



**GAME
HOLLYWOOD**

Digital Hollywood Interactive Limited

遊萊互動集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code 股票代碼 : 2022

Interim Report 2021

◀◀ 中期報告 2021 ▶▶

* 僅供識別 For identification purposes only



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DEFINITIONS

釋義

In this interim report, unless the context otherwise requires, the following expressions shall have the following meanings:

在本中期報告內，除文義另有規定外，下列詞彙具有以下涵義：

“Audit Committee” 「審核委員會」	the audit committee of the Board 董事會轄下審核委員會
“Board” 「董事會」	the board of Directors 本公司董事會
“BVI” 「英屬處女群島」	British Virgin Islands 英屬處女群島
“CG Code” 「企業管治守則」	the “Corporate Governance Code” as set out in Appendix 14 to the Listing Rules 上市規則附錄十四所載的「企業管治守則」
“China” or “PRC” 「中國」	the People’s Republic of China, which for the purpose of this interim report and for geographical reference only, excludes Hong Kong, Macau and Taiwan 中華人民共和國，僅就本中期報告及地理提述而言，不包括香港、澳門及台灣
“Company”, “Group”, “we”, “our” or “us” 「公司」、「本公司」、「本集團」 或「我們」	Digital Hollywood Interactive Limited (遊萊互動集團有限公司*)，a company incorporated under the laws of Cayman Islands with limited liability on November 24, 2014 and, except where the context indicated otherwise, (1) our subsidiaries and (2) with respect to the period before the Company became the holding company of our present subsidiaries, the business operated by our present subsidiaries or (as the case may be) their predecessors Digital Hollywood Interactive Limited (遊萊互動集團有限公司*)，一家於二零一四年十一月二十四日根據開曼群島法律註冊成立的有限公司，以及除文義另有所指外，(1)我們的附屬公司及(2)就於本公司成為現有附屬公司的控股公司前的期間而言，由現有附屬公司或(視情況而定)其前身公司所經營的業務
“Director(s)” 「董事」	the director(s) of the Company or any one of them 本公司董事或其中任何一名董事
“Guangzhou ZYK” 「廣州掌贏控」	Guangzhou Zhang Ying Kong Information Technology Company Limited* (廣州掌贏控信息科技有限公司)，a company established in the PRC with limited liability on May 13, 2015, which is an indirect wholly-owned subsidiary of the Company 廣州掌贏控信息科技有限公司，一家於二零一五年五月十三日在中國成立的有限公司，為本公司之間接全資附屬公司
“HK\$” or “Hong Kong Dollars” 「港元」	Hong Kong Dollars, the lawful currency of Hong Kong 香港法定貨幣港元

DEFINITIONS (Continued)

釋義 (續)

“Hong Kong” 「香港」	the Hong Kong Special Administrative Region of the PRC 中國香港特別行政區
“HTML5” 「HTML5」	hypertext markup language 5, the fifth and current major version of the hypertext markup language standard; used for structuring and presenting content on web pages and for creating web applications 第五版超文字標記語言，超文字標記語言標準的第五版及目前的主要版本；用於在網頁上構建及呈現內容，及創建網絡應用程序
“IFRS” 「國際財務報告準則」	International Financial Reporting Standards (as amended from time to time) 國際財務報告準則（經不時修訂）
“IPO” 「首次公開發售」	the initial public offering of the Company, having become unconditional in all aspects on December 15, 2017 在各方面成為無條件後，本公司於二零一七年十二月十五日進行的首次公開發售
“Listing Date” 「上市日期」	December 15, 2017, on which the Shares were listed and from which dealings therein were permitted to take place on the Stock Exchange 二零一七年十二月十五日，即股份於聯交所上市及自此獲准於聯交所進行買賣的日期
“Listing Rules” 「上市規則」	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time) 聯交所證券上市規則（經不時修訂）
“Model Code” 「標準守則」	the “Model Code for Securities Transactions by Directors of Listed Issuers” as set out in Appendix 10 to the Listing Rules 上市規則附錄十所載「上市發行人董事進行證券交易的標準守則」
“Nomination Committee” 「提名委員會」	the nomination committee of the Board 董事會轄下提名委員會
“Post-IPO Share Option Scheme” 「首次公開發售後購股權計劃」	the share option scheme conditionally adopted by the Company on May 27, 2017 本公司於二零一七年五月二十七日有條件採納的購股權計劃
“Prospectus” 「招股章程」	the prospectus of the Company dated December 5, 2017 本公司日期為二零一七年十二月五日的招股章程
“Qianhai Huanjing” 「前海幻境」	Shenzhen Qianhai Huanjing Network Technology Co., Ltd.* (深圳市前海幻境網絡科技有限公司), a company established in the PRC on July 12, 2015, one of our game developer partners and a fellow subsidiary of 7Road Holdings, a substantial shareholder of the Company 深圳市前海幻境網絡科技有限公司，一家於二零一五年七月十二日在中國成立的公司，為我們的遊戲開發商夥伴之一及第七大道控股的同系附屬公司，為本公司的主要股東

DEFINITIONS (Continued)

釋義 (續)

“Remuneration Committee” 「薪酬委員會」	the remuneration committee of the Board 董事會轄下薪酬委員會
“Reporting Period” 「報告期」	the six months ended June 30, 2021 截至二零二一年六月三十日止六個月
“RMB” 「人民幣」	Renminbi, the lawful currency of the PRC 中國法定貨幣人民幣
“SFO” 「證券及期貨條例」	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time 經不時修訂、補充或以其他方式修改之證券及期貨條例（香港法例第571章）
“Share(s)” 「股份」	ordinary share(s) of US\$0.001 each in the share capital of the Company 本公司股本中每股面值0.001美元的普通股
“Shareholder(s)” 「股東」	holder(s) of Shares 股份持有人
“Stock Exchange” 「聯交所」	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司
“USD” or “US\$” 「美元」	United States Dollars, the lawful currency of the United States 美國法定貨幣美元
“7Road” 「第七大道」	7Road Holdings and its fellow subsidiaries 7Road Holdings及其同系附屬公司
“7Road Holdings” 「第七大道控股」	7Road Holdings Limited (第七大道控股有限公司), a company incorporated in the Cayman Islands with limited liability on September 6, 2017, a substantial shareholder of the Company 第七大道控股有限公司，一家於二零一七年九月六日在開曼群島註冊成立的有限公司，為本公司的主要股東
“%” 「%」	per cent 百分比

* For identification purposes only * 僅供識別

CORPORATE PROFILE

公司資料

BOARD OF DIRECTORS

Executive Directors

Mr. LU Yuanfeng (*Chairman and Chief Executive Officer*)
Mr. HUANG Guozhan
Mr. HUANG Deqiang

Independent Non-executive Directors

Professor CHAU Chi Wai, Wilton (*appointed with effect from June 2, 2021*)
Ms. Imma LING Kit-sum (*retired with effect from June 2, 2021*)
Mr. LI Yi Wen
Mr. LU Qibo

AUDIT COMMITTEE

Professor CHAU Chi Wai, Wilton (*Chairman*)
(*appointed with effect from June 2, 2021*)
Ms. Imma LING Kit-sum (*retired with effect from June 2, 2021*)
Mr. LI Yi Wen
Mr. LU Qibo

REMUNERATION COMMITTEE

Mr. LI Yi Wen (*Chairman*)
Mr. LU Yuanfeng
Mr. LU Qibo

NOMINATION COMMITTEE

Mr. LU Yuanfeng (*Chairman*)
Mr. LI Yi Wen
Mr. LU Qibo

COMPANY SECRETARY

Mr. WONG Wai Chiu (*appointed with effect from February 2, 2021*)
Ms. Fok Po Yi (*resigned with effect from February 2, 2021*)

AUTHORISED REPRESENTATIVES

Mr. LU Yuanfeng
Mr. WONG Wai Chiu (*appointed with effect from February 2, 2021*)
Ms. Fok Po Yi (*resigned with effect from February 2, 2021*)

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants and Registered PIE Auditor
22/F, Prince's Building
Central
Hong Kong

董事會

執行董事

陸源峰先生 (*主席兼首席執行官*)
黃國湛先生
黃德強先生

獨立非執行董事

周志偉教授 (*自二零二一年六月二日起獲委任*)
凌潔心女士 (*自二零二一年六月二日起退任*)
李毅文先生
盧啟波先生

審核委員會

周志偉教授 (*主席*) (*自二零二一年六月二日起獲委任*)
凌潔心女士 (*自二零二一年六月二日起退任*)
李毅文先生
盧啟波先生

薪酬委員會

李毅文先生 (*主席*)
陸源峰先生
盧啟波先生

提名委員會

陸源峰先生 (*主席*)
李毅文先生
盧啟波先生

公司秘書

黃偉超先生 (*自二零二一年二月二日起獲委任*)
霍寶兒女士 (*自二零二一年二月二日起辭任*)

授權代表

陸源峰先生
黃偉超先生 (*自二零二一年二月二日起獲委任*)
霍寶兒女士 (*自二零二一年二月二日起辭任*)

核數師

羅兵咸永道會計師事務所
執業會計師及註冊公眾利益實體核數師
香港
中環
太子大廈22樓

CORPORATE PROFILE (Continued)

公司資料 (續)

REGISTERED OFFICE

Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

註冊辦事處

Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

2nd Floor, No. 368, Jiang Nan Da Dao (South)
Haizhu District
Guangzhou
The PRC

總部及中國主要營業地點

中國
廣州市
海珠區
江南大道南368號2層

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

11/F, Tai Sang Bank Building
784 Nathan Road
Kowloon
Hong Kong

香港主要營業地點

香港
九龍
彌敦道784號
大生銀行大廈11樓

PRINCIPAL BANKERS

Hongkong and Shanghai Banking Corporation
2/F, 673 Nathan Road
Mong Kok, Kowloon
Hong Kong

主要往來銀行

香港上海滙豐銀行
香港
九龍旺角
彌敦道673號2樓

BBVA Compass Bank
PI Tetuan, 26
08010, Barcelona
Spain

BBVA Compass Bank
PI Tetuan, 26
08010, Barcelona
Spain

HONG KONG LEGAL ADVISER

P.C. Woo & Co.
12/F, Prince's Building
No. 10 Chater Road
Central
Hong Kong

香港法律顧問

胡百全律師事務所
香港
中環
遮打道10號
太子大廈12樓

CORPORATE PROFILE (Continued)

公司資料 (續)

PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

HONG KONG BRANCH SHARE REGISTRAR

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

STOCK CODE

Stock Code: 2022

WEBSITE

www.gamehollywood.com

主要股份過戶登記處

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

香港股份過戶登記分處

卓佳證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心54樓

股份代號

股份代號：2022

網站

www.gamehollywood.com

FINANCIAL HIGHLIGHTS

財務摘要

Revenue for the Reporting Period amounted to approximately US\$6.0 million, representing a decrease of approximately 38.8% from approximately US\$9.8 million for the corresponding period in 2020.

Gross profit for the Reporting Period amounted to approximately US\$2.8 million, representing a decrease of approximately 48.1% from approximately US\$5.4 million for the corresponding period in 2020.

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$1.1 million, representing a decrease of approximately 21.4% from approximately US\$1.4 million for the corresponding period in 2020.

Non-IFRS adjusted loss attributable to owners of the Company⁽¹⁾ for the Reporting Period amounted to approximately US\$1.0 million, as compared to approximately US\$1.0 million for the corresponding period in 2020.

報告期的收入約為6.0百萬美元，較二零二零年同期錄得的約9.8百萬美元減少約38.8%。

報告期的毛利約為2.8百萬美元，較二零二零年同期錄得的約5.4百萬美元減少約48.1%。

於報告期，本公司擁有人應佔虧損約為1.1百萬美元，較二零二零年同期錄得的約1.4百萬美元減少約21.4%。

於報告期，本公司擁有人應佔非國際財務報告準則經調整虧損⁽¹⁾約為1.0百萬美元，與二零二零年同期錄得的約1.0百萬美元基本持平。

(1) Non-IFRS adjusted loss attributable to owners of the Company was derived from the loss attributable to the owners of the Company for the Reporting Period, excluding share-based compensation.

(1) 本公司擁有人應佔非國際財務報告準則經調整虧損乃從報告期內本公司擁有人應佔虧損計算得出，不包括以股份為基礎的薪酬。

FINANCIAL SUMMARY

財務概要

For the six months ended June 30,
截至六月三十日六個月

		2021 二零二一年 US\$'000 千美元 (Unaudited) (未經審核)	2020 二零二零年 US\$'000 千美元 (Unaudited) (未經審核)
Revenue	收入	6,040	9,811
Gross profit	毛利	2,788	5,355
Loss before income tax	除所得稅前虧損	(926)	(1,300)
Income tax expense	所得稅開支	161	107
Loss for the period	期內虧損	(1,088)	(1,407)
Loss attributable to:	以下應佔虧損：		
Owners of the Company	本公司擁有人	(1,088)	(1,407)
Non-Controlling interests	非控股權益	-	-
Non-IFRS adjusted loss attributable to owners of the Company	本公司擁有人應佔非國際財務報告準則經調整虧損	(1,020)	(1,029)
		As at June 30, 2021 於二零二一年 六月三十日 US\$'000 千美元 (Unaudited) (未經審核)	As at December 31, 2020 於二零二零年 十二月三十一日 US\$'000 千美元 (Audited) (經審核)
Total assets	總資產	54,898	56,272
Total liabilities	總負債	11,421	11,167
Equity attributable to owners of the Company	本公司擁有人應佔權益	43,477	45,105

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論與分析

BUSINESS REVIEW AND FUTURE PROSPECTS

In the first half of 2021, competition in the global game industry remained intense and challenging due to market competition, government regulation and the ongoing global pandemic. During the Reporting Period, the Group's revenue decreased significantly as compared with the corresponding period of last year, which was mainly due to (i) the termination of operations of the Group's products as a result of the legal proceedings against a subsidiary of a substantial shareholder of the Group as disclosed in the Group's announcement; (ii) the natural drop in revenue of certain web games which are in the mature stage; and (iii) the games launched during the Reporting Period were still under promotion and had not yet generated significant scale of revenue. With the full completion of the technical replacement of flash to HTML5 and clients in the first half of 2021, the revenue of related products has gradually stopped falling and stabilized.

Despite facing various challenges, the Company remained steadfast in its commitment to the sustainable development of its business and actively laid a solid foundation for healthy growth in the future.

During the Reporting Period, the Group further strengthened its expansion and promotion in the European and South American markets, including participating in GameBCN, an independent game incubator established by the Institute of Culture of Barcelona in Spain. In August 2021, we attended devcom, which was the official game developer event of gamescom and Europe's biggest game developer community-driven industry conference. During the event, we joined hands with 11 game industry organizations, media and independent developers from all over the world to conduct four salons with the theme of "Indie-under Lockdown-published Worldwide" (global release and communication of independent developers under the epidemic). With the help of this industry conference, we have contacted more than 30 game industry organizations, game development studios and media in Europe, Southeast Asia and South America to prepare for future product reserves, and we expect to further such cooperation in the future.

By making full use of all kinds of overseas game resources, the Group actively seeks to cooperate with game organizations in many regional markets around the world and expand product resources to enhance the Group's influence in overseas game markets, so as to provide a guarantee for the further international operation and development of the Group.

業務回顧和未來展望

於二零二一年上半年，受市場競爭、政府監管和全球疫情的持續影響，全球遊戲行業競爭仍然較為激烈，充滿挑戰。於報告期，本集團收入比去年同期出現明顯減少，收入減少主要由於(i)如本集團公告所披露，因對本集團主要股東的附屬公司提起法律訴訟而導致產品終止運營；(ii)若干網頁遊戲進入成熟期，收入呈現自然回落；及(iii)報告期間內推出的遊戲仍然處於推廣階段，尚未形成較明顯規模收入。隨著本集團二零二一年上半年全面完成flash轉HTML5及客戶端的技術更替，相關產品的收入已逐漸止跌回穩。

儘管面臨多方面挑戰，本公司依然堅持不懈，致力於本公司業務的可持續發展，積極為未來的健康增長築牢基礎。

於報告期內，本集團進一步加強在歐洲和南美地區市場的拓展和推廣，包括參與歐洲西班牙巴塞羅那文化部門組建的獨立遊戲孵化器GameBCN等多個拓展項目。於二零二一年八月，我們參加了歐洲最大的遊戲開發者行業大會、gamescom的官方遊戲開發者活動devcom。活動期間，我們聯合十一家來自全球各國的遊戲行業機構，媒體和獨立開發者，開展了以《Indie-under Lockdown-published Worldwide》(疫情下全球獨立開發者的發行交流)為主題的四場沙龍。借助這次行業大會，我們與歐洲、東南亞、南美洲等超過三十多個遊戲行業機構，遊戲開發工作室和媒體進行了接洽，為未來產品儲備做準備，並預期在未來的時間內展開進一步合作。

本集團充分利用了海外各種遊戲資源，積極探尋與全球多個地區市場的遊戲機構合作，開拓產品資源，增強了本集團對海外遊戲市場的影響力，為本集團進一步國際化經營發展提供了保障。

MANAGEMENT DISCUSSION AND ANALYSIS (Continued)

管理層討論與分析（續）

Affected by the changes in the political and market environment, more domestic game developers turn their attention to the international market and seek opportunities for overseas development. As a company focusing on the international distribution of games, the Group has more than 10 years of successful overseas game publishing experience. According to the development arrangement of the Group, the Group will make good use of its overseas distribution advantages, combined with the needs of domestic developers for overseas distribution of games, and establish a continuous and close cooperative relationship with them in the future. At the same time, through in-depth cooperation with more game developers, the Group will develop game products, further improve the Group's game categories and expand its game product reserves.

According to the Group's product pipeline plan, a series of new game products will be launched this year, including mobile games featuring horse racing and integrating raising, strategy and competition, and new premium games such as classic two dimensional war frame tactics games. Meanwhile, given that a number of games have already been published on overseas publishing platforms, the Group plans to further promote the publishing of games on these platforms to expand its global influence.

We will continue to expand our game portfolio, improve our game design and layout, and utilize our unique resources to realize the single-engine cross-platform operation of our game products, so as to further expand and improve the Group's layout and business presence in overseas markets.

受政治與市場環境變化的影響，更多國內遊戲開發商將目光轉向國際市場，尋求海外發展的機會。本集團作為一家以遊戲國際化發行為主的公司，擁有超過十年的海外遊戲成功發行經驗。按照本集團的發展安排，在未來的時間，本集團將利用好自身海外發行優勢，結合國內開發商海外發行遊戲的需求，與其建立持續緊密的合作關係，同時，通過與更多的遊戲機構深入合作，開拓遊戲產品，進一步完善本集團遊戲品類，擴充遊戲產品儲備。

按照本集團的產品儲備計劃，今年內將陸續推出一系列新遊戲產品，其中包括：集養成、策略、競技於一體的特色賽馬手機遊戲、經典二次元風格機甲戰棋策略手游新作等精品遊戲。同時，鑑於已有多款遊戲已在各大海外發行平台上發行，本集團計劃進一步推動這些平台上的遊戲發行，以擴大其全球影響力。

我們將會繼續擴大我們的遊戲組合，改進我們的遊戲設計和佈局，並運用自身獨有的資源實現我們遊戲產品的跨平台、一引擎多端運營，進一步拓展和完善本集團在海外市場上的佈局和業務版圖。

FINANCIAL REVIEW

財務回顧

OVERVIEW

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$1.1 million, representing a decrease of approximately US\$0.3 million or 21.4% from approximately US\$1.4 million for the corresponding period in 2020. Non-IFRS adjusted loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$1.0 million, as compared with approximately US\$1.0 million for the corresponding period in 2020.

REVENUE

For the Reporting Period, revenue of the Group amounted to approximately US\$6.0 million, representing a decrease of approximately US\$3.8 million or 38.8% as compared with approximately US\$9.8 million for the corresponding period in 2020. The decrease in revenue was mainly due to (i) the natural drop in revenue of certain web games which are in their mature stages or ceased operation, and (ii) games launched during the Reporting Period are still in promotion period and yet to generate sizable income.

COST OF REVENUE AND GROSS PROFIT MARGIN

For the Reporting Period, cost of revenue of the Group amounted to approximately US\$3.3 million, representing a decrease of approximately US\$1.2 million or 26.7% as compared with approximately US\$4.5 million for the corresponding period in 2020. The resulting gross profit margin decreased to 46.2% in 2021 from 55.1% for the corresponding period in 2020.

OTHER GAINS, NET

For the Reporting Period, other gains, net of the Group amounted to approximately US\$0.6 million, as compared with other gains, net of the Group which amounted to approximately US\$0.1 million for the corresponding period in 2020. The other gains, net of the Group for the Reporting Period were primarily due to the net exchange gains.

SELLING AND MARKETING EXPENSES

For the Reporting Period, selling and marketing expenses of the Group amounted to approximately US\$1.6 million, representing a decrease of approximately US\$1.7 million or 51.5% from approximately US\$3.3 million for the corresponding period in 2020, primarily due to decrease in advertising and promotion expenses.

概覽

於報告期，本公司擁有人應佔虧損約為1.1百萬美元，較二零二零年同期錄得的約1.4百萬美元減少約0.3百萬美元或21.4%。於報告期，本公司擁有人應佔非國際財務報告準則經調整虧損約為1.0百萬美元，與二零二零年同期錄得的約1.0百萬美元基本持平。

收入

於報告期，本集團收入約為6.0百萬美元，較二零二零年同期錄得的約9.8百萬美元減少約3.8百萬美元或38.8%。收入減少主要是由於(i)若干網頁遊戲已進入成熟期或停止運營，收入呈現自然回落，(ii)報告期間內推出的遊戲仍然處於推廣階段，尚未形成較明顯規模收入。

收入成本及毛利率

於報告期，本集團的成本約為3.3百萬美元，較二零二零年同期錄得的約4.5百萬美元減少約1.2百萬美元或26.7%。毛利率則由二零二零年同期的55.1%下降至二零二一年的46.2%。

其他收益淨額

於報告期，本集團的其他收益淨額約為0.6百萬美元，而二零二零年同期錄得其他收益淨額約0.1百萬美元。於報告期，本集團的其他收益主要是由於匯兌收益。

銷售及營銷開支

於報告期，本集團的銷售及營銷開支約為1.6百萬美元，較二零二零年同期錄得的約3.3百萬美元減少約1.7百萬美元或51.5%，主要由於廣告及推廣費用減少。

FINANCIAL REVIEW (Continued)

財務回顧 (續)

ADMINISTRATIVE EXPENSES

For the Reporting Period, administrative expenses of the Group amounted to approximately US\$1.5 million, which represents a decrease of approximately US\$1.2 million or 44.4% from approximately US\$2.7 million for the corresponding period in 2020. The decrease in administrative expenses for the Reporting Period was mainly due to the decrease of impairment loss of assets.

RESEARCH AND DEVELOPMENT EXPENSES

For the Reporting Period, research and development expenses of the Group amounted to approximately US\$0.9 million, as compared to approximately US\$0.9 million for the corresponding period in 2020.

NET IMPAIRMENT LOSSES ON/REVERSAL OF FINANCIAL ASSETS

For the Reporting Period, net impairment losses on financial assets of the Group amounted to approximately US\$0.05 million, which was attributable to impairment on the balances due from the Group's customers. Net impairment reversal of financial assets of the Group amounted to approximately US\$0.1 million for the corresponding period in 2020, which was primarily due to the reversal of previous impairment on the balances due from the Group's customers.

INCOME TAX EXPENSE

For the Reporting Period, income tax expense of the Group amounted to approximately US\$0.2 million, representing an increase of approximately US\$0.1 million or 100.0% as compared with approximately US\$0.1 million for the corresponding period in 2020. The increase in income tax expense was primarily due to the increase of assessable profit of certain subsidiaries and the change of deferred tax.

LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

As a result of the above, loss attributable to owners of the Company decreased by approximately US\$0.3 million or 21.4% from approximately US\$1.4 million for the corresponding period in 2020 to approximately US\$1.1 million for the Reporting Period.

行政開支

於報告期，本集團的行政開支約為1.5百萬美元，較二零二零年同期錄得的約2.7百萬美元減少約1.2百萬美元或44.4%。報告期的行政開支減少主要是由於資產減值損失的減少。

研發開支

於報告期，本集團的研發開支約為0.9百萬美元，與二零二零年同期錄得的約0.9百萬美元持平。

金融資產減值虧損淨額／減值虧損撥回

於報告期，本集團的金融資產減值虧損淨額約0.05百萬美元，主要是由於應收本集團客戶款項結餘所產生之減值虧損。而於二零二零年同期本集團的金融資產減值虧損撥回約為0.1百萬美元，為撥回先前應收本集團客戶款項結餘計提之減值虧損。

所得稅開支

於報告期，本集團所得稅開支約為0.2百萬美元，較二零二零年同期錄得的約0.1百萬美元增加約0.1百萬美元或100.0%。所得稅開支增加主要由於若干附屬公司應課稅溢利增加和遞延所得稅變動所致。

本公司擁有人應佔虧損

由於以上所述，本公司擁有人應佔虧損由二零二零年同期錄得的約1.4百萬美元，減少約0.3百萬美元或21.4%，至報告期的約1.1百萬美元。

FINANCIAL REVIEW (Continued)

財務回顧 (續)

NON-IFRS ADJUSTED LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

To supplement this interim report which is presented in accordance with the IFRS, we also use unaudited non-IFRS adjusted loss attributable to owners of the Company as an additional financial measure to evaluate our financial performance by eliminating the impact of items that we do not consider indicative of the performance of our business.

For the Reporting Period, non-IFRS adjusted loss attributable to owners of the Company amounted to approximately US\$1.0 million, as compared with approximately US\$1.0 million for the corresponding period in 2020. Our non-IFRS adjusted loss attributable to owners of the Company for the Reporting Period and the corresponding period of 2020 was calculated according to the loss attributable to the owners of the Company for the period, excluding share-based compensation of approximately US\$0.07 million for the Reporting Period and approximately US\$0.4 million for the corresponding period in 2020.

LIQUIDITY, TREASURY POLICY AND SOURCE OF FUNDING AND BORROWING

As at June 30, 2021, the Group's total bank balances, cash and short-term deposits amounted to approximately US\$35.7 million, representing an increase of approximately 11.9% as compared with approximately US\$31.9 million as at December 31, 2020. The increase in total bank balances, cash and short-term deposits during the Reporting Period was primarily resulted from the increase in the net cash flow generated from operating activities.

As at June 30, 2021, current assets of the Group amounted to approximately US\$47.5 million, including bank balances and cash of approximately US\$35.7 million and other current assets of approximately US\$11.8 million. Current liabilities of the Group amounted to approximately US\$9.9 million, including trade payables and contract liabilities of approximately US\$6.6 million and other current liabilities of approximately US\$3.3 million. As at June 30, 2021, the current ratio (the current assets to current liabilities ratio) of the Group was 4.8, as compared with 5.0 as at December 31, 2020. The Group adopts a prudent treasury management policy to ensure that the Group maintains a healthy financial position.

Gearing ratio is calculated on the basis of total borrowings (net of cash and cash equivalents) over the Group's total equity. The Group does not have any bank borrowings and other debt financing obligations (excluding lease liabilities) as at June 30, 2021 and the resulting gearing ratio is nil (December 31, 2020: nil). The Group intends to finance the expansion, investments and business operations with internal resources.

本公司擁有人應佔非國際財務報告準則經調整虧損

為補充此份根據國際財務報告準則呈列的中期報告，我們亦使用本公司擁有人應佔未經審核非國際財務報告準則經調整虧損作為額外的財務計量，藉此消除我們認為對我們的業務表現並無指標意義的項目之影響，以評估我們的財務業績。

於報告期，本公司擁有人應佔非國際財務報告準則經調整虧損約為1.0百萬美元，較二零二零年同期錄得的約1.0百萬美元基本持平。我們於報告期及二零二零年同期的本公司擁有人應佔非國際財務報告準則經調整虧損乃根據期內本公司擁有人應佔虧損計算得出，而不包括報告期的以股份為基礎的薪酬約0.07百萬美元及二零二零年同期錄得的約0.4百萬美元。

流動資金、財務政策及融資和借款來源

於二零二一年六月三十日，本集團的銀行結餘、現金及短期存款總額約為35.7百萬美元，較於二零二零年十二月三十一日的約31.9百萬美元增加約11.9%。報告期內銀行結餘、現金及短期存款總額增加，主要由於經營活動所得的現金流量淨額增加所致。

於二零二一年六月三十日，本集團的流動資產約為47.5百萬美元，包括銀行結餘、現金及短期存款總額約35.7百萬美元以及其他流動資產約11.8百萬美元。本集團的流動負債約為9.9百萬美元，包括貿易應付款項及合約負債約6.6百萬美元以及其他流動負債約3.3百萬美元。於二零二一年六月三十日，本集團的流動比率（按流動資產除以流動負債計算）為4.8，而於二零二零年十二月三十一日則為5.0。本集團採取審慎的財務政策確保本集團保持穩健之財務狀況。

資產負債比率乃根據借款總額（經扣除現金及現金等價物）除以本集團的權益總額計算。本集團於二零二一年六月三十日並無任何銀行借款及其他債務融資責任（不包括租賃負債），因此資產負債比率為零（於二零二零年十二月三十一日：零）。本集團有意以內部資源為擴展、投資及業務營運提供所需資金。

FINANCIAL REVIEW (Continued)

財務回顧 (續)

SIGNIFICANT INVESTMENTS

The Group did not have any material investments for the Reporting Period.

MATERIAL ACQUISITIONS

The Group did not have any material acquisitions of subsidiaries, associates and joint ventures for the Reporting Period.

MATERIAL DISPOSALS

The Group did not have any material disposals of subsidiaries, associates and joint ventures for the Reporting Period.

PLEDGE OF ASSETS

As at June 30, 2021, none of the Group's assets was pledged (as at December 31, 2020: nil).

CONTINGENT LIABILITIES

The Group had no material contingent liabilities as at June 30, 2021 (as at December 31, 2020: nil).

FOREIGN EXCHANGE EXPOSURE

As at June 30, 2021, the Group mainly operated in the global market and the majority of its transactions were settled in USD, being the functional currency of the group entities to which the transactions relate. We currently do not hedge transactions undertaken in foreign currencies but manage our exposure through constant monitoring to limit as much as possible the amount of our foreign currencies exposures. Foreign exchange risk arises when future commercial transactions and recognised assets and liabilities are denominated in a currency that is not the entity's functional currency. The Group operates internationally and is exposed to foreign exchange risk arising from various currency exposures, primarily with respect to RMB, Euro and HKD. Currency exposure arising from the net assets of our foreign operations is not significant. As at June 30, 2021, the Group did not have significant foreign currency exposure from its operations.

重大投資

本集團於報告期並無任何進行的重大投資。

重大收購

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大收購。

重大出售

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大出售。

資產抵押

本集團於二零二一年六月三十日並無任何資產作抵押 (於二零二零年十二月三十一日：無)。

或然負債

本集團於二零二一年六月三十日並無重大或然負債 (於二零二零年十二月三十一日：無)。

外匯風險

於二零二一年六月三十日，本集團主要在全球市場營運，而其大部份交易均以美元結算，而美元為交易相關的集團實體的功能貨幣。我們現時並無就以外幣進行的交易進行對沖，而是透過定期監察管理風險，以盡可能限制外幣風險的金額。當未來商業交易及經確認資產及負債的計值貨幣並非該實體的功能貨幣，則會出現外匯風險。我們於境外營運有若干投資，其淨資產面臨外幣換算風險。由境外營運淨資產所產生的貨幣風險不大。本集團在國際市場經營業務，須承受因各種貨幣風險引致的外匯風險。主要的貨幣包括：人民幣、歐元及港元。於二零二一年六月三十日，本集團並無因其營運而面對重大外幣風險。

SUPPLEMENTARY INFORMATION

補充資料

USE OF PROCEEDS FROM THE IPO

The net proceeds from the IPO amounted to approximately US\$35.4 million after deducting share issuance costs and listing expenses. During the Reporting Period, the net proceeds from the listing were utilised in accordance with the proposed applications set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus, with the balance unutilised amounted to approximately US\$10.1 million. The balance of fund will continue to be utilised according to the manner as disclosed in the Prospectus. The Group held the unutilised net proceeds in short-term deposits with licensed institutions in Hong Kong. In the second half of 2021, the Company will use the proceeds raised from the IPO in accordance with its development strategies, market conditions and intended use of such proceeds. Details are set out in the following table:

首次公開發售所得款項用途

本公司首次公開發售所得款項淨額約為35.4百萬美元（扣除股份發行成本及上市開支）。於報告期，上市所得款項淨額已根據招股章程「未來計劃及所得款項用途」一節所載擬定用途動用，尚未動用款項結餘約為10.1百萬美元。款項結餘將繼續根據招股章程披露之用途動用。本集團將未動用所得款項淨額以短期存款形式存放於香港持牌機構。二零二一年下半年，本公司將根據其發展策略、市場情況及上述所得款項的擬定用途，動用該等款項。詳情請見下表。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

	Net utilised amount available as at December 31, 2020 截至二零二零年十二月三十一日可供動用淨額 USD'000 千美元	Actual net amount utilised during the Reporting Period 於報告期實際動用淨額 USD'000 千美元	Net unutilised amount as at June 30, 2021 截至二零二一年六月三十日尚未動用淨額 USD'000 千美元	Expected timeline for utilising the remaining net proceeds ^(Note) 動用餘下所得款項淨額的預期時間表 ^(附註)
Investment 投資	7,429.7	129.6	7,300.1	Expected to be fully utilised on or before June 30, 2022 預期於二零二二年六月三十日或之前悉數動用
Development and research 開發與研究	3,908.3	1,121.5	2,786.8	Expected to be fully utilised on or before December 31, 2022 預期於二零二二年十二月三十一日或之前悉數動用
Expansion of online game business 網絡遊戲業務拓展	—	—	—	Fully utilised 已悉數動用
Marketing and advertisement 營銷及宣傳	—	—	—	Fully utilised 已悉數動用
Working capital and other general corporate purposes 營運資金及其他一般企業用途	—	—	—	Fully utilised 已悉數動用
Total 總計	11,338.0	1,251.1	10,086.9	

Note: The expected timeline for utilising the remaining net proceeds is based on the best estimation of the future market conditions made by the Group. It will be subject to changes based on the current and future development of the market conditions.

附註：動用餘下所得款項淨額的預期時間表以本集團對日後市況的最佳估算作依據，並會因應現時及將來市況發展有所調整。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

HUMAN RESOURCES

As at June 30, 2021, the Group had 164 employees (as at December 31, 2020: 175), 54 of which were responsible for game development and maintenance, 79 for game operation and offline events organisation, and 31 for general administration and corporate management. The total remuneration expenses, excluding share-based compensation expense, for the Reporting Period were approximately US\$2.2 million, representing an increase of approximately 15.8% as compared to the corresponding period in 2020. The Group enters into employment contracts with its employees to cover matters such as position, term of employment, wage, employee benefits and liabilities for breaches and grounds for termination.

Remuneration of the Group's employees includes basic salaries, allowances, bonuses, share options and other employee benefits, and is determined with reference to their experience, qualifications and general market conditions. The emolument policy for the employees of the Group is set up by the Board on the basis of their merit, qualification and competence. We provide regular training to our employees in order to improve their skills and knowledge. The training courses include, among others, further educational studies, skills training and professional development courses for management personnel.

INTERIM DIVIDEND

The Board has resolved not to declare any interim dividend for the Reporting Period (for the six months ended June 30, 2020: nil).

MATERIAL LEGAL PROCEEDINGS

For the Reporting Period, Guangzhou ZYK has instituted legal proceedings (the "Legal Proceedings") against Qianhai Huanjing in relation to the losses and damages sustained by Guangzhou ZYK as a result of the unilateral termination by Qianhai Huanjing of a series of intellectual property licensing agreements. The Legal Proceedings have been heard by the Guangzhou Intellectual Property Court on April 2, 2021 and the Group is currently awaiting for the judgment by the court. Details of the Legal Proceedings are set out in the announcements of the Company dated May 18, 2020 and March 8, 2021.

Save as disclosed above, the Group was not involved in any material legal proceedings during the Reporting Period. Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules to keep the Shareholders and potential investors informed of any material development of the Legal Proceedings.

人力資源

於二零二一年六月三十日，本集團聘有164名僱員（於二零二零年十二月三十一日：175名），其中54名負責遊戲開發及維護，79名負責遊戲營運及線下活動統籌，而31名負責行政及企業管理。於報告期的總薪酬開支（不包括以股份為基礎薪酬開支）約為2.2百萬美元，較二零二零年同期增加約15.8%。本集團與僱員訂立僱傭合約，訂明職位、僱用年期、工資、僱員福利、違約責任及終止理由等事宜。

本集團僱員的薪酬包括基本薪金、津貼、花紅、購股權及其他僱員福利，並參考彼等之經驗、資歷及一般市場狀況釐定。本集團僱員的薪酬政策由董事會根據僱員的長處、資歷及能力而制定。本集團向僱員提供定期培訓，以改善他們的技巧及知識。培訓課程涵蓋持續教育進修至技能訓練，並為管理人員提供專業發展課程。

中期股息

董事會已議決不宣派報告期之任何中期股息（截至二零二零年六月三十日止六個月：無）。

重大法律訴訟

於報告期，廣州掌贏控對前海幻境就前海幻境單方解除知識產權授權協議而導致廣州掌贏控遭受之虧損及損失已提起訴訟（「訴訟」）。廣州知識產權法院已於二零二一年四月二日對訴訟進行審理，現等待訴訟判決結果。有關訴訟詳情載於本公司日期為二零二零年五月十八日及二零二一年三月八日之公告。

除上文披露者外，本集團概無涉及任何重大法律訴訟。本公司將根據上市規則於適當時候另行刊發公告，以為其股東及潛在投資者提供訴訟任何重大進展之最新消息。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

SIGNIFICANT EVENTS OCCURRED SINCE THE END OF THE REPORTING PERIOD

The Group did not have any significant events after June 30, 2021 and up to the date of this report.

CORPORATE GOVERNANCE PRACTICES

The Company recognises the importance of good corporate governance for enhancing the management of the Company as well as preserving the interests of the Shareholders as a whole. The Company has adopted the principles and code provisions as set out in the CG Code as its own code of corporate governance practices.

In the opinion of the Directors, the Company has complied with the relevant code provisions contained in the CG Code during the Reporting Period, save for the deviation from code provision A.2.1 of the CG Code as disclosed below.

Pursuant to code provision A.2.1 of the CG Code, the roles of the chairman and chief executive officer should be separate and should not be performed by the same individual. However, the Company does not have a separate role of chairman and chief executive officer and Mr. LU Yuanfeng currently performs these two roles. With extensive experience in the internet industry, Mr. LU Yuanfeng is responsible for the overall strategic planning and general management of the Group and his leadership is instrumental to the Company's growth and business expansion since its establishment on November 24, 2014. The Board considers that vesting the roles of chairman and chief executive officer in the same person is beneficial to the management of the Group. The balance of power and authority is ensured by the operation of the Group by of the senior management and the Board, which comprises experienced individuals. The Board currently comprises three executive Directors (including Mr. LU Yuanfeng) and three independent non-executive Directors and therefore has a fairly strong independence element in its composition.

Save as disclosed above, the Company is in compliance with the requirements under all code provisions of the CG Code. The Board will continue to review and monitor the practices of the Company with an aim to maintain a high standard of corporate governance.

自報告期結束後發生的重大事項

本集團自二零二一年六月三十日起及直至本報告日期概無發生任何重大事項。

企業管治常規

本公司確認，良好的企業管治對於增強本公司的管理及保障其股東的整體利益而言意義重大。本公司已採納企業管治守則所載的原則和守則條文，以作為本身規管其企業管治的守則。

董事認為，於報告期內，本公司已遵守企業管治守則所載相關守則條文，惟下文披露的企業管治守則條文第A.2.1條有所偏離除外。

根據企業管治守則條文第A.2.1條，主席與行政總裁的角色應有區分，並不應由一人同時兼任。然而，本公司並無區分主席與行政總裁的角色，現時由陸源峰先生同時擔任該兩個職位。陸源峰先生在互聯網行業擁有豐富經驗，負責本集團整體戰略規劃及整體管理，且自本公司於二零一四年十一月二十四日成立以來對本公司成長及業務擴張貢獻良多。董事會認為，將主席及首席執行官的角色授予同一人兼任有利於本集團的管理。高級管理層及董事會（由經驗豐富的個別人士組成）的運作確保權力與權限的平衡。董事會現時由三名執行董事（包括陸源峰先生）及三名獨立非執行董事組成，因此其組成具有頗強的獨立元素。

除上文披露者外，本公司遵守企業管治守則所有守則條文的規定。為維持高標準的企業管治，董事會將不斷檢討及監察本公司的慣例。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

MODEL CODE FOR SECURITIES TRANSACTIONS

The Company has adopted the Model Code as its own code of conduct regarding dealings in the securities of the Company by the Directors and the Group's senior management who, because of his/her office or employment, is likely to possess inside information in relation to the Company or its securities.

Having made specific enquiry, all Directors confirmed that they have complied with the Model Code during the Reporting Period. In addition, the Company was not aware of any non-compliance of the Model Code by the senior management of the Group during the Reporting Period.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SHARES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the Reporting Period.

REVIEW OF FINANCIAL INFORMATION

Audit Committee

The audit committee of the Board, comprising Professor CHAU Chi Wai, Wilton (chairman), Mr. LI Yi Wen and Mr. LU Qibo, has discussed with the management and reviewed the unaudited interim condensed consolidated financial information of the Group for the Reporting Period and confirmed that the applicable accounting principles, standards and requirements have been complied with, and that adequate disclosures have been made.

證券交易之標準守則

本公司已採納標準守則，以作為本公司的董事及本集團高級管理層（彼等因有關職位或受僱工作而可能擁有有關本公司或其證券之內幕消息）買賣本公司證券的行為守則。

經作出具體查詢後，全體董事均確認彼等於報告期已遵守標準守則。此外，本公司並未獲悉本集團高級管理層於報告期有任何不遵守標準守則之情況。

購買、出售或贖回本公司上市股份

於報告期，本公司及其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

審閱財務資料

審核委員會

董事會的審核委員會（成員為周志偉教授（主席）、李毅文先生及盧啟波先生）已與管理層進行討論，並審閱本集團於報告期之未經審核中期簡明合併財務資料，確認已遵守適用的會計原則、準則及規定以及已作出適當披露。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

UPDATE ON DIRECTORS' INFORMATION PURSUANT TO RULE 13.51B(1) OF THE LISTING RULES

Ms. Imma LING Kit-sum retired as a non-executive Director with effect from June 2, 2021. The position of Ms. Imma LING Kit-sum as the chairman of the Audit Committee also ceased simultaneously. Professor CHAU Chi Wai, Wilton has been appointed as an independent non-executive Director and the chairman of the Audit Committee since June 2, 2021. Professor CHAU Chi Wai, Wilton is entitled to a remuneration of US\$12,771 per annum as determined by the Remuneration Committee with reference to his commitment, responsibilities and performance as well as the Group's performance and prevailing market conditions.

Save as disclosed above, there was no change in members of the Board and/or update on Directors' information pursuant to Rule 13.51B(1) of the Listing Rules.

CONTINUING DISCLOSURE OBLIGATIONS PURSUANT TO THE LISTING RULES

The Company does not have any other disclosure obligations under Rules 13.20, 13.21 and 13.22 of the Listing Rules.

INTERESTS OF DIRECTORS AND CHIEF EXECUTIVE IN SECURITIES

As at June 30, 2021, the interests or short positions of the Directors and chief executive of the Company in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO), which (a) were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO); or (b) were required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein; or (c) were required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

根據上市規則第13.51B(1)條對董事資料的更新

凌潔心女士退任本公司非執行董事的職務，由二零二一年六月二日起生效。凌潔心女士擔任本公司審核委員會的主席的職務也於同時終止。於二零二一年六月二日，周志偉教授獲委任為本公司非執行董事，並擔任本公司審核委員會的主席的職務。周志偉教授有權享有每年12,771美元之酬金，乃由薪酬委員會根據其投入程度、責任及表現以及本集團業績及現時市場狀況釐定。

除上文披露者外，概無董事會成員變動及／或根據上市規則第13.51B(1)條對董事資料的更新。

根據上市規則之持續披露責任

本公司並無就上市規則第13.20、13.21及13.22條項下的任何其他披露責任。

董事及最高行政人員於證券的權益

於二零二一年六月三十日，本公司董事及最高行政人員於本公司或其相聯法團（定義見證券及期貨條例第XV部）股份、相關股份及債券中擁有(a)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所（包括根據證券及期貨條例的條文，被當作或視為擁有的權益或淡倉）；(b)或根據證券及期貨條例第352條須記入該條例所指的登記冊中；(c)或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

Interest in Shares or Underlying Shares of the Company 於本公司股份或相關股份的權益

Name of Director 董事姓名	Nature of Interest 權益性質	Number of ordinary Shares interested ⁽¹⁾ 擁有權益的 普通股數目 ⁽¹⁾	Approximate percentage of the Company's total issued share capital 佔本公司已發行 總股本的概約百分比
Mr. LU Yuanfeng ⁽²⁾ 陸源峰先生 ⁽²⁾	Interest in controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Guozhan ⁽³⁾ 黃國湛先生 ⁽³⁾	Interest in controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Deqiang ⁽⁴⁾ 黃德強先生 ⁽⁴⁾	Interest in controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%

Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by (i) Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (3) Under the SFO, Mr. HUANG Guozhan is deemed to be interested in all Shares held by (i) LXT Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Deqiang, as they are parties acting in concert.
- (4) Under the SFO, Mr. HUANG Deqiang is deemed to be interested in all Shares held by (i) HDQ Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Guozhan, as they are parties acting in concert.

註：

- (1) 字母「L」指該人士於股份的好倉。
- (2) 根據證券及期貨條例，陸源峰先生被視為為於LYF Digital Holdings Limited (彼全資擁有的公司) 所持全部股份中擁有權益。陸先生亦被視為為於(i)駱思敏女士 (由於駱女士為陸先生的配偶)；及(ii)黃國湛先生及黃德強先生 (由於彼等為一致行動人士) 所持有的全部股份中擁有權益。
- (3) 根據證券及期貨條例，黃國湛先生被視為為於(i) LXT Digital Holdings Limited (彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃德強先生 (由於彼等為一致行動人士) 所持全部股份中擁有權益。
- (4) 根據證券及期貨條例，黃德強先生被視為為於(i) HDQ Digital Holdings Limited (彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃國湛先生 (由於彼等為一致行動人士) 所持全部股份中擁有權益。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

Interest in associated corporations

於相聯法團的權益

Name of Director 董事姓名	Associated Corporation 相聯法團	Capacity/nature of interest 身份／權益性質	Number of shares 股份數目	Approximate percentage of shareholding interest 概約股權百分比
Mr. LU Yuanfeng 陸源峰先生	LYF Digital Holdings Limited LYF Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%
Mr. HUANG Guozhan 黃國湛先生	LXT Digital Holdings Limited LXT Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%
Mr. HUANG Deqiang 黃德強先生	HDQ Digital Holdings Limited HDQ Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%

Note:

附註：

(1) Under the SFO, a holding company is regarded as an “associated corporation.” As of June 30, 2021, LYF Digital Holdings Limited, LXT Digital Holdings Limited and HDQ Digital Holdings Limited held 27.64%, 2.85% and 4.91% of our issued share capital and thus are our associated corporations.

(1) 根據證券及期貨條例，控股公司被視為「相聯法團」。於二零二一年六月三十日，LYF Digital Holdings Limited、LXT Digital Holdings Limited及HDQ Digital Holdings Limited持有我們的已發行股本的27.64%、2.85%及4.91%，因此是我們的相聯法團。

Save as disclosed above and in the section headed “Post-IPO Share Option Scheme” and to the best knowledge of the Directors, as at June 30, 2021, none of the Directors or the chief executive of the Company has any interests and/or short positions in the shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO) or which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which were required, pursuant to the Model Code, to be notified to the Company and the Stock Exchange.

除上文及「首次公開發售後購股權計劃」一節披露者及據董事所深知，於二零二一年六月三十日，概無本公司董事或最高行政人員於本公司及其相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債券中擁有根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所（包括根據證券及期貨條例的條文，被當作或視為擁有的權益或淡倉）、根據證券及期貨條例第352條須記入該條例所指的登記冊中及根據標準守則須知會本公司及聯交所的權益及／或淡倉。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

SUBSTANTIAL SHAREHOLDERS' INTERESTS IN SECURITIES

As at June 30, 2021, the following corporations/persons had interests of 5% or more in the issued shares of the Company according to the register of interests required to be kept by the Company under section 336 of the SFO:

Long position in ordinary Shares

主要股東於證券的權益

按本公司根據證券及期貨條例第336條須存置的登記冊所載，於二零二一年六月三十日，以下法團／人士擁有本公司5%或以上已發行股份之權益：

普通股的好倉

Name of Shareholder	Nature of Interest	Number of ordinary Shares interested ⁽¹⁾ 擁有權益的普通股數目 ⁽¹⁾	Approximate percentage of the Company's total issued share capital 佔本公司已發行總股本的概約百分比
股東姓名／名稱	權益性質		
Mr. LU Yuanfeng ⁽²⁾ 陸源峰先生 ⁽²⁾	Interest in a controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
LYF Digital Holdings Limited LYF Digital Holdings Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Ms. LUO Simin ⁽³⁾ 駱思敏女士 ⁽³⁾	Interest in a controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Angel Age Limited Angel Age Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Guozhan ⁽⁴⁾ 黃國湛先生 ⁽⁴⁾	Interest in a controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

Name of Shareholder	Nature of Interest	Number of ordinary Shares interested ⁽¹⁾ 擁有權益的普通股數目 ⁽¹⁾	Approximate percentage of the Company's total issued share capital 佔本公司已發行總股本的概約百分比
股東姓名 / 名稱	權益性質		
LXT Digital Holdings Limited LXT Digital Holdings Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Deqiang ⁽⁵⁾ 黃德強先生 ⁽⁵⁾	Interest in a controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
HDQ Digital Holdings Limited HDQ Digital Holdings Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
7Road Holdings 第七大道控股	Beneficial owner 實益擁有人	294,144,901 (L)	14.71%
The Core Trust Company Limited ⁽⁶⁾ The Core Trust Company Limited ⁽⁶⁾	Trustee 受託人	146,087,189 (L)	7.30%
Epic City Limited ⁽⁶⁾ Epic City Limited ⁽⁶⁾	Nominee for another person 另一人士的代名人	146,087,189 (L)	7.30%

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by (i) Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (3) Under the SFO, Ms. LUO Simin is deemed to be interested in all Shares held by Angel Age Limited, a company which is wholly owned by her. Ms. LUO is also deemed to be interested in all Shares held by (i) Mr. LU Yuanfeng, as Mr. LU is the spouse of Ms. LUO; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (4) Under the SFO, Mr. HUANG Guozhan is deemed to be interested in all Shares held by (i) LXT Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Deqiang, as they are parties acting in concert.
- (5) Under the SFO, Mr. HUANG Deqiang is deemed to be interested in all Shares held by (i) HDQ Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Guozhan, as they are parties acting in concert.
- (6) The Core Trust Company Limited, being the trustee of Post-IPO Share Option Scheme, directly holds the entire issued share capital of Epic City Limited, which holds Shares underlying the options to be granted under the scheme for the benefit of eligible participants pursuant to such scheme.

Save as disclosed above and to the best knowledge of the Directors, as at June 30, 2021, no person had registered an interest or a short position in the shares or underlying shares of the Company as recorded in the register required to be kept by the Company under section 336 of the SFO.

附註：

- (1) 字母「L」表示該人士於股份中的好倉。
- (2) 根據證券及期貨條例，陸源峰先生被視為為於LYF Digital Holdings Limited (彼全資擁有的公司) 持有的全部股份中擁有權益。陸先生亦被視為為(i)駱思敏女士 (由於駱女士為陸先生的配偶) 及(ii)黃國湛先生及黃德強先生 (由於彼等為一致行動人士) 持有的全部股份中擁有權益。
- (3) 根據證券及期貨條例，駱思敏女士被視為為於Angel Age Limited (彼全資擁有的公司) 持有的全部股份中擁有權益。駱女士亦被視為為(i)陸源峰先生 (由於陸先生為駱女士的配偶) 及(ii)黃國湛先生及黃德強先生 (由於彼等為一致行動人士) 持有的全部股份中擁有權益。
- (4) 根據證券及期貨條例，黃國湛先生被視為為於(i)LXT Digital Holdings Limited (彼全資擁有的公司) 及(ii)陸源峰先生、駱思敏女士及黃德強先生 (由於彼等為一致行動人士) 持有的全部股份中擁有權益。
- (5) 根據證券及期貨條例，黃德強先生被視為為於(i) HDQ Digital Holdings Limited (彼全資擁有的公司) 及(ii)陸源峰先生、駱思敏女士及黃國湛先生 (由於彼等為一致行動人士) 持有的全部股份中擁有權益。
- (6) The Core Trust Company Limited (即首次公開發售後購股權計劃的受託人) 直接持有Epic City Limited的全部已發行股本，而Epic City Limited則根據該計劃為合資格參與者的利益持有根據該計劃將授出的購股權涉及的股份。

除上文所披露者外，就董事所深知，於二零二一年六月三十日按本公司根據證券及期貨條例第336條須存置的登記冊所記錄，並無任何人士登記本公司股份或相關股份之權益或淡倉。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

POST-IPO SHARE OPTION SCHEME

On May 27, 2017, the Company adopted the Post-IPO Share Option Scheme approved by the resolutions of our Shareholders. The purpose of the Post-IPO Share Option Scheme is to attract, retain and motivate employees, Directors and other participants, and to provide a means of compensating them through the grant of options (the “Options”) pursuant to the terms of the Post-IPO Share Option Scheme for their contribution to the growth and profits of the Group, and to allow such employees, Directors and other persons to participate in the growth and profitability of the Group.

Our Board has appointed The Core Trust Company Limited as the trustee (the “Trustee”) for the administration of the Post-IPO Share Option Scheme and to hold the Shares which may be granted under the Options through Epic City Limited (the “Nominee”), a wholly-owned subsidiary of the Trustee. The Trustee shall act in accordance and cooperate with the Board for the purpose of the Post-IPO Share Option Scheme. The Company will use Shares held by the Nominee and new Shares to be allotted by us to satisfy the Options upon exercise.

Existing Shares held by the Nominee

The Shares which may be transferred from the Nominee upon exercise of all Options to be granted under the Post-IPO Share Option Scheme shall not exceed 149,999,973 Shares (i.e. being the Shares held by the Nominee representing 7.5% of the enlarged issued share capital of our Company as of the Listing Date). Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this limit. For the avoidance of doubt, Chapter 17 of the Listing Rules only applies to the Options over new shares or other new securities of a listed issuer or its subsidiaries. For the Options to be satisfied by transfer of the existing Shares from the Nominee to the relevant participants of the Post-IPO Share Option Scheme upon exercised, as there will be no new Share allotted by the Company to satisfy these Options, such grants of Options were not and will not be governed by Chapter 17 of the Listing Rules.

首次公開發售後購股權計劃

於二零一七年五月二十七日，本公司採納首次公開發售後購股權計劃並經股東通過決議案批准。此購股權計劃旨在吸引、挽留及鼓勵僱員、董事及其他參與者，並透過根據首次公開發售後購股權計劃的條款授出購股權（「購股權」）酬謝彼等對本集團的增長及溢利所作出的貢獻，以及讓該等僱員、董事及其他人士參與本集團的增長及盈利能力。

董事會已委任The Core Trust Company Limited作為受託人（「受託人」），管理首次公開發售後購股權計劃及透過Epic City Limited（「代名人」，受託人的全資附屬公司）持有根據購股權可能授出的股份。受託人須根據董事會就首次公開發售後購股權計劃的目的行事及與董事會合作。本公司將使用由代名人持有的股份及將由我們配發的新股份，滿足行使購股權時的需要。

代名人持有的現有股份

因行使根據首次公開發售後購股權計劃將予授出的所有購股權而可能從代名人轉讓的股份數目不得超過149,999,973股股份（即由代名人持有的股份，相當於截至上市日期本公司經擴大已發行股本的7.5%）。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此上限的計算內。為免存疑，上市規則第17章僅適用於涉及上市發行人或其附屬公司的新股份或其他新證券的購股權。就於行使時從代名人轉讓現有股份至首次公開發售後購股權計劃的有關參與者以滿足有關行使的購股權而言，由於本公司將不會配發新股份以滿足該等購股權，因此在此情況下授出購股權並無亦不會受到上市規則第17章的規管。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

New Shares to be issued by our Company

The new Shares which may be issued by our Company upon exercise of Options to be granted under the Post-IPO Share Option Scheme and other share option schemes of our Company (and to which the provisions of the Listing Rules are applicable) shall not exceed 200,000,000 Shares (i.e. 10% of the aggregate of the Shares in issue on the Listing Date (the “**Scheme Mandate Limit**”)), and such grants of options will be governed by Chapter 17 of the Listing Rules. Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this Scheme Mandate Limit.

As of the date of this interim report, 200,000,000 Shares are available for issue, which representing 10% of the total issued Shares.

The total number of Shares issued and to be issued upon the exercise of the Options granted to or to be granted to each eligible person under the Post-IPO Share Option Scheme (including exercised, cancelled and outstanding options) in any 12-month period shall not exceed 1% of the Shares in issue.

An Option may be exercised in accordance with the terms of the Post-IPO Share Option Scheme at any time during the period to be determined by our Board at its absolute discretion and notified by our Board to each grantee of the Options (the “**Grantee**”) as being the period during which an Option may be exercised and in any event, such period shall not be longer than 10 years from the date upon which any particular Option is granted in accordance with the Post-IPO Share Option Scheme. Options may be vested over such period(s) as determined by the Board in its absolute discretion subject to compliance with the requirements under any applicable laws, regulations or rules.

本公司將發行的新股份

本公司因行使根據首次公開發售後購股權計劃及本公司其他購股權計劃(及上市規則條文適用者)將予授出的購股權而可能發行的新股份不得超過200,000,000股股份(即上市日期已發行股份總數的10%)(「**計劃授權上限**」),而上述授出購股權將受到上市規則第17章的規管。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此計劃授權上限的計算內。

於本中期報告日期,有200,000,000股股份可供發行,相當於已發行股份總數的10%。

於任何12個月期間,因行使根據首次公開發售後購股權計劃授予或將授予各合資格人士的購股權(包括已行使、已註銷及未行使的購股權)而已發行及將予發行的股份總數,不得超過已發行股份的1%。

購股權可於董事會全權酌情釐定及向各購股權承授人(「**承授人**」)通知的期間(即購股權可行使期間)內任何時間,隨時根據首次公開發售後購股權計劃的條款行使;於任何情況下,該期間將不超過任何個別購股權根據首次公開發售後購股權計劃授出當日起計10年。購股權可於董事會全權酌情釐定的期間歸屬,惟須遵守任何適用法律、法規或規則的規定。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

The exercise price (the “**Exercise Price**”) shall be such price as determined by the Board in its absolute discretion at the time of the grant of the relevant Option (and shall be stated in the letter containing the offer of the grant of the Option), but in the case that any new Share would be allotted and issued to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall not be less than the higher of (a) the closing price of the Shares as stated in the daily quotation sheet of the Stock Exchange on the date of grant, which must be a business day, (b) the average closing price of the Shares as stated in the daily quotation sheets of the Stock Exchange for the five (5) business days immediately preceding the date of grant, and (c) the nominal value of a Share. For the avoidance of doubt, in the case that the existing Share would be transferred from the Trustee to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall be determined by the Board, as it may think fit taking into account the Grantee’s contribution to the development and growth of the Group.

A summary of the terms of the Post-IPO Share Option Scheme has been set out in the section headed “D. Share Incentive Scheme” in Appendix IV of the Prospectus.

On February 15, 2018, the Board approved to grant Options under the Post-IPO Share Option Scheme to eligible employees for their past contribution to the success of the Group, and to provide incentives to them to further contribute to the Group, the details of which are set out in the announcement of the Company dated February 20, 2018.

The Options are conditionally vested upon satisfying specified service vesting condition, which is mutually agreed by the employees and the Company. The Group has no legal or constructive obligations to repurchase or settle the Options in cash.

On February 15, 2018, 49,498,610 Options, which are to be satisfied solely by the existing Shares held by the Nominee when they are exercised, were granted under the Post-IPO Share Option Scheme. No new Share will be allotted to satisfy such Options. The vesting period of the Options granted is three years and the vesting schedule is 33.33% after twelve months from the grant date, 33.33% after twenty-four months from the grant date, and 33.34% after thirty-six months from the grant date. The Exercise Price is HK\$0.0074 per Share (in respect of 21,419,696 share options), or US\$0.0074 per Share (in respect of 28,078,914 share options) (equivalent to HK\$0.0579 per Share based on the exchange rate of HK\$1.00 to US\$0.1279). As no new Shares will be allotted by the Company to satisfy the Options, the grant of the Options is not governed by Chapter 17 of the Listing Rules.

行使價(「行使價」)須為由董事會於授出有關購股權當時全權酌情釐定的有關價格(且應在載有授出購股權要約的函件內註明),惟倘於根據首次公開發售後購股權計劃的條款行使購股權後,將向承授人配發及發行任何新股份,則行使價不得低於以下的較高者:(a)股份於授出日期在聯交所每日報價表所列的收市價,而該日須為營業日;(b)緊接授出日期前五(5)個營業日,股份於聯交所每日報價表所列的平均收市價;及(c)股份面值。為免生疑問,倘於根據首次公開發售後購股權計劃的條款行使購股權後,現有股份將由受託人轉讓予承授人,董事會於計及承授人對本集團發展及增長作出的貢獻後釐定其可能認為適當的行使價。

首次公開發售後購股權計劃條款之概要載於招股章程附錄四「D. 股份獎勵計劃」一節。

於二零一八年二月十五日,董事會批准因合資格僱員過往對本集團成功所作貢獻,而從首次公開發售後購股權計劃向彼等授出購股權,並激勵彼等對本集團作一步貢獻,有關詳情載於本公司日期為二零一八年二月二十日之公告。

購股權乃於符合由僱員及本公司雙方協定的特定服務歸屬條件後方會歸屬。本集團並無以現金購回或結算購股權之法律或推定責任。

於二零一八年二月十五日,本公司已根據首次公開發售後購股權計劃授出49,498,610份購股權,而於獲行使時將僅以代名人持有的現有股份滿足,而不會配發新股份以滿足該等購股權的需要。該等購股權的歸屬期為三年,而歸屬時間表如下:於授出日期起計十二個月歸屬33.33%,於授出日期起計二十四個月歸屬33.33%,而於授出日期起計三十六個月歸屬33.34%。行使價為每股股份0.0074港元(就21,419,696份購股權而言)或每股股份0.0074美元(就28,078,914份購股權而言)(根據1.00港元兌0.1279美元之匯率相等於每股股份0.0579港元)。由於本公司不會配發新股份以滿足購股權的需要,故授出購股權不受上市規則第17章規管。

SUPPLEMENTARY INFORMATION (Continued)

補充資料 (續)

The options granted vested as follows:

On the 1st anniversary of the date of grant	33.33% vested
On the 2nd anniversary of the date of grant	Further 33.33% vested
On the 3rd anniversary of the date of grant	Remaining 33.34% vested

No Option has been granted under the Post-IPO Share Option Scheme to a Director, chief executive or substantial shareholder of the Company or an associate of any of them (as defined in the Listing Rules) since its adoption and up to June 30, 2021.

The Company has not granted any Options to be satisfied by new Shares under the Post-IPO Share Option Scheme. Details of movements of the number of the Options to be satisfied by existing Shares held by the Nominee under the Post-IPO Share Option Scheme for the Reporting Period are set out as below:

Outstanding as at January 1, 2021 於二零二一年 一月一日 尚未行使	Exercised during the Reporting Period 已於報告期內 行使	Cancelled during the Reporting Period 已於報告期內 註銷	Lapsed during the Reporting Period 已於報告期內 失效	Outstanding as at June 30, 2021 (% of total issued Shares) 於二零二一年六月三十日 尚未行使 (佔已發行股份 總數百分比)	Exercise Price 行使價
36,428,295	749,918	–	–	35,678,377 (1.78%)	HK\$0.0074 or US\$0.0074 0.0074港元或0.0074美元

已授出的購股權按以下時間表歸屬：

於授出日期後第一週年	歸屬33.33%
於授出日期後第二週年	進一步歸屬33.33%
於授出日期後第三週年	歸屬餘下33.34%

自首次公開發售後購股權計劃採納後起及直至二零二一年六月三十日，概無根據首次公開發售後購股權計劃向本公司董事、最高行政人員或主要股東或任何上述各方的聯繫人士 (定義見上市規則) 授出購股權。

本公司未有根據首次公開發售後購股權計劃授出任何將以新股份滿足行使的購股權。於報告期，首次公開發售後購股權計劃項下將以代名人所持的現有股份滿足行使的購股權數目變動如下：

Interim Condensed Consolidated Statement of Comprehensive Income

中期簡明合併全面收益表

For the six months ended June 30, 2021 截至二零二一年六月三十日止六個月

		Six months ended June 30, 截至六月三十日止六個月	
		2021 二零二一年 USD 美元 (Unaudited) (未經審核)	2020 二零二零年 USD 美元 (Unaudited) (未經審核)
	Note 附註		
Revenue	4	6,039,614	9,811,273
Cost of revenue		(3,251,416)	(4,455,891)
Gross profit		2,788,198	5,355,382
Selling and marketing expenses		(1,648,329)	(3,342,899)
Administrative expenses		(1,540,105)	(2,738,051)
Research and development expenses		(941,539)	(877,430)
Net impairment reversal of/ (losses on) financial assets		(50,983)	148,902
Impairment of investment in an associate		-	-
Other gains, net	8	560,861	116,499
Operating loss		(831,897)	(1,337,597)
Finance income		13,060	95,148
Finance costs		(107,480)	(57,740)
Finance income/(costs), net		(94,420)	37,408
Loss before income tax		(926,317)	(1,300,189)
Income tax expense	9	(161,451)	(106,604)
Loss for the period		(1,087,768)	(1,406,793)
Other comprehensive loss			
Items that may be reclassified subsequently to profit or loss	其他全面虧損 可能於期後重新分類至 損益的項目		
- Currency translation differences	- 貨幣換算差額	709,559	(128,383)
Items that may not be reclassified subsequently to profit or loss	其後未必會重新分類至 損益的項目		
- Changes in fair value of investment in equity securities	- 股本證券投資的 公平值變動	(827,069)	(403,742)
Total comprehensive loss for the period	期內全面虧損總額	(1,205,278)	(1,938,918)

Interim Condensed Consolidated Statement of Comprehensive Income (Continued)

中期簡明合併全面收益表（續）

For the six months ended June 30, 2021 截至二零二一年六月三十日止六個月

		Six months ended June 30, 截至六月三十日止六個月	
		2021	2020
		二零二一年	二零二零年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
	Note 附註		
Loss attributable to: Owners of the Company	以下應佔虧損： 本公司擁有人	(1,087,768)	(1,406,793)
Total comprehensive loss attributable to: Owners of the Company	以下應佔全面虧損總額： 本公司擁有人	(1,205,278)	(1,938,918)
Loss per share (expressed in USD cents per share)	每股虧損（以每股美仙列示）		
– Basic	– 基本	(0.06)	(0.08)
– Diluted	– 攤薄	(0.06)	(0.08)
Dividends	股息	–	–

The above interim condensed consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

以上中期簡明合併全面收益表應與隨附的附註一併閱讀。

Interim Condensed Consolidated Balance Sheet

中期簡明合併資產負債表

As at June 30, 2021 於二零二一年六月三十日

			As at June 30, 2021 於二零二一年 六月三十日	As at December 31, 2020 於二零二零年 十二月三十一日
	Note 附註	USD 美元	USD 美元	USD 美元
		(Unaudited) (未經審核)	(Audited) (經審核)	
Assets				
Non-current assets				
Property, plant and equipment		1,588,350	1,743,556	
Right-of-use assets		1,486,473	1,633,824	
Intangible assets		262,504	418,830	
Prepayments and other receivables		3,715,917	3,714,391	
Deferred income tax assets		-	-	
Financial assets at fair value through other comprehensive income		337,176	1,164,245	
		7,390,420	8,674,846	
Current assets				
Contract costs		565,429	616,740	
Trade receivables	5	2,388,843	1,282,604	
Prepayments and other receivables		8,871,068	13,783,691	
Short-term deposits		3,100,704	5,000,000	
Cash and cash equivalents		32,581,912	26,914,401	
		47,507,956	47,597,436	
Total assets		54,898,376	56,272,282	
EQUITY AND LIABILITIES				
Equity attributable to owners of the Company				
Share capital	6	2,000,000	2,000,000	
Shares held for the share option scheme	6	(144,224)	(144,224)	
Reserves		39,029,943	39,569,808	
Retained earnings		2,592,136	3,679,904	
Total equity		43,477,855	45,105,488	

Interim Condensed Consolidated Balance Sheet (Continued)

中期簡明合併資產負債表 (續)

As at June 30, 2021 於二零二一年六月三十日

		Note	As at June 30, 2021 於二零二一年 六月三十日	As at December 31, 2020 於二零二零年 十二月三十一日
		附註	USD 美元 (Unaudited) (未經審核)	USD 美元 (Audited) (經審核)
Liabilities	負債			
Non-current liabilities	非流動負債			
Lease liabilities	租賃負債		1,488,581	1,623,045
Deferred income tax liabilities	遞延所得稅負債		—	—
			1,488,581	1,623,045
Current liabilities	流動負債			
Trade payables	貿易應付款項	7	4,114,774	3,866,255
Contract liabilities	合約負債		2,492,985	2,448,797
Lease liabilities	租賃負債		301,462	295,702
Other payables and accruals	其他應付款項及應計費用		2,758,864	2,721,422
Current income tax liabilities	即期所得稅負債		263,855	211,573
			9,931,940	9,543,749
Total liabilities	總負債		11,420,521	11,166,794
Total equity and liabilities	總權益及負債		54,898,376	56,272,282

The above interim condensed consolidated balance sheet should be read in conjunction with the accompanying notes.

以上中期簡明合併資產負債表應與隨附的附註一併閱讀。

The interim financial information on pages 31 to 44 was approved by the Board of Directors on August 27, 2021 and were signed on its behalf.

第31至44頁的中期財務資料已由董事會於二零二一年八月二十七日批准並代為簽署。

Director
董事

Director
董事

Notes to the Interim Condensed Consolidated Financial Information

中期簡明合併財務資料附註

1 GENERAL INFORMATION

Digital Hollywood Interactive Limited (the “**Company**”) was incorporated in the Cayman Islands on November 24, 2014 as an exempted company with limited liability. The address of the Company’s registered office is Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

The Company is an investment holding company. The Company and its subsidiaries (together, the “**Group**”) are principally engaged in the development, operations and publishing of web-based games and mobile games business (“**Game Business**”) in North America, Europe, The People’s Republic of China (the “**PRC**”) and other regions.

The financial information is presented in the United States Dollars (“**USD**”), unless otherwise stated, and have been approved for issue by the Company’s Board of Directors on August 27, 2021.

2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended June 30, 2021 has been prepared in accordance with International Accounting Standard (“**IAS**”) 34, “Interim financial reporting”. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended December 31, 2020, which have been prepared in accordance with International Financial Reporting Standards (“**IFRSs**”).

1 一般資料

遊萊互動集團有限公司（「**本公司**」）於二零一四年十一月二十四日在開曼群島註冊成立為獲豁免有限公司。本公司的註冊辦事處地址為Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands。

本公司為一家投資控股公司。本公司及其附屬公司（統稱為「**本集團**」）主要於北美洲、歐洲、中華人民共和國（「**中國**」）及其他地區從事網頁遊戲及手機遊戲的開發、經營及發行業務（「**遊戲業務**」）。

除另有指定外，財務資料以美元（「**美元**」）呈列，並已於二零二一年八月二十七日由本公司董事會批准刊發。

2 編製基準

截至二零二一年六月三十日止六個月的中期簡明合併財務資料乃按國際會計準則（「**國際會計準則**」）第34號「中期財務報告」編製。中期簡明合併財務資料應與截至二零二零年十二月三十一日止年度的全年財務報表一併閱讀，而後者乃按國際財務報告準則（「**國際財務報告準則**」）編製。

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

3 CHANGE OF ACCOUNTING POLICIES

The accounting policies applied are consistent with those of the annual financial statements for the year ended December 31, 2020, as described in those annual financial statements, except for the following:

(a) The following amendments to standards have been adopted by the Group for the first time for the financial year beginning on or after January 1, 2021

IAS 39, IFRS 4, IFRS 7, IFRS 9 and IFRS 16 (Amendments)	Interest Rate Benchmark Reform – Phase 2	January 1, 2021
國際會計準則第39號、國際財務報告準則第4號、國際財務報告準則第7號、國際財務報告準則第9號及國際財務報告準則第16號	利率基準改革 – 第二階段	二零二一年一月一日

Amendments to IFRSs effective for the financial year beginning on or after January 1, 2021 do not have a material impact on the Group's accounting policies and did not require retrospective adjustments.

3 會計政策變動

所應用的會計政策與截至二零二零年十二月三十一日止年度的全年財務報表所使用並在該等財務報表所述者一致，惟以下會計政策除外：

(a) 以下準則的修訂由本集團於二零二一年一月一日或之後開始的財政年度首次採納：

於二零二一年一月一日或之後開始的財政年度生效的國際財務報告準則的修訂，對本集團的會計政策並無重大影響，亦無需作出追溯調整。

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

3 CHANGE OF ACCOUNTING POLICIES

(Continued)

3 會計政策變動（續）

(b) The following new standards and amendments to existing standards have been issued but are not effective for the financial year beginning January 1, 2021 and have not been early adopted:

(b) 以下新準則及現有準則的修訂經已頒佈但於二零二一年一月一日開始的財政年度尚未生效而未有提早採納：

		Effective for annual periods beginning on or after 於下列日期或之後 開始的年度期間生效
IAS 1 (Amendment)	Classification of Liabilities as Current or Non-current	January 1, 2022
國際會計準則第1號（修訂版）	將負債分類為流動或非流動	二零二二年一月一日
IAS 16 (Amendment)	Proceeds before intended use	January 1, 2022
國際會計準則第16號（修訂版）	擬定用途前所得款項	二零二二年一月一日
IAS 37 (Amendment)	Onerous Contracts – Cost of Fulfilling a Contract	January 1, 2022
國際會計準則第37號（修訂版）	虧損合約 – 履行合約的成本	二零二二年一月一日
IFRS 3 (Amendment)	Reference to the Conceptual Framework	January 1, 2022
國際財務報告準則第3號（修訂版）	概念框架之提述	二零二二年一月一日
Annual Improvements to IFRSs 2018-2021 Cycle	Annual improvements 2018-2021 cycle (IFRS 1, IFRS 9, IFRS 16 and IAS 41)	January 1, 2022
國際財務報告準則二零一八年至二零二一年週期之年度改進	二零一八年至二零二一年週期之年度改進（國際財務報告準則第1號、國際財務報告準則第9號、國際財務報告準則第16號及國際會計準則第41號）	二零二二年一月一日
IFRS 17	Insurance Contract	January 1, 2023
國際財務報告準則第17號	保險合約	二零二三年一月一日
IFRS 10 and IAS 28 (Amendments)	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	To be determined
國際財務報告準則第10號及國際會計準則第28號（修訂版）	投資者與其聯營公司及合營企業之間資產出售或注資	待定

The Group has already commenced an assessment of the impact of these new or revised standards, and amendments, certain of which are relevant to the Group's operations. According to the preliminary assessment made by the directors, no significant impact on the financial performance and positions of the Group is expected when these standards become effective.

本集團已開始評估該等新訂或經修訂準則及修訂（部份與本集團的業務相關）的影響。根據董事作出的初步評估，於該等準則生效時，預期對本集團的財務表現及狀況並無重大影響。

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

4 REVENUE AND SEGMENT INFORMATION

4 收入及分部資料

		Six months ended June 30, 截至六月三十日止六個月	
		2021 二零二一年	2020 二零二零年
		USD 美元	USD 美元
		(Unaudited) (未經審核)	(Unaudited) (未經審核)
Service	服務		
Online game revenue	網絡遊戲收入	6,033,186	9,799,358
Licensing revenue	特許權收入	6,000	10,417
Advertising revenue	廣告收入	428	1,498
		6,039,614	9,811,273

For management purpose, the executive directors of the Company consider that the Group generates revenue primarily from the provision of game services. The executive directors of the Company review the operating results of the business as one segment to make strategic decisions about resources to be allocated. Therefore, the executive directors of the Company consider that there is only one segment of the Group.

就管理目的而言，本公司執行董事認為本集團主要通過提供遊戲服務產生收入。本公司執行董事將業務作為一個分部而審閱經營業績，以作出有關資源分配的策略性決定。因此，本公司執行董事認為本集團僅有一個分部。

5 TRADE RECEIVABLES

5 貿易應收款項

		As at June 30, 2021 於二零二一年 六月三十日	As at December 31, 2020 於二零二零年 十二月三十一日
		USD 美元	USD 美元
		(Unaudited) (未經審核)	(Audited) (經審核)
Trade receivables	貿易應收款項	4,049,581	4,812,624
Less: allowance for impairment of trade receivables	減：貿易應收款項減值撥備	(1,660,738)	(3,530,020)
		2,388,843	1,282,604

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註 (續)

5 TRADE RECEIVABLES (Continued)

Trade receivables are arising from the development and operation of online game business. The credit terms of trade receivables granted to the platforms and third party payment vendors are usually 0 to 120 days and 0 to 30 days, respectively. Aging analysis based on invoice date of the gross trade receivables at the respective balance sheet dates is as follows:

		As at June 30, 2021 於二零二一年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2020 於二零二零年 十二月三十一日 USD 美元 (Audited) (經審核)
0-30 days	0至30日	762,225	497,510
31-90 days	31至90日	211,927	397,996
91-180 days	91至180日	245,903	631,658
Over 180 days	超過180日	2,829,526	3,285,460
		4,049,581	4,812,624

6 SHARE CAPITAL AND SHARES HELD FOR THE SHARE OPTION SCHEME

The total authorised share capital of the Company comprises 4,000,000,000 ordinary shares (December 31, 2020: 4,000,000,000 ordinary shares) with par value of USD0.001 per share (December 31, 2020: USD0.001 per share).

As at June 30, 2021, the total number of issued ordinary shares of the Company was 2,000,000,000 shares (December 31, 2020: 2,000,000,000 shares) which included 143,474,123 shares (December 31, 2020: 144,224,041 shares) held under the share incentive scheme. They have been fully paid up.

5 貿易應收款項 (續)

貿易應收款項來自網絡遊戲業務的開發及營運。授予平台及第三方支付服務供應商的貿易應收款項信貸期通常分別為0至120日及0至30日。於各有關結算日基於貿易應收款項總額發票日期的賬齡分析如下：

6 股本及就購股權計劃持有的股份

本公司的總法定股本包括4,000,000,000股普通股(二零二零年十二月三十一日：4,000,000,000股普通股)，而每股面值為0.001美元(二零二零年十二月三十一日：每股0.001美元)。

於二零二一年六月三十日，本公司已發行普通股總數為2,000,000,000股(二零二零年十二月三十一日：2,000,000,000股)，包括就股份激勵計劃持有的143,474,123股股份(二零二零年十二月三十一日：144,224,041股)。該等股份已繳足股款。

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

6 SHARE CAPITAL AND SHARES HELD FOR THE SHARE OPTION SCHEME (Continued)

A summary of movements in the Company's share capital and shares held for the share option scheme are as follows:

6 股本及就購股權計劃持有的股份（續）

本公司股本及就購股權計劃持有的股份之變動概要如下：

		Number of shares in issue	Share capital	Shares held for the share option scheme
		已發行股份數目	股本 USD 美元	就購股權計劃 持有的股份 USD 美元
				(Note (a)) (附註(a))
As at June 30, 2021	於二零二一年六月三十日	2,000,000,000	2,000,000	(143,474)
As at December 31, 2020	於二零二零年十二月三十一日	2,000,000,000	2,000,000	(144,224)

(a) According to the written resolutions of all the members of the Company dated November 2, 2015 and capitalisation issue dated November 24, 2017, an aggregate of 150,000,000 ordinary shares were authorised and reserved for the issuance to the employees, directors of the Group and other persons pursuant to the share incentive scheme (the "Share Option Scheme") to be adopted by the Company.

The Company has appointed Core Trust Company Limited as the trustee to assist with the administration and vesting of options granted pursuant to the Share Option Scheme. On May 27, 2017, the Company allotted and issued shares to Epic City Limited ("Share Scheme Trust"), a wholly-owned subsidiary of Core Trust Company Limited, which are or will be used to satisfy the options upon exercise. The shares held by Share Scheme Trust are presented as a deduction in equity as shares held for the Share Option Scheme.

During the six months ended June 30, 2021, the Share Scheme Trust transferred 749,918 ordinary shares of the Company (June 30, 2020: the Share Scheme Trust transferred 2,439,966 ordinary shares of the Company) to the grantees exercising of the awarded shares.

(a) 根據日期為二零一五年十一月二日日本公司全體股東的書面決議案及日期為二零一七年十一月二十四日的資本化發行，合共150,000,000股普通股已獲授權及保留以根據本公司將予採納的股份獎勵計劃（「購股權計劃」）發行予本集團的僱員、董事及其他人士。

本公司已委任Core Trust Company Limited作為受託人以協助管理及歸屬根據購股權計劃授出的購股權。於二零一七年五月二十七日，本公司向Epic City Limited（「股份計劃信託」，Core Trust Company Limited的全資附屬公司）配發及發行股份，用以或將用以滿足購股權獲行使時的需要。股份計劃信託持有的股份以就購股權計劃持有的股份呈列為權益減少。

於截至二零二一年六月三十日止六個月期間，股份計劃信託已向行使獲獎勵股份的承授人轉讓749,918股本公司普通股（二零二零年六月三十日：股份計劃信託已轉讓2,439,996股本公司普通股）。

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

7 TRADE PAYABLES

The aging analysis of trade payables based on invoice date is as follows:

		As at June 30, 2021 於二零二一年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2020 於二零二零年 十二月三十一日 USD 美元 (Audited) (經審核)
0-90 days	0至90日	544,298	573,828
91-180 days	91至180日	502,677	602,035
181-360 days	181至360日	506,518	1,179,648
Over 360 days	超過360日	2,561,281	1,510,744
		4,114,774	3,866,255

8 OTHER GAINS, NET

		Six months ended June 30, 截至六月三十日止六個月 2021 二零二一年 USD 美元 (Unaudited) (未經審核)	2020 二零二零年 USD 美元 (Unaudited) (未經審核)
Other gains	其他收益		
Foreign exchange gain, net	匯兌收益淨額	132,926	37,975
Others	其他	33,139	80,424
		166,065	118,399
Other losses	其他虧損		
Foreign exchange losses, net	匯兌虧損淨額	407,082	-
Others	其他	(12,286)	(1,900)
		394,796	(1,900)
Other gains, net	其他收益淨額	560,861	116,499

7 貿易應付款項

貿易應付款項的賬齡分析（根據發票日期）如下：

8 其他收益淨額

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

9 INCOME TAX EXPENSE

The income tax expense of the Group for the six months ended June 30, 2021 and 2020 is analysed as follows:

		Six months ended June 30, 截至六月三十日止六個月	
		2021 二零二一年 USD 美元 (Unaudited) (未經審核)	2020 二零二零年 USD 美元 (Unaudited) (未經審核)
Current income tax	即期所得稅		
– PRC and Hong Kong	– 中國及香港	76,772	–
– Overseas withholding income tax	– 海外預扣所得稅	84,679	100,647
Deferred tax	遞延稅項	–	5,957
		161,451	106,604

10 LOSS PER SHARE

Basic

Basic loss per share (“EPS”) is calculated by dividing the loss attributable to owners of the Company by the weighted average number of ordinary shares in issue less shares held for the Share Option Scheme during the six months ended June 30, 2021 and 2020.

10 每股虧損

基本

於截至二零二一年及二零二零年六月三十日止六個月，每股基本虧損乃按本公司擁有人應佔虧損除以已發行的加權平均普通股數減就購股權計劃持有的股份計算。

		Six months ended June 30, 截至六月三十日止六個月	
		2021 二零二一年 (Unaudited) (未經審核)	2020 二零二零年 (Unaudited) (未經審核)
Loss attributable to owners of the Company (USD)	本公司擁有人應佔虧損 (美元)	(1,087,768)	(1,406,793)
Weighted average number of ordinary shares in issue less shares held for the Share Option Scheme	已發行的加權平均普通股數減就購股權計劃持有的股份	1,855,431,026	1,854,276,670
– Basic EPS (in USD cents/share)	– 每股基本虧損 (美仙/股)	(0.06)	(0.08)

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註（續）

10 LOSS PER SHARE (Continued)

Basic (Continued)

The EPS is based on that 1,855,431,026 shares were the weighted average number of ordinary shares in issue excluding the 144,628,582 (June 30, 2020: 145,723,329) shares held for the Share Option Scheme for the six months ended June 30, 2021, without taking into account any shares which may be granted and issued by the Company pursuant to the Share Option Scheme.

Diluted

The share options and awarded shares granted by the Company have potential dilutive effect on the EPS. Diluted EPS is calculated by adjusting the weighted average number of ordinary shares in issue less shares held for the Share Option Scheme outstanding by the assumption of the conversion of all potential dilutive ordinary shares arising from share options and awarded shares granted by the Company (collectively forming the denominator for computing the diluted EPS). No adjustment is made to earnings (numerator).

10 每股虧損（續）

基本（續）

每股虧損乃按照已發行的加權平均普通股數為1,855,431,026股（不包括截至二零二一年六月三十日止六個月就購股權計劃持有的144,628,582股（二零二零年六月三十日：145,723,329股）計算，當中不計及本公司根據購股權計劃可授出及發行的任何股份。

攤薄

本公司授出的購股權及獎勵股份對每股虧損有潛在攤薄作用。每股攤薄虧損乃就已發行普通股的加權平均數減就購股權計劃持有的發行在外股份數目作調整而計算，而此乃假設本公司授出的購股權及獎勵股份所產生的所有潛在攤薄普通股均獲轉換（合共組成計算每股攤薄虧損的分母）。盈利（分子）並無作調整。

		Six months ended June 30, 截至六月三十日止六個月	
		2021 二零二一年 (Unaudited) (未經審核)	2020 二零二零年 (Unaudited) (未經審核)
Loss attributable to owners of the Company (USD)	本公司擁有人應佔虧損（美元）	(1,087,768)	(1,406,793)
Weighted average number of ordinary shares in issue less shares held for the Share Option Scheme	已發行普通股加權平均數減就購股權計劃持有的股份	1,855,431,026	1,854,276,670
Adjustments for share options and awarded shares	就購股權及獎勵股份作調整	-	-
Weighted average number of ordinary shares for the calculation of diluted EPS	用作計算每股攤薄虧損的普通股加權平均數	-	-
- Diluted EPS (in USD cents/share)	- 每股攤薄虧損（美仙／股）	(0.06)	(0.08)

Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註 (續)

10 LOSS PER SHARE (Continued)

Diluted (Continued)

The 35,678,377 options granted and remained unexercised are not included in the calculation of diluted loss per share because they are antidilutive for the six months ended June 30, 2021. These options could potentially dilute basic loss per share in the future.

11 DIVIDEND

The Board did not recommend the payment of any dividend for the six months ended June 30, 2021 (June 30, 2020: nil).

10 每股虧損 (續)

攤薄 (續)

由於授出而尚未行使的35,678,377份購股權對截至二零二一年六月三十日止六個月有反攤薄效應，因此於計算每股攤薄虧損時並無將該等購股權計算在內。該等購股權於未來可能會攤薄每股基本虧損。

11 股息

董事會不建議派付截至二零二一年六月三十日止六個月之任何股息 (二零二零年六月三十日：零)。

