



Link-Asia International MedTech Group Limited  
環亞國際醫療科技集團有限公司

(formerly known as Link-Asia International Co. Ltd.)  
(前稱環亞國際實業有限公司)

(incorporated in the Cayman Islands with limited liability 於開曼群島註冊成立的有限公司)  
(Stock Code 股份代號 : 1143)

2021  
INTERIM REPORT  
中期報告

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# Corporate Information

## 公司資料

### EXECUTIVE DIRECTORS

Mr. Lin Dailian (*Chairman*)  
Mr. Wang Guozhen  
Mr. Duan Chuanhong  
Mr. Xia Xiaobing

### INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Li Huiwu  
Mr. Yang Weidong  
Mr. Chak Chi Shing (appointed on 7 June 2021)

### COMPANY SECRETARY

Ms. Tam Mei Chu (appointed on 31 August 2021)

### REGISTERED OFFICE

Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

### HONG KONG OFFICE

Suites 3501 & 3513-14  
35th Floor, Tower 6  
The Gateway, Harbour City  
Tsim Sha Tsui, Kowloon  
Hong Kong

### MAINLAND OFFICE

No. 15 North Guangcong Commercial Street  
First Industrial Zone  
Zhuliao Town, Baiyun District  
Guangzhou  
Guangdong Province  
PRC

### 執行董事

林代聯先生(主席)  
王國鎮先生  
段川紅先生  
夏小兵先生

### 獨立非執行董事

李慧武先生  
楊偉東先生  
翟志勝先生(於二零二一年六月七日獲委任)

### 公司秘書

譚美珠女士(於二零二一年八月三十一日獲委任)

### 註冊辦事處

Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

### 香港辦事處

香港  
九龍尖沙咀  
海港城港威大廈  
第6座35樓  
3501&3513-14室

### 內地辦事處

中國  
廣東省  
廣州  
白雲區竹料鎮  
第一工業區  
廣從商業北街15號

# Corporate Information

## 公司資料

### PRINCIPAL BANKERS

Standard Chartered Bank (Hong Kong) Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Nanyang Commercial Bank Limited

### 主要往來銀行

渣打銀行(香港)有限公司  
香港上海滙豐銀行有限公司  
南洋商業銀行有限公司

# Management Discussion and Analysis

## 管理層討論及分析

### BUSINESS OVERVIEW

The first half of 2021 remained a challenging period for the Group. The continued spread of the coronavirus disease 2019 (“COVID-19”) brought impacts to the business conditions around the globe with stringent travel restrictions, border controls and quarantine arrangements during the Period, the situation was basically stable in Mainland China where the Group operated. With the effort of the team, the Group’s revenue increased by approximately HK\$64.8 million from approximately HK\$260.0 million in 2020 to HK\$324.8 million in 2021. Loss attributable to equity holders of the Company of approximately HK\$32.0 million was recorded for the Period, representing a decrease of approximately 54.2% compared to loss of approximately HK\$69.9 million for the prior period.

At the same time, the Board and management echelon of the Company strive to continue developing the existing core business and actively explore and find new business growth, especially the high-end medical and healthcare services. The Group established a joint venture company with strategic partners for the endometrial stem cells business development in June 2021.

As at 30 June 2021, the Group maintained a solid financial position with bank and cash balances totalling approximately HK\$208.6 million (31 December 2020: HK\$167.7 million) to meet the needs of daily operation, business development and challenges.

### Review of Operations

#### The EMS and Distribution of Communication Products

The EMS and Distribution of Communication Products businesses contributed approximately HK\$298.0 million (2020: HK\$231.2 million) and HK\$23.9 million (2020: HK\$15.8 million) in revenue respectively during the Period. The order demand has continued to recover since the fourth quarter in 2020, increasing the segment’s revenue by approximately 28.9% and 51.3% respectively.

#### Real Estate Supply Chain Services

The Real Estate Supply Chain Services business continued to be negatively affected by stringent travel restrictions and border closures being implemented since March 2020. It reported segment revenue of approximately HK\$2.6 million, as compared to approximately HK\$12.7 million for the prior period.

#### Securities and Other Assets Investment

The Securities and Other Assets Investment business contributed segment revenue of approximately HK\$0.3 million (2020: HK\$0.3 million) for the Period, which is principally derived from rental income from an investment property.

### 業務回顧

二零二一年上半年對本集團而言仍是極具挑戰性的時期。二零一九年冠狀病毒病(「COVID-19」)繼續傳播，對全球商業環境造成影響，同時期內實施嚴格旅行限制、邊境管制及隔離安排。但本集團營運所在地中國內地的情況基本穩定。在團隊的努力下，本集團的收入由二零二零年約260,000,000港元增加約64,800,000港元至二零二一年的324,800,000港元。期內錄得本公司權益持有人應佔虧損約為32,000,000港元，較上一期間的虧損約69,900,000港元減少約54.2%。

與此同時，本公司董事會及管理層致力於發展本集團現有核心業務，積極探索和尋找新的業務增長點，尤其是高端醫療健康服務。於二零二一年六月，本集團與戰略夥伴成立一間合營公司，以發展子宮內膜幹細胞業務。

於二零二一年六月三十日，本集團維持穩健財務狀況，銀行及現金結餘總計約為208,600,000港元(二零二零年十二月三十一日：167,700,000港元)以滿足日常運營、業務發展及挑戰的需求。

### 營運回顧

#### 電子製造服務及分銷通訊產品

電子製造服務及分銷通訊產品業務於期內的收入分別約為298,000,000港元(二零二零年：231,200,000港元)及23,900,000港元(二零二零年：15,800,000港元)。自二零二零年第四季度以來，訂單需求持續復蘇，分部收入分別增加約28.9%和51.3%。

#### 房地產供應鏈服務

房地產供應鏈服務業務繼續受到自二零二零年三月以來實施的嚴格旅行限制及邊境關閉的負面影響。此業務呈報分部收入約2,600,000港元，而上一期間約為12,700,000港元。

#### 證券及其他資產投資

期內，證券及其他資產投資業務貢獻分部收入約300,000港元(二零二零年：300,000港元)，主要來自投資物業租金收入。

# Management Discussion and Analysis

## 管理層討論及分析

### Geographical Analysis

Revenue from major European countries (the United Kingdom, Switzerland, Poland, France, Sweden and Russia) totalled approximately HK\$178.0 million (2020: HK\$139.8 million), and accounted for approximately 54.8% of the Group's total revenue for the Period (2020: 53.8%). The U.S.A. market contributed approximately HK\$34.3 million (2020: HK\$16.5 million) in revenue and accounted for approximately 10.6% of the Group's total revenue (2020: 6.4%). The PRC (including Hong Kong) and other countries generated approximately HK\$37.7 million (2020: HK\$45.0 million) and HK\$74.7 million (2020: HK\$58.7 million) revenue, respectively, during the Period, representing approximately 11.6% (2020: 17.3%) and 23.0% (2020: 22.5%) of the Group's total revenue, respectively.

### FINANCIAL HIGHLIGHTS

#### Revenue

For the Period, the Group recorded total revenue of approximately HK\$324.8 million (2020: HK\$260.0 million).

#### Cost of sales

Cost of sales increased by approximately 26.2% from approximately HK\$201.5 million in 2020 to approximately HK\$254.2 million in 2021 mainly in line with the increase of the revenue.

#### Gross profit

Gross profit increased by approximately 20.7% from approximately HK\$58.5 million in 2020 to approximately HK\$70.6 million in 2021, as a result of enlarged turnover achieved during the Period, while the gross profit margin maintained stable of approximately 21.7% in 2021 (2020: 22.5%).

#### Other income

Other income decreased slightly by approximately HK\$0.4 million to HK\$5.4 million for the Period (2020: HK\$5.8 million). The major components of the other income are interest income on loans to other parties and government grant, amounting to approximately HK\$3.2 million and HK\$0.9 million, respectively.

### 地區分析

主要歐洲國家(英國、瑞士、波蘭、法國、瑞典及俄羅斯)的收入總計約為178,000,000港元(二零二零年:139,800,000港元),佔本集團於期內總收入的約54.8%(二零二零年:53.8%)。美國市場貢獻收入約34,300,000港元(二零二零年:16,500,000港元),佔本集團總收入的約10.6%(二零二零年:6.4%)。期內中國(包括香港)及其他國家的收入分別約為37,700,000港元(二零二零年:45,000,000港元)及74,700,000港元(二零二零年:58,700,000港元),分別佔本集團總收入約11.6%(二零二零年:17.3%)及23.0%(二零二零年:22.5%)。

### 財務摘要

#### 收入

期內,本集團總收入約為324,800,000港元(二零二零年:260,000,000港元)。

#### 銷售成本

銷售成本由二零二零年約201,500,000港元增加約26.2%至二零二一年約254,200,000港元,主要與收入增加一致。

#### 毛利

由於期內的營業額增加,因此毛利由二零二零年約58,500,000港元增加約20.7%至二零二一年約70,600,000港元,而毛利率於二零二一年保持穩定,約為21.7%(二零二零年:22.5%)。

#### 其他收入

其他收入輕微減少約400,000港元至期內5,400,000港元(二零二零年:5,800,000港元)。其他收入主要包括向其他人士貸款的利息收入及政府補貼,分別約為3,200,000港元及900,000港元。

# Management Discussion and Analysis

## 管理層討論及分析

### Other gains and losses

Other net gains of approximately HK\$0.5 million in 2021 (2020: net losses of approximately HK\$10.0 million) were due to no impairment loss on goodwill from investment in associates.

### Impairment losses

The Group made overall impairment losses of approximately HK\$8.5 million on certain assets for the first half of 2021, representing an increase by approximately HK\$0.1 million (2020: HK\$8.4 million). The increase was mainly due to the increase in impairment losses on loans to other parties of approximately HK\$5.1 million, offsetting by decrease in impairment loss on trade receivables by approximately HK\$1.6 million, reversal of impairment loss on trade receivables by approximately HK\$0.3 million and an increase in reversal of impairment losses for loans to other parties by approximately HK\$3.1 million.

### Selling and distribution expenses

Selling and distribution expenses from continuing operations of approximately HK\$17.0 million (2020: HK\$27.6 million) accounted for approximately 5.2% in 2021 and 10.6% in 2020 of the Group's revenue, respectively. The decrease was mainly due to reduction in advertising and promotion for the Real Estate Supply Chain Services business of approximately HK\$14.7 million offsetting by the increase in commission of EMS and Distribution of Communication Products businesses of approximately HK\$4.3 million.

### Administrative expenses

Administrative expense of approximately HK\$71.7 million (2020: HK\$72.6 million) accounted for approximately 22.1% in 2021 and 27.9% in 2020 of the Group's revenue, respectively. The administrative expenses included staff costs, directors' remuneration, operating lease charges and other administrative costs. The expenses remained stable as compared to last period.

### Other operating expenses

Other operating expenses of approximately HK\$7.6 million in 2021 (2020: HK\$7.4 million). The other operating expenses mainly included research and development expenses which remained stable as compared to last period.

### 其他收益及虧損

二零二一年其他收益淨額約為500,000港元(二零二零年：虧損淨額約10,000,000港元)，是由於於聯營公司投資並無產生商譽減值虧損。

### 減值虧損

本集團於二零二一年上半年就若干資產錄得整體減值虧損約8,500,000港元，增加約100,000港元(二零二零年：8,400,000港元)。該增加乃主要由於向其他人士貸款減值虧損增加約5,100,000港元，被應收貿易賬款減值虧損減少約1,600,000港元、應收貿易賬款減值虧損撥回減少約300,000港元及向其他人士貸款減值虧損撥回增加約3,100,000港元抵銷。

### 銷售及分銷開支

來自持續經營業務的銷售及分銷開支約17,000,000港元(二零二零年：27,600,000港元)分別佔本集團於二零二一年及二零二零年之收入約5.2%及10.6%。減少主要是由於用於房地產供應鏈服務業務之廣告及推廣費減少約14,700,000港元，被電子製造服務及分銷通訊產品業務的佣金增加約4,300,000港元抵銷。

### 行政費用

行政費用約71,700,000港元(二零二零年：72,600,000港元)分別佔本集團於二零二一年及二零二零年收入約22.1%及27.9%。行政費用包括員工成本、董事酬金、經營租賃費用及其他行政成本。該費用相較於上一期間保持穩定。

### 其他經營費用

於二零二一年其他經營費用約為7,600,000港元(二零二零年：7,400,000港元)。其他經營費用主要包括研發開支，該費用相較於上一期間保持穩定。

# Management Discussion and Analysis

## 管理層討論及分析

### Finance costs

The Group's finance costs were approximately HK\$1.8 million in 2021 and HK\$3.0 million in 2020, represented approximately 0.6% and 1.2% of the revenue in 2021 and 2020, respectively. The decrease in finance costs during the Period was mainly due to the decrease in interest on loans from independent third parties by approximately HK\$1.1 million.

### Income tax expenses

The Group's income tax expense from continuing operations represents amounts of income tax paid by the Group, at the applicable tax rate in accordance with the relevant laws and regulations in Hong Kong, the PRC and the U.S.A..

The Group's effective income tax rates for the periods ended 30 June 2021 and 2020, was approximately -6.9% and -3.2%, respectively.

### Loss for the period attributable to owners of the Company

The loss attributed to owners of the Company was approximately HK\$32.0 million for the period ended 30 June 2021 (2020: HK\$69.9 million). The Group's net loss margin attributable to owners of the Company for the period ended 30 June 2021 was approximately -9.9% (2020: -26.9%).

## LIQUIDITY AND FINANCIAL RESOURCES

The Group generally finances its operations and capital expenditure by internally generated cashflows and borrowings.

The Group's current ratio remains in a healthy position at 1.6 times (31 December 2020: 1.6 times). As at 30 June 2021, the cash and cash equivalents amounted to approximately HK\$208.6 million, representing an increase of approximately HK\$41.0 million from 31 December 2020.

As at 30 June 2021, the Group had total borrowings of HK\$20.6 million (31 December 2020: HK\$18.6 million).

The gearing ratio of the Group was 52.1% as at 30 June 2021 (31 December 2020: 55.0%), which is calculated based on the Group's total liabilities divided by its total assets. Taking into account of liquid assets on hand, the Group has sufficient financial resources to meet its ongoing operational requirements.

### 融資成本

本集團於二零二一年及二零二零年之融資成本分別約為1,800,000港元及3,000,000港元，分別佔二零二一年及二零二零年收入的約0.6%及1.2%。期內融資成本減少乃主要由於來自獨立第三方之貸款之利息減少約1,100,000港元。

### 所得稅開支

本集團來自持續經營業務之所得稅開支指本集團根據香港、中國及美國之相關法律及條例的適用稅率已付之所得稅款項。

本集團於截至二零二一年及二零二零年六月三十日止期間之實際所得稅稅率分別約為-6.9%及-3.2%。

### 本公司擁有人應佔期內虧損

截至二零二一年六月三十日止期間，本公司擁有人應佔虧損約為32,000,000港元（二零二零年：69,900,000港元）。截至二零二一年六月三十日止期間，本公司擁有人應佔本集團淨虧損率約為-9.9%（二零二零年：-26.9%）。

### 流動資金及財務資源

本集團一般透過內部所產生之現金流及借貸為其經營及資本開支提供資金。

本集團之流動比率維持穩健，達1.6倍（二零二零年十二月三十一日：1.6倍）。於二零二一年六月三十日，現金及現金等價物約為208,600,000港元，較二零二零年十二月三十一日增加約41,000,000港元。

於二零二一年六月三十日，本集團總借貸為20,600,000港元（二零二零年十二月三十一日：18,600,000港元）。

於二零二一年六月三十日，本集團資本負債比率為52.1%（二零二零年十二月三十一日：55.0%），乃按本集團總負債除以其總資產為計算基準。經考慮手頭流動資產，本集團有足夠財務資源應付其持續營運需要。



# Management Discussion and Analysis

## 管理層討論及分析

### CAPITAL STRUCTURE

As at 30 June 2021, the total number of issued shares of the Company is 616,242,570 with a nominal value of HK\$0.02 each (31 December 2020: 427,958,570 shares with a nominal value of HK\$0.02 each).

On 11 January 2021, an aggregate of 85,580,000 shares of the Company with a nominal value of HK\$0.02 each has been successfully placed at HK\$0.35 per share. The net proceeds from the placing shares (after deduction of commission and other expenses of said placing of new shares) amounted to HK\$29.2 million. For details, please refer to the announcements of the Company dated 30 December 2020 and 11 January 2021.

On 30 June 2021, an aggregate of 102,704,000 shares of the Company with a nominal value of HK\$0.02 each has been successfully placed at HK\$0.224 per share. The net proceeds from the placing shares (after deduction of commission and other expenses of said placing of new shares) amounted to HK\$22.21 million. For details, please refer to the announcements of the Company dated 15 June 2021 and 30 June 2021.

### EXCHANGE RISK EXPOSURE

The majority of the Group's sales and purchases are denominated in US dollars, RMB and Euro. Due to the fact that the Hong Kong dollar is pegged to the US dollars, the Group's exposure to this foreign exchange risk is low. The RMB is not freely convertible into other foreign currencies and conversion of the RMB into foreign currencies is subject to rules and regulations of foreign exchange control promulgated by the PRC government. As at 30 June 2021, the Group does not have a foreign currency hedging policy in respect of its foreign currency assets and liabilities. The Group had no investment in any financial derivatives, foreign exchange contracts, interest or currency swaps, hedging or other financial arrangement for hedging purpose to reduce any currency risk nor made any over-the-counter contingent forward transactions. The Group will closely monitor its foreign currency exposure and will consider using hedging instruments in respect of significant foreign currency exposure as and when appropriate.

### CAPITAL EXPENDITURE AND COMMITMENTS

Capital expenditure for the period ended 30 June 2021 amounted to approximately HK\$4.0 million and the capital commitments as at 30 June 2021 amounted to approximately HK\$1.4 million. Both the capital expenditure and capital commitments were mainly related to the acquisition of plant and machinery to cope with the requirement of the EMS operation.

### 資本結構

於二零二一年六月三十日，本公司已發行股份總數為616,242,570股，每股面值為0.02港元（二零二零年十二月三十一日：427,958,570股，每股面值為0.02港元）。

於二零二一年一月十一日，合共85,580,000股每股面值0.02港元的本公司股份已成功以每股0.35港元的價格配售。配售股份所得款項淨額（扣除上述配售新股份的佣金及其他開支後）為29,200,000港元。有關詳情請參閱本公司日期為二零二零年十二月三十日及二零二一年一月十一日的公告。

於二零二一年六月三十日，合共102,704,000股每股面值0.02港元的本公司股份已成功以每股0.224港元的價格配售。配售股份所得款項淨額（扣除上述配售新股份的佣金及其他開支後）為22,210,000港元。有關詳情請參閱本公司日期為二零二一年六月十五日及二零二一年六月三十日的公告。

### 外匯風險

本集團的大部分銷售及採購均以美元、人民幣及歐元計值。由於港元與美元掛鈎，本集團面臨的該外匯風險較低。人民幣不能自由兌換成其他外幣，且將人民幣兌換成其他外幣須遵守中國政府頒佈之外匯管制之規則及法規。於二零二一年六月三十日，本集團並無就其外幣資產及負債實施外匯對沖政策。本集團並無投資於任何金融衍生工具、外匯合約、利率或貨幣掉期、對沖或其他財務安排作對沖用途以減少任何貨幣風險，及並無進行任何場外或然遠期交易。本集團將緊密監察其外匯風險並考慮適時就重大外匯風險使用對沖工具。

### 資本開支及承擔

截至二零二一年六月三十日止期間之資本開支約為4,000,000港元及於二零二一年六月三十日之資本承擔為約1,400,000港元。資本開支及資本承擔主要與收購廠房及機器有關，以迎合電子製造服務業務之需要。

# Management Discussion and Analysis

## 管理層討論及分析

### FINANCIAL GUARANTEE CONTRACT

As at 30 June 2021 and 31 December 2020, the Group had an outstanding guarantee (“the Guarantee”) with one of the suppliers of an overseas subsidiary (the “Disposed Subsidiary”), which was disposed on 7 October 2015, for payment in relation to a sum of USD2.6 million (equivalent to approximately HK\$20.3 million), which represents a trade balance under dispute between the Disposed Subsidiary and the supplier. The supplier subsequently sold the trade balance to a third party.

During 2017, the Disposed Subsidiary agreed with the third party for a final settlement by instalment of USD650,000 (equivalent to approximately HK\$5.1 million). In this regards, as at 30 June 2021 and 31 December 2020, the Group had an outstanding guarantee of the sum limited to USD650,000 subject to the full payment of the final settlement effected by the Disposed Subsidiary.

The Disposed Subsidiary had issued a counter guarantee to indemnify the Group for any loss in relation to the Guarantee. The management of the Group after taking legal advice are of the opinion that it is very highly unlikely that liabilities will be brought against the Group on the above matter.

### CONTINGENT LIABILITIES

As at 30 June 2021, the Group did not have any significant contingent liabilities.

### PLEDGE OF ASSETS

As at 30 June 2021, an investment property of approximately HK\$30.0 million was pledged to an independent third party to secure a loan facility available to the Group.

### SIGNIFICANT INVESTMENTS

As at 30 June 2021, the Group was holding listed equity investments at a fair value of approximately HK\$1.1 million, which were classified as financial assets at fair value through profit or loss. The fair value gain on listed equity securities of approximately HK\$1.2 million was recorded in profit or loss.

During the Period, there was no significant investment held by the Group.

### FUTURE PLANS FOR MATERIAL INVESTMENTS OR CAPITAL ASSETS

There was no specific plan for material investments or capital assets as at 30 June 2021.

### 財務擔保合約

於二零二一年六月三十日及二零二零年十二月三十一日，本集團對已於二零一五年十月七日出售之海外附屬公司（「已出售附屬公司」）之其中一名供應商有未結擔保（「該擔保」），其有關支付2,600,000美元（相當於約20,300,000港元）之款項，此乃已出售附屬公司與該供應商之爭議貿易結餘。隨後供應商已出售貿易結餘予第三方。

於二零一七年，已出售附屬公司已與該第三方達成最終和解，分期付款650,000美元（相當於約5,100,000港元）。就此而言，於二零二一年六月三十日及二零二零年十二月三十一日，本集團擁有尚未償付擔保金額限於650,000美元，視乎已出售附屬公司悉數支付的最終和解款項而定。

已出售附屬公司已向本集團發出反擔保，以就該擔保之任何損失為本集團提供彌償保證。本集團管理層於接獲法律意見後認為本集團極不可能因前述事項而承擔負債。

### 或然負債

於二零二一年六月三十日，本集團並無任何重大或然負債。

### 資產抵押

於二零二一年六月三十日，投資物業約30,000,000港元已抵押予獨立第三方，作為本集團可獲得貸款融資的抵押。

### 重大投資

於二零二一年六月三十日，本集團持有公平值約1,100,000港元之上市股權投資，分類為按公平值計入損益的金融資產。上市股本證券的公平值收益約1,200,000港元計入損益內。

於期內，本集團並無持有任何重大投資。

### 日後重大投資計劃或資本資產

於二零二一年六月三十日概無具體的重大投資計劃或資本資產。

# Management Discussion and Analysis

## 管理層討論及分析

### USE OF PROCEEDS

#### Fund Raising Activity of the Company in the Past Twelve Months

Set out below is the summary of equity fund raising activity of the Company during the past twelve months immediately preceding the date of this report:

### 所得款項用途

#### 本公司過去十二個月的集資活動

下文載列本公司於緊接本報告日期前過去十二個月的股權集資活動概要：

Date of announcement	Fund raising activity	Net proceeds (approximately)	Intended use of net proceeds	Actual use of net proceeds as 30 June 2021
公告日期	集資活動	所得款項淨額 (概約)	所得款項淨額擬定用途	於二零二一年六月三十日所得款項淨額實際用途
29 January 2020, 3 February 2020, and 19 February 2020	Placing of new shares under general mandate	HK\$41.4 million 41,400,000 港元	<ul style="list-style-type: none"> <li>i) approximately HK\$18.0 million for the Group's existing electronic products and the related supply chain service business;</li> <li>ii) approximately HK\$17.0 million for the Group's real estate sale supply chain service business;</li> <li>iii) approximately HK\$6.4 million for general working capital of the Group.</li> </ul>	<ul style="list-style-type: none"> <li>i) approximately HK\$4.8 million was used for the Group's existing electronic products and the related supply chain service business;</li> <li>ii) approximately HK\$6.5 million was used for the Group's real estate sale supply chain service business; and</li> <li>iii) approximately HK\$17.4 million was used for general working capital of the Group. (Notes 1 and 2)</li> </ul>
二零二零年一月二十九日、二零二零年二月三日及二零二零年二月十九日	根據一般授權配售新股份		<ul style="list-style-type: none"> <li>i) 約 18,000,000 港元用於本集團現有電子產品及相關供應鏈服務業務；</li> <li>ii) 約 17,000,000 港元用於本集團的房地產銷售供應鏈服務業務；</li> <li>iii) 約 6,400,000 港元用作本集團的一般營運資金。</li> </ul>	<ul style="list-style-type: none"> <li>i) 約 4,800,000 港元用於本集團現有電子產品及相關供應鏈服務業務；</li> <li>ii) 約 6,500,000 港元用於本集團的房地產銷售供應鏈服務業務；及</li> <li>iii) 約 17,400,000 港元用作本集團的一般營運資金。(附註 1 及 2)</li> </ul>

# Management Discussion and Analysis

## 管理層討論及分析

Date of announcement	Fund raising activity	Net proceeds (approximately)	Intended use of net proceeds	Actual use of net proceeds as 30 June 2021
公告日期	集資活動	所得款項淨額 (概約)	所得款項淨額擬定用途	於二零二一年六月三十日所得款項淨額實際用途
30 December 2020, and 11 January 2021 二零二零年十二月三十日及二零二一年一月十一日	Placing of new Shares under refreshed general mandate 根據經更新一般授權配售新股份	HK\$29.2 million 29,200,000 港元	General working capital of the Group 本集團的一般營運資金	Approximately HK\$29.2 million was used for general working capital of the Group 約 29,200,000 港元用作本集團的一般營運資金
15 June 2021 and 30 June 2021 二零二一年六月十五日及二零二一年六月三十日	Placing of new shares under general mandate 根據一般授權配售新股份	HK\$22.21 million 22,210,000 港元	i) approximately HK\$10 million for developing the Group's assisted reproduction medical technology business, and ii) approximately HK\$12.21 million for general working capital of the Group. ii) 約 12,210,000 港元用作本集團的一般營運資金。	No fund has been used up to 30 June 2021. 截至二零二一年六月三十日，概無資金獲動用。

Notes:

- On 30 December 2020, the Board has resolved to assign the unutilised net proceeds of approximately HK\$10.5 million from the development of real estate sale supply chain service business in Southeast Asia and Pan Asia to the general working capital of the Group. Details can be found in the announcement published on 30 December 2020.
- On 15 June 2021, the Board resolved to further change the unutilised Original Net Proceeds of HK\$13.2 million, which was originally allocated for the Group's electronic manufacturing services business, to the general working capital of the Group. Details can be found in the announcement published on 15 June 2021.

附註：

- 於二零二零年十二月三十日，董事會議決將未動用所得款項淨額約 10,500,000 港元由發展於東南亞及泛亞地區的房地產銷售供應鏈服務業務更改用作本集團一般營運資金。詳情參閱於二零二零年十二月三十日刊發的公告。
- 於二零二一年六月十五日，董事會議決進一步更改未動用的原始所得款項淨額約 13,200,000 港元，其原定分配用於本集團的電子製造服務業務，現更改用作本集團一般營運資金。詳情參閱於二零二一年六月十五日刊發的公告。

The remaining unutilised net proceeds as at 30 June 2021 of approximately HK\$35.01 million is estimated to be fully utilised according to the intentions in the next six months.

於二零二一年六月三十日的餘下未動用所得款項淨額約 35,010,000 港元估計將於未來六個月按擬定用途悉數動用。

# Management Discussion and Analysis

## 管理層討論及分析

### HUMAN RESOURCES

As at 30 June 2021, the Group had approximately 1,200 employees in various operating units in Hong Kong, U.S.A. and the PRC. In order to attract and retain high quality talents to ensure smooth operation and cater for the Group's constant expansion, it offers competitive remuneration packages, with reference to market conditions and individual qualifications and experience.

There is 35,671,850 outstanding share option as at 30 June 2021 under the New Share Option Scheme. In addition, 35,671,850 share options was granted to certain Directors and employees of the Group, no share option was exercised, cancelled or lapsed during the period ended 30 June 2021.

### PROSPECTS

With the COVID-19 situation continuing, it is difficult to predict the time of resuming normal international travel and the outlook for a business recovery. Domestic situation in the PRC has gradually returned to normal due to the PRC government's solid and effective measures and the Group's domestic operation has resumed accordingly. However, the situations in the U.S.A. and certain European and Pan Asian countries are still challenging, which constituted the Group's major markets. We hope that the cases in Hong Kong will remain low so that the borders between Hong Kong and both domestic Chinese and international travellers could reopen. In view of the coming second half year, the Group will remain cautiously optimistic and adhere to the business strategy by carefully planning and deploying resources.

The Group has proactively explored and looked for new business growth spots in high-end medical and healthcare services. During the Period, the Group has entered into several strategic investment memorandum related to medical projects with different potential business partners, of which the Group further formed a joint venture company for the purpose of engaging in the business of endometrial stem cell storage and fertility health management with Hanguang Technology (Shanghai) Gene Technology Co., Ltd (漢光雲科(上海)生物醫藥科技有限公司) in June 2021.

The relaxation of 3-child policy to improving PRC's population structure would benefit the Group on business development in medical markets, including assisted reproduction and stem cell treatments. The Group will actively consolidate its resources and act with prudence in pursuing continuous development in our core businesses, and will capture the trends and investment opportunities to diversify income sources for the Group.

### 人力資源

於二零二一年六月三十日，本集團位於香港、美國及中國各個營運單位合共僱用約1,200名僱員。為招攬及延攬優質精英，以確保營運順暢及應付本集團持續拓展需要，本集團參照市況以及個人資歷及經驗提供具競爭力的薪酬待遇。

於二零二一年六月三十日，新購股權計劃項下有35,671,850份購股權尚未行使。此外，已向本集團若干董事及僱員授出35,671,850份購股權，截至二零二一年六月三十日止期間概無購股權獲行使、註銷或失效。

### 前景

鑒於COVID-19疫情持續，難以預測恢復正常國際旅行的時間及業務復甦的前景。中國政府採取堅實有效的防疫措施，令國內形勢逐漸恢復正常，本集團國內業務亦相應恢復。然而，美國、部分歐洲及泛亞地區國家的情況仍充滿挑戰，而此等地區乃本集團的主要市場。我們希望香港的病例保持在低水平，以令香港能夠重新開放與中國內地及國際旅客的往來。展望下半年，本集團將保持審慎樂觀，精心規劃及配置資源，堅持經營策略。

本集團積極探索高端醫療健康服務領域，尋找新的業務增長點。期內，本集團已與不同的可能業務夥伴訂立多項醫療項目相關戰略投資備忘錄。其中，於二零二一年六月，本集團與漢光雲科(上海)生物醫藥科技有限公司進一步成立合資公司，旨在開展子宮內膜幹細胞儲存及生育健康管理業務。

中國政府為改善中國人口結構放寬三孩政策，此將有利於本集團於醫療市場的業務發展，包括輔助生殖及幹細胞治療。本集團將積極整合資源，審慎行事，謀求核心業務的持續發展，把握趨勢及投資機會，從而多元化本集團的收入來源。

# Corporate Governance and Other Information

## 企業管治及其他資料

### CORPORATE GOVERNANCE

The Directors are of the opinion that the Company has complied with the code provisions set out in the Corporate Governance Code (the “Code”) under Appendix 14 of the Listing Rules on the Stock Exchange throughout the six months ended 30 June 2021, except for the deviation from code provision A.2.1 of the Code as described below.

#### Code Provision A.2.1

Under code provision A.2.1 of the Code, the roles of chairman and chief executive officer should be separated and should not be performed by the same individual. The Company does not have any officer with the title of “chief executive officer” and this is deviated from the code provision A.2.1 of the Code.

Mr. Lin Dailian, who acts as the Chairman and an executive Director, is also responsible for overseeing the general operations of the Group. The Board will meet regularly to consider major matters affecting the operations of the Group. The Board considers that this structure will not impair the balance of power and authority between the Board and the management of the Group. The roles of the respective executive directors and senior management, who are in charge of different functions complement the role of the chairman and chief executive officer. The Board believes that this structure is conducive to strong and consistent leadership enabling the Group to operate efficiently.

The Company understands the importance to comply with the code provision A.2.1 and will continue to consider the feasibility to comply with the said code provision. If compliance with the said provision is determined, appropriate persons will be nominated to assume the different roles of chairman and chief executive officer.

After Mr. Bao Jinqiao (the “Mr. Bao”) resigned as an independent non-executive Director and ceased to be a member of each of the remuneration committee, nomination committee and audit committee of the Company (the “Audit Committee”) on 19 October 2020, the number of independent non-executive Directors and members of the Audit Committee fell below the requirements under Rules 3.10 and 3.21 of the Listing Rules. Following the appointment of Dr. Sun Xiaohu (the “Dr. Sun”) on 6 January 2021 as an independent non-executive Director and the member of the Audit Committee, the Company has complied with Rule 3.10 of the Listing Rules in relation to the composition of the Board and Rule 3.21 of the Listing Rules with regard to the composition of the Audit Committee.

### 企業管治

董事認為，本公司於整個截至二零二一年六月三十日止六個月內一直遵守聯交所上市規則附錄十四下的《企業管治守則》（「守則」）所載的守則條文，惟下文所述就守則的守則條文第A.2.1條有所偏離的情況除外。

#### 守則條文第A.2.1條

根據守則的守則條文第A.2.1條，主席及行政總裁的角色應分開及不應由同一人士擔任。本公司並無任何職銜為「行政總裁」的高級職員，此偏離守則的守則條文第A.2.1條。

林代聯先生為主席兼執行董事，亦負責監督本集團整體運作。董事會將定期召開會議考慮影響本集團運作的重大事宜。董事會認為此架構無損董事會與本集團管理層之間的權力均衡和權責。各執行董事及主管不同職能的高級管理層的職能與主席及行政總裁的職能相輔相成。董事會相信，此架構有利於建立鞏固而連貫的領導，讓本集團有效運作。

本公司明白遵守守則條文第A.2.1條的重要性，並將繼續考慮遵守上述守則條文的可行性。如決定遵守上述條文，本公司將提名合適人選分別擔任主席及行政總裁之職。

鮑金橋先生（「鮑先生」）於二零二零年十月十九日辭任獨立非執行董事及不再擔任本公司薪酬委員會、提名委員會及審核委員會（「審核委員會」）各自之成員後，獨立非執行董事及審核委員會成員人數低於上市規則第3.10及3.21條之規定。自孫曉虎博士（「孫博士」）於二零二一年一月六日獲委任為獨立非執行董事及審核委員會成員後，本公司已遵守上市規則第3.10條有關董事會組成及上市規則第3.21條有關審核委員會組成的規定。

# Corporate Governance and Other Information

## 企業管治及其他資料

On 19 April 2021, Dr. Sun resigned as an independent non-executive Director and the member of the Audit Committee, which resulted the number of independent non-executive Directors and members of the Audit Committee fell below the requirements under Rules 3.10 and 3.21 of the Listing Rules. Following the appointment of Mr. Chak Chi Shing on 7 June 2021 as an independent non-executive Director and the member of the Audit Committee, the Company has complied with Rule 3.10 of the Listing rules in relation to the composition of the Board and Rule 3.21 of the Listing Rules with regard to the composition of the Audit Committee.

### MODEL CODE FOR SECURITIES TRANSACTIONS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 of the Listing Rules (the “**Model Code**”) as the required standard for securities transactions by Directors. The Company has made specific enquiries of all Directors and all Directors confirmed that they have complied with the required standards set out in the Model Code and its code of conduct regarding Directors’ securities transactions throughout the six months ended 30 June 2021 and up to the date of this interim result announcement.

### AUDIT COMMITTEE AND REVIEW OF INTERIM RESULTS

As at the date of this announcement, the Audit Committee has three members comprising Mr. Chak Chi Shing (Chairman), Mr. Li Huiwu and Mr. Yang Weidong, all being independent non-executive Directors.

The Audit Committee has reviewed together with the management the accounting principles and policies adopted by the Group and the unaudited condensed consolidated interim financial statements of the Group for the six months ended 30 June 2021.

於二零二一年四月十九日，孫博士辭任獨立非執行董事及審核委員會成員，導致獨立非執行董事及審核委員會成員人數低於上市規則第3.10及3.21條之規定。自翟志勝先生於二零二一年六月七日獲委任為獨立非執行董事及審核委員會成員後，本公司已遵守上市規則第3.10條有關董事會組成及上市規則第3.21條有關審核委員會組成的規定。

### 進行證券交易的標準守則

本公司已採納上市規則附錄十所載的上市發行人董事進行證券交易的標準守則(「標準守則」)作為董事進行證券交易所需的標準。本公司經向全體董事作個別查詢後，全體董事均確認彼等於截至二零二一年六月三十日止六個月及直至本中期業績公告日期止整個期間已遵守標準守則載列的所需標準及有關其董事進行證券交易的行為守則。

### 審核委員會及審閱中期業績

於本報告日期，審核委員會由三名成員組成，包括翟志勝先生(主席)、李慧武先及楊偉東先生，彼等均為獨立非執行董事。

審核委員會已連同管理層審閱本集團採用的會計原則及政策以及本集團截至二零二一年六月三十日止六個月的未經審核簡明綜合中期財務報表。

# Corporate Governance and Other Information

## 企業管治及其他資料

### OTHER INFORMATION

#### Interim Dividend

The Board does not recommend the payment of interim dividend for the Period (2020: nil).

#### Purchase, Sale or Redemption of Listed Shares

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the Period.

#### Share Option Scheme

The Company has adopted a new share option scheme (the **"New Share Option Scheme"**) and terminated the share option scheme adopted by the Company on 31 December 2010 (the **"2010 Share Option Scheme"**), duly passed by the shareholders of the Company by way of poll on 10 March 2020.

#### New Share Option Scheme

The purpose of the New Share Option Scheme is to provide incentives and rewards to selected eligible persons for their contributions to the Group. The New Share Option Scheme will remain valid until 10 March 2030, subject to the early termination provisions contained in the New Share Option Scheme. The participants of the New Share Option Scheme may include directors, employees, consultants, professionals, customers, suppliers, agents, business or joint venture partners, advisors and contractors of the Group or a company in which the Group holds an interest or a subsidiary of such company. An offer shall be deemed to have been accepted within 21 days from the date on which an option is offered to an eligible participant and a non-refundable payment of HK\$1.00 in favour of the Company as consideration for the grant thereof. The subscription price for any share under the New Share Option Scheme will be a price determined by the Board at its absolute discretion and notified to each grantee and will be not less than the highest of (i) the closing price of a share as stated in the Stock Exchange's daily quotations sheet on the date of grant of the relevant option; (ii) an amount equivalent to the average closing price of the share as stated in the Stock Exchange's daily quotation sheets for the five business days immediately preceding the date of grant of the relevant option; and (iii) the nominal value of a share on the date of the grant.

### 其他資料

#### 中期股息

董事會並不建議派發期內之中期股息(二零二零年：無)。

#### 購買、出售或贖回上市股份

本公司及其任何附屬公司於期內並無購買、出售或贖回本公司任何上市證券。

#### 購股權計劃

本公司已經採用新的購股權計劃(「**新購股權計劃**」)且終止了本公司於二零一零年十二月三十一日採用的購股權計劃(「**二零一零年購股權計劃**」)，上述事項於二零二零年三月十日獲本公司股東以投票表決的方式正式通過。

#### 新購股權計劃

新購股權計劃旨在向經選定合資格人士提供作為彼等對本集團所作貢獻的獎勵及回報。新購股權計劃將一直有效，直至二零二零年三月十日為止，惟受限於新購股權計劃所載的提早終止條款。新購股權計劃的參與者可包括本集團或本集團持有權益的公司或該公司的附屬公司的董事、僱員、顧問、專業人士、客戶、供應商、代理、業務或合營夥伴、諮詢人及承包商。倘本公司向合資格參與者提呈購股權當日起計21日內連同以本公司為受益人的不可退還付款1.00港元作為授出購股權的代價，則要約被視為已接納。新購股權計劃項下任何股份的認購價將為董事會全權酌量釐定的價格並告知各承授人，惟將不低於以下各項的最高者：(i) 股份於相關購股權授出日期在聯交所每日報價表所列的收市價；(ii) 相等於股份於緊接相關購股權授出日期前五個營業日在聯交所每日報價表所列的平均收市價的金額；及(iii) 股份於授出日期的面值。



# Corporate Governance and Other Information

## 企業管治及其他資料

The maximum number of Shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the New Share Option Scheme and any other schemes involving the issue or grant of options or similar rights over Shares or other securities by the Company must not, in aggregate, exceed 10% of the shares in issue from time to time. Notwithstanding anything contrary to the terms of the New Share Option Scheme, no options may be granted under any scheme of the Company (including the New Share Option Scheme) if this will result in the said 30% limit being exceeded.

The total number of shares issued and to be issued upon exercise of the options already granted or to be granted to each participant under the New Share Option Scheme and any other share option scheme(s) of the Company (including exercised and outstanding share options) in any 12-month period up to and including the date of such grant should not exceed 1% aggregate of the shares in issue as at the date of such grant. Any grant of further options above this 1% limit shall be subject to approval of the shareholders of the Company at general meetings, with such participant and his associates abstaining from voting.

The total number of shares in respect of which options may be granted under the New Share Option Scheme shall be 87,025,707 shares, representing 14.1% of the issued share capital of the Company as at the date of this interim report.

The period within which the options must be exercised will be specified by the Board at the time of the offer of grant, and must expire no later than 10 years from the date of grant. There is no general requirement on the minimum period for which an option must be held or the performance targets which must be achieved before an option can be exercised under the terms of the New Share Option Scheme.

There is 35,671,850 outstanding share option as at 30 June 2021 under the New Share Option Scheme. In addition, 35,671,850 share options was granted to certain Directors and employees of the Group, no share option was exercised, cancelled or lapsed during the period ended 30 June 2021.

根據新購股權計劃及涉及發行或授出購股權或對本公司股份或其他證券的類似權利的任何其他計劃授出但尚未行使的所有尚未行使購股權獲行使而可予發行的股份最高數目，合共不得超過不時已發行股份的10%。儘管新購股權計劃條款有任何相反規定，倘根據本公司任何計劃(包括新購股權計劃)授出購股權將導致超過上述30%限額，則不得授出購股權。

直至有關授出日期(包括當日)止12個月期間根據新購股權計劃及本公司任何其他購股權計劃已授予或將授予各參與者的購股權(包括已行使及尚未行使的購股權)獲行使而已發行及將發行的股份總數不超過於有關授出當日已發行股份總數的1%。進一步授出超過該1%限額的任何購股權須在股東大會上獲得本公司股東批准，而有關參與者及其聯繫人須放棄投票。

根據新購股權計劃可予授出的購股權股份總數為87,025,707股，佔本公司於本中報日期已發行股本的14.1%。

董事會將於授出購股權要約時指明購股權須予行使的期限，必須不遲於授出日期起計十年內屆滿。根據新購股權計劃條款，並無須持有購股權的最短期間或於購股權可予行使前須達致表現目標的一般規定。

於二零二一年六月三十日，新購股權計劃項下有35,671,850尚未行使的購股權。此外，於截至二零二一年六月三十日止六個月，35,671,850份購股權授予給本集團某些董事及員工，且概無購股權被行使、註銷或失效。

# Corporate Governance and Other Information

## 企業管治及其他資料

Details of granting is summarized as following:

購股權授予詳情概述如下：

Category and name of grantees	Granted	Outstanding at 30 June 2021 於二零二一年六月三十日 尚未行使	Exercise Price per Share 每股行使價 HKD 港元	Date of grant 授出日期	Exercise period 行使期間
Director 董事					
Lin Dailian 林代聯	5,135,380	5,135,380	0.359	28-January-2021 二零二一年一月二十八日	2021.1.28-2026.1.27 二零二一年 一月二十八日至 二零二六年 一月二十七日
Xia Xiaobing 夏小兵	5,135,380	5,135,380	0.359	28-January-2021 二零二一年一月二十八日	2021.1.28-2026.1.27 二零二一年 一月二十八日至 二零二六年 一月二十七日
Wang Guozhen 王國鎮	5,135,380	5,135,380	0.359	28-January-2021 二零二一年一月二十八日	2021.1.28-2026.1.27 二零二一年 一月二十八日至 二零二六年 一月二十七日
Employees 僱員	20,265,710	20,265,710	0.359	29-January-2021 二零二一年一月二十九日	2021.1.28-2026.1.27 二零二一年 一月二十八日至 二零二六年 一月二十七日
Total 總計		35,671,850		35,671,850	

# Corporate Governance and Other Information

## 企業管治及其他資料

### Interests and Short Positions of the Directors and Chief Executives in Shares, Underlying Shares and Debentures of the Company and Its Associated Corporations

As at 30 June 2021, so far as known to any Director or chief executive of the Company, no interests or short positions in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (“SFO”)) were held by the Directors and chief executives of the Company which are required (i) to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which were taken or deemed to have under such provisions of the SFO); (ii) pursuant to section 352 of the part XV of the SFO, to be entered in the register referred to therein; or (iii) pursuant to the Model Code for Securities Transactions by Directors of the Company contained in the Listing Rules to be notified to the Company and the Stock Exchange.

As at 30 June 2021, so far as known to any Director or chief executive of the Company, other than as disclosed below, none of the Director is a director or employee of a company which has an interest or a short position in the shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO.

### 董事及主要行政人員於本公司及其相聯法團之股份、相關股份及債券之權益及淡倉

於二零二一年六月三十日，據董事及本公司主要行政人員所知，概無董事及本公司主要行政人員於本公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債券中，擁有(i)根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所之權益或淡倉（包括根據證券及期貨條例之有關條文被當作或被視為擁有之權益及淡倉）；(ii)根據證券及期貨條例第XV部第352條記入該條所述之登記冊內；或(iii)根據上市規則所載本公司董事進行證券交易標準守則須知會本公司及聯交所之權益或淡倉。

於二零二一年六月三十日，就董事或本公司主要行政人員所知，除下文所披露者外，概無董事於在本公司股份中擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露之權益或淡倉之公司出任董事或僱員。

Name	Capacity	Number of underlying shares held/interested pursuant to Share Options 根據購股權持有／ 擁有權益的相關股份的數目	Long or short position 好倉或淡倉	Percentage of issued share capital of the Company 佔本公司已發行股本百分比
名字	身份			
Lin Dailian 林代聯	Beneficial Owner 實益擁有人	5,135,380	Long position 好倉	1.00%
Wang Guozhen 王國鎮	Beneficial Owner 實益擁有人	5,135,380	Long position 好倉	1.00%
Xia Xiaobing 夏小兵	Beneficial Owner 實益擁有人	5,135,380	long position 好倉	1.00%

# Corporate Governance and Other Information

## 企業管治及其他資料

### INTEREST AND/OR SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS OF THE COMPANY IN THE SHARES AND UNDERLYING SHARES

As at 30 June 2021, so far as known to any Director or chief executive of the Company, shareholders (other than a Director or chief executive of the Company) who had an interest or short position in the shares or underlying shares of the Company as recorded in the register that was required to be kept pursuant to Section 336 of Part XV of the SFO were as follows:

### 本公司主要股東於股份及相關股份之權益及／或淡倉

據董事或本公司主要行政人員所知，於二零二一年六月三十日於本公司之股份或相關股份中擁有須登記於根據證券及期貨條例第XV部第336條規定需存置的登記冊內的權益或淡倉的股東（除董事或本公司主要行政人員外）如下：

Name 名稱	Capacity 身份	Number of shares held 所持股份數目	Long or short position 好倉或淡倉	Percentage of issued Share Capital of the Company 佔本公司已發行股本百分比
				30 June 2021 二零二一年六月三十日
Power Port Holdings Limited (“ <b>Power Port</b> ”) (Note 1) Power Port Holdings Limited (「 <b>Power Port</b> 」) (附註1)	Beneficial Owner 實益擁有人	75,817,000	Long position 好倉	12.30%
Ms. Yang Changrong (“ <b>Ms. Yang</b> ”) (Note 1) 楊長容女士(「楊女士」)(附註1)	Held by controlled corporation 由受控制法團持有	75,817,000	Long position 好倉	12.30%
Keywan Global Limited (Note 2) Keywan Global Limited (附註2)	Held by controlled corporation 由受控制法團持有	49,500,000	Long position 好倉	8.03%
Mr. He Xiaoming (Note 2) 何笑明先生(附註2)	Held by controlled corporation 由受控制法團持有	49,500,000	Long position 好倉	8.03%
Mr. Cao Longbing (Note 3) 操隆兵先生(附註3)	Beneficial Owner 實益擁有人	36,358,000	Long position 好倉	5.90%
Hearts Capital (Asia) Limited (Note 3) Hearts Capital (Asia) Limited (附註3)	Held by controlled corporation 由受控制法團持有	35,930,000	Long position 好倉	5.83%

# Corporate Governance and Other Information

## 企業管治及其他資料

Name	Capacity	Number of shares held	Long or short position	Percentage of issued Share Capital of the Company 佔本公司已發行股本百分比
名稱	身份	所持股份數目	好倉或淡倉	30 June 2021 二零二一年六月三十日
Hearts Capital SPC — Hearts SP2 (Note 3) Hearts Capital SPC — Hearts SP2 (附註3)	Beneficial Owner 實益擁有人	35,930,000	Long position 好倉	5.83%
Long Asia Asset Management (HK) Limited ("Long Asia") (Note 4) 長亞資產管理(香港)有限公司(「長亞」) (附註4)	Investment manager 投資經理	35,930,000	Long position 好倉	5.83%

Notes:

- 75,817,000 ordinary shares are held by Power Port, a company incorporated in the British Virgin Islands whose entire issued share capital is held by Ms. Yang.
- 49,500,000 ordinary shares are held by Keywan Global Limited, a company incorporated in the British Virgin Islands whose entire issued share capital is held by Mr. He Xiaoming.
- Long Asia is the investment manager of Hearts Capital SPC — Hearts SP2 and is therefore deemed to be interested in the shares owned by Hearts Capital SPC — Hearts SP2 under the SFO. 35,930,000 ordinary shares are held by Hearts Capital SPC — Hearts SP2, a company incorporated in Cayman Islands whose entire issued share capital is held by Hearts Capital (Asia) Limited, which in turn is 70% controlled by Mr. Cao Longbing who is also interested in 428,000 ordinary shares.

附註：

- 75,817,000 股普通股由 Power Port 持有，該公司於英屬處女群島註冊成立，其全部已發行股本由楊女士持有。
- 49,500,000 股普通股由 Keywan Global Limited 持有，該公司於英屬處女群島註冊成立，其全部已發行股本由何笑明先生持有。
- 長亞為 Hearts Capital SPC — Hearts SP2 的投資經理，因此根據證券及期貨條例被視為於 Hearts Capital SPC — Hearts SP2 擁有的股份中擁有權益。35,930,000 股普通股由 Hearts Capital SPC — Hearts SP2 持有，該公司於開曼群島註冊成立，其全部已發行股本由 Hearts Capital (Asia) Limited 持有，而 Hearts Capital (Asia) Limited 則由操隆兵先生控制 70%，操隆兵先生亦於 428,000 股普通股股份中擁有權益。

### Competing Interests

During the six months ended 30 June 2021, none of the Directors or controlling shareholders of the Company nor their respective associates is considered to have interests in a business that competes or is likely to compete, either directly or indirectly, with the businesses of the Group other than those businesses where the Directors have been appointed or were appointed as directors to represent the interests of the Company.

### 競爭權益

於截至二零二一年六月三十日止六個月，概無董事或本公司控股股東或彼等各自之聯繫人被視為於與本集團業務直接或間接構成或可能構成競爭之業務(董事獲委任或曾獲委任為董事以代表本公司權益之業務除外)中擁有權益。

# Condensed Consolidated Statement of Profit or Loss

## 簡明綜合損益表

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

		Unaudited 未經審核		
		Six months ended 30 June 截至六月三十日止六個月		
		2021 二零二一年	2020 二零二零年	
		HK\$'000 千港元	HK\$'000 千港元	
	Note 附註			
<b>Revenue</b>	收入	4	<b>324,797</b>	260,005
Cost of sales	銷售成本		<b>(254,211)</b>	(201,506)
<b>Gross profit</b>	<b>毛利</b>		<b>70,586</b>	58,499
Other income	其他收入	5	<b>5,400</b>	5,832
Other gains and losses	其他收益及虧損	6	<b>478</b>	(9,971)
Impairment loss on trade receivables and loans to other parties	應收貿易賬款及向其他人士貸款減值虧損		<b>(12,000)</b>	(8,568)
Reversal of impairment loss on trade receivables	應收貿易賬款減值虧損撥回		<b>465</b>	116
Reversal of impairment loss on loans to other parties	向其他人士貸款減值虧損撥回		<b>3,063</b>	-
Selling and distribution expenses	銷售及分銷開支		<b>(16,972)</b>	(27,618)
Administrative expenses	行政費用		<b>(71,696)</b>	(72,587)
Other operating expenses	其他經營費用		<b>(7,598)</b>	(7,408)
<b>Loss from operations</b>	<b>經營虧損</b>		<b>(28,274)</b>	(61,705)
Share of results of associates	應佔聯營公司業績		<b>34</b>	(3,059)
Finance costs	融資成本	7	<b>(1,820)</b>	(2,998)
<b>Loss before tax</b>	<b>除稅前虧損</b>		<b>(30,060)</b>	(67,762)
Income tax expense	所得稅開支	8	<b>(2,069)</b>	(2,160)
<b>Loss for the period</b>	<b>期內虧損</b>	9	<b>(32,129)</b>	(69,922)
<b>Attributable to:</b>	<b>以下各方應佔：</b>			
Owners of the Company	本公司擁有人		<b>(32,042)</b>	(69,918)
Non-controlling interests	非控股權益		<b>(87)</b>	(4)
			<b>(32,129)</b>	(69,922)
<b>Loss per share</b>	<b>每股虧損</b>			
Basic (HK cents per share)	基本(每股港仙)	11	<b>7.02</b>	20.52
Diluted (HK cents per share)	攤薄(每股港仙)		<b>N/A 不適用</b>	N/A 不適用

# Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

## 簡明綜合損益及其他全面收益表

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

		Unaudited 未經審核	
		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年	2020 二零二零年
		HK\$'000 千港元	HK\$'000 千港元
<b>Loss for the period</b>	期內虧損	<b>(32,129)</b>	(69,922)
<b>Other comprehensive income/(expense) for the period, net of tax</b>	期內其他全面收益／(開支)，扣除稅項		
<i>Item that will not be reclassified to profit or loss:</i>	<i>將不會重新分類至損益的項目：</i>		
Fair value change of equity investments at fair value through other comprehensive income (“FVTOCI”)	按公平值計入其他全面收益（「按公平值計入其他全面收益」）的股權投資公平值變動	-	(16,184)
<i>Item that will be reclassified to profit or loss:</i>	<i>將重新分類至損益的項目：</i>		
Exchange differences on translating foreign operations	換算海外業務之匯兌差額	<b>3,016</b>	(1,010)
<b>Other comprehensive income/(expense) for the period, net of tax</b>	期內其他全面收益／(開支)，扣除稅項	<b>3,016</b>	(17,194)
<b>Total comprehensive income/(expense) for the period</b>	期內全面收益／(開支)總額	<b>(29,113)</b>	(87,116)
<b>Attributable to:</b>	<b>以下各方應佔：</b>		
Owners of the Company	本公司擁有人	<b>(29,026)</b>	(87,112)
Non-controlling interests	非控股權益	<b>(87)</b>	(4)
		<b>(29,113)</b>	(87,116)

# Condensed Consolidated Statement of Financial Position

## 簡明綜合財務狀況表

As at 30 June 2021 於二零二一年六月三十日

			Unaudited 未經審核 30 June 2021 二零二一年 六月三十日 HK\$'000 千港元	Audited 經審核 31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元
		Note 附註		
<b>ASSETS</b>	<b>資產</b>			
<b>Non-current assets</b>	<b>非流動資產</b>			
Property, plant and equipment	物業、廠房及設備	12	17,068	19,203
Right-of-use assets	使用權資產	13	43,873	48,904
Investment properties	投資物業		30,000	30,000
Investments in associates	於聯營公司的投資	14	14,930	12,316
Intangible assets	無形資產	15	35,370	35,478
<b>Total non-current assets</b>	<b>非流動資產總值</b>		<b>141,241</b>	145,901
<b>Current assets</b>	<b>流動資產</b>			
Inventories	存貨		101,486	92,651
Trade receivables	應收貿易賬款	16	140,336	165,413
Prepayments, deposits, other receivables	預付款項、按金、其他應收款項	17	64,312	46,556
Loans to other parties	向其他人士貸款	18	12,060	38,695
Amount due from a director	應收一名董事款項		-	450
Equity investments at FVTPL	按公平值計入損益的股權投資	19	1,120	-
Current tax assets	即期稅項資產		82	82
Bank and cash balances	銀行及現金結餘	20	208,621	167,657
<b>Total current assets</b>	<b>流動資產總值</b>		<b>528,017</b>	511,504
<b>TOTAL ASSETS</b>	<b>資產總值</b>		<b>669,258</b>	657,405
<b>EQUITY AND LIABILITIES</b>	<b>權益及負債</b>			
<b>Equity</b>	<b>權益</b>			
Equity attributable to owners of the Company	本公司擁有人應佔權益			
Share capital	股本	23	12,325	8,559
Reserves	儲備		308,182	286,903
			<b>320,507</b>	295,462
Non-controlling interests	非控股權益		385	472
<b>Total equity</b>	<b>權益總值</b>		<b>320,892</b>	295,934



# Condensed Consolidated Statement of Financial Position

## 簡明綜合財務狀況表

As at 30 June 2021 於二零二一年六月三十日

			Unaudited 未經審核 30 June 2021 二零二一年 六月三十日 HK\$'000 千港元	Audited 經審核 31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元
<b>LIABILITIES</b>	<b>負債</b>			
<b>Non-current liabilities</b>	<b>非流動負債</b>			
Bond payable	應付債券	22	2,000	-
Lease liabilities	租賃負債		7,038	30,922
<b>Total non-current liabilities</b>	<b>非流動負債總值</b>		<b>9,038</b>	30,922
<b>Current liabilities</b>	<b>流動負債</b>			
Trade payables	應付貿易賬款	21	59,549	87,353
Accruals and other payables	預提費用及其他應付款項		202,637	187,266
Lease liabilities	租賃負債		40,132	20,677
Borrowings	借貸	22	18,595	18,595
License rights payable	特許權應付款		7,789	8,099
Product warranty provisions	產品保用撥備		4,611	4,611
Current tax liabilities	即期稅項負債		6,015	3,948
<b>Total current liabilities</b>	<b>流動負債總值</b>		<b>339,328</b>	330,549
<b>Total liabilities</b>	<b>負債總值</b>		<b>348,366</b>	361,471
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>權益及負債總值</b>		<b>669,258</b>	657,405

Approved by the Board of Directors on 30 August 2021 and are signed on its behalf by:

董事會於二零二一年八月三十日批准並由下列人士代為簽署：

**Lin Dailian**  
林代聯  
Director  
董事

**Xia Xiaobing**  
夏小兵  
Director  
董事

# Condensed Consolidated Statement of Changes in Equity

## 簡明綜合權益變動表

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

		Unaudited 未經審核													
		Attributable to owners of the Company 本公司擁有人應佔											Non-controlling interests	Total equity	
		Share capital	Share premium account	Share option reserve	Merger reserve	Foreign currency translation reserve	Contributed surplus	Statutory reserve	Capital reserve	Equity Investments at FVTOCI reserve	Capital contribution	Accumulated losses	Total	Non-controlling interests	Total equity
		股本	股份溢價賬	購股權儲備	合併儲備	匯兌儲備	繳入盈餘	法定儲備	資本儲備	投資儲備	資本出資	累計虧損	總計	非控股權益	權益總值
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
At 1 January 2020 (audited)	於二零二零年一月一日 (經審核)	5,945	603,750	-	3,171	14,544	18,298	2,502	4,275	(36,559)	11,280	(216,193)	411,013	-	411,013
Total comprehensive income for the period	期內全面收益總額	-	-	-	-	(1,010)	-	-	-	(16,184)	-	(69,918)	(87,112)	(4)	(87,116)
Issuance of share	發行股份	1,189	40,323	-	-	-	-	-	-	-	-	-	41,512	-	41,512
Capital injection from a non-controlling interest	來自非控股權益的資本出資	-	-	-	-	-	-	-	-	-	-	-	-	490	490
Disposal of equity investments at FVTOCI	出售按公平值計入其他全面收益的股權投資	-	-	-	-	-	-	-	-	38,194	-	(38,194)	-	-	-
Changes in equity for the period	期內權益變動	1,189	40,323	-	-	(1,010)	-	-	-	22,010	-	(108,112)	(45,600)	486	(45,114)
At 30 June 2020	於二零二零年六月三十日	7,134	644,073	-	3,171	13,534	18,298	2,502	4,275	(14,549)	11,280	(324,305)	365,413	486	365,899
At 31 December 2020 (audited)	於二零二零年十二月三十一日 (經審核)	<b>8,559</b>	<b>669,649</b>	-	<b>3,171</b>	<b>15,744</b>	<b>18,298</b>	<b>2,502</b>	<b>4,275</b>	-	<b>11,280</b>	<b>(438,016)</b>	<b>295,462</b>	<b>472</b>	<b>295,934</b>
Total comprehensive income for the period	期內全面收益總額	-	-	-	-	<b>3,016</b>	-	-	-	-	-	<b>(32,042)</b>	<b>(29,026)</b>	<b>(87)</b>	<b>(29,113)</b>
Equity-settled share-based payments	以股權結算以股份為基礎之付款	-	-	<b>2,401</b>	-	-	-	-	-	-	-	-	<b>2,401</b>	-	<b>2,401</b>
Issuance of share	發行股份	<b>3,766</b>	<b>47,904</b>	-	-	-	-	-	-	-	-	-	<b>51,670</b>	-	<b>51,670</b>
Changes in equity for the period	期內權益變動	<b>3,766</b>	<b>47,904</b>	<b>2,401</b>	-	<b>3,016</b>	-	-	-	-	-	<b>(32,042)</b>	<b>25,045</b>	<b>(87)</b>	<b>24,958</b>
At 30 June 2021	於二零二一年六月三十日	<b>12,325</b>	<b>717,553</b>	<b>2,401</b>	<b>3,171</b>	<b>18,760</b>	<b>18,298</b>	<b>2,502</b>	<b>4,275</b>	-	<b>11,280</b>	<b>(470,058)</b>	<b>320,507</b>	<b>385</b>	<b>320,892</b>

# Condensed Consolidated Statement of Cash Flows

## 簡明綜合現金流量表

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

		Unaudited 未經審核	
		Six months ended 30 June 截至六月三十日止六個月	
		2021	2020
		二零二一年	二零二零年
		HK\$'000	HK\$'000
		千港元	千港元
<b>NET CASH USED IN OPERATING ACTIVITIES</b>	<b>經營活動所用現金淨額</b>	<b>(19,969)</b>	(536)
Interest received	已收利息	<b>2,881</b>	2,321
Purchase of property, plant and equipment	購置物業、廠房及設備	<b>(4,020)</b>	(1,935)
Proceeds from disposal of property, plant and equipment	出售物業、廠房及設備之所得款項	<b>500</b>	-
Prepaid intermediate fees for acquiring potential real estate projects	就取得潛在房地產項目預付中介費	<b>(3,337)</b>	-
Deposit received for disposal of associates	就出售聯營公司已收按金	<b>7,200</b>	-
Deposit paid for exclusive agency right in a Thailand real estate project	泰國房地產項目的獨家代理權支付按金	-	(18,000)
Purchase of equity investments at FVTOCI	購買按公平值計入其他全面收益的股權投資	-	(28,057)
Purchase of equity investments at FVTPL	購買按公平值計入損益的股權投資	<b>(2,887)</b>	-
Proceeds from disposal of equity investments at FVTOCI	出售按公平值計入其他全面收益的股權投資之所得款項	-	19,083
Proceeds from disposal of equity investments at FVTPL	出售按公平值計入損益的股權投資之所得款項	<b>3,005</b>	-
Decrease/(increase) in loans to other parties	向其他人士貸款減少/(增加)	<b>18,000</b>	(31,000)
Decrease in cash in margin account of brokerage firm	於經紀公司保證金賬戶之現金減少	-	33
Acquisition of associates	收購聯營公司	-	(33,402)
<b>NET CASH GENERATED FROM/(USED IN) INVESTING ACTIVITIES</b>	<b>投資活動所得/(所用)現金淨額</b>	<b>21,342</b>	(90,957)
Interest paid	已付利息	<b>(15)</b>	(625)
Borrowings raised	已籌集借貸	<b>2,000</b>	17,000
Principal elements of lease payments	租賃付款主要部分	<b>(14,538)</b>	(13,509)
Net proceeds from issue of shares	發行股份所得款項淨額	<b>51,670</b>	41,512
<b>NET CASH GENERATED FROM FINANCING ACTIVITIES</b>	<b>融資活動所得現金淨額</b>	<b>39,117</b>	44,378
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>現金及現金等價物增加/(減少)淨額</b>	<b>40,490</b>	(47,115)
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	<b>期初現金及現金等價物</b>	<b>167,657</b>	241,331
Effect of foreign exchange rate changes	匯率變動影響	<b>474</b>	10
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>期末現金及現金等價物</b>	<b>208,621</b>	194,226

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 1. BASIS OF PREPARATION

These condensed financial statements have been prepared in accordance with Hong Kong Accounting Standard 34 “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”) and the applicable disclosures required by the Rules Governing the Listing of Securities (“Listing Rules”) on The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

These condensed financial statements should be read in conjunction with the 2020 annual financial statements. The accounting policies (including the significant judgements made by management in applying the Group’s accounting policies and the key sources of estimation uncertainty) and methods of computation used in the preparation of these condensed financial statements are consistent with those used in the annual financial statements for the year ended 31 December 2020.

### 2. ADOPTION OF NEW AND REVISED HONG KONG FINANCIAL REPORTING STANDARDS

The accounting policies applied in these financial statements are the same as those applied in the Group’s consolidated financial statements as at and for the year ended 31 December 2020. A number of new or amended standards are effective from 1 January 2021 but they do not have a material effect on the Group’s financial statements.

A number of new standards and amendments to standards are effective for annual periods beginning after 1 January 2021 and earlier application is permitted. The Group has not early adopted any of the forthcoming new or amended standards in preparing these condensed consolidated interim financial statements.

### 1. 編製基準

該等簡明財務報表乃根據香港會計師公會（「香港會計師公會」）頒佈之香港會計準則第34號「中期財務報告」及香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）之適用披露規定而編製。

該等簡明財務報表應與二零二零年全年財務報表一併閱讀。於編製該等簡明財務報表時所採用之會計政策（包括管理層在應用本集團會計政策時作出的重大判斷及估計不確定性的主要來源）及計算方法與截至二零二零年十二月三十一日止年度之全年財務報表內所採用者互相一致。

### 2. 採納新訂及經修訂香港財務報告準則

該等財務報表所應用之會計政策與本集團於二零二零年十二月三十一日及截至該日止年度綜合財務報表所應用者相同。若干新訂或經修訂準則自二零二一年一月一日起生效，但對本集團財務報表並無重大影響。

若干新訂及經修訂準則於二零二一年一月一日之後開始的年度期間生效，並允許提早採納。本集團於編製該等簡明綜合中期財務報表時並未提早採用任何即將頒佈的新訂或經修訂準則。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 3. FAIR VALUE MEASUREMENTS

The carrying amounts of the Group's financial assets and financial liabilities as reflected in the condensed consolidated statement of financial position approximate their respective fair values.

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The following disclosures of fair value measurements use a fair value hierarchy that categorises into three levels the inputs to valuation techniques used to measure fair value:

Level 1 inputs: quoted prices (unadjusted) in active markets for identical assets or liabilities that the Group can access at the measurement date.

Level 2 inputs: inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3 inputs: unobservable inputs for the asset or liability.

The Group's policy is to recognise transfers into and transfers out of any of the three levels as of the date of the event or change in circumstances that caused the transfer.

The following table shows the carrying amounts and fair value of financial assets, including their levels in the fair value hierarchy. It does not include fair value information for financial assets and financial liabilities not measured at fair value of the carrying amount is a reasonable approximation of fair value.

### 3. 公平值計量

本集團金融資產及金融負債於簡明綜合財務狀況表反映之賬面金額與其各自之公平值相若。

公平值為市場參與者於計量日期進行的有序交易中出售資產所收取或轉讓負債所支付的價格。以下公平值計量披露使用的公平值層級，將估值技術所用輸入數據分為三個等級，以計量公平值：

第一級輸入數據：本集團於計量日期可以取得的相同資產或負債於活躍市場的報價(未經調整)。

第二級輸入數據：就資產或負債直接或間接地可觀察的輸入數據(第一級包括的報價除外)。

第三級輸入數據：資產或負債的不可觀察輸入數據。

本集團的政策旨在確認截至於事項或狀況變動導致轉移的日期三個等級任一等級的轉入及轉出。

下表列示金融資產的賬面值及公平值，包括其於公平值層級中的分級。當中並不包括並非按公平值計量或賬面值為其公平值合理約數的金融資產及金融負債公平值資料。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 3. FAIR VALUE MEASUREMENTS (Continued)

(a) Disclosures of level in fair value hierarchy:

30 June 2021 二零二一年六月三十日		Fair value measurements using: 使用以下層級進行的公平值計量：			
		Level 1	Level 2	Level 3	Total
		第一級	第二級	第三級	總計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元
		(unaudited)	(unaudited)	(unaudited)	(unaudited)
		(未經審核)	(未經審核)	(未經審核)	(未經審核)
<b>Recurring fair value measurements:</b>	經常性公平值計量：				
<b>Investment properties</b>	投資物業				
Commercial units — Hong Kong	商業單位 — 香港	-	30,000	-	30,000
<b>Financial assets</b>	金融資產				
<b>Equity investment at FVTPL (note 19)</b>	按公平值計入損益 的股權投資(附註19)				
— Equity securities listed in Hong Kong	— 於香港上市之股本證券	1,120	-	-	1,120
Total recurring fair value measurements	經常性公平值計量總值	1,120	30,000	-	31,120

### 3. 公平值計量(續)

(a) 公平值層級中的分級披露資料：

31 December 2020 二零二零年十二月三十一日		Fair value measurements using: 使用以下層級進行的公平值計量：			
		Level 1	Level 2	Level 3	Total
		第一級	第二級	第三級	總計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元
		(audited)	(audited)	(audited)	(audited)
		(經審核)	(經審核)	(經審核)	(經審核)
Recurring fair value measurements:	經常性公平值計量：				
Investment properties	投資物業				
Commercial units — Hong Kong	商業單位 — 香港	-	30,000	-	30,000
Total recurring fair value measurements	經常性公平值計量總值	-	30,000	-	30,000

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 3. FAIR VALUE MEASUREMENTS (Continued)

- (b) Disclosure of valuation process used by the Group and valuation techniques and inputs used in fair value measurements at 30 June 2021:

The Group's financial controller is responsible for the fair value measurements of financial assets and financial liabilities required for financial reporting purposes, including level 3 fair value measurements. The financial controller reports directly to the Board of Directors for these fair value measurements. Discussions of valuation processes and results are held between the financial controller and the Board of Directors at least twice a year.

#### Level 2 fair value measurements

	Valuation technique 估值技術	Inputs 輸入數據	Fair value 公平值	
			30 June 2021 二零二一年 六月三十日 HK\$'000 千港元 (unaudited) (未經審核) Assets 資產	31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元 (audited) (經審核) Assets 資產
Commercial units located in Hong Kong 位於香港的商業單位	Market comparable approach 市場比較法	Market prices 市場價格	<b>30,000</b>	30,000

There were no changes in valuation techniques used. For commercial units located in Hong Kong, no revaluation is required as at 30 June 2021, as in the opinion of the management, the fair value of the commercial units did not differ materially from its carrying amount.

### 3. 公平值計量(續)

- (b) 於二零二一年六月三十日本集團所採用的估值程序、估值技術及公平值計量所採用的輸入資料披露：

本集團的財務主管負責就財務報告進行所需的金融資產及金融負債的公平值計量(包括第三級公平值計量)。財務主管就該等公平值計量直接向董事會匯報。財務主管與董事會每年至少兩次討論有關估值程序及結果。

#### 第二級公平值計量

所用之估值技術並無變動。就位於香港的商業單位而言，毋須於二零二一年六月三十日進行重估，原因是管理層認為，有關商業單位的公平值與其賬面值並無重大出入。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 4. REVENUE AND SEGMENT INFORMATION

The Group has four reportable segments as follows:

EMS	— Electronic manufacturing services
Distribution of Communications Products	— Marketing and distribution of communications products
Securities and Other Assets Investment	— Equity investment property agency service and other operations
Real Estate Supply Chain Services	— Real estate advisory service and real estate purchase service

### 4. 收入及分部資料

本集團的四個報告分部如下：

電子製造服務	— 電子製造服務
分銷通訊產品	— 營銷及分銷通訊產品
證券及其他資產投資	— 股權投資、物業代理服務及其他經營
房地產供應鏈服務	— 房地產諮詢服務及房地產購置服務

		EMS	Distribution of Communications Products	Securities and Other Assets Investment	Real Estate Supply Chain Services	Total
		電子製造服務 HK\$'000 千港元 (unaudited) (未經審核)	分銷通訊產品 HK\$'000 千港元 (unaudited) (未經審核)	證券及 其他資產投資 HK\$'000 千港元 (unaudited) (未經審核)	房地產 供應鏈服務 HK\$'000 千港元 (unaudited) (未經審核)	總計 HK\$'000 千港元 (unaudited) (未經審核)
<b>6 months ended 30 June 2021:</b>	<b>截至二零二一年六月三十日止六個月：</b>					
Revenue from external customers	來自外來客戶收入	297,985	23,909	340	2,563	324,797
Intersegment revenue	分部間收入	-	-	-	-	-
Segment profit/(loss)	分部溢利/(虧損)	10,635	310	(17,257)	(21,860)	(28,172)
Other material non-cash items:	其他重大非現金項目：					
— Impairment loss on trade receivables and loans to other parties	— 應收貿易賬款及向其他人士貸款減值虧損	-	-	-	(12,000)	(12,000)
— Reversal of impairment loss on loans to other parties	— 向其他人士貸款減值虧損撥回	-	-	3,063	-	3,063
— Share of profit of associates	— 應佔聯營公司溢利	-	-	-	34	34
<b>As at 30 June 2021:</b>	<b>於二零二一年六月三十日：</b>					
Segment assets	分部資產	480,881	16,960	93,479	97,605	688,925
Segment liabilities	分部負債	271,448	42,787	33,519	18,510	366,264



# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

### 4. 收入及分部資料(續)

	EMS	Distribution of Communications Products	Securities and Other Assets Investment	Real Estate Supply Chain Services	Total	
	電子製造服務	分銷通訊產品	證券及其他資產投資	房地產供應鏈服務	總計	
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	
	千港元	千港元	千港元	千港元	千港元	
	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	
	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	
<b>6 months ended 30 June 2020:</b>	<b>截至二零二零年六月三十日止六個月：</b>					
Revenue from external customers	來自外來客戶收入	231,234	15,782	322	12,667	260,005
Intersegment revenue	分部間收入	2,783	-	-	-	2,783
Segment profit/(loss)	分部溢利/(虧損)	3,677	(2,544)	(24,634)	(41,124)	(64,625)
Other material non-cash items:	其他重大非現金項目：					
— Impairment loss on trade receivables and loans to other parties	— 應收貿易賬款及向其他人士貸款減值虧損	(1,637)	-	(3,559)	(3,372)	(8,568)
— Impairment loss on associates' goodwill	— 聯營公司商譽減值虧損	-	-	-	(9,455)	(9,455)
— Share of loss of associates	— 應佔聯營公司虧損	-	-	-	(3,059)	(3,059)
<b>As at 31 December 2020:</b>	<b>於二零二零年十二月三十一日：</b>					
Segment assets	分部資產	482,529	25,326	75,598	93,543	676,996
Segment liabilities	分部負債	281,392	51,464	33,914	8,976	375,746

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

### 4. 收入及分部資料(續)

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
<b>Reconciliations of segment profit or loss</b>	<b>分部溢利或虧損的對賬</b>		
Total loss of reportable segments	報告分部虧損總額	<b>(28,172)</b>	(64,625)
Intersegment elimination	分部間抵銷	-	(29)
Unallocated amounts:	未分配金額：		
Consultancy fee	諮詢費	-	(1,500)
Directors' emoluments	董事酬金	<b>(360)</b>	(525)
Interest income on loans to other parties	向其他人士貸款的利息收入	-	708
Legal and professional fees	法律及專業費用	<b>(1,276)</b>	(1,648)
Other unallocated head office and corporate expenses	其他未分配總辦事處及公司開支	<b>(252)</b>	(143)
Consolidated loss before tax for the period	期內綜合除稅前虧損	<b>(30,060)</b>	(67,762)

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

Reconciliations of segment assets and liabilities:

### 4. 收入及分部資料(續)

分部資產及負債的對賬：

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
<b>Assets</b>	<b>資產</b>		
Total assets of reportable segments	報告分部資產總值	<b>688,925</b>	676,996
Elimination of intersegment assets	分部間資產抵銷	<b>(23,459)</b>	(23,459)
Unallocated amounts:	未分配金額：		
Bank and cash balances	銀行及現金結餘	<b>50</b>	51
Prepayments, deposits and other receivables	預付款項、按金及其他應收款項	<b>3,742</b>	3,817
Consolidated total assets	綜合資產總值	<b>669,258</b>	657,405

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
<b>Liabilities</b>	<b>負債</b>		
Total liabilities of reportable segments	報告分部負債總額	<b>366,264</b>	375,746
Elimination of intersegment liabilities	分部間負債抵銷	<b>(23,459)</b>	(23,459)
Unallocated amounts:	未分配金額：		
Accruals and other payables	預提費用及其他應付款項	<b>5,561</b>	9,184
Consolidated total liabilities	綜合負債總額	<b>348,366</b>	361,471

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 4. REVENUE AND SEGMENT INFORMATION (Continued)

#### Geographical information

The Group's operations and main revenue streams are those described in the last annual financial statements. The Group's revenue is derived from contracts with customers.

In the following table, revenue is disaggregated by primary geographical market and timing of revenue recognition.

### 4. 收入及分部資料(續)

#### 地區資料

本集團的業務及主要收入來源為上一份年度財務報表所述者。本集團的收入源自客戶合約。

於下表，收入按主要地區市場及收入確認之時間細分。

For the six months ended 30 June (unaudited)	截至六月三十日止六個月 (未經審核)	EMS		Distribution of Communications Products		Securities and Other Assets Investment		Real Estate Supply Chain Services		Total	
		電子製造服務		分銷通訊產品		證券及其他資產投資		房地產供應鏈服務		總計	
		2021	2020	2021	2020	2021	2020	2021	2020	2021	2020
		二零二一年	二零二零年	二零二一年	二零二零年	二零二一年	二零二零年	二零二一年	二零二零年	二零二一年	二零二零年
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)
		(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)
<b>Primary geographical markets</b>	<b>主要地區市場</b>										
— The People's Republic of China (the "PRC") (including Hong Kong)	— 中華人民共和國 (「中國」)(包括香港)	34,823	31,925	-	68	340	322	2,563	12,667	37,726	44,982
— The United States of America (the "U.S.A.")	— 美利堅合眾國 (「美國」)	13,770	4,780	20,546	14,558	-	-	-	-	34,316	19,338
— Switzerland	— 瑞士	112,311	102,816	-	-	-	-	-	-	112,311	102,816
— France	— 法國	52,033	25,665	-	-	-	-	-	-	52,033	25,665
— Thailand	— 泰國	7,167	9,328	-	-	-	-	-	-	7,167	9,328
— United Kingdom	— 英國	10	402	-	-	-	-	-	-	10	402
— Others	— 其他	77,871	59,101	3,363	1,156	-	-	-	-	81,234	60,257
Segment revenue	分部收入	297,985	234,017	23,909	15,782	340	322	2,563	12,667	324,797	262,788
Intersegment revenue	分部間收入										
— The U.S.A.	— 美國	-	(2,783)	-	-	-	-	-	-	-	(2,783)
Revenue from external customers	來自外來客戶收入	297,985	231,234	23,909	15,782	340	322	2,563	12,667	324,797	260,005
<b>Timing of revenue recognition</b>	<b>收入確認之時間</b>										
Products and services transferred at a point in time	於某一時間點轉移的 產品及服務	297,985	231,234	23,909	15,782	-	-	2,563	12,667	324,457	259,683
Products and services transferred over time	隨時間轉移的產品 及服務	-	-	-	-	340	322	-	-	340	322
Total	總計	297,985	231,234	23,909	15,782	340	322	2,563	12,667	324,797	260,005

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 5. OTHER INCOME

### 5. 其他收入

		Six months ended 30 June 截至六月三十日止六個月	
		2021	2020
		二零二一年	二零二零年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Bank interest income	銀行利息收入	174	647
Government grant	政府補貼	943	374
Interest income on loans to other parties	向其他人士貸款之利息收入	3,183	2,381
Others	其他	1,100	2,430
		<b>5,400</b>	5,832

### 6. OTHER GAINS AND LOSSES

### 6. 其他收益及虧損

		Six months ended 30 June 截至六月三十日止六個月	
		2021	2020
		二零二一年	二零二零年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Net foreign exchange loss	匯兌虧損淨額	(676)	(516)
Loss on disposal of property, plant and equipment	出售物業、廠房及設備之虧損	(84)	-
Fair value gain on listed equity securities	上市股本證券之公平值收益	1,238	-
Impairment loss on goodwill from investments in associates	於聯營公司投資所產生商譽 減值虧損	-	(9,455)
		<b>478</b>	(9,971)

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 7. FINANCE COSTS

### 7. 融資成本

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Interest on loans from independent third parties	來自獨立第三方之貸款利息	82	1,178
Interest on bank loans	銀行貸款之利息	246	-
Interest on bond payable	應付債券之利息	14	-
Interest on lease liabilities	租賃負債之利息	1,478	1,820
		<b>1,820</b>	2,998

### 8. INCOME TAX EXPENSE

### 8. 所得稅開支

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Current tax — Hong Kong Profits Tax Provision for the period	即期稅項 — 香港利得稅 期內撥備	2,069	1,828
Current tax — Overseas Provision for the period	即期稅項 — 海外 期內撥備	-	332
		<b>2,069</b>	2,160

Under the two-tiered profits tax regime, profits tax rate for the first HK\$2 million of assessable profits of qualifying corporations established in Hong Kong is 8.25%, and profits above that amount is subject to the tax rate of 16.5%.

Tax charge on profits assessable elsewhere have been calculated at the rates of tax prevailing in the countries in which the Group operates, based on existing legislation, interpretation and practices in respect thereof.

根據兩級制利得稅制度，於香港成立的合資格企業的首2,000,000港元應課稅溢利的利得稅率為8.25%，而超過該金額的應課稅溢利按16.5%的稅率徵稅。

其他地方應課稅溢利的稅項費用乃按本集團經營所在國家當前稅率，根據當地現行法例、詮釋及慣例計算。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 9. LOSS FOR THE PERIOD

The Group's loss for the period is arrived at after charging/(crediting):

### 9. 期內虧損

本集團期內虧損乃扣除／(計入)以下各項後達至：

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Consultancy fee	諮詢費	422	16,228
Cost of goods sold	售貨成本		
Cost of inventories sold	已售存貨成本	252,974	195,743
Allowance for inventories	存貨撥備	2,024	2,974
Reversal of allowance for inventories (Note (i))	存貨撥備撥回(附註(i))	(3,089)	(5,424)
		251,909	193,293
Cost of real estate supply chain services	房地產供應鏈服務成本		
Commission paid to external sales channels	支付予外部銷售渠道的佣金	1,639	5,083
Commission paid to internal staff	支付予內部員工的佣金	555	1,174
Amortisation of exclusive agency right	獨家代理權攤銷	108	1,956
		2,302	8,213
Depreciation	折舊		
Property, plant and equipment	物業、廠房及設備	5,717	11,874
Right-of-use assets	使用權資產	14,955	14,177
Operating lease charges — Land and buildings	經營租賃費用 — 土地及樓宇	1,913	5,387
Other operating expenses	其他經營費用		
Research and development expenditures (Note (ii))	研發開支(附註(ii))	7,562	7,408
Employee benefits expense including directors' emoluments	僱員福利開支(包括董事酬金)		
Salaries, bonus and allowances	薪金、花紅及津貼	86,839	80,455
Retirement benefit scheme contributions	退休福利計劃供款	6,547	3,205
Equity-settled share-based payments	以股權結算以股份為基礎之付款	2,401	—
		95,787	83,660

Notes:

- (i) The Group makes allowance for inventories under respective aging criteria in different operating segments. The reversal of allowance represents the amount of inventories subsequently used in production or sold.
- (ii) During the six months period ended 30 June 2021, research and development expenditure includes approximately HK\$7,540,000 (30 June 2020: HK\$7,377,000) relating to employee benefits expense, which is included in the respective total amount as disclosed separately above.

附註：

- (i) 本集團根據不同營運分部之相關賬齡標準就存貨計提撥備。撥備撥回指其後用於生產或銷售之存貨金額。
- (ii) 截至二零二一年六月三十日止六個月期間，研發開支包括有關僱員福利開支約7,540,000港元(二零二零年六月三十日：7,377,000港元)，該等金額已計入上文分別披露的有關總額中。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 10. DIVIDENDS

No dividends have been paid or proposed during the six months ended 30 June 2021, nor has any dividend been proposed since the end of the reporting period (six months ended 30 June 2020: Nil).

### 10. 股息

截至二零二一年六月三十日止六個月並無派付或建議派付任何股息，自報告期末以來亦無建議派付任何股息（截至二零二零年六月三十日止六個月：無）。

### 11. LOSS PER SHARE

The calculation of the basic loss per share is based on the following:

### 11. 每股虧損

每股基本虧損的計算方式如下：

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
<b>Loss</b>	<b>虧損</b>		
Loss attributable to owners of the Company, used in the basic loss per share calculation	用於計算每股基本虧損之本公司擁有人應佔虧損	<b>32,042</b>	69,918
		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 (unaudited) (未經審核)	2020 二零二零年 (unaudited) (未經審核)
<b>Number of shares</b>	<b>股數</b>		
Weighted average number of ordinary shares for the purpose of calculating basic loss per share	用於計算每股基本虧損之普通股加權平均數	<b>456,649,957</b>	340,711,993
Effect of dilutive potential ordinary shares arising from share options	購股權產生的潛在攤薄普通股的影響	<b>12,673,767</b>	N/A 不適用
Weighted average number of ordinary shares used in diluted loss per share calculation	用於計算每股攤薄虧損之普通股加權平均數	<b>469,323,724</b>	N/A 不適用

For the six months ended 30 June 2021 and 2020, there is no dilutive effect on the loss per share as the exercise of the Company's outstanding share options would result in the decrease in the loss per share.

截至二零二一年及二零二零年六月三十日止六個月，由於行使本公司之尚未行使購股權將導致每股虧損減少，故對每股虧損並無攤薄影響。



# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 12. PROPERTY, PLANT AND EQUIPMENT

During the six months ended 30 June 2021, the Group has acquired property, plant and equipment of approximately HK\$4,020,000 (six months ended 30 June 2020: HK\$1,935,000).

### 13. RIGHT-OF-USE ASSETS

During the six months ended 30 June 2021, the Group entered into a new lease agreement. For this new lease, the Group is required to make fixed monthly payment. For the lease that commenced during the six months ended 30 June 2021, the Group has recognised approximately HK\$9,741,000 (six months ended 30 June 2020: HK\$Nil) of right-of-use assets and approximately HK\$9,741,000 of lease liabilities (six months ended 30 June 2020: HK\$Nil).

### 14. INVESTMENTS IN ASSOCIATES

### 12. 物業、廠房及設備

截至二零二一年六月三十日止六個月，本集團已購買約4,020,000港元(截至二零二零年六月三十日止六個月：1,935,000港元)的物業、廠房及設備。

### 13. 使用權資產

截至二零二一年六月三十日止六個月，本集團訂立一份新租賃協議。就該新租賃而言，本集團須每月支付固定款項。就於截至二零二一年六月三十日止六個月開始之租賃而言，本集團已確認約9,741,000港元(截至二零二零年六月三十日止六個月：零港元)之使用權資產及約9,741,000港元(截至二零二零年六月三十日止六個月：零港元)之租賃負債。

### 14. 於聯營公司的投資

		30 June 2021 二零二一年 六月三十日 HK\$'000 千港元 (unaudited) (未經審核)	31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元 (audited) (經審核)
Unlisted investments in the PRC:	中國非上市投資：		
Net assets of associates	聯營公司資產淨值	33,402	33,402
Impairment losses	減值虧損	(10,281)	(10,281)
		<b>23,121</b>	23,121
Share of results of associates	分佔聯營公司業績	(12,588)	(12,622)
		<b>10,533</b>	10,499
Exchange alignment	匯兌調整	4,397	1,817
		<b>14,930</b>	12,316

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 14. INVESTMENTS IN ASSOCIATES (Continued)

Details of the Group's associates at 30 June 2021 and 31 December 2020 are as follows:

### 14. 於聯營公司的投資(續)

本集團於二零二一年六月三十日及二零二零年十二月三十一日的聯營公司詳情如下：

Name	Place of incorporation/ registration	Registered capital	Percentage of ownership interest/ voting power/ profit sharing	Principal activities
名稱	註冊成立/ 登記地點	註冊資本	所有權權益/ 投票權/ 溢利分佔百分比	主要業務
上海展炬商務諮詢有限公司 Shanghai Zhanju Business Consulting Co., Ltd.*	PRC	RMB31,000,000 (not fully paid up)	49%	Consultancy service
上海展炬商務諮詢有限公司	中國	人民幣 31,000,000 元 (未悉數繳足)	49%	諮詢服務
上海榕書商務諮詢有限公司 Shanghai Rongshu Business Consulting Co., Ltd.*	PRC	RMB30,000,000 (not fully paid up)	49%	Consultancy service
上海榕書商務諮詢有限公司	中國	人民幣 30,000,000 元 (未悉數繳足)	49%	諮詢服務
蘇州旺全創業投資有限公司 Suzhou Wangquan Venture Capital Co., Ltd. ("Wangquan")*	PRC	RMB5,000,000 (fully paid up)	48%	Investment holding
蘇州旺全創業投資有限公司 (「旺全」)	中國	人民幣 5,000,000 元 (悉數繳足)	48%	投資控股

\*: English names for identification purpose.

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 14. INVESTMENTS IN ASSOCIATES (Continued)

The following table shows, in aggregate, the Group's share of the amounts of all individually immaterial associates that are accounted for using the equity method.

### 14. 於聯營公司的投資(續)

下表列示本集團分佔所有個別而言並不重大的聯營公司的總額，而有關金額乃採用權益法入賬。

		<b>30 June 2021</b>	31 December 2020
		二零二一年 六月三十日	二零二零年 十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
Carrying amounts of interests	權益賬面值	<b>14,930</b>	12,316
<b>Period ended 30 June 2021/Year ended 31 December 2020:</b>	<b>截至二零二一年六月三十日止期間/ 截至二零二零年十二月三十一日 止年度：</b>		
Revenue	收入	<b>217</b>	218
Profit/(loss) from operations	經營溢利/(虧損)	<b>69</b>	(25,760)
Other comprehensive income	其他全面收益	-	-
Total comprehensive income	全面收益總額	<b>69</b>	(25,760)

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 15. INTANGIBLE ASSETS

### 15. 無形資產

		30 June 2021 二零二一年 六月三十日 HK\$'000 千港元 (unaudited) (未經審核)	31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元 (audited) (經審核)
At beginning of period/year	於期／年初	35,478	-
Additions	增添	-	52,000
Amortisation for the period/year	期間／年度攤銷	(108)	(2,392)
Impairment loss for the period/year	期間／年度減值虧損	-	(14,130)
At the end of period/year	於期／年末	35,370	35,478

Included in the intangible assets were exclusive agency rights for certain number of apartments in Thailand ("EAR-1") and exclusive agency rights to sell 77 villa units planned to be constructed under a project of developer company ("EAR-2"). As of 30 June 2021, the carrying amount of EAR-1 and EAR-2 was approximately HK\$8,370,000 and approximately HK\$25,000,000, respectively (2019: approximately HK\$8,212,000 and HK\$25,000,000, respectively). The management of the Group carried out impairment assessment of the recoverable amount of EAR-1 and EAR-2 at the end of reporting period, based on estimated future cash flow to be generated from the respective real estate project. These assets are used in the Group's Real Estate Supply Chain Services segment. The assessment did not lead to the recognition of impairment loss for the exclusive agency right during the six months ended 30 June 2021.

無形資產包括泰國若干間公寓的獨家代理權(「EAR-1」)及銷售發展公司項目項下規劃建設的77套別墅單位的獨家代理權(「EAR-2」)。截至二零二一年六月三十日，EAR-1及EAR-2的賬面值分別為約8,370,000港元及約25,000,000港元(二零一九年：分別為約8,212,000港元及25,000,000港元)。本集團管理層根據有關房地產項目將產生的估計未來現金流量，對EAR-1及EAR-2於報告期末的可收回金額作出減值評估。該等資產用於本集團的房地產供應鏈服務分部。評估並無導致於截至二零二一年六月三十日止六個月確認獨家代理權的減值虧損。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 16. TRADE RECEIVABLES

The aging analysis of trade receivables as at the end of the reporting period, based on invoice date, and net of allowance, is as follows:

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
0-90 days	0至90天	<b>112,401</b>	136,286
91-180 days	91至180天	<b>27,102</b>	27,616
181-365 days	181至365天	<b>777</b>	672
Over 365 days	365天以上	<b>56</b>	839
		<b>140,336</b>	165,413

### 16. 應收貿易賬款

於報告期末，按發票日期劃分的應收貿易賬款(扣除撥備)的賬齡分析如下：

### 17. PREPAYMENTS, DEPOSITS AND OTHER RECEIVABLES

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
Prepayment	預付款項	<b>22,134</b>	13,076
Other prepayments	其他預付款項	<b>17,652</b>	937
Other receivables	其他應收款項	<b>12,071</b>	18,038
Purchase deposits	購買按金	<b>5,964</b>	4,340
Rental deposits	租賃按金	<b>4,571</b>	8,659
Other deposits	其他按金	<b>1,920</b>	1,506
		<b>64,312</b>	46,556

### 17. 預付款項、按金及其他應收款項

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 18. LOANS TO OTHER PARTIES

Loans to other parties represent loans advanced to other parties detailed as follows:

Name	Terms of loan	Principal balance as at 30 June 2021 於二零二一年六月三十日之本金結餘 HK\$'000 千港元 (unaudited) (未經審核)	Accrued interest as at 30 June 2021 於二零二一年六月三十日之應計利息 HK\$'000 千港元 (unaudited) (未經審核)	ECL rate 預期信貸虧損率 %	Cumulative allowance 累計撥備 HK\$'000 千港元 (unaudited) (未經審核)	Total 總計 HK\$'000 千港元 (unaudited) (未經審核)	Balance as at 31 December 2020 於二零二零年十二月三十一日之結餘 HK\$'000 千港元 (audited) (經審核)
Company B (Note (i)) 公司B (附註(i))	Unsecured, repayable on 31 December 2020 and bears interest of 10% p.a. ("Loan Y") 無抵押、須於二零二零年十二月三十一日償還及按年利率10%計息(「貸款Y」)	-	-	-	-	-	14,881
Independent third party C (Note (ii)) 獨立第三方C (附註(ii))	Unsecured, repayable on 21 February 2021 and bears interest of 5% p.a. ("Loan Z") 無抵押、須於二零二一年二月二十一日償還及按年利率5%計息(「貸款Z」)	26,000	2,813	20.76%	(17,980)	10,833	21,814
Individual D (Note (iii)) 個人D (附註(iii))	Unsecured, repayable on 28 February 2021 and bears interest of 8% p.a. ("Loan X") 無抵押、須於二零二一年二月二十八日償還及按年利率8%計息(「貸款X」)	13,000	2,919	92%	(14,692)	1,227	2,000
<b>Total</b>	<b>總計</b>	<b>39,000</b>	<b>5,732</b>		<b>(32,672)</b>	<b>12,060</b>	<b>38,695</b>

Notes:

- (i) At the end of the reporting date, loan to Company B was fully recovered, and consequently, a reversal of impairment loss of approximately HK\$3,063,000 was credited to the profit or loss during the six months ended 30 June 2021.
- (ii) Loan Z was originally due on 21 February 2021, but Independent third party C had failed to repay the principal and interest on that day. On 11 March 2021, Independent Third Party C rescheduled payment by monthly instalments and the last payment date would be 30 June 2021 (the "Extended Period"), with interest calculated at 10% p.a. for the Extended Period, and was secured by personal guarantee given by the sole director and sole shareholder of Independent Third Party C. Independent Third Party C has failed to repay the principal and additional interest by the end of the Extended Period. Lifetime ECL is recognised as the loan was default and considered credit-impaired.
- (iii) Loan X was originally due on 30 June 2020, and Individual D had failed to repay the principal and interest on that day. On 30 June 2020, Individual D rescheduled payment by monthly instalments and the last payment date would be 28 February 2021 with all other terms remain unchanged. The Group temporarily lost contact with Individual D between January 2021 to March 2021. A legal letter of repayment was served to Individual D contact address on 9 March 2021. On 2 April 2021, the Group signed a repayment agreement with Individual D to agree the loan amount to be settled in full on 30 April 2021 and provide two properties as security. Individual C has only repaid HK\$2,000,000 and failed to repay settled the remaining balances as of 30 April 2021 and at the end of the reporting date. Lifetime ECL is recognised as the loan was default and considered credit-impaired.

附註：

- (i) 於報告日結束時，向公司B提供的貸款已悉數收回，因此，減值虧損撥回約3,063,000港元已計入截至二零二一年六月三十日止六個月的損益內。
- (ii) 貸款Z原定於二零二一年二月二十一日到期，惟獨立第三方C未能於該日償還本金及利息。於二零二一年三月十一日，獨立第三方C重新制定了按月分期還款的時間表，其中最後一筆付款的日期應為二零二一年六月三十日(「延遲期間」)，延遲期間按每年10%計算利息並由獨立第三方C的唯一董事及唯一股東提供的個人擔保作保。獨立第三方C未能於延長期間結束前償還本金及額外利息。由於該筆貸款出現違約及被認為信貸減值，故確認全期預期信貸虧損。
- (iii) 貸款X原定於二零二零年六月三十日到期，惟個人D未能於該日償還本金及利息。於二零二零年六月三十日，個人D重新制定了按月分期還款的時間表，其中最後一筆付款的日期應為二零二一年二月二十八日，所有其他條款維持不變。本集團於二零二一年一月至二零二一年三月期間與個人D暫時失去聯絡。本集團於二零二一年三月九日向個人D的聯繫地址寄發催款律師函。於二零二一年四月二日，本集團與個人D簽訂還款協議，協定於二零二一年四月三十日悉數償還貸款金額，並提供兩處物業作為抵押。截至二零二一年四月三十日及於報告日結束時，個人C僅償還2,000,000港元且未能償還餘額。由於該筆貸款出現違約及被認為信貸減值，故確認全期預期信貸虧損。

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 19. EQUITY INVESTMENTS AT FVTPL

### 19. 按公平值計入損益的股權投資

		<b>30 June 2021</b>	31 December 2020
		二零二一年 六月三十日	二零二零年 十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
Equity securities, at fair value	股本證券，按公平值		
Listed in Hong Kong	於香港上市	<b>1,120</b>	-

The fair values of equity investments at FVTPL are based on quoted closing prices at the end of the reporting period. All equity investments at FVTPL are denominated in Hong Kong dollars.

按公平值計入損益的股權投資之公平值乃根據報告期末所報收市價而定。全部按公平值計入損益的股權投資均以港元計值。

### 20. BANK AND CASH BALANCES

### 20. 銀行及現金結餘

		<b>30 June 2021</b>	31 December 2020
		二零二一年 六月三十日	二零二零年 十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
Cash on hand	庫存現金	<b>124</b>	70
Cash in transit	在途現金	-	15
Fixed deposits	定期存款	<b>9,042</b>	18,000
Cash at bank	銀行現金	<b>199,455</b>	149,572
Cash and cash equivalents in the condensed consolidated statement of cash flows	於簡明綜合現金流量表的現金及現金等價物	<b>208,621</b>	167,657

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 21. TRADE PAYABLES

The aging analysis of trade payables as at the end of the reporting period, based on invoice date, is as follows:

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
0–90 days	0至90天	<b>53,786</b>	80,690
91–180 days	91至180天	<b>5,041</b>	6,289
181–365 days	181至365天	<b>491</b>	59
Over 365 days	365天以上	<b>231</b>	315
		<b>59,549</b>	87,353

### 22. BORROWINGS

### 21. 應付貿易賬款

於報告期末，按發票日期劃分的應付貿易賬款的賬齡分析如下：

### 22. 借貸

		<b>30 June</b>	31 December
		<b>2021</b>	2020
		二零二一年	二零二零年
		六月三十日	十二月三十一日
		<b>HK\$'000</b>	HK\$'000
		千港元	千港元
		<b>(unaudited)</b>	(audited)
		(未經審核)	(經審核)
Loan from an independent third-party G (Note (i))	來自一名獨立第三方G的貸款(附註(i))	<b>595</b>	595
Bank loan	銀行貸款	<b>18,000</b>	18,000
Bond payable (Note (ii))	應付債券(附註(ii))	<b>2,000</b>	–
		<b>20,595</b>	18,595
Analysis:	分析：		
Current portion	即期部分	<b>18,595</b>	18,595
Non-current portion	非即期部分	<b>2,000</b>	–
		<b>20,595</b>	18,595



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## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 22. BORROWINGS (Continued)

Notes:

- (i) The amount represents loan from an independent third party, which is non-interest bearing, unsecured and repayable on demand.
- (ii) On 10 May 2021, the Company issued 2-years bond payable with aggregate principal amounts of approximately HK\$2,000,000 to certain independent third parties. These bond payable carried interest at fixed rates of 5% per annum with interest payable annually in arrears. The bond payable are unsecured.

Borrowings are arranged at fixed interest rates or non-interest bearing thus expose the Group to fair value interest rate risk. The directors estimate the fair value of the Group's borrowings at 30 June 2021 and 31 December 2020 approximate to their carrying amounts.

### 22. 借貸(續)

附註：

- (i) 該金額為來自一名獨立第三方的無息、無抵押及按要求償還的貸款。
- (ii) 於二零二一年五月十日，本公司向若干獨立第三方發行本金總額約為2,000,000港元的兩年期應付債券。該等應付債券按固定年利率5%計息，而利息乃按年支付。應付債券為無抵押。

借貸按固定利率計息或無息，因此使本集團面對公平值利率風險。董事估計，本集團的借貸於二零二一年六月三十日及二零二零年十二月三十一日之公平值與其賬面值相若。

### 23. SHARE CAPITAL

### 23. 股本

		30 June 2021 (unaudited) 二零二一年六月三十日 (未經審核)		31 December 2020 (audited) 二零二零年十二月三十一日 (經審核)	
		Number of shares 股數	Amount 金額 HK\$'000 千港元	Number of shares 股數	Amount 金額 HK\$'000 千港元
<b>Authorised:</b>	法定：				
Ordinary shares of HK\$0.02 each	每股面值0.02港元的普通股	75,000,000,000	1,500,000	75,000,000,000	1,500,000
<b>Issued and fully paid:</b>	已發行及繳足：				
Ordinary shares of HK\$0.02 each	每股面值0.02港元的普通股				
At the beginning of the period/year	於期/年初	427,958,570	8,559	5,945,311,400	5,945
Issuance of placing shares (Note (a))	發行配售股份(附註(a))	188,284,000	3,766	1,189,060,000	1,189
Share consolidation (Note (b))	股份合併(附註(b))	-	-	(6,777,652,830)	-
Issuance of consideration shares	發行合併股份	-	-	71,240,000	1,425
At the end of the period/year	於期/年末	616,242,570	12,325	427,958,570	8,559

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 23. SHARE CAPITAL (Continued)

Notes:

- (a) On 19 February 2020, an aggregate of 1,189,060,000 shares of the Company with a nominal value of HK\$0.001 each has been successfully placed at HK\$0.035 per share. The net proceeds from the placed shares (after deduction of commission and other expenses of the placing) amounted to approximately HK\$41.4 million.

On 11 January 2021, an aggregate of 85,580,000 shares of the Company with nominal value of HK\$0.02 each has been substantially placed at HK\$0.035 per shares. The net proceeds from the placed shares (after deduction of commission and other expenses of the placing) amounted to approximately HK\$29,354,000.

On 30 June 2021, an aggregate of 102,704,000 shares of the Company with nominal value of HK\$0.02 each has been substantially placed at HK\$0.224 per share. The net proceeds from the placed shares (after deduction of commission and other expenses of the placing) amounted to approximately HK\$22,316,000.

- (b) On 29 May 2020, the Company implemented a share consolidation on the basis that every 20 issued and unissued ordinary shares of HK\$0.001 each to be consolidated into 1 consolidated share of HK\$0.02 each.

### 24. RELATED PARTY TRANSACTIONS

- (a) The remuneration of directors and other members of senior management during the period was as follows:

		Six months ended 30 June 截至六月三十日止六個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Salaries, bonuses and allowances	薪金、花紅及津貼	2,830	2,549
Equity-settled share-based payments	股權結算股份付款	1,463	–
Retirement benefit scheme contribution	退休福利計劃供款	18	18
		<b>4,311</b>	2,567

### 23. 股本 (續)

附註：

- (a) 於二零二零年二月十九日，合共1,189,060,000股本公司每股面值0.001港元的股份已按每股0.035港元成功配售。配售股份所得款項淨額（經扣除配售事項佣金及其他開支）約為41,400,000港元。

於二零二一年一月十一日，合共85,580,000股每股面值0.02港元的本公司股份已按每股0.035港元的配售價基本完成配售。配售股份的所得款項淨額（經扣除配售事項的佣金及其他開支後）約為29,354,000港元。

於二零二一年六月三十日，合共102,704,000股每股面值0.02港元的本公司股份已按每股0.224港元的配售價基本完成配售。配售股份的所得款項淨額（經扣除配售事項的佣金及其他開支後）約為22,316,000港元。

- (b) 於二零二零年五月二十九日，本公司按每20股每股面值0.001港元已發行及未發行普通股合併為1股每股面值0.02港元合併股份的基準實施股份合併。

### 24. 關連方交易

- (a) 期內董事及其他高級管理層成員的薪酬如下：

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 25. FINANCIAL GUARANTEE CONTRACT

As at 30 June 2021 and 31 December 2020, the Group had an outstanding guarantee (“the Guarantee”) with one of the suppliers of an overseas subsidiary (the “Disposed Subsidiary”), which was disposed on 7 October 2015, for payment in relation to a sum of USD2.6 million (equivalent to approximately HK\$20.3 million), which represents a trade balance under dispute between the Disposed Subsidiary and the supplier. The supplier subsequently sold the trade balance to a third party.

During 2017, the Disposed Subsidiary agreed with the third party for a final settlement by instalment of USD650,000 (equivalent to approximately HK\$5.1 million). In this regards, as at 30 June 2021 and 31 December 2020, the Group had an outstanding guarantee of the sum limited to USD650,000 subject to the full payment of the final settlement effected by the Disposed Subsidiary.

The Disposed Subsidiary had issued a counter guarantee to indemnify the Group for any loss in relation to the Guarantee. The management of the Group after taking legal advice are of the opinion that it is very highly unlikely that liabilities will be brought against the Group on the above matter.

### 26. CAPITAL COMMITMENTS

The Group’s capital commitments at the end of the reporting period are as follows:

### 25. 財務擔保合約

於二零二一年六月三十日及二零二零年十二月三十一日，本集團對已於二零一五年十月七日出售之海外附屬公司（「已出售附屬公司」）之其中一名供應商有未結擔保（「該擔保」），其有關支付2,600,000美元（相當於約20,300,000港元）之款項，此乃已出售附屬公司與該供應商之爭議貿易結餘。隨後供應商已出售貿易結餘予第三方。

於二零一七年，已出售附屬公司已與第三方達成最終和解，分期付款650,000美元（相當於約5,100,000港元）。就此而言，於二零二一年六月三十日及二零二零年十二月三十一日，本集團擁有尚未償付擔保金額限於650,000美元，視乎已出售附屬公司悉數支付的最終和解款項而定。

已出售附屬公司已向本集團發出反擔保，以就該擔保之任何損失為本集團提供彌償保證。本集團管理層於接獲法律意見後認為本集團極不可能因前述事項而承擔負債。

### 26. 資本承擔

本集團於報告期末之資本承擔如下：

	<b>30 June 2021 二零二一年 六月三十日 HK\$'000 千港元 (unaudited) (未經審核)</b>	31 December 2020 二零二零年 十二月三十一日 HK\$'000 千港元 (audited) (經審核)
Plant and machinery Contracted but not yet incurred	廠房及機器 已訂約但尚未產生 <b>1,366</b>	874

# Notes to the Condensed Financial Statements

## 簡明財務報表附註

For the six months ended 30 June 2021 截至二零二一年六月三十日止六個月

### 27. EVENTS AFTER THE REPORTING PERIOD

On 23 March 2021, the Group entered into two share transfer agreements to dispose of all equity interests in the associates, Zhanju and Rongshu, to the respective controlling shareholders of the associates with considerations of RMB15,300,000 and RMB15,000,000, respectively.

The disposal of the equity interests in Zhanju was completed on 5 July 2021, on which the date the Group lost significant influence over Zhanju. The disposal of Rongshu was not completed at the end of the reporting period and up to the date of approval of these interim financial statements.

### 28. COMPARATIVE FIGURES

Certain comparative figures have been re-presented to conform to the current period's presentation. The new classification of the accounting items is considered to provide a more appropriate presentation of the state of affairs of the Group.

### 29. APPROVAL OF INTERIM FINANCIAL STATEMENTS

The interim financial statements were approved and authorised for issue by the Board of Directors on 30 August 2021.

### 27. 報告期後事項

於二零二一年三月二十三日，本集團訂立兩份股份轉讓協議以出售聯營公司展炬及榕書之全部權益予各聯營公司之控股股東，代價分別為人民幣15,300,000元及人民幣15,000,000元。

於二零二一年七月五日，已完成出售展炬的股權，同日，本集團對展炬失去重大影響力。於報告期末及截至本中期財務報表獲批准之日，尚未完成出售榕書。

### 28. 比較數字

若干比較數字已重列，以符合本期內的呈報方式。會計項目的新分類被認為可以更恰當地顯示本集團的狀況。

### 29. 審批中期財務報表

董事會於二零二一年八月三十日審批並授權刊發中期財務報表。

# Information for Investors

## 投資者資料

### LISTING INFORMATION

Listing: Hong Kong Stock Exchange  
Stock code: 1143  
Ticker Symbol  
Reuters: 1143.HK  
Bloomberg: 1143 HK Equity

### KEY DATES

27 January 2011  
Listed on Hong Kong Stock Exchange

30 August 2021  
Announcement of 2021 Interim Results

### REGISTRAR & TRANSFER OFFICES

#### Principal:

Royal Bank of Canada Trust Company  
(Cayman) Limited  
4th Floor, Royal Bank House  
24 Shedden Road, George Town  
Grand Cayman KY1-1110  
Cayman Islands

#### Hong Kong Branch:

Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

### WEBSITE

[www.link-asia.com.hk](http://www.link-asia.com.hk)

### 上市資料

上市：香港聯合交易所  
股份代號：1143  
股票簡稱  
路透社：1143.HK  
彭博：1143 HK Equity

### 重要日子

二零一一年一月二十七日  
於香港聯合交易所上市

二零二一年八月三十日  
公佈二零二一年中期業績

### 過戶登記處

#### 總處：

Royal Bank of Canada Trust Company  
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4th Floor, Royal Bank House  
24 Shedden Road, George Town  
Grand Cayman KY1-1110  
Cayman Islands

#### 香港分處：

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環亞國際醫療科技集團有限公司