 149,900,000 Shares. Under Part XV of the SFO, Ms. SHEN was therefore deemed to have interests in 149,900,000 Shares in which APEL was interested.
- All interests stated above represented long positions.

### 中期股息

董事會不建議派發截至二零二零年六月三十日止六個月之中期股息(截至二零一九年六月三十日止六個月:無)。

### 董事及最高行政人員於股份及相關股份之權益及淡倉

於二零二零年六月三十日,董事及最高行政人員於本公司或其任何相聯法團(定義見香港法例第571章證券及期貨條例(「證券及期貨條例」)第XV部)的股份、相關股份及債券中擁有根據證券及期貨條例第7及8分部規定須知會本公司及聯交所的權益及淡倉,或根據證券及期貨條例第352條須記錄於該條所指登記冊的權益及淡倉,或根據上市規則附錄十所載上市發行人董事進行證券交易的標準守則(「標準守則」)須知會本公司及聯交所的權益及淡倉如下:

#### 附註:

- 百分比數字乃根據於二零二零年六月三十日本公司500,000,000股每股面值0.01港元之普通股(「股份」)計算。
- 梁先生實益擁有Starcross Group Limited(「SGL」)75%之已發行股本。SGL為225,100,000股股份之登記持有人。因此,根據證券及期貨條例第XV部,梁先生被視為於SGL擁有權益的225,100,000股股份中擁有權益。梁先生已於二零二零年四月一日辭任本公司之執行董事。
- 沈女士實益擁有Ample Platinum Enterprises Limited(「APEL」)70%之已發行股本。APEL為149,900,000股股份之登記持有人。因此,根據證券及期貨條例第XV部,沈女士被視為於APEL擁有權益的149,900,000股股份中擁有權益。
- 上述所有權益均指好倉。

# SUPPLEMENTARY INFORMATION

## 補充資料

Save as disclosed above, as at 30 June 2020, none of the Directors and chief executive had any interests or short positions in any Shares, underlying Shares or debentures of the Company or any of its associated corporations (within the meaning Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Division 7 and 8 of the SFO or which were required to be entered in the register required to be kept pursuant to Section 352 of the SFO or which were required to be notified to the Company and the Stock Exchange pursuant to the Model Code.

### INTERESTS OF SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS IN SHARES AND UNDERLYING SHARES

As at 30 June 2020, the following person (other than the Directors or chief executive of the Company) had interests or short positions in the Shares or underlying Shares of the Company which would be required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept by the Company under Section 336 of the SFO:

除上文所披露者外，於二零二零年六月三十日，概無董事及最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的任何股份、相關股份或債券中擁有任何根據證券及期貨條例第7及8分部規定須知會本公司及聯交所的權益或淡倉，或根據證券及期貨條例第352條須記錄於該條所指登記冊的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉。

### 主要股東及其他人士於股份及相關股份之權益

於二零二零年六月三十日，以下人士（本公司的董事或最高行政人員除外）於本公司股份或相關股份中擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露的權益或淡倉，或已記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益或淡倉：

Name of Shareholder 股東名稱	Nature of interest 權益性質	Number of Shares 股份數目 (Note 1) (附註1)	Approximate percentage of issued Shares 佔已發行股份 概約百分比 (Note 2) (附註2)
SGL (Note 3) SGL (附註3)	Beneficial owner 實益擁有人	225,100,000	45.02%
Ms. CHEW Christina Mooi Chong ("Ms. CHEW") (Note 3) 周梅莊女士(「周女士」)(附註3)	Interest of spouse 配偶權益	225,100,000	45.02%
APEL (Note 4) APEL (附註4)	Beneficial owner 實益擁有人	149,900,000	29.98%
Chance Achieve Limited ("Chance Achieve") (Note 5) Chance Achieve Limited ("Chance Achieve")(附註5)	Person having a security interest in shares 持有股份的保證權益的人	151,111,111	30.22%
Voice Chosen Investment Limited ("Voice Chosen") (Note 6) Voice Chosen Investment Limited ("Voice Chosen")(附註6)	Person having a security interest in shares 持有股份的保證權益的人	73,988,889	14.80%

# SUPPLEMENTARY INFORMATION

## 補充資料

### Notes:

1. All interests stated above as at 30 June 2020 represented long positions.
2. The percentage figures were calculated based on 500,000,000 Shares in issue as of 30 June 2020.
3. SGL was registered holder of 225,100,000 Shares. The issued share capital of SGL was owned as to 75% by Mr. LEONG and 25% by Ms. CHEW. Ms. CHEW being the spouse of Mr. LEONG was therefore deemed to have interests in the same shares which Mr. LEONG was interests in 225,100,000 shares under Part XV of the SFO.
4. APEL was registered holder of 149,900,000 Shares, 70% of the issued shares capital of APEL was owned by Ms. SHEN.
5. According to the information available to the Company, the 151,111,111 Shares held by SGL were pledged to Chance Achieve pursuant to a facility agreement entered into between SGL and Chance Achieve dated 15 November 2018.
6. According to the information available to the Company, the 73,988,889 Shares held by SGL were pledged to Voice Chosen pursuant to a facility agreement entered into between SGL and Voice Chosen dated 15 November 2018.

Save as disclosed above, as at 30 June 2020, the Company had not been notified of any other persons (other than the Directors or chief executive of the Company) who had interests or short positions in the Shares or underlying Shares of the Company which would be required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept by the Company under Section 336 of the SFO.

### SHARE OPTION SCHEME

Pursuant to the share option scheme adopted on 13 August 2015 ("Share Option Scheme"), the Company may grant share options to any directors, employees, consultants, customers, suppliers of goods or services to any member of the Group or any entity in which the Group holds any equity interests ("Invested Entity") who, in the sole discretion of the Board, have contributed or will contribute to the growth and development of the Group so as to provide incentives or rewards for their contribution to the success of the Group's operation. As at 30 June 2020, no share option has been granted by the Company under the Share Option Scheme.

### 附註：

1. 上述所有於二零二零年六月三十日之權益均指好倉。
2. 百分比數字乃根據於二零二零年六月三十日之500,000,000股已發行股份計算。
3. SGL為225,100,000股股份的登記持有人。SGL的已發行股本由梁先生及周女士分別擁有75%及25%。周女士為梁先生的配偶，因此，根據證券及期貨條例XV部，周女士被視為於梁先生擁有權益的225,100,000股股份中擁有權益。
4. APEL為149,900,000股股份的登記持有人。APEL的已發行股本由沈女士擁有70%。
5. 根據本公司獲得的資料，SGL持有的151,111,111股股份已根據SGL與Chance Achieve所訂立日期為二零一八年十一月十五日的融資協議而質押予Chance Achieve。
6. 根據本公司獲得的資料，SGL持有的73,988,889股股份已根據SGL與Voice Chosen所訂立日期為二零一八年十一月十五日的融資協議而質押予Voice Chosen。

除上文所披露者外，於二零二零年六月三十日，本公司並無獲告知任何其他人士（本公司的董事或最高行政人員除外）於本公司股份或相關股份中擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露的權益或淡倉，或已記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益或淡倉。

### 購股權計劃

根據於二零一五年八月十三日採納之購股權計劃（「購股權計劃」），本公司可向董事會全權酌情認為已或將為本集團增長及發展作出貢獻的本集團任何成員公司或本集團持有任何股權之任何實體（「被投資實體」）之任何董事、僱員、顧問、客戶、貨品或服務供應商授予購股權，以就彼等為本集團之營運的成功作出貢獻提供獎勵或回報。於二零二零年六月三十日，本公司並無根據購股權計劃授出任何購股權。



# SUPPLEMENTARY INFORMATION

## 補充資料

Summary of the terms of the Share Option Scheme is as follows:

### (a) Purposes

The purposes of the Share Option Scheme are to enable the Group to grant options to the eligible participants to (i) motivate them to optimise their performance efficiently for the benefit of the Group; and (ii) attract and retain or maintain on-going business relationship with the eligible participants whose contributions are or will be beneficial to the long-term growth of the Group.

### (b) Eligible Participants

Any employees (whether full time or part time), directors (including executive, non-executive and independent non-executive directors) of the Company, any subsidiary of the Group or any Invested Entity, any customers, suppliers of goods and services to any member of the Group or any Invested Entity and such other persons or entities ("Eligible Participants") who, in the sole discretion of the Board, have contributed or will contribute to the growth and development of the Group or any Invested Entity.

### (c) Maximum number of Shares available for issue

The maximum number of Shares which may be allotted and issued upon the exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and any other share option schemes of the Company must not, in aggregate, exceed 30% of the total number of Shares in issue from time to time. The total number of Shares in respect of which options may be granted under the Share Option Scheme and any other share option schemes of the Company shall not exceed 10% of the total number of Shares in issue as at the date of listing of the Shares unless the Company obtains the approval of the shareholders in general meeting for refreshment.

### (d) Maximum entitlement of each Eligible Participant

The total number of Shares issued and to be issued upon exercise of options (whether exercised or outstanding) granted in any 12-month period to:

- i. each Eligible Participant must not exceed 1.0% of the total number of Shares in issue; and
- ii. a substantial shareholder of the Company or an independent non-executive director must not exceed 0.1% of the total number of Shares in issue and not exceed HK\$5.0 million in aggregate value.

購股權計劃條款之概要如下：

### (a) 目的

購股權計劃旨在令本集團能夠向合資格參與人授予購股權，以(i)激勵彼等為本集團的利益而優化其表現效率；及(ii)吸引及挽留合資格參與人或與合資格參與人保持持續的業務關係，而該等合資格參與人的貢獻，乃對或將對本集團的長遠發展有利。

### (b) 合資格參與人

董事會全權酌情認為已或將對本集團或任何被投資實體之增長及發展作出貢獻的本公司、本集團任何附屬公司或任何被投資實體之任何僱員（不論全職或兼職）、董事（包括執行、非執行及獨立非執行董事）及本集團任何成員公司或任何被投資實體之任何客戶、貨品與服務供應商及有關其他人士或實體（「合資格參與人」）。

### (c) 可供發行之股份最高數目

因根據購股權計劃及本公司任何其他購股權計劃已授出而有待行使的全部尚未行使購股權獲行使而可予配發及發行的最高股份數目，合共不得超過不時已發行股份總數的30%。根據購股權計劃及本公司任何其他購股權計劃可能授出的購股權所涉及的股份總數，不得超過於股份上市日期已發行股份總數的10%，除非本公司已於股東大會上獲股東批准更新。

### (d) 各合資格參與人之最高配額

於任何12個月期間內因所授出購股權（不論已行使或尚未行使）獲行使而發行及將發行之股份總數：

- i. 倘向各合資格參與人授出，則不得超過已發行股份總數之1.0%；及
- ii. 倘向本公司主要股東或獨立非執行董事授出，則不得超過已發行股份總數之0.1%及總值不超過5.0百萬港元。

# SUPPLEMENTARY INFORMATION

## 補充資料

### (e) Period within which the Shares must be taken up under an option

An option must be exercised within 10 years from the date on which it is granted or such shorter period as the Board may specify at the time of grant.

### (f) Minimum period, if any, for which an option must be held

No minimum period for which the option has to be held before it can be exercised is specified in the Share Option Scheme.

### (g) Period open for acceptance of an option and amount payable upon acceptance

An offer of grant of an option may be accepted by an Eligible Participant within 21 days from the date of the offer of grant of the option. A consideration of HK\$1.00 is payable on acceptance of the offer of grant of an option.

### (h) Basis of determining the subscription price of an option

The exercise price must be at least the highest of (i) the closing price of the Shares as stated in the Stock Exchange's daily quotation sheet on the date of grant; (ii) the average closing prices of the Shares as stated in the Stock Exchange's daily quotation sheets for the five trading days immediately preceding the date of grant; and (iii) the nominal value of a Share.

### (i) Validity of the Share Option Scheme

The Share Option Scheme has a life of 10 years and will expire on 12 August 2025 unless otherwise terminated in accordance with the terms of the Share Option Scheme.

### (e) 根據購股權可認購股份之期限

購股權必須於授出日期起計十年或董事會於授出時可能訂明之有關較短期間內予以行使。

### (f) 購股權必須持有之最短期間(如有)

並無於購股權計劃內訂明於可行使前須持有購股權之最短期限。

### (g) 購股權可供接受之期間及於接受時應付之款項

授出購股權之要約可由合資格參與人於自授出購股權要約日期起21日內接受。於接納購股權授出要約時應付代價1.00港元。

### (h) 釐定購股權認購價之基準

行使價須至少為以下各項之最高者：(i)於授出日期聯交所每日報價表所述股份之收市價；(ii)緊接授出日期前五個交易日聯交所每日報價所述之股份平均收市價；及(iii)一股股份之面值。

### (i) 購股權計劃之有效期

購股權計劃之有效期為十年，並將於二零二五年八月十二日屆滿，除非根據購股權計劃之條款另行終止。

## ARRANGEMENT TO PURCHASES SHARES OR DEBENTURES

At no time during the six months ended 30 June 2020 was the Company or any of its subsidiaries or a party to any arrangement to enable the Directors to acquire benefits by means of the acquisition of shares in or debentures of the Company or any other body corporate.

## 購買股份或債權證之安排

截至二零二零年六月三十日止六個月，本公司或其任何附屬公司概無訂立任何安排，以令董事可藉收購本公司或任何其他法人團體的股份或債權證而獲得利益。

# SUPPLEMENTARY INFORMATION

## 補充資料

### CODE ON CORPORATE GOVERNANCE PRACTICES

The Company is committed to maintaining high standard of corporate governance to safeguard the interests of the shareholders of the Company and to enhance corporate value and responsibility. The Board comprises two executive Directors and three independent non-executive Directors. The Board has adopted the code provisions of the Corporate Governance Code (“CG Code”) set out in Appendix 14 to the Listing Rules. During the year ended 30 June 2020 and up to the date of this report, the Company has complied with the code provisions under the CG Code, except for the following deviation:

Pursuant to the code provision A.2.1 of the CG Code, the roles of chairman and chief executive should be separated and should not be performed by the same individual. The division of responsibilities between the chairman and chief executive should be clearly established and set out in writing.

On 1 April 2020, Mr. REN Huiyong was appointed as the chairman (the “Chairman”) of the Board and Ms. SHEN Jie remained the chief executive officer (the “CEO”) of the Company, the roles of the Chairman and the CEO of the Company has been segregated as required by code provision A2.1 of the CG Code.

The Company periodically reviews its corporate governance practices to ensure that it continues to meet the requirements under the CG Code.

### MODEL CODE FOR SECURITIES TRANSACTIONS BY THE DIRECTORS

The Directors have adopted the Model Code as set out in Appendix 10 to the Listing Rules as the code of conduct for Directors in dealing in the Company’s securities. Specific enquiries have been made to all Directors and all Directors have confirmed that they have fully complied with the required standard of dealings as set out in the Model Code for the six months ended 30 June 2020.

### PURCHASE, SALE OR REDEMPTION OF THE COMPANY’S LISTED SECURITIES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company’s listed securities for the six months ended 30 June 2020.

### 企業管治常規守則

本公司一直致力保持高水平企業管治，以保障本公司股東權益及提升企業價值及責任。董事會由兩名執行董事及三名獨立非執行董事組成。董事會已採納上市規則附錄十四所載之企業管治守則（「企業管治守則」）之守則條文。本公司於截至二零二零年六月三十日止年度及截至本報告日期止已遵守企業管治守則下之守則條文，惟以下之偏離情況除外：

根據企業管治守則之守則條文第A.2.1條，主席及首席執行官之角色應有區分，並不應由同一人兼任。主席及首席執行官之職權範圍應清楚界定，並以書面列載。

於二零二零年四月一日任慧勇先生獲委任為本公司董事會主席（「主席」），沈潔女士留任本公司首席執行官（「首席執行官」），本公司主席及首席執行官的角色按企業管治守則的守則條文A2.1規定區分。

本公司定期檢討其企業管治常規，確保其繼續符合企業管治守則之規定。

### 董事進行證券交易之標準守則

董事已採納上市規則附錄十所載之標準守則，作為董事買賣本公司證券之操守守則。向全體董事進行具體查詢後，全體董事已確認彼等於截至二零二零年六月三十日止六個月已全面遵守標準守則所載之必守交易準則。

### 購買、出售或贖回本公司之上市證券

截至二零二零年六月三十日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

# SUPPLEMENTARY INFORMATION

## 補充資料

### CHANGES TO INFORMATION IN RESPECT OF DIRECTORS

#### Directors' Position Held

On 2 January 2020:

- Mr. CHAN Kwong Ming Jonny resigned as an Independent Non-executive Director, Chairman of Remuneration Committee. Member of Audit Committee and Nomination Committee.
- Ms. FU Ling was appointed as an Independent Non-executive Director, Chairman of Remuneration Committee, member of Audit Committee and Nomination Committee.

On 1 April 2020:

- Mr. LEONG Hing Loong Rudoff resigned as an Executive Director.
- Ms. SHEN Jie ceased to be the Chairman of the Board of Directors.
- Mr. REN Huiyong was appointed as an Executive Director and the Chairman of the Board of Directors.

#### Director's Emoluments

The Board approved (as recommended by the Remuneration Committee) the following:

- The remuneration of Ms. FU Ling was fixed at HK\$120,000 per annum effect from 2 January 2020.
- The remuneration of Mr. REN Huiyong was fixed at HK\$1,500,000 per annum with effect from 1 April 2020.

### 有關董事資料之變動

#### 董事出任之職位

於二零二零年一月二日:

- 陳光明先生辭任獨立非執行董事，薪酬委員會主席、審核委員會及提名委員會成員。
- 付翎女士獲委任為獨立非執行董事，薪酬委員會主席、審核委員會及提名委員會成員。

於二零二零年四月一日:

- 梁興隆先生辭任執行董事。
- 沈潔女士辭任董事會主席。
- 任慧勇先生獲委任為執行董事及董事會主席。

#### 董事酬金

董事會已批准(按薪酬委員會所建議)以下各項:

- 付翎女士之酬金乃定為每年120,000港元，自二零二零年一月二日起生效。
- 任慧勇先生之酬金乃定為每年1,500,000港元，自二零二零年四月一日起生效。

# SUPPLEMENTARY INFORMATION

## 補充資料

### AUDIT COMMITTEE

The audit committee (the “Audit Committee”) of the Board was established on 13 August 2015. The Audit Committee comprises three independent non-executive Directors, namely Mr. LU Zhuohui, Ms. FU Ling and Ms. XIE Yanbin.

The Audit Committee has reviewed the accounting principles and practices adopted by the Group and the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2020.

### RELATED PARTY TRANSACTIONS AND CONNECTED TRANSACTIONS

During the six months ended 30 June 2020, details of the significant related party transactions undertaken in the normal course of business are provided under note 22 to the condensed consolidated financial statements.

### EVENTS AFTER THE REPORTING PERIOD

As of the approval date on these unaudited condensed consolidated financial statements, the Group had no significant events after the reporting period which need to be disclosed.

### 審核委員會

董事會轄下審核委員會（「審核委員會」）於二零一五年八月十三日設立。審核委員會包括三名獨立非執行董事（即陸卓輝先生、付翎女士及謝艷斌女士）。

審核委員會已審閱本集團採納之會計原則及慣例以及本集團截至二零二零年六月三十日止六個月之未經審核簡明綜合財務報表。

### 關聯方交易及關連交易

在截至二零二零年六月三十日止六個月，於一般業務過程中進行的重大關聯方交易詳情載於簡明綜合財務報表附註22。

### 報告期後事項

截至此未經審核簡明綜合財務報表批准日期，本集團並無重大報告期後事項須予披露。



HOPE LIFE INTERNATIONAL HOLDINGS LIMITED  
曠逸國際控股有限公司