

 <b>Broncus Holding Corporation</b> 筵博医疗控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)				
<b>Global Offering</b> 全球發售				
		<b>Number of Offer Shares under the Global Offering</b> : 全球發售項下的發售股份數目:	89,355,000 Shares (subject to the Over-allotment Option) : 89,355,000股股份(視乎超額配售權行使與否而定)	
		<b>Number of Hong Kong Offer Shares</b> : 香港發售股份數目:	8,935,500 Shares (subject to adjustment) : 8,935,500股股份(可予調整)	
		<b>Number of International Offer Shares</b> : 國際發售股份數目:	80,419,500 Shares (subject to adjustment and the Over-allotment Option) : 80,419,500股股份(可予調整及視乎超額配售權行使與否而定)	
		<b>Maximum Offer Price</b> :	HK\$18.70 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)	
		<b>最高發售價</b> :	每股發售股份18.70港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費（須於申請時以港元繳足，多繳款項可予退還）	
		<b>Nominal value</b> : 面值:	US\$0.000025 per Share 每股股份0.000025美元	
		<b>Stock code</b> : 股份代號:	2216 2216	

Please read carefully the prospectus of Broncus Holding Corporation (the “Company”) dated September 13, 2021 (the “Prospectus”) (in particular, the section on “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies” in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to Apply for Hong Kong Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act and applicable U.S. state securities laws.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in relation to Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the sections headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” and “Structure of the Global Offering – The International Offering – Reallocation” in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed 8,935,500 Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares available under the Hong Kong Public Offering to 17,871,000 Shares, representing approximately 20% of the Offer Shares and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$17.20 per Offer Share) stated in the Prospectus.

If the number of Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 50 times, (ii) 50 times or more but less than 100 times, and (iii) 100 times or more, of the number of Hong Kong Offer Shares available under the Hong Kong Public Offering, the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be increased to 26,806,500 (in the case of (i)), 35,742,000 (in the case of (ii)), and 44,677,500 Shares (in the case of (iii)), respectively, representing approximately 30%, approximately 40%, and 50% of the total number of Offer Shares initially available under the Global Offering, respectively (before any exercise of the Over-allotment Option). Further details of the reallocation are stated in the paragraph headed “Structure of the Global Offering – Allocation – Reallocation” of the Prospectus.

To: Bronsus Holding Corporation Joint Sponsors Joint Representatives Joint Bookrunners Joint Lead Managers Hong Kong Underwriters	We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we: <ul style="list-style-type: none"><li>• apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;</li><li>• enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;</li><li>• confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;</li><li>• undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;</li><li>• understand that these declarations and representations will be relied upon by the Company and the Joint Representatives in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;</li><li>• authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus and on the designated website at <a href="#">www.eipo.com.hk</a>;</li><li>• request that any e-refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;</li><li>• request that any refund cheques be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, in the Prospectus and on the designated website at <a href="#">www.eipo.com.hk</a>;</li><li>• confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus and in the designated website at <a href="#">www.eipo.com.hk</a>, and agree to be bound by them;</li><li>• represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (b)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit and the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Sponsors, Joint Representatives, Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and</li><li>• agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.</li></ul>
Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
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A total of 夾附合共	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	Name of Bank 銀行名稱
HK\$	
港元	

Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱			
Chinese name 中文名稱		White Form eIPO Service Provider ID 白表eIPO服務供應商編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
Broker no. 經紀號碼			

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Name of <b>White Form eIPO</b> Service Provider 白表eIPO服務供應商名稱				
Chinese name 中文名稱		White Form eIPO Service Provider ID 白表eIPO服務供應商編號		
Name of contact person 聯絡人姓名		Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
		Broker no. 經紀號碼		
		Broker's chop 經紀印鑑		
		For Bank Use 此欄供銀行填寫		



