

## FINANCIAL HIGHLIGHTS

	2020	2019	Change
	US\$	US\$	%
Revenue	<b>1,000,629,000</b>	1,027,658,000	-2.6
Operating profit after finance income and finance costs	<b>135,857,000</b>	116,062,000	+17.1
Share of profit less losses of joint ventures and associates	<b>272,720,000</b>	267,454,000	+2.0
Profit attributable to equity holders of the Company	<b>347,474,000</b>	308,017,000	+12.8
	US cents	US cents	%
Basic earnings per share	<b>10.81</b>	9.82	+10.1
Dividend per share	<b>4.324</b>	3.928	+10.1
– Interim dividend	<b>2.068</b>	1.900	+8.8
– Second interim dividend (2019: Final dividend)	<b>2.256</b>	2.028	+11.2
Payout ratio	<b>40.0%</b>	40.0%	Not applicable
	US\$	US\$	%
Consolidated total assets	<b>11,224,345,000</b>	10,476,518,000	+7.1
Consolidated total liabilities	<b>4,847,119,000</b>	4,711,313,000	+2.9
Consolidated net assets	<b>6,377,226,000</b>	5,765,205,000	+10.6
Capital and reserves attributable to the equity holders of the Company	<b>5,550,204,000</b>	4,995,461,000	+11.1
Consolidated net debts	<b>1,706,228,000</b>	1,958,971,000	-12.9
	%	%	ppt
Return on equity holders of the Company <sup>1</sup>	<b>6.6</b>	6.5	+0.1
Return on total assets <sup>1</sup>	<b>3.2</b>	3.4	-0.2
Net debt-to-total-equity ratio	<b>26.8</b>	34.0	-7.2
Interest coverage <sup>1</sup>	<b>4.6 times</b>	4.7 times	Not applicable
Dividend yield	<b>6.2</b>	4.8	+1.4

Note:

1. Excluding one-off dilution effect on equity interests in QPI of US\$22,553,000.

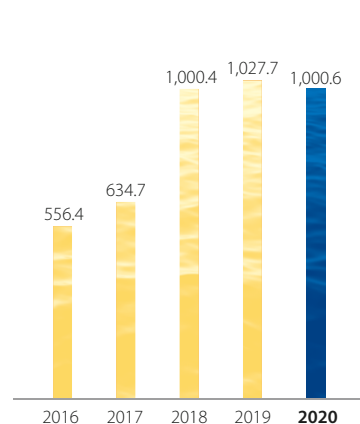
## FINANCIAL HIGHLIGHTS

## FIVE-YEAR FINANCIAL SUMMARY

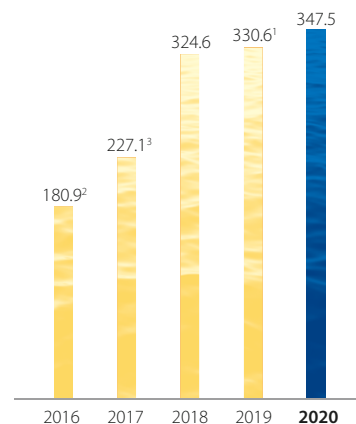
## REVENUE

US\$ **1,000.6** million

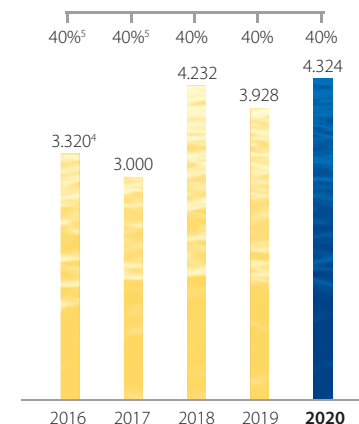
US\$ million

ADJUSTED NET PROFIT  
ATTRIBUTABLE TO EQUITY  
HOLDERS OF THE COMPANYUS\$ **347.5** million

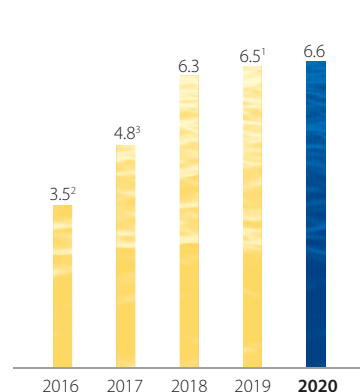
US\$ million

DIVIDEND PER SHARE AND  
PAYOUT RATIOUS **4.324** cents

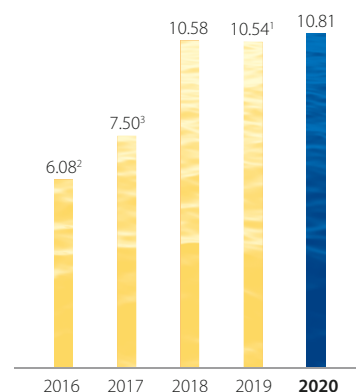
US cents

RETURN ON EQUITY HOLDERS  
OF THE COMPANY**6.6** %

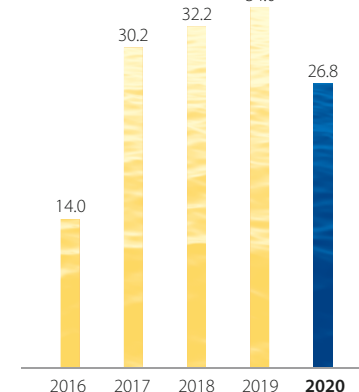
%

ADJUSTED EARNINGS  
PER SHAREUS **10.81** cents

US cents

NET DEBT-TO-TOTAL-EQUITY  
RATIO**26.8** %

%



## Notes:

- On 24 March 2016, the Company completed the disposal of Florens International Limited (formerly known as Florens Container Holdings Limited) ("FCHL"), and recorded a gain on disposal of US\$59,021,000. For the three months ended 31 March 2016, the profit of FCHL attributable to equity holders of the Company was US\$7,073,000.
- In May 2017, the Group completed the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. ("Qingdao Qianwan Terminal"), which recorded (1) a gain after tax of US\$244,596,000 from the disposal of Qingdao Qianwan Terminal; (2) reversal of dividend withholding income tax provision in the amount of US\$11,970,000 made in prior years in respect of the profit retained by Qingdao Qianwan Terminal; and (3) a gain after tax of US\$28,826,000 on remeasurement of previously held interests of QPI at fair value upon further acquisition of equity interests to become an associate, totalling US\$285,392,000 ("One-off Exceptional Items").
- Excluding conditional special cash dividend in 2016.
- One-off Exceptional Items in 2017 and the conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share in 2016 were excluded in the calculation of dividend payout ratio of the year 2017 and 2016.