### **Broncus Holding Corporation** 堃博医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### **Global Offering** 全球發售

Number of Offer Shares under the Global Offering : 全球發售項下的發售股份數目:
Number of Hong Kong Offer Shares : 香港發售股份數目:

Number of International Offer Shares 國際發售股份數目 Maximum Offer Price

89,355,000 Shares (subject to the Over-allotment Option) 89,355,000 股股份 (視乎超額配售權行使與否而定) 8,935,500 Shares (subject to adjustment) 8,935,500 股股份 (可予調整)

8,935,500股股份(可予調整) 80,419,500 Shares (subject to adjustment and the Over-allotment Option) 80,419,500 股股份(可予調整及視乎超額配售權行使與否而定) HK\$18.70 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund) 每股發售股份18.70港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費 (須於申請時以港元繳足,多繳款項可予退還)

Nominal value : **US\$0.000025** per Share

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Please read carefully the prospectus of Broncus Holding Corporation (the "Company") dated September 13, 2021 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act and applicable U.S. state securities laws.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in relation to Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

applicable laws of other Jurisuctions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the sections headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" and "Structure of the Global Offering – The International Offering – Reallocation" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering to In accordance with Guidance Letter HKEX-GL9-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed 8,935,500 Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering, to receive the Hong Kong Public Offering to 17,871,000 Shares, representing approximately 20% of the Offer Shares and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$17.20 per Offer Share) stated in the Prospectus.

If the number of Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 50 times, (ii) 50 times or more but less than 100 times, and (iii) 100 times or more, of the number of Hong Kong Offer Shares available under the Hong Kong Public Offering, the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be increased to 26,806,500 (in the case of (ii)), 35,742,000 (in the case of (iii)), and 44,677,500 Shares (in the case of (iii)), respectively, representing approximately 30%, approximately 40% and 50% of the total number of Offer Shares initially available under the Global Offering, respectively (before any exercise of the Over-allotment Option). Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering — Allocation — Reallocation" of the Prospectus.

To: Broncus Holding Corporation

Joint Sponsors
Joint Representatives
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

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We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions and this Application Form, and subject to the Articles of Association of the Company;
- $\begin{array}{l} \textbf{enclose} \ \ \text{payment in full for the Hong Kong Offer Shares applied for, including 1\% brokerag} \\ \text{SFC transaction levy and } 0.005\% \ \text{Stock Exchange trading fee}; \end{array}$
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offe applied for, or any lesser number allocated to such underlying applicants on this application:
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and wilfsun apply for or take ap, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering.
- understand that these declarations and representations will be relied upon by the Company Representatives in deciding whether or not to make any allottunent of Hong Kong Offer Shares this application, and that the underlying applicants may be prosecuted in they made a fike declar
- authorise the Company to place the name(s) of the underlying applicants) on the register of member Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company its agents to send any Share certificate(s) (where applicable by ordinary post at that underlying applicant in section of that underlying applicant in account in the procedures prescribed in the application instruction of that underlying applicant in account the procedures prescribed in this Application Form, in the Prospectus and on the designated at www.eipo.com.hk:
- at www.eipo.com.nk;

  request that any e-Refund payment instructions be despate applicants had paid the application monies from a single between the common of the common o to the application payment account where the
- request that any refund cheque(s) be made payable bank accounts to pay the application monies and to a underlying applicant's own risk to the address state prescribed in this Application Form, in the Prospectus erlying applicant(s) who had used multiple therefund cheque(s) by ordinary post at that lication in accordance with the procedures designated website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>;
- confirm that each underlyi onditions and application procedures set out in tus and in the designated website at www.eipo.com.hk, and agree to be
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not estincted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the applicanting and is/are a person described in paragraph (h(S) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit that underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Sponsors, Joint Representatives, Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

每股股份0.000025美元 2216 2216

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港遊券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責,對其準確 性或完整性不發養任何營明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容 而引致的任何損失永擔任何責任。

在填寫本申請表格前。請網閱整轉医疗控股有限公司(「本公司」)於2021年9月13日刊發的招股章程(「招股章程)) 尤其是招股章程。如何申請香港簽售股份上前) 沒刊於本申請表格特面的指引。除非本申請表格另有定義,否則本申請表格所用的詢詢與招股章程所界定者具相同論義。

本申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件一送呈公司註冊處處長的文件」一 簡所列的其他文件,已遵照香港法例第32章《公司·清整及雜項條文/條例》第342C條的規定,送呈香港公司註 冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

關下敬請留意招股章程[如何申請香港發售股份]一節「個人資料」一段,當中藏有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即關鍵法的司法管轄區內,概不得出售任何發售股份。本申請表格所載資料,不得在或向美國。包括其領土及關地、美國各州及新倫比至特區。境內度建成明接分後。該等資料不屬於或親近在美國關實施務。於任何要約或招攬的一部分。本申請表格所述股份並無且不會根據美國《證券法》及美國適用州證券法登記。

除非已進行登記或獲豁免遵守美國《證券法》的登記規定,否則不得於美國提呈發售或出售股份。證券不會在 美國公開發售。發售股份乃(1)根據獲豁免無須遵守美國《證券法》的登記規定僅向合資格機構買家(定義見美 國《證券法》第144A條)發售及出售;及(2)在美國境外依據美國《證券法》S規例以繼岸交易方式發售及出售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程之司法管轄區內,本申請表格及 招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予。關下本人。概 不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國《證券法》 或其他司法傳轄區的適用法律。

在香港公開發售與國際發售之間分配發售股份將受招股章程「全球發售的架構一香港公開發售一重新分配」 及/全球發售的架構一個際發售一重新分配」章節所述測整規限。具體而言、聯聯代表可辨發售股份拍關係 發售重新分配至香港公開發售,以滿足根據香港公開發售時代的有效申請。根據聯交所發出的指引信HKEX-GL91-18、倘有關重新分配並非根據《上市規則》第13個應用指引作出,則可由國際發售重新分配至香港公開發 售的發售股份數目不得超過8,935,500股股份,估過數費時項下初步可供認購發售股份約10%,便香港公開發 售預下可提端購的發售股份數數增至17,871,000股股份,佔並數數份約20%,及最終發售價須為招股章程所載 的指示性發售價範圍的低位數(即每股發售股份17,20港元)

商香港公開發售有效申請的股份數 50倍;(ii) 50倍或以上但少於100份 別增至26,806,500股股份(如屬(i)) 的情況, 分別相當於 (建海等初 前)。有關重新分配的 《開發性》「經濟的」等情報的發目的() 15倍或以上但少於 00倍並以上,「香港2」接廣可供認勝的香港發售股份數數將分 542,000以此。《如編《的特況》及44,677,500股股份《如編《印》 24.00以此。《如編》(10年及50年 超額配售權幾任何行使 的數。

子公開。斯格引)及透過銀行/股票經紀遞交白表**etPO**申請的運作程序以及與吞等就香 (有關)庫有適用法例及規例で需該定或其他)。及(i)閩盧括股章程及本申請表格所載 感受其約束。為了代表與本申請有關的每名相關申請人作出申請,吞等:

- 要照招股章程及本申請表格的條款及條件,並在 貴公司組織章程細則規限下,申請以下數目的香港發售股份; 請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易
- 東北相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人根據本申請獲分配的任何較 少數目的香港發售股份;
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配 售或分配(包括有條件及/或暫定),並將不會申請或承購或表示有意認購國際發售的任何發售股份,亦不會以 其他方式參與國際發售;
- **明白** 貴公司和聯席代表將依賴此等聲明及陳述,以決定是否就本申請配發任何香港發售股份,及相關申請人 如作出虛假聲明,可能會遭受檢控;
- **腰椰** 賞公司將相關申請人的姓名/名稱列人 賞公司股東名冊內,作為任何將配發子相關申請人的香港發售股份的持有人,且 賞公司及/或其代則可根據本申請表格、招股章程及指定網站<u>www.epp.com.hk</u>所載程序 技相關申請人的申請指示所推定地址以青型鄉鄉方式會是任何股票(如閩用),華島縣晚穰田縣相關市人永續;
- 倘申請人使用單一銀行賬戶支付申請股款,**要求**任何電子退款指示將發送至申請付款賬戶內;
- 要求任何组款支票以使用多個銀行账戶支付申請股款的相關申請人為抬頭人,並根據本申請表格、招股章程及 指定額款<u>www.cho.ch.ch.</u> 結構由實施.ch.ch.ch.ch.ch.
- 確認各相關申請人已閱讀本申請表格、招股章程及指定網站www.eipo.com.hk</u>所載條款及條件以及申請手續,並同意受其約束;
- 聲明·保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用 法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份及相關申請人及相關申請人為其利
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋。

Signature 簽名	Date 日期
Name of angliant	Constitu
Name of applicant 申請人姓名	Capacity 身份
We, on behalf of the underlying applicants offer 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form

	underlying applicants, offer to purchase 吾等 (代表相關 申請人) 提出認購	R 股份總數		read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份 (申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。	
3	A total of 夾附合共		cheque(s) 張支票	Cheque number(s) 支票編號	
	are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱	

	<b>夾附合共</b>		cneque(s) 張支票	Cheque number(s) 支票編號			
	are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱			
l							
F	Please use BLOCK letters 請用正楷填寫						

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱 White Form eIPO Service Provider ID 白表eIPO服務供應商編號 Address For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 Broker's chop 經紀印鑑

For Bank Use 此欄供銀行填寫

#### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

### Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

#### Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED BRONCUS PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this The Company and the Joint Representatives have full discretion to reject any applications in

the case of discrepancies

No receipt will be issued for sums paid on application.

### Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

## Purposes

The personal data of the applicants and the holders of securities may and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund ch where applicable, and verification of compliance with the terms procedures set out in this form and the Prospectus and announallocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Korelsewhere;
- registering new issues or transfers into or out of the names of hincluding, where applicable, in the name of HKSCC Naminees:
- maintaining or updating the registers of holder of the Company; conducting or assisting to conduct signature verifications, any other verification
- or exchange of information;
- establishing benefit entitlements of holders of dividends, rights issues and bonus issues, etc; rs of securities of the Company, such as
- distributing communiand its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s) or
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

## Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/ or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

#### 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

### 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港發售股份。 必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的一個唯讀光碟格 式資料檔案內。

### 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明 (i) 閣下的白表eIPO服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如有) 必須放進蓋上 閣下公

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 堃博醫療公開發售」;
- 以「只准入抬頭人賬戶」劃線方式開出;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載 的申請詳細資料相同。

倘出現差異,本公司及聯席代表有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、編號及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

#### 個人資料

### 個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人説明本公司及其香港股份過戶登記處有關個人資料及《條例》方面的政策及微例。

## 收集 閣下個人資料的原因

持有人申請證 證券申請人 他人,或要 香港股份過 人或證券登記持有人申請說 要求予港股份過戶登記處提供 過戶登記處提供其最新的準確 往其名下,或將名下證券轉讓予 不時向本公司或其代理及/或其

要求的資料可能導致 関下的證券申請被拒絕或延遲,或本公司及/或 所述配應無法落實證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或 獲接數申請的香港聚售股份及/或寄發股票及/或發送電子退款指示 財子應用的退款支票。

提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登 證券持有

### 用途

證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果;
- 以遵守香港及其他地區的所有適用法律及法規;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露獲接納申請人士的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同 意的任何其他用途。

## 轉交個人資料

本公司及香港股份過戶登記處會對所持有關證券持有人的個人資料保密,但本公司 及其香港股份過戶營記處可在將資料用作上述用途的必要情況。「作出被等認為必要 之查詢以確定個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、 獲取或轉交證券持有人的個人資料(無論在香港境內或境外):

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼 等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、 會計師或股票經紀等。

## 4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

# 查閲及更正個人資料

《條例》賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不準確之資料。根據《條例》規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資券以或查詢預關政策及措施的資料及所持有資料類別的要求。應按指股章程[公司資料]一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址,向本公司的公司秘書或香港股份過戶登記處屬下就《條例》所指的私隱事務主任(視乎情知而定)提出。 本公司的公司秘情況而定)提出

閣下簽署本表格,即表示同意上述所有規定。

## 搋交本申請表格

經填妥的本申請表格, 連同相關支票及載有唯讀光碟的密封信封, 必須於2021年9月16日(星期四)下午四時正之前,送達下列收款銀行:

中國銀行(香港)有限公司

海輝道11號

中銀中心6樓

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, September 16, 2021: Bank of China (Hong Kong) Limited

DELIVERY OF THIS APPLICATION FORM

6/F. Bank of China Centre 11 Hoi Fai Road West Kowloon