Swang Chai Chuan Limited 雙財莊有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares 發售股份數目 Number of Hong Kong Offer Shares 香港發售股份數目 Number of International Placing Shares 國際配售股份數目 241,000,000 Shares (subject to the Over-allotment Option) 241,000,000 股股份(視乎超額配股權行使與否而定)

24,100,000 Shares (subject to re-allocation) 24,100,000 股股份(可予重新分配)

所交易費及0.00015%財務匯報局交易徵費)

Nominal value : 南值: 面值 Stock code 股份代號

發售價:

Please read carefully the prospectus of Swang Chai Chuan Limited (the "Company") dated 8 August 2022 (the "Prospectus") (in particular, "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. This Application Form uses the same terms as defined in the Prospectus unless otherwise specified.

otherwise specified.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. A copy of this Application Form, the Prospectus and the documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Securities and Futures Commission of Hong Kong, nor Hong Kong Exchanges and Clearing Limited, nor the Stock Exchange, nor Hong Kong Securities Clearing Company Limited, nor the Registrar of Companies in Hong Kong take any responsibility for the contents of the Prospectus or any other document referred to above.

Your attention is drawn to "Personal Data" in this Application Form which sets out the policies

referred to above.

Your attention is drawn to "Personal Data" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong). Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International

(In whole of in part) in any manner whatsoever in any Jurisalction where such torwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to re-allocation as described in "Structure and Conditions of the Global Offering" in the Prospectus. In particular, if (i) the International Placing Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are oversubscribed by less than 15 times the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering; or (ii) the International Placing Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed, the Joint Global Coordinators have the sole and absolute discretion to re-allocate the Offer Shares originally included in the International Placing to the Hong Kong Public Offering in such number as they deem appropriate, provided that, in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, (i) the number of International Placing Shares re-allocated to the Hong Kong Public Offering should not exceed 24,100,000 Offer Shares, representing 10% of the Offer Shares initially available under the Hong Kong Public Offering will increase up to 48,200,000 Offer Shares available under the Hong Kong Public Offering shares initially available under the Hong Kong Public Offering and 20% of the Offer Shares initially available under the Hong Kong Public Offering shares initially available under the Hong Kong Public Offering and 20% of the Offer Shares initially available under the Hong Kong Public Offering and Eight Shares initially available under the Hong Kong Public Offering and 20% of the Offer Shares initially available under the Hong Kong Public Offering and Eight Shares initially available under the Hong Kong Public Offering and Eight Shares initially available under the Hong Kong Public Offering and Eight Shares

The application for the Offer Shares will commence on Monday, 8 August 2022 through Thursday, 11 August 2022. The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and FRC transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Thursday, 18 August 2022. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Friday, 19 August 2022.

Swang Chai Chuan Limited Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

24,100,000股股份(可予重新分配)
216,900,000 Shares (subject to re-allocation and the Over-allotment Option)
216,900,000 B股份(可予重新分配及視乎超額配股權行使與否而定)
Not more than HK\$0.56 per Offer Share and expected to be not less than HK\$0.52 per Offer Share (payable in full on application in Hong Kong Dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%)
不高於每股發售股份0.56港元且預期不低於每股發售股份0.52港元(須於申請時以港元繳足,最終定價後多繳款項可予退還,另加19經紀佣金、0.0027%證監會交易徵費、0.005%聯交系之專形及 0.0015% 附來

HK\$0.01 per Share 每股股份0.01港元

在填寫本申請表格前,請細閱雙財莊有限公司(「本公司」)日期為2022年8月8日的招股章程 (「招股章程」)(尤其是招股章程「如何申請香港發售股份」)及本申請表格背面的指引。除非另 有指明,否則本申請表格使用招股章程所界定的相同詞彙。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司 ([**香港結算**])對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明 確表示概不對因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承 擔任何責任。 本申請表格、招股章程的文本連同招股章程附錄五中「送呈香港公司註冊處處長及展示文件」 一節所訂明之文件,已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會、香港交易及結算所有限公司、聯交所、香港中央結算有限公司及香港公司註冊處處長對招股章程或上述任何其他文件的內容概不負責。

敬請 開下留意本申請表格「個人資料」,當中載有本公司及香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及慣例。

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發 售股份。若無根據美國證券法登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式亦不論全部或部分)本申請表格及招股章程。

發售股份在香港公開發售與國際配售之間的分配將可根據招股章程「全球發售的架構及條件」所述予以重新分配。尤其是,倘(i)國際配售股份獲悉數認購或超額認購及香港發售股份獲超額認購但少於香港公開發售項下初步可供認購之發售股份數目的15倍;或(i)國際配售股份認購不足及香港發售股份獲悉數認購或超額認購,則聯席全球協調人全權酌情按其視為合適的數目,將原先計入國際配售的發售股份重新分配至香港公開發售,惟此須根據聯交所發出的指引信HKEX-GL91-18地行,(i)重新分配至香港公開發售的國際配售股份數目不應超出24,100,000股發售股份,佔全球發售項下初步可供認購的發售股份的10%,因此,香港公開發售項下初步可供認購的發售股份,佔全球發售項下初步可供認購的發售股份的10%;及(ii)最終發售價應定於招股章程所載的指示性發售價範圍的低位數(即每股發售股份0.52港元)。

發售股份申請將於2022年8月8日(星期一)開始,直至2022年8月11日(星期四)止。申請股款(包括經紀佣金、證監會交易徵費、聯交所交易費及財務匯報局交易徵費)將由收款銀行代本公司持有,退款(如有)將於2022年8月18日(星期四)不計利息退還予申請人。投資者務請留意,預期股份將於2022年8月19日(447月五)開始在聯交所買賣。

致:雙財莊有限公司人 聯席全球協調理 聯席 聯席 學經濟 香港包銷商

We confirm that we have (i) complied with the Operational Procedures for HK eIPO White Form Applications Submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicant(s) to whom this application relates, we:

• apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;

• enclose payment in full for the Hong Kong Offer Shares applied for, including

- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%;
- confirm that the underlying applicant(s) have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicant(s) on this application;
- undertake and confirm that the underlying applicant(s) and the person(s) for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor otherwise participate in the International Placing:
- understand that these declarations and representations will be relied epon by the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicant(s) may be prosecuted if they make a false declaration;
- prosecuted if they make a false declaration;

 authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary nost at the own risk of the underlying applicant(s) to the address(es) specified in the application instruction(s) of the underlying applicant(s) in accordance with the procedures prescribed in this Application Form, IPO App and in the Pospectus and in the designated website of HK eIPO White Form Service Provider at www.hkeipo.hk;
 request that any e-Auto Refund payment instruction(s) be despatched to the application payment account(s) where the underlying applicant(s) had paid the application monies from a single bank account;
 request that any refund cheque(s) be made payable to the underlying applicant.

- application payment account(s) where the underlying applicant(s) had paid the application monies from a single bank account;

 request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;

 confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form, IPO App and in the Prospectus and in the designated website of HK eIPO White Form Service Provider at www.hkeipo.hk, and agreed to be bound by them;

 represent, warrant and undertake that the allotment of the Hong Kong Offer Shares to the underlying applicant(s) or the application for the Hong Kong Offer Shares for the benefit of the underlying applicant(s) would not require the Company, the Joint Global Coordinators (for themselves and on behalf of the Underwriters), the Underwriters or their respective officers or advisers to comply with any requirements under any law or
- their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant(s).

吾等確認,吾等已(1)選予透過銀行/ 股票經過公開發售提供網上自表服务在關的所有。用法例章程及本申請表格所設備或及條件以及申請程序的每名相關申請人作出申請一吾等:

- 夾附申請誤聯香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.005%赚來所交易費及0.00015%財務匯報局交易徵費);
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人根據 本申請獲分配的任何表少數目;
- 李諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定),不會申請或承購或表示有意認購國際配售項下的任何發售股份,亦不會以其他方式參與國際配售;
- 明白 貴公司及聯席全球協調人(為其本身及代表包銷商)將倚賴此等聲明及陳述,以 決定是否就本申請配發任何香港發售股份,及相關申請人如作出虛假聲明,可能會遭受 檢控;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為將配發予相關申請人的任何香港發售股份的持有人,且 貴公司及/或其代理可根據本申請表格、IPO App、招股章程以及網上白表服務供應商指定網站www.hkeipo.hk</u>所規定程序按相關申請人的申請指示所指定的地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人自行承擔;
- 倘相關申請人使用單一銀行賬戶支付申請股款,**要求**將任何電子自動退款指示發送至申請付款賬戶內;
- 就使用多個銀行賬戶支付申請股款者,要求任何退款支票以相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格、IPO App及招股章程以及網上白表服務供應商指 定網站www.hkeipo.hk</u>所載條款及條件以及申請程序,並同意受其約束;
- 聲明、保證及承諾向相關申請人配發香港發售股份或為相關申請人的利益而申請認購香港發售股份,不會引致 貴公司、聯席全球協調人(為其本身及代表包銷商)、包銷商或被等各自的高級職員或顧問須遵守香港境外任何地區的任何法例及規例(不論是否具法律效力)項下的任何規定;
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋;及
- [一] 意 一意 貴公司、獨家保薦人、聯席全球協調人(為其本身及代表包銷商)及包銷商以及 彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方有權倚賴我們或相關申 請人作出的任何保證、陳述或聲明。

Signature 簽名		Date 日期
Name of applicant(s) 申請人姓名		Capacity 身份
We, on behalf of the underlying applicant(s).	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicant(s) whose details are contained in the read only CD-ROM submitted with this Application Form.

	offer to purchase 吾等(代表相關 申請人)提出認購
3	

Thought Note Of State of Stat

Total of 現夾附合共		cheques 張支票	Cheque number(s) 支票顯號
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱
Places wes PI OCK latters 法田司	- 遊 情官		

4			
-	Name of HI 網上白表服		Servi

Trease use DLOCK letters 明月正值头向							
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱							
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號						
		Fax number 傳真號碼					
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼						
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
	Broker no. 經紀號碼						
	Broker's chop 經紀印鑑						

For bank use 此欄供銀行填實

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to the boxes below are to the numbered boxes on this Application Form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the List of Qualified HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

State in Box 2 (in figures) the total number of the Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicant(s).

Applicant details of the underlying applicant(s) on whose behalf you are applying for the Hong Kong Offer Shares must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your $\mathbf{H}\mathbf{K}$ eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for as stated in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque(s), the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED -SWANG CHAI CHUAN PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider or designated person(s) arranged by the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque(s) is(are) dishonoured on first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for any sum paid on application.

Insert your details in Box 4 (in BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and your fax number and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant(s) for, and holder(s) of, the Hong Kong Offer Shares of the policies and practices of the Company under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Shap Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the securities holders may be used, held, proces and/or stored (by whatever means) for the following purposes:

- processing your application and e-Auto Refund payment instruction(s), applicable, verification of compliance with the terms and application procedures set in this Application Form and the Prospectus and announcing results of allocation of Hong Kong Offer Shares;
- with all applicable laws elsewhere;

names

securities' holders

registering new issues or transfers into or c including, where applicable, HKSCC Nominee

of

- rities' holders of the Company; maintaining or updating the registers of verifying securities holders' ide
- establishing benefit entitlements of securities' holders of the Company, such as
- dividends, rights issues and bonus issues
- distributing communications from the Company and its subsidiaries; compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable
- the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purpose to which the securities' holders may from time to time agree. Transfer of personal data

principal Share registrar;

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities' holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following: the Company's appointed agents such as financial advisers, receiving bank and overseas

- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative,
- telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with their respective business operation; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the securities' holders have or propose to
- have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the

applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance. Access and correction of personal data

Securities' holders have the right to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of such data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的名稱及代表身份亦應註明。

如要使用本申請表格申請認購香港發售股份, 閣下必須名列於證監會所發布可就香港公 開發售提供網上白表服務的合資格網上白表服務供應商名單。

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出香港發售股份申請的相關申請人的申請人詳細資料,必須載於連同本申請 表格遞交的一個唯讀光碟格式資料檔案內

在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明 閣下的網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔 案編號

此欄所註明的金額必須與欄2所註明申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格, 連同載有唯讀光碟的密封信封(如有) 必須放入印有 閣下公司 印鑑的信封內。

如以支票繳付股款,該支票必須:

- 為港元;
- 以在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 雙財莊公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由網上白表服務供應商的授權簽署人或網上白表服務供應商安排的指定人士簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的 申請詳細資料相符。如有不符,本公司及聯席全球協調人(為其本身及代表包銷商)可全 權酌情拒絕任何申請

申請時繳付的任何款項將不會獲發收據。

在欄4填上 閣下的詳細資料(以正楷填寫)。

閣下應在此欄填上網上白表服務供應商的名稱、編號及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士名稱及電話號碼及 閣下的傳真號碼,以及(如適用)經紀號碼及加蓋 經紀印鑑。

個人資料

個人資料收集聲明

本個人資料收集聲明向香港發售股份申請 料(私隱)條例(「條例」)的政策及慣例 人及持有人說明本公司根據香港法例第486章個人資

收集 閣下個人資料的原因

證券申請人及登記持有人申請證券與求香港股份過戶登記處提供服務時 或將證券轉社其名下,或將名下證券轉讓予他人或要 ,必須向本公司或其代理及香港股份過戶登記處提供 正確個人資

未能提供所要求的資料可能會导致 關下的證券申請不獲受理或延遲,或本公司或香港 股份過戶發記處無宏進行轉號或提供服務,亦可能妨礙或延遲登記或轉讓 関下獲接納 申請的審港發售股份及 或密發 閣下應得的股票及/或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

請人及證券持有人的個人資料可(以任何方式)使用、持有、處理及/或保存,以作下 列用途:

- 處理 閣下的申請及電子自動退款指示(如適用)、核實是否符合本申請表格及招股 章程所載條款及申請程序以及公布香港發售股份的分配結果;
- 使香港及其他地區的一切適用法例及規例獲遵守;
- 以證券持有人(包括(如適用)香港結算代理人)的名義登記新發行證券或轉讓或受讓
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確立本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊; 編製統計數據及證券持有人資料;
- 披露有關資料以便就權利提出申索; 及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能履 行對證券持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任何 其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處對所持證券持有人的個人資料保密,但本公司及香港股份過戶登記處可在將資料用作上述任何目的必要情況下向下列任何各方披露、獲取或轉交 有關個人資料 (無論在香港境內或境外)

- 本公司的委任代理,如財務顧問、收款銀行及海外股份過戶登記總處;
- 會就中央結算系統的運作使用有關個人資料; 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;

(如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人,彼等將

聯交所、證監會及任何其他法定、監管或政府機關或法例、規則或規例另有規定

- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其往來銀行、律師、 會計師或股票經紀等。

4. 個人資料的保留

者;及

本公司及香港股份過戶登記處將按收集個人資料用途所需保留證券申請人及持有人的個 人資料。毋須保留的個人資料將會根據條例銷毀或處理。

查閲及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料,並有權索取有 關資料的副本並更正任何不準確資料。本公司及香港股份過戶登記處有權就處理該等要 求收取合理費用。

址或不時通知的地址向公司秘書,或向香港股份過戶登記處的私隱事務主任提出。

所有關於查閱資料或更正資料的要求,應按招股章程「公司資料」一節所披露公司註冊地

閣下簽署本申請表格,即表示同意上述所有規定。

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Thursday, 11 August 2022 at 4:00 p.m.:

遞交本申請表格 經填妥的本申請表格,連同適當支票及裝有唯讀光碟的密封信封,必須於2022年8月11日(星期四)下午四時正前,送達以下收款銀行:

中國銀行(香港)有限公司 西九龍 海輝道11號

奥海城一期 中銀中心7樓

7/F, Bank of China Centre Olympian City 1, 11 Hoi Fai Road, West Kowloon

Bank of China (Hong Kong) Limited