

# HISTORICAL STATISTICS SUMMARY

Financial statistics		2012	2013	2014
<b>Consolidated income statement</b>	US\$M			
Revenue				
Terminals		398.5	452.2	514.7
Container leasing, management, sale and related businesses		336.2	347.7	357.1
Container handling, transportation and storage		3.7	2.9	2.3
Elimination of inter-segment		(2.9)	(4.2)	(4.0)
Total		735.5	798.6	870.1
EBITDA		618.3	1,007.7	610.4
Depreciation & amortisation		(167.9)	(190.5)	(211.7)
EBIT		450.4	817.2	398.7
Interest expenses		(77.3)	(84.5)	(72.5)
Interest income		9.2	18.1	25.7
Profit before taxation		382.3	750.8	351.9
Operating profit after finance income and costs		159.3	180.4	180.7
Profit attributable to equity holders of the Company		342.2	702.7	292.8
Breakdown of profit attributable to equity holders of the Company				
Terminals and related businesses		189.0	186.8	221.0
Container leasing, management, sale and related businesses		139.5	125.2	95.8
Container manufacturing and related businesses		61.9	416.5	–
Net corporate finance income/(costs)		(1.9)	10.7	32.0
Net corporate expenses		(46.3)	(36.5)	(56.0)
Total		342.2	702.7	292.8
<b>Consolidated balance sheet</b>				
Consolidated total assets		7,363.9	7,551.3	7,616.7
Consolidated total liabilities		3,146.5	2,707.8	2,558.0
Consolidated net assets		4,217.4	4,843.5	5,058.7
Consolidated total debts		2,601.7	2,046.2	1,860.2
Consolidated cash balances		849.3	1,237.6	1,116.5
Consolidated net debts		1,752.4	808.6	743.7
<b>Per share data</b>				
Capital and reserves attributable to the equity holders of the Company per share	US\$	1.42	1.56	1.61
Basic earnings per share	US cents	12.51	24.95	10.01
Dividend per share	US cents	5.004	9.980	4.004
Net asset value per share	US\$	1.51	1.66	1.72
Net asset value per share	HK\$	11.732	12.895	13.342
Share price (as at 31 December)	US\$	1.424	1.372	1.421
	HK\$	11.04	10.64	11.02
<b>Ratios</b>				
P/E (as at 31 December)	Times	11.4	5.5	14.2
Dividend payout ratio	%	40.0	40.0	40.0
Return on total assets	%	4.9	9.4	3.9
Return on net assets	%	8.5	15.5	5.9
Return on equity holders of the Company	%	9.0	16.5	6.3
Net debt-to-equity ratio	%	41.6	16.7	14.7
Interest coverage	Times	5.9	9.9	5.9
<b>Other information</b>				
Total number of shares issued (as at 31 December)	M	2,786.1	2,912.3	2,940.4
Weighted average number of ordinary shares issued	M	2,735.1	2,816.2	2,924.9
Market capitalisation (as at 31 December)	US\$M	3,968.5	3,996.4	4,178.3

## Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2012 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2012 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2012 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. was excluded in the calculation of dividend layout ratio of the year 2017.

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2015 (Restated)	2016	2017	2018	2019	2020	2021
547.3	553.9	634.7	1,000.4	1,027.7	1,000.6	<b>1,208.3</b>
-	-	-	-	-	-	-
2.9	2.5	-	-	-	-	-
-	-	-	-	-	-	-
550.2	556.4	634.7	1,000.4	1,027.7	1,000.6	<b>1,208.3</b>
463.6	393.4	796.0	652.8	670.1	708.9	<b>826.8</b>
(98.0)	(98.5)	(106.8)	(147.1)	(190.1)	(200.4)	<b>(226.1)</b>
365.6	294.9	689.2	505.7	480.0	508.5	<b>600.7</b>
(54.7)	(52.1)	(56.0)	(78.0)	(108.9)	(114.6)	<b>(111.5)</b>
22.2	14.8	12.7	12.3	12.4	14.7	<b>11.3</b>
333.1	257.6	645.9	440.0	383.5	408.6	<b>500.5</b>
112.0	57.4	409.3	147.5	116.1	135.9	<b>171.1</b>
429.3	247.0	512.5	324.6	308.0	347.5	<b>354.7</b>
286.6	242.9	573.3	364.0	354.0	387.9	<b>449.5</b>
82.8	66.1	-	-	-	-	-
79.2	-	-	-	-	-	-
27.7	8.0	2.8	(10.4)	(14.7)	(13.8)	<b>(18.3)</b>
(47.0)	(70.0)	(63.6)	(29.0)	(31.3)	(26.6)	<b>(76.5)</b>
429.3	247.0	512.5	324.6	308.0	347.5	<b>354.7</b>
8,860.6	6,786.5	8,954.1	9,045.5	10,476.5	11,224.3	<b>12,033.3</b>
2,593.5	2,020.7	3,108.7	3,225.8	4,711.3	4,847.1	<b>5,092.7</b>
6,267.1	4,765.8	5,845.4	5,819.7	5,765.2	6,377.2	<b>6,940.6</b>
2,087.0	1,503.0	2,334.3	2,479.9	2,916.5	3,047.7	<b>3,219.6</b>
924.2	837.1	566.4	606.7	957.5	1,341.5	<b>1,260.1</b>
1,162.8	665.9	1,767.9	1,873.2	1,959.0	1,706.2	<b>1,959.5</b>
1.97	1.44	1.70	1.66	1.58	1.67	<b>1.75</b>
14.58	8.30	16.93	10.58	9.82	10.81	<b>10.70</b>
5.148	13.637 <sup>note 1</sup>	3.000	4.232	3.928	4.324	<b>4.280</b>
2.11	1.58	1.91	1.87	1.82	1.92	<b>2.09</b>
16.373	12.254	14.879	14.643	14.200	14.913	<b>16.325</b>
1.102	1.005	1.0448	0.9830	0.8192	0.6953	<b>0.8682</b>
8.54	7.79	8.13	7.70	6.38	5.39	<b>6.77</b>
7.6	12.1	6.17	9.29	8.34	6.43	<b>8.12</b>
40.0	40.0 <sup>note 3</sup>	40.0 <sup>note 4</sup>	40.0	40.0	40.0	<b>40.0</b>
5.2	3.2	6.5	3.6	3.2	3.2	<b>3.0</b>
7.6	4.5	9.7	5.6	5.3	5.7	<b>5.3</b>
8.1	4.8	10.7	6.3	6.1	6.6	<b>6.2</b>
18.6	14.0	30.2	32.2	34.0	26.8	<b>28.2</b>
7.1	5.9	12.5	6.6	4.5	4.6	<b>5.5</b>
2,966.6	3,016.0	3,057.1	3,113.1	3,162.0	3,315.3	<b>3,315.3</b>
2,945.4	2,976.4	3,027.4	3,067.5	3,135.1	3,213.5	<b>3,315.3</b>
3,268.9	3,029.6	3,194.0	3,060.3	2,590.4	2,305.0	<b>2,878.2</b>

## Historical Statistics Summary

Operational statistics		2012	2013	2014
<b>Container throughput</b>	TEU			
COSCO-HIT Terminal		1,683,748	1,639,275	1,639,995
Yantian Terminal		10,666,758	10,796,113	11,672,798
Zhangjiagang Win Hanverky Terminal		1,228,935	1,374,596	798,773
Shanghai Pudong Terminal		2,151,297	2,246,026	2,373,620
Qingdao Qianwan Terminal		14,045,503	14,981,635	16,108,145
COSCO-PSA Terminal		1,232,954	1,048,846	1,311,747
Yangzhou Yuanyang Terminal		401,003	449,849	481,704
Yingkou Container Terminal		1,600,094	1,716,106	1,716,128
Nanjing Longtan Terminal		2,035,617	2,400,370	2,495,608
Dalian Port Terminal		2,216,353	2,732,174	2,732,136
Tianjin Five Continents Terminal		2,180,184	2,300,918	2,569,695
Antwerp Terminal		1,101,163	1,370,609	1,727,116
Quan Zhou Pacific Terminal		1,201,279	1,090,660	1,160,480
Guangzhou South China Oceangate Terminal		4,230,574	4,449,311	4,647,266
Ningbo Yuan Dong Terminal		2,402,554	2,806,406	3,214,703
Suez Canal Terminal		2,863,167	3,124,828	3,400,397
Jinjiang Pacific Terminal		358,836	418,242	467,610
Piraeus Terminal		2,108,090	2,519,664	2,986,904
Tianjin Euroasia Terminal		1,705,667	1,803,407	2,004,170
Xiamen Ocean Gate Terminal		271,449	609,393	806,183
Kao Ming Terminal		–	1,170,704	1,333,226
Taicang Terminal		–	235,759	538,304
Asia Container Terminal		–	–	1,139,414
International Terminal Dalian		–	–	–
Dagang Terminal		–	–	–
Yingkou New Century Terminal		–	–	–
Jinzhou New Age Terminal		–	–	–
Qinhuangdao New Harbour Terminal		–	–	–
Shanghai Mingdong Terminal		–	–	–
Lianyungang New Oriental Terminal		–	–	–
Guangzhou Nansha Stevedoring Terminal		–	–	–
Qinzhou International Terminal		–	–	–
CSP Zeebrugge Terminal		–	–	–
Seattle Terminal		–	–	–
Busan Terminal		–	–	–
Kumport Terminal		–	–	–
Euromax Terminal		–	–	–
CSP Spain Related Companies		–	–	–
Vado Reefer Terminal		–	–	–
QPI		–	–	–
Dalian Container Terminal		–	–	–
Tianjin Container Terminal		–	–	–
Nantong Tonghai Terminal		–	–	–
CSP Abu Dhabi Terminal		–	–	–
Beibu Gulf Terminal		–	–	–
Beibu Gulf Port		–	–	–
Red Sea Gateway Terminal		–	–	–
Vado Gateway S.P.A.		–	–	–
<b>Total</b>		<b>55,685,225</b>	<b>61,284,891</b>	<b>67,326,122</b>

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2015 (Restated)	2016	2017	2018	2019	2020	2021
1,575,858	1,343,859	1,920,597	1,794,152	1,688,454	1,699,256	<b>1,442,221</b>
12,165,687	11,696,492	12,703,733	13,159,705	13,069,120	13,348,546	<b>14,161,034</b>
672,295	675,062	735,918	761,849	657,849	48,008	-
2,508,121	2,556,220	2,650,396	2,602,151	2,550,390	2,443,406	<b>2,600,511</b>
16,995,934	17,499,703	-	-	-	-	-
1,526,328	1,809,428	2,044,536	3,198,874	5,011,091	5,090,751	<b>4,727,146</b>
482,106	454,104	489,108	500,340	500,599	31,841	-
1,560,138	1,586,108	1,496,050	1,338,535	1,200,159	1,258,502	<b>1,129,894</b>
2,633,753	2,773,005	2,881,008	2,930,391	3,000,506	-	-
2,495,053	2,683,879	2,604,631	-	-	-	-
2,570,233	2,571,772	2,580,943	2,708,817	1,906,220	-	-
2,015,306	1,922,281	2,166,096	2,230,418	2,109,308	2,270,425	<b>2,202,433</b>
1,221,692	1,308,652	1,384,479	1,559,899	1,588,589	1,332,207	<b>1,255,347</b>
4,486,627	4,781,665	5,056,257	5,164,923	5,624,830	5,753,628	<b>5,902,426</b>
3,040,762	2,536,182	2,980,839	3,060,010	3,010,164	3,103,386	<b>3,040,534</b>
2,954,080	2,547,597	2,528,647	2,609,978	3,161,084	3,783,388	<b>3,648,393</b>
347,226	364,255	495,993	425,533	498,846	443,748	<b>323,043</b>
3,034,428	3,470,981	3,691,815	4,409,205	5,158,626	4,896,886	<b>4,696,265</b>
2,032,389	2,232,973	2,469,753	2,717,331	2,860,127	3,060,267	<b>3,197,096</b>
1,034,753	1,131,197	1,501,001	1,968,613	2,061,341	2,070,159	<b>2,541,035</b>
1,525,359	1,728,922	1,698,187	1,745,673	1,635,045	1,599,548	<b>2,030,360</b>
539,771	513,296	520,799	561,212	403,307	400,095	<b>488,186</b>
1,252,815	1,088,891	1,568,298	1,465,047	1,378,737	1,387,558	<b>1,630,901</b>
2,826,893	3,182,368	2,828,933	-	-	-	-
15,971	21,094	24,582	22,047	22,006	21,003	<b>20,300</b>
1,850,064	1,870,076	1,515,057	1,413,894	1,180,410	1,342,018	<b>1,174,719</b>
351,773	449,016	571,113	710,746	770,037	722,981	<b>735,208</b>
500,879	515,482	559,330	584,701	617,257	621,862	<b>641,336</b>
5,668,946	5,900,056	6,500,062	6,252,083	6,160,365	6,246,932	<b>6,845,534</b>
3,525,770	3,100,243	2,872,563	2,876,355	2,819,448	1,089,116	<b>1,009,674</b>
5,757,635	5,786,311	5,800,302	5,805,069	5,708,189	5,709,482	<b>5,705,106</b>
920,737	1,138,057	1,357,005	1,371,051	1,638,621	1,599,524	-
268,261	277,363	316,448	392,484	483,601	609,277	<b>931,447</b>
128,332	151,534	188,455	167,824	204,068	248,370	<b>292,473</b>
-	2,084,592	3,554,512	3,758,277	3,765,904	3,759,210	<b>3,809,888</b>
-	665,398	1,063,335	1,258,294	1,281,850	1,217,240	<b>1,248,131</b>
-	653,808	2,693,337	3,054,115	2,792,987	2,454,617	<b>2,658,175</b>
-	-	554,028	3,622,200	3,585,276	3,387,820	<b>3,621,188</b>
-	-	39,455	66,565	54,430	60,256	<b>67,252</b>
-	-	12,270,000	19,320,000	21,010,000	22,010,000	<b>23,710,000</b>
-	-	1,324,584	9,512,744	8,525,291	4,981,782	<b>3,584,187</b>
-	-	-	-	2,568,105	7,866,145	<b>8,642,445</b>
-	-	-	264,255	1,135,840	1,405,658	<b>1,452,334</b>
-	-	-	-	386,258	665,500	<b>697,236</b>
-	-	-	-	-	421,875	-
-	-	-	-	-	3,362,302	<b>6,011,800</b>
-	-	-	-	-	-	<b>1,354,374</b>
-	-	-	-	-	-	<b>56,743</b>
90,485,975	95,071,922	100,202,185	117,365,360	123,784,335	123,824,575	<b>129,286,375</b>