

HISTORICAL STATISTICS SUMMARY

Financial statistics		2011	2012	2013
Consolidated income statement				
	US\$M			
Revenue				
Terminals		320.1	398.5	452.2
Container leasing, management, sale and related businesses		276.5	336.2	347.7
Container handling, transportation and storage		3.3	3.7	2.9
Elimination of inter-segment		(0.7)	(2.9)	(4.2)
Total		599.2	735.5	798.6
EBITDA		621.9	618.3	1,007.7
Depreciation & amortisation		(142.2)	(167.9)	(190.5)
EBIT		479.7	450.4	817.2
Interest expenses		(58.4)	(77.3)	(84.5)
Interest income		5.1	9.2	18.1
Profit before taxation		426.4	382.3	750.8
Operating profit after finance income and costs		126.1	159.3	180.4
Profit attributable to equity holders of the Company		388.8	342.2	702.7
Breakdown of profit attributable to equity holders of the Company				
Terminals and related businesses		184.9	189.0	186.8
Container leasing, management, sale and related businesses		116.5	139.5	125.2
Container manufacturing and related businesses		119.8	61.9	416.5
Net corporate finance income/(costs)		(0.6)	(1.9)	10.7
Net corporate expenses		(31.8)	(46.3)	(36.5)
Total		388.8	342.2	702.7
Consolidated balance sheet				
Consolidated total assets		6,472.2	7,363.9	7,551.3
Consolidated total liabilities		2,592.0	3,146.5	2,707.8
Consolidated net assets		3,880.2	4,217.4	4,843.5
Consolidated total debts		2,168.0	2,601.7	2,046.2
Consolidated cash balances		581.1	849.3	1,237.6
Consolidated net debts		1,586.9	1,752.4	808.6
Per share data				
Capital and reserves attributable to the equity holders of the Company				
per share	US\$	1.34	1.42	1.56
Basic earnings per share	US cents	14.34	12.51	24.95
Dividend per share	US cents	5.736	5.004	9.980
Net asset value per share	US\$	1.43	1.51	1.66
Net asset value per share	HK\$	11.115	11.732	12.895
Share price (as at 31 December)	US\$	1.167	1.424	1.372
	HK\$	9.07	11.04	10.64
Ratios				
P/E (as at 31 December)	Times	8.1	11.4	5.5
Dividend payout ratio	%	40.0	40.0	40.0
Return on total assets	%	6.6	4.9	9.4
Return on net assets	%	10.5	8.5	15.5
Return on equity holders of the Company	%	11.1	9.0	16.5
Net debt-to-equity ratio	%	40.9	41.6	16.7
Interest coverage	Times	8.3	5.9	9.9
Other information				
Total number of shares issued (as at 31 December)	M	2,711.8	2,786.1	2,912.3
Weighted average number of ordinary shares issued	M	2,711.8	2,735.1	2,816.2
Market capitalisation (as at 31 December)	US\$M	3,166.4	3,968.5	3,996.4

Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2011 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2011 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2011 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. was excluded in the calculation of dividend layout ratio of the year 2017.

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2014	2015 (Restated)	2016	2017	2018	2019	2020
514.7	547.3	553.9	634.7	1,000.4	1,027.7	1,000.6
357.1	-	-	-	-	-	-
2.3	2.9	2.5	-	-	-	-
(4.0)	-	-	-	-	-	-
870.1	550.2	556.4	634.7	1,000.4	1,027.7	1,000.6
610.4	463.6	393.4	796.0	652.8	670.1	708.9
(211.7)	(98.0)	(98.5)	(106.8)	(147.1)	(190.1)	(200.4)
398.7	365.6	294.9	689.2	505.7	480.0	508.5
(72.5)	(54.7)	(52.1)	(56.0)	(78.0)	(108.9)	(114.6)
25.7	22.2	14.8	12.7	12.3	12.4	14.7
351.9	333.1	257.6	645.9	440.0	383.5	408.6
180.7	112.0	57.4	409.3	147.5	116.1	135.9
292.8	429.3	247.0	512.5	324.6	308.0	347.5
221.0	286.6	242.9	573.3	364.0	354.0	387.9
95.8	82.8	66.1	-	-	-	-
-	79.2	-	-	-	-	-
32.0	27.7	8.0	2.8	(10.4)	(14.7)	(13.8)
(56.0)	(47.0)	(70.0)	(63.6)	(29.0)	(31.3)	(26.6)
292.8	429.3	247.0	512.5	324.6	308.0	347.5
7,616.7	8,860.6	6,786.5	8,954.1	9,045.5	10,476.5	11,224.3
2,558.0	2,593.5	2,020.7	3,108.7	3,225.8	4,711.3	4,847.1
5,058.7	6,267.1	4,765.8	5,845.4	5,819.7	5,765.2	6,377.2
1,860.2	2,087.0	1,503.0	2,334.3	2,479.9	2,916.5	3,047.7
1,116.5	924.2	837.1	566.4	606.7	957.5	1,341.5
743.7	1,162.8	665.9	1,767.9	1,873.2	1,959.0	1,706.2
1.61	1.97	1.44	1.70	1.66	1.58	1.67
10.01	14.58	8.30	16.93	10.58	9.82	10.81
4.004	5.148	13.637 ^{note 1}	3.000	4.232	3.928	4.324
1.72	2.11	1.58	1.91	1.87	1.82	1.92
13.342	16.373	12.254	14.879	14.643	14.200	14.913
1.421	1.102	1.005	1.0448	0.9830	0.8192	0.6953
11.02	8.54	7.79	8.13	7.70	6.38	5.39
14.2	7.6	12.1	6.17	9.29	8.34	6.43
40.0	40.0	40.0 ^{note 3}	40.0 ^{note 4}	40.0	40.0	40.0
3.9	5.2	3.2	6.5	3.6	3.2	3.2
5.9	7.6	4.5	9.7	5.6	5.3	5.7
6.3	8.1	4.8	10.7	6.3	6.1	6.6
14.7	18.6	14.0	30.2	32.2	34.0	26.8
5.9	7.1	5.9	12.5	6.6	4.5	4.6
2,940.4	2,966.6	3,016.0	3,057.1	3,113.1	3,162.0	3,315.3
2,924.9	2,945.4	2,976.4	3,027.4	3,067.5	3,135.1	3,213.5
4,178.3	3,268.9	3,029.6	3,194.0	3,060.3	2,590.4	2,305.0

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Operational statistics	2011	2012	2013
Container throughput			
	TEU		
COSCO-HIT Terminal	1,625,819	1,683,748	1,639,275
Yantian Terminal	10,264,440	10,666,758	10,796,113
Zhangjiagang Win Hanverky Terminal	1,065,382	1,228,935	1,374,596
Shanghai Pudong Terminal	2,388,156	2,151,297	2,246,026
Qingdao Qianwan Terminal	12,426,090	14,045,503	14,981,635
COSCO-PSA Terminal	1,106,262	1,232,954	1,048,846
Yangzhou Yuanyang Terminal	400,224	401,003	449,849
Yingkou Container Terminal	1,303,068	1,600,094	1,716,106
Nanjing Longtan Terminal	1,600,523	2,035,617	2,400,370
Dalian Port Terminal	1,900,204	2,216,353	2,732,174
Tianjin Five Continents Terminal	2,100,321	2,180,184	2,300,918
Antwerp Terminal	1,168,930	1,101,163	1,370,609
Quan Zhou Pacific Terminal	1,186,799	1,201,279	1,090,660
Guangzhou South China Oceangate Terminal	3,914,348	4,230,574	4,449,311
Ningbo Yuan Dong Terminal	2,145,653	2,402,554	2,806,406
Suez Canal Terminal	3,246,467	2,863,167	3,124,828
Jinjiang Pacific Terminal	314,101	358,836	418,242
Piraeus Terminal	1,188,148	2,108,090	2,519,664
Tianjin Euroasia Terminal	1,350,962	1,705,667	1,803,407
Xiamen Ocean Gate Terminal	–	271,449	609,393
Kao Ming Terminal	–	–	1,170,704
Taicang Terminal	–	–	235,759
Asia Container Terminal	–	–	–
Dalian International Terminal	–	–	–
Dalian Dagang Terminal	–	–	–
Yingkou New Century Terminal	–	–	–
Jinzhou New Age Terminal	–	–	–
Qinhuangdao New Harbour Terminal	–	–	–
Shanghai Mingdong Terminal	–	–	–
Lianyungang New Oriental Terminal	–	–	–
Guangzhou Nansha Stevedoring Terminal	–	–	–
Qinzhou International Terminal	–	–	–
CSP Zeebrugge Terminal	–	–	–
Seattle Terminal	–	–	–
Busan Terminal	–	–	–
Kumport Terminal	–	–	–
Euromax Terminal	–	–	–
CSP Spain Related Companies	–	–	–
Vado Reefer Terminal	–	–	–
QPI	–	–	–
Dalian Container Terminal	–	–	–
Tianjin Container Terminal	–	–	–
Nantong Tonghai Terminal	–	–	–
CSP Abu Dhabi Terminal	–	–	–
Beibu Gulf Terminal	–	–	–
Beibu Gulf Port	–	–	–
Total	50,695,897	55,685,225	61,284,891

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2014	2015 (Restated)	2016	2017	2018	2019	2020
1,639,995	1,575,858	1,343,859	1,920,597	1,794,152	1,688,454	1,699,256
11,672,798	12,165,687	11,696,492	12,703,733	13,159,705	13,069,120	13,348,546
798,773	672,295	675,062	735,918	761,849	657,849	48,008
2,373,620	2,508,121	2,556,220	2,650,396	2,602,151	2,550,390	2,443,406
16,108,145	16,995,934	17,499,703	–	–	–	–
1,311,747	1,526,328	1,809,428	2,044,536	3,198,874	5,011,091	5,090,751
481,704	482,106	454,104	489,108	500,340	500,599	31,841
1,716,128	1,560,138	1,586,108	1,496,050	1,338,535	1,200,159	1,258,502
2,495,608	2,633,753	2,773,005	2,881,008	2,930,391	3,000,506	–
2,732,136	2,495,053	2,683,879	2,604,631	–	–	–
2,569,695	2,570,233	2,571,772	2,580,943	2,708,817	1,906,220	–
1,727,116	2,015,306	1,922,281	2,166,096	2,230,418	2,109,308	2,270,425
1,160,480	1,221,692	1,308,652	1,384,479	1,559,899	1,588,589	1,332,207
4,647,266	4,486,627	4,781,665	5,056,257	5,164,923	5,624,830	5,753,628
3,214,703	3,040,762	2,536,182	2,980,839	3,060,010	3,010,164	3,103,386
3,400,397	2,954,080	2,547,597	2,528,647	2,609,978	3,161,084	3,783,388
467,610	347,226	364,255	495,993	425,533	498,846	443,748
2,986,904	3,034,428	3,470,981	3,691,815	4,409,205	5,158,626	4,896,886
2,004,170	2,032,389	2,232,973	2,469,753	2,717,331	2,860,127	3,060,267
806,183	1,034,753	1,131,197	1,501,001	1,968,613	2,061,341	2,070,159
1,333,226	1,525,359	1,728,922	1,698,187	1,745,673	1,635,045	1,599,548
538,304	539,771	513,296	520,799	561,212	403,307	400,095
1,139,414	1,252,815	1,088,891	1,568,298	1,465,047	1,378,737	1,387,558
–	2,826,893	3,182,368	2,828,933	–	–	–
–	15,971	21,094	24,582	22,047	22,006	21,003
–	1,850,064	1,870,076	1,515,057	1,413,894	1,180,410	1,342,018
–	351,773	449,016	571,113	710,746	770,037	722,981
–	500,879	515,482	559,330	584,701	617,257	621,862
–	5,668,946	5,900,056	6,500,062	6,252,083	6,160,365	6,246,932
–	3,525,770	3,100,243	2,872,563	2,876,355	2,819,448	1,089,116
–	5,757,635	5,786,311	5,800,302	5,805,069	5,708,189	5,709,482
–	920,737	1,138,057	1,357,005	1,371,051	1,638,621	1,599,524
–	268,261	277,363	316,448	392,484	483,601	609,277
–	128,332	151,534	188,455	167,824	204,068	248,370
–	–	2,084,592	3,554,512	3,758,277	3,765,904	3,759,210
–	–	665,398	1,063,335	1,258,294	1,281,850	1,217,240
–	–	653,808	2,693,337	3,054,115	2,792,987	2,454,617
–	–	–	554,028	3,622,200	3,585,276	3,387,820
–	–	–	39,455	66,565	54,430	60,256
–	–	–	12,270,000	19,320,000	21,010,000	22,010,000
–	–	–	1,324,584	9,512,744	8,525,291	4,981,782
–	–	–	–	–	2,568,105	7,866,145
–	–	–	–	264,255	1,135,840	1,405,658
–	–	–	–	–	386,258	665,500
–	–	–	–	–	–	421,875
–	–	–	–	–	–	3,362,302
67,326,122	90,485,975	95,071,922	100,202,185	117,365,360	123,784,335	123,824,575