

Sunlit

無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited*

(a joint stock company established in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

Stock Code 股份代號 : 1289



*For identification purpose only 僅供識別

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董事會

執行董事

張德剛先生(主席)
張德強先生
馮麗麗女士

非執行董事

張靜華女士

獨立非執行董事

梁耀祖先生
俞建峰先生
鍾瑞峰先生

監事

彭加山先生(主席)
危奕女士
楊靜華女士

審核委員會

梁耀祖先生(主席)
俞建峰先生
鍾瑞峰先生

薪酬與考核委員會

俞建峰先生(主席)
鍾瑞峰先生
張德強先生

提名委員會

張德剛先生(主席)
俞建峰先生
鍾瑞峰先生

戰略委員會

張德剛先生(主席)
張德強先生
梁耀祖先生

公司秘書

何詠欣女士(ACG, ACS(PE))

授權代表

張德剛先生
何詠欣女士(ACG, ACS(PE))

BOARD OF DIRECTORS

Executive Directors

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Ms. Feng Lili

Non-executive Directors

Ms. Zhang Jinghua

Independent non-executive Directors

Mr. Leung Yiu Cho
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

SUPERVISORS

Mr. Peng Jiashan (Chairman)
Ms. Wei Yi
Ms. Yang Jinghua

AUDIT COMMITTEE

Mr. Leung Yiu Cho (Chairman)
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

REMUNERATION AND APPRAISAL COMMITTEE

Mr. Yu Jianfeng (Chairman)
Mr. Zhong Ruifeng
Mr. Zhang Deqiang

NOMINATION COMMITTEE

Mr. Zhang Degang (Chairman)
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

STRATEGIC COMMITTEE

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Mr. Leung Yiu Cho

COMPANY SECRETARY

Ms. Ho Wing Yan (ACG, ACS(PE))

AUTHORISED REPRESENTATIVES

Mr. Zhang Degang
Ms. Ho Wing Yan (ACG, ACS(PE))

註冊辦事處

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

總辦事處及中國主要營業地點

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

香港主要營業地點

香港
灣仔
港灣道6-8號
瑞安中心27樓2703室

核數師

羅兵咸永道會計師事務所
執業會計師
註冊公眾利益實體核數師

本公司法律顧問

柯伍陳律師事務所(有關香港法律)

H股登記處

聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場二期
33樓3301-04室

主要往來銀行

招商銀行無錫分行
中國
江蘇省
無錫市
學前街9號

公司網站

www.wxsunlit.com

REGISTERED OFFICE

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN PRC

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 2703, 27th Floor, Shui On Centre
6-8 Harbour Road
Wanchai
Hong Kong

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor

LEGAL ADVISERS TO THE COMPANY

ONC Lawyers (*as to Hong Kong law*)

H SHARE REGISTRAR

Union Registrars Limited
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

PRINCIPAL BANKER

China Merchants Bank Wuxi branch
No. 9, Xueqian Street
Wuxi City
Jiangsu Province
PRC

COMPANY'S WEBSITE

www.wxsunlit.com

財務摘要

Financial Highlights

業績

Results

截至6月30日止六個月

Six months ended 30 June

		2023年 2023 人民幣千元 RMB'000	2022年 2022 人民幣千元 RMB'000	變動 Change
收入	Revenue	53,076	74,287	-28.6%
毛利	Gross profit	17,161	16,654	3.0%
除所得稅前利潤	Profit before income tax	9,736	4,029	141.6%
期內利潤	Profit for the period	7,928	3,959	100.3%
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company	7,928	3,959	100.3%
期內本公司股東應佔每股盈利 (以人民幣分列示)	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents)	6.19	3.09	100.3%
— 基本及攤薄	— Basic and diluted			

財務狀況

Financial Position

		2023年 6月30日 30 June 2023 人民幣千元 RMB'000	2022年 12月31日 31 December 2022 人民幣千元 RMB'000	變動 Change
總資產	Total assets	985,816	945,732	4.2%
流動資產淨值	Net current assets	509,248	504,197	1.0%
總資產減流動負債	Total assets less current liabilities	652,303	654,615	-0.4%
總負債	Total liabilities	333,513	291,117	14.6%
總權益	Total equity	652,303	654,615	-0.4%

財務數據

Financial statistics

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
流動比率 ¹	Current ratio ¹	2.5	2.7
存貨周轉日數(日) ²	Inventory turnover days (days) ²	875.4	344.7
貿易應收款項周轉日數(日) ³	Trade receivables turnover days (days) ³	982.6	456.9
貿易應付款項周轉日數(日) ⁴	Trade payables turnover days (days) ⁴	365.9	152.2

1. 流動比率相等於流動資產除以流動負債

1. Current ratio = current assets/current liabilities

2. 存貨周轉日數相等於存貨結餘除以期內/年內收入，再乘以該期/年日數

2. Inventory turnover days = inventories balance/revenue for the period/year x number of days for the period/year

3. 貿易應收款項周轉日數相等於總貿易應收款項結餘(不包括銀行承兌票據)除以期內/年內收入，再乘以該期/年日數

3. Trade receivables turnover days = gross trade receivables balance excluding bank acceptance notes/revenue for the period/year x number of days for the period/year

4. 貿易應付款項周轉日數相等於貿易應付款項結餘除以期內/年內收入，再乘以該期/年日數

4. Trade payables turnover days = trade payables balance/revenue for the period/year x number of days for the period/year

業務回顧

2023年上半年，根據中國汽車工業協會（「中汽協」）的數據顯示，2023上半年我國汽車產銷分別完成1,324.8萬輛和1,323.9萬輛，產銷量比上年同期分別增長9.3%和9.8%。

汽車產銷量的增加，輪胎行業需求穩步復甦。期內，本集團持續重視研發投入，為客戶提供更智能化的設備，在行業創新方面一直保持了領先地位。

本集團上半年國內生產總值達1.4億元，發出設備因客戶還未完成最終調試驗收，在一定程度上影響了期內表現。截止到二零二三年六月三十日止，本集團實現營業收入5,308萬元，與上年同期7,429萬元相比，下降了28.6%。截止二零二三年六月三十日止本集團錄得淨利潤人民幣793萬元，比上年同期增幅397萬元。

收入

		截至6月30日止六個月					
		For the six months ended 30 June					
		2023年			2022年		
		2023			2022		
		售出數量	人民幣千元	%	售出數量	人民幣千元	%
		Unit(s) sold	RMB'000	%	Unit(s) sold	RMB'000	%
電鍍黃銅鋼絲	Sales of brass electroplating wire						
生產線銷售	production lines	1	5,929	11.2	3	21,206	11.4
其他生產線銷售	Sales of other production lines	1	590	1.1	16	13,176	34.9
單機銷售	Sales of standalone machinery	202	36,241	68.3	173	30,827	41.5
修模設備、零部件及配件銷售	Sales of mould repairing equipment, component parts and accessories	不適用N/A	7,978	15.0	不適用N/A	5,556	7.5
租金收入	Rental income	不適用N/A	2,338	4.4	不適用N/A	3,522	4.7
			53,076	100.0		74,287	100.0

BUSINESS REVIEW

According to the data from the China Association of Automobile Manufacturers ("CAAM"), the production and sales of automobiles in the PRC in the first half of 2023 amounted to 13.248 million units and 13.239 million units, respectively, representing increases of 9.3% and 9.8%, respectively, as compared to the corresponding period of last year.

Attributable to the increases in automobile production and sales, the tyre industry witnessed a stable recovery in demand. During the period, the Group continued to focus on its investment in research and development in order to provide customers with highly intelligent equipment, thereby maintaining its leading position in the industry in terms of innovation.

Total production of the Group in China for the first half of the year amounted to RMB140 million. The Group's performance for the period was to a certain extent affected by the fact that a number of customers have not completed the final commissioning and acceptance of the delivered equipment. For the period ended 30 June 2023, revenue of the Group decreased by 28.6% to RMB53.08 million from RMB74.29 million for the corresponding period last year. Net profit of the Group for the period ended 30 June 2023 increased by RMB3.97 million to RMB7.93 million as compared to that for the corresponding period of last year.

Revenue

截至2023年6月30日止六個月，我們的收入為人民幣53,100,000元，較2022年同期人民幣74,300,000元減少人民幣21,200,000元或約28.6%。

收入減少主要是由於2023年上半年客戶存放設備空間不足導致延遲向客戶交付設備所致。

電鍍黃銅鋼絲生產線。截至2023年6月30日止六個月，電鍍黃銅鋼絲生產線的銷售收入因銷量下跌而較截至2022年6月30日止六個月減少人民幣15,300,000元。

其他生產線。截至2023年6月30日止六個月，其他生產線的銷售收入為人民幣600,000元，較去年同期的人民幣13,200,000元減少95.5%，主要是由於其他生產線的總量減少所致。

單機。截至2023年6月30日止六個月，單機銷售收入為人民幣36,200,000元，較2022年同期人民幣30,800,000元增加約17.6%，乃源於單機銷量上升。我們的客戶於截至2023年6月30日止六個月接納202套單機，而2022年同期則有173套獲客戶接納。

修模設備、零部件及配件。截至2023年6月30日止六個月，修模設備、零部件及配件銷售收入為人民幣8,000,000元，較2022年同期的人民幣5,600,000元增加約43.6%。

Our revenue for the six months ended 30 June 2023 was RMB53.1 million, representing a decrease of RMB21.2 million, or approximately 28.6%, from RMB74.3 million for the corresponding period of 2022.

The decrease in revenue was mainly attributable to the delay of delivery of equipment to customers in the first half of 2023 due to that a customer did not have insufficient space for storage of the equipments.

Brass electroplating wire production lines. Revenue from the sales of brass electroplating wire production lines for the six months ended 30 June 2023 decreased by RMB15.3 million as compared with the six months ended 30 June 2022 due to decrease of sales volume.

Other production lines. Revenue from the sales of other production lines amounted to RMB0.6 million for the six months ended 30 June 2023, representing a decrease of 95.5% as compared with RMB13.2 million for the corresponding period in last year. The decrease was primarily attributable to the decrease in total volume of other production lines.

Standalone machines. Revenue from the sales of standalone machines for the six months ended 30 June 2023 was RMB36.2 million, representing an increase of approximately 17.6% from RMB30.8 million for the corresponding period in 2022. The increase was attributable to the increase in the sales volume of standalone machines. 202 sets of standalone machines were accepted by our customers during the six months ended 30 June 2023, while 173 sets were accepted by the customers for the corresponding period in 2022.

Mould repairing equipment, component parts and accessories. Revenue from the sales of mould repairing equipment, component parts and accessories for the six months ended 30 June 2023 was RMB8.0 million, representing an increase of approximately 43.6% from RMB5.6 million for the corresponding period in 2022.

租金收入。 租金收入由截至2022年6月30日止六個月的人民幣3,500,000元減少人民幣1,200,000元或33.6%至2023年同期人民幣2,300,000元，主要是由於收回若干投資物業及出售一幢由本公司附屬公司海盛軟件出租的樓宇所致。

毛利及毛利率

截至2023年6月30日止六個月的毛利為人民幣17,200,000元，較2022年同期的人民幣16,700,000元增加約3.0%。截至2023年及2022年6月30日止六個月的整體毛利率分別約為32.3%及22.4%。毛利率上升主要源於收入組合改變，單機銷售額佔毛利收入的份額較大。

行政開支

我們的行政開支為人民幣15,700,000元，較截至2022年同期的人民幣11,800,000元增加人民幣3,900,000元，主要是由於研究及開發項目的投資增加所致。

金融資產減值虧損備抵淨額

截至2023年6月30日止六個月，本集團錄得金融資產減值虧損備抵淨額人民幣5,100,000元，主要源於應收賬款由2022年12月31日的16,500,000元增加至2023年6月30日的18,700,000元。

其他收益 — 淨額

截至2023年6月30日止六個月，本集團錄得其他收益淨額人民幣11,600,000元，而2022年同期則錄得其他收益淨額人民幣5,300,000元。其他收益淨額增加主要源於本公司附屬公司海盛軟件出售一幢樓宇所產生的收益。

Rental income. The rental income decreased by RMB1.2 million, or 33.6%, to RMB2.3 million for the six months ended 30 June 2023 from RMB3.5 million for the corresponding period in 2022. Such decrease was primarily due to the recovery of certain investment properties and the disposal of a building, which was rented out from a subsidiary of the Company, namely Haisheng Software.

Gross profit and gross profit margin

Gross profit for the six months ended 30 June 2023 amounted to RMB17.2 million, representing an increase of approximately 3.0% from RMB16.7 million for the corresponding period in 2022. Overall gross profit margin for the six months ended 30 June 2023 and 2022 were approximately 32.3% and 22.4%, respectively. Such increase in gross profit margin was mainly due to a change in the revenue mix, with a higher share of gross profit revenue from the sales of standalone machines.

Administrative expenses

Our administrative expenses amounted to RMB15.7 million, representing an increase of RMB3.9 million as compared with RMB11.8 million for the corresponding period in 2022. This was mainly attributable to the increased investment in research and development projects.

Net allowance of impairment losses on financial assets

The Group recorded a net allowance of impairment losses on financial assets of RMB5.1 million for the six months ended 30 June 2023, which was primarily due to the increase in account receivables, from 16.5 million as at 31 December 2022 to 18.7 million as at 30 June 2023.

Other gains — net

The Group recorded net other gains of RMB11.6 million for the six months ended 30 June 2023, as compared to the net other gains of RMB5.3 million for the corresponding period in 2022. The increase in net other gains was mainly due to the gains on the disposal of a building from a subsidiary of the Company, namely Haisheng Software.

財務收入

截至2023年6月30日止六個月，本集團錄得財務收入人民幣2,800,000元，而2022年同期則錄得財務收入人民幣1,200,000元。財務收入增加主要源於銀行利息收入增加。

所得稅開支

截至2023年6月30日止六個月，本集團錄得所得稅開支人民幣1,800,000元，而2022年同期的所得稅開支則為人民幣100,000元。所得稅開支增加主要是由於期內本集團附屬公司海盛軟件不符合小微企業資格，須應用25%的企業所得稅率所致。

合約資產及貿易應收款項

合約資產為已履行履約責任但無權收取代價的產品質量保證金部份。於2023年6月30日，合約資產為人民幣17,600,000元，較2022年12月31日的人民幣22,500,000元減少22.0%，主要是由於產品質量保證期屆滿後收款增加。

於2023年6月30日，貿易應收款項為人民幣251,200,000元，較2022年12月31日的人民幣239,600,000元增加4.8%，主要是由於本集團應收款項回款減慢所致。

存貨

我們的存貨由2022年12月31日的人民幣196,500,000元增加約30.7%至2023年6月30日的人民幣256,700,000元，主要源於在製品因(i)生產訂單增多；及(ii)延遲向客戶交付及測試設備而增加。

Finance income

The Group recorded finance income of RMB2.8 million for the six months ended 30 June 2023, as compared to the finance income of RMB1.2 million for the corresponding period in 2022. The increase was primarily due to the increase in bank interest income.

Income tax expense

The Group recorded income tax expense of RMB1.8 million for the six months ended 30 June 2023, as compared to income tax expense of RMB0.1 million for the corresponding period in 2022. The increase in income tax expense was mainly because Haisheng Software, a subsidiary of the Group, was not qualified as the Small and Micro Enterprise and applied a 25% CIT rate during this period.

Contract assets and trade receivables

Contract assets are the portions of product quality warranty which satisfied the performance obligation but without the right to collect consideration. As at 30 June 2023, contract assets amounted to RMB17.6 million, representing a decrease of 22.0% as compared with that of RMB22.5 million as at 31 December 2022, which was mainly due to the increase of collection upon the expiry of product quality warranty period.

As at 30 June 2023, trade receivables amounted to RMB251.2 million, representing an increase of 4.8% as compared with that of RMB239.6 million as at 31 December 2022, which was primarily attributable to the slow-down in collection of receivables of the Group.

INVENTORIES

Our inventories increased by approximately 30.7% from RMB196.5 million as at 31 December 2022 to RMB256.7 million as at 30 June 2023 mainly due to an increase in work in progress products as a result of (i) the increase in production orders; and (ii) the delay of delivery and testing of equipment to customers.

貿易應付款項及應付票據

於2023年6月30日，貿易應付款項及應付票據為人民幣134,400,000元，較2022年12月31日的人民幣157,600,000元減少14.7%，主要源於期內減少採購量。

現金狀況及可動用資金

截至2023年6月30日止六個月，本集團透過經營現金流撥付營運資金，維持穩健的流動資金狀況。

於2023年6月30日，本集團的現金及銀行結餘總額為人民幣270,300,000元(2022年12月31日：人民幣281,900,000元)，包括現金及現金等價物人民幣112,300,000元(2022年12月31日：人民幣113,300,000元)、有限制現金人民幣66,900,000元(2022年12月31日：人民幣108,600,000元)及定期存款人民幣91,200,000元(2022年12月31日：人民幣60,000,000元)。

於2023年6月30日，本集團的流動比率為2.5倍(2022年12月31日：2.7倍)。流動比率下降主要是由於合約負債增加所致。

於2023年6月30日，由於本集團概無未償還借款，故本集團的資產負債比率(按總借款除以總權益計算)為0%。於2022年12月31日，本集團的資產負債比率為0.3%。

重大投資

截至2023年6月30日止六個月，本集團並無任何重大投資。

資產的重大收購及出售

於2023年1月31日，海盛軟件與一名買方訂立協議，據此，海盛軟件同意出售而該買方同意購買一幢樓宇，總代價為人民幣13,085,000元。本集團於截至2023年6月30日止年度就出售樓宇錄得收益人民幣8,449,000元。

TRADE AND NOTES PAYABLES

As at 30 June 2023, trade and note payables amounted to RMB134.4 million, representing a decrease of 14.7% as compared with that of RMB157.6 million as at 31 December 2022, which was primarily attributable to the decreased procurement amount in this period.

CASH POSITION AND FUND AVAILABLE

During the six months ended 30 June 2023, the Group maintained a healthy liquidity position with working capital being financed by its operating cash flows.

As at 30 June 2023, the total cash and bank balances of the Group amounted to RMB270.3 million (31 December 2022: RMB281.9 million), which comprised cash and cash equivalents of RMB112.3 million (31 December 2022: RMB113.3 million), restricted cash of RMB66.9 million (31 December 2022: RMB108.6 million) and time deposits of RMB91.2 million (31 December 2022: RMB60.0 million).

As at 30 June 2023, the current ratio of the Group was 2.5 times (31 December 2022: 2.7 times). The decrease was primarily due to the increase in contract liabilities.

As at 30 June 2023, the gearing ratio of the Group (calculated as total borrowings divided by total equity) was 0% as the Group had no outstanding borrowings. The gearing ratio of the Group was 0.3% as at 31 December 2022.

SIGNIFICANT INVESTMENTS

During the six months ended 30 June 2023, the Group did not have any significant investments.

MATERIAL ACQUISITIONS AND DISPOSALS OF ASSETS

On 31 January 2023, Haisheng Software entered into an agreement with a purchaser, pursuant to which Haisheng Software agreed to sell, and the purchaser agreed to purchase a building for a total consideration of RMB13,085,000. The Group recorded a gain of RMB8,449,000 for the disposal of the building in the year ended 30 June 2023.

除本報告所披露者外，截至2023年6月30日止六個月，本集團概無收購或出售附屬公司、聯營公司或合營企業。

集團資產押記

於2023年6月30日，為數人民幣66,900,000元(2022年12月31日：人民幣108,600,000元)的現金存款及為數人民幣4,000,000元(2022年12月31日：人民幣9,600,000元)的應收票據已質押予銀行作為應付票據及擔保函的擔保。除上文所披露者外，於2023年6月30日，本集團概無任何資產押記。

未來重大投資計劃及預期資金來源

日後，本集團將繼續實施多元化發展策略及積極物色潛在投資機遇。

除本公司日期為2014年10月30日的招股章程(「招股章程」)或本報告所披露者外，於2023年6月30日，本集團概無未來重大投資計劃及預期資金來源。

資本開支

截至2023年6月30日止六個月，本集團的資本開支為人民幣4,700,000元(截至2022年6月30日止六個月：人民幣1,900,000元)，主要與購置機器及設備有關。

持作出售物業

於2018年，本集團購買中國山東省東營市墾利區廣興路269號同興花園的166套住宅(「該等物業」)，作住宅單位及配套設施的總建築面積分別合共為18,920.9平方米及3,331.2平方米。本集團有意出售該等物業，因此，有關權利於2018年5月29日賣方完成將該等物業的所有權轉讓予本公司後確認為持作出售物業。

Save as disclosed herein, during the six months ended 30 June 2023, the Group had no acquisition or disposal of subsidiaries, associates or joint ventures.

CHARGES ON GROUP ASSETS

As at 30 June 2023, the cash deposits in the amount of RMB66.9 million (31 December 2022: RMB108.6 million) and notes receivable in amount of RMB4.0 million (31 December 2022: RMB9.6 million) were pledged to banks as security for notes payable and letter of guarantee. Save as disclosed above, the Group did not have any charges on assets as at 30 June 2023.

FUTURE PLANS FOR MATERIAL INVESTMENTS AND EXPECTED SOURCES OF FUNDING

In the future, the Group will continue to implement its diversified development strategy and proactively identify potential investment opportunities.

Save as disclosed in the prospectus of the Company dated 30 October 2014 (the “Prospectus”) or in this report, the Group had no future plans for material investments and expected sources of funding as at 30 June 2023.

CAPITAL EXPENDITURES

For the six months ended 30 June 2023, the Group’s capital expenditures amounted to RMB4.7 million (six months ended 30 June 2022: RMB1.9 million), which mainly relates to the purchase of machinery and equipment.

PROPERTIES HELD FOR SALE

In 2018, the Group purchased 166 residential units of Tong Xing Garden, No. 269 Guangxing Road, Kenli District, Dongying City, Shandong Province, the PRC (the “Properties”), which have a total gross floor area of 18,920.9 square metres for residential units and 3,331.2 square metres for ancillary facilities. The Group has an intention to sell the Properties and, accordingly, such rights are recognised as properties held for sale upon the completion of the transfer of the title of the Properties from the vendor to the Company on 29 May 2018.

截至2023年6月30日止六個月，本集團按總代價約人民幣600,000元出售其中2套住宅。未售單位於2023年6月30日的賬面金額約為人民幣42,900,000元，佔本集團總資產4.4%。

資本承擔

於2023年6月30日，本集團有人民幣800,000元的已訂約但未產生資本開支（2022年12月31日：人民幣2,900,000元）。

資本架構

截至2023年6月30日止六個月，本集團的資本架構概無變動。本集團的資本僅由普通股組成。

外幣風險

外匯風險來自以實體功能貨幣以外貨幣計值的商業交易或已確認資產或負債。

本集團於中國營運，大部分交易以人民幣計值及結算，惟若干貿易應收款項及銀行存款以美元計值。因此，本集團面對外幣匯兌風險。

倘美元兌人民幣升值／貶值5%而所有其他變數維持不變，則本集團截至2023年6月30日止六個月的業績淨額將因多項以美元計值的金融資產而增加／減少約人民幣3,200,000元（截至2022年6月30日止六個月：人民幣4,700,000元）。

During the six months ended 30 June 2023, the Group sold 2 of the residential units at a total consideration of approximately RMB0.6 million, and the carrying value of the unsold units as at 30 June 2023 was approximately RMB42.9 million, representing 4.4% of the total assets of the Group.

CAPITAL COMMITMENTS

As at 30 June 2023, the Group had RMB0.8 million capital expenditures contracted but not incurred (31 December 2022: RMB2.9 million).

CAPITAL STRUCTURE

There was no change in the capital structure of the Group during the six months ended 30 June 2023. The capital of the Group only comprises ordinary shares.

FOREIGN CURRENCY RISK

Foreign exchange risk arises when business transaction or recognised assets or liabilities are denominated in a currency that is not the entity's functional currency.

The Group operates in the PRC with most of the Group's transactions denominated and settled in RMB, except that certain trade receivables and bank deposits are denominated in US dollar ("USD") which are exposed to foreign currency exchange risk.

If the USD had strengthened/weakened by 5% against the RMB while all other variables had been held constant, the Group's net results for the six months ended 30 June 2023 would have been approximately RMB3.2 million (six months ended 30 June 2022: RMB4.7 million) better/worse, due to various financial assets denominated in USD.

上市募集資金淨額的用途

本公司的H股自2014年11月11日(「**上市日期**」)起在香港聯合交易所有限公司(「**聯交所**」)上市(「**上市**」)。經扣除包銷佣金、費用及上市相關開支後，上市募集資金淨額約為209,500,000港元(相等於約人民幣165,300,000元)。

為了提高本公司暫時閒置募集資金的使用效率，董事會在確保不影響已承擔專案建設和有關興建資金使用計劃的情況下，擬使用部分暫時閒置募集資金購買理財產品，以提高資金收益，提升本公司暫時閒置募集資金的使用效率和效益，繼而進一步提高本公司整體收入，為本公司及股東整體謀取更佳的投资回報。有關上市募集資金淨額用途變更的更多詳情，請參閱本公司日期為2016年3月29日的公告(「**該公告**」)。

連同理財產品將產生的收入，本公司將按照招股章程及該公告，繼續動用上市募集資金淨額興建位於中國江蘇省無錫的新製造設施(「**無錫新設施**」)及將於無錫新設施成立的新研發中心(「**新研發中心**」)以及其他用途。

USE OF NET PROCEEDS FROM THE LISTING

The Company's H shares have been listed (the "**Listing**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") since 11 November 2014 (the "**Listing Date**"). The net proceeds from the Listing after the deduction of underwriting commissions, fees and listing-related expenses amounted to approximately HK\$209.5 million (equivalent to approximately RMB165.3 million).

With a view to improving efficiency in the use of the Company's temporary idle proceeds, on the condition that the construction of the committed projects and planned usage of the proceeds for such construction will not be affected, the Board proposed to utilise part of the temporary idle proceeds to purchase wealth management products in order to increase capital revenue. The purposes are to improve the efficiency and effectiveness in the use of the Company's temporary idle raised proceeds, which will in turn further enhance the overall revenue of the Company, and to pursue better investment return for the Company and the shareholders as a whole. For more details regarding the change of the use of net proceeds from the Listing, please refer to the announcement of the Company dated 29 March 2016 (the "**Announcement**").

The Company will continue to apply the net proceeds from the Listing, together with the income to be generated from the wealth management products, for the construction of the new manufacturing facility located in Wuxi, Jiangsu Province of the PRC (the "**New Wuxi Facility**") and the new research & development centre to be established in the New Wuxi Facility (the "**New Research & Development Centre**") and for other purposes in accordance with the Prospectus and the Announcement.

下表載列上市募集資金的使用情況：

The following table sets forth the status of the use of proceeds:

		上市募集 資金淨額計劃 用途 ^(附註1)	截至2023年 6月30日 已動用	截至2023年 6月30日止 六個月已動用 Utilised	截至2023年 6月30日 未動用結餘 ^(附註2)	未動用上市 募集資金淨額 預期時間表 ^(附註4)
		Planned use of net proceeds from the Listing ^(Note 1)	Utilised up to 30 June 2023	during the six months ended 30 June 2023	Unutilised balance up to 30 June 2023 ^(Note 2)	Expected timeline for unused net proceeds from the Listing ^(Note 4)
		(百萬港元) (HK\$ million) (概約) (approximately)	(百萬港元) (HK\$ million) (概約) (approximately)	(百萬港元) (HK\$ million) (概約) (approximately)	(百萬港元) (HK\$ million) (概約) (approximately)	
為興建無錫新設施及 新研發中心提供資金	Funding the construction of the New Wuxi Facility and the New Research & Development Centre	163.0	133.7	4.1	42.3	2024年12月31日 或之前 by 31 December 2024
發展若干目標研發項目	Developing certain targeted research and development projects	25.5	26.6 ^(附註3) (Note 3)	—	—	—
作一般營運資金及 其他一般企業用途	General working capital and other general corporate purposes	21.0	21.0	—	—	—
總計：	Total:	209.5	181.3	4.1	42.3	

附註：

Notes:

- (1) 已分配募集資金淨額已參照(1)上市實際募集資金淨額約209,500,000港元(經扣除包銷佣金、費用及上市相關開支)；及(2)招股章程所披露分配至各個用途的募集資金動用百分比調整及重新計算。
- (2) 於2023年6月30日，未動用募集資金約為42,330,000港元。42,330,000港元的未動用募集資金中，未動用募集資金(包括募集資金淨額29,340,000港元及募集資金淨額利息12,990,000港元)已存入中國的持牌銀行。
- (3) 募集資金淨額約25,500,000港元及募集資金淨額的利息1,100,000港元已用於發展若干目標研發項目。

管理層討論與分析 Management Discussion and Analysis

由於業務發展策略因該公告所載的理由而變更，故動用上市募集資金淨額興建無錫新設施及新研發中心一事有所延遲。由於COVID-19疫情爆發影響經濟、營商環境及客戶需求，故已進一步延遲動用募集資金淨額興建無錫新設施及新研發中心。然而，本公司將按照招股章程及該公告所披露動用上市募集資金淨額的未動用部分。

展望

隨著下游輪胎行業需求的釋放，汽車保有量的不斷增加，輪胎替換市場也會越來越大，中國輪胎產量會持續增長，上游骨架材料行業市場需求將保持增長態勢。本集團作為輪胎行業產業鏈的上游企業，亦是我國優碳鋼絲製品裝備製造業的領導者，憑著多年積累的行業經驗，將持續加大技術開發，持續對現有生產線進行迭代升級，優化產品及生產流程的工藝與效率，提高子午輪胎線的產能，及時響應客戶新的需求，更大力度的服務於客戶，一如既往抓住國內市場以及積極開拓海外市場，穩定和擴大市場佔有率，提升盈利能力，致力維護本集團股東的利益。

僱員及薪酬資料

於2023年6月30日，本集團僱用合共185名(2022年12月31日：192名)全職僱員，當中包括行政、財務、內部審核、研發、技術應用、品質控制、製造、採購、銷售及營銷員工。截至2023年6月30日止六個月，本集團的僱員薪酬總額約為人民幣14,800,000元(截至2022年6月30日止六個月：約人民幣10,900,000元)，相當於本集團的總收入約27.9%。

There has been a delay in the utilisation of the net proceeds from the Listing to the construction of the New Wuxi Facility and the New Research and Development Centre as there was a change in business development strategies with the reasons set out in the Announcement. There has been further delay in the use of the net proceeds for the construction of the New Wuxi Facility and the New Research and Development Centre as a result of the outbreak of COVID-19 Pandemic, which affected the economy, business environment and customers' demand. However, the Company will utilise the unutilised portion of the net proceeds from the Listing according to the disclosure in the Prospectus and the Announcement.

PROSPECTS

As car ownership rises and generates demand for the downstream tyre industry, the tyre replacement market will also expand. As such, the production of tyres in China will continue to increase and drive the market demand in the upstream tyre carcass industry. The Group is not only a player in the upstream segment of the tyre industry chain, but also a leading domestic quality carbon steel wire production line manufacturer. With years of experience in the industry, it will continue to step up its investment in technological development, replace and upgrade existing production lines, optimise its products and the technology and efficiency of its production process, enhance the production capacity of radial tyre cord, satisfy new requirements of customers in a timely manner, improve customer service, secure existing domestic market and expand into overseas markets, reinforce and enlarge its market share, increase its profitability and strive to protect the interests of its shareholders.

EMPLOYEE AND REMUNERATION INFORMATION

As at 30 June 2023, the Group employed a total of 185 full-time employees (31 December 2022: 192 full-time employees), including administrative, finance, internal audit, research and development, technical application, quality control, manufacturing, procurement, sales and marketing staff. For the six months ended 30 June 2023, the Group's total employee remuneration was approximately RMB14.8 million (six months ended 30 June 2022: approximately RMB10.9 million), representing approximately 27.9% of the Group's total revenue.

本集團十分重視聘用及培訓優秀人才，透過向新僱員提供入職培訓計劃及向現有僱員提供持續內部培訓，提升彼等的行業、技術及產品知識、職業道德以及於行業品質標準及工作安全標準方面的知識。此外，本集團鼓勵僱員報讀高階課程及考取專業資格。

本集團有信心其僱員將繼續為本集團的成功打造堅實基礎，並將繼續為客戶提供高水準服務。

本集團未曾因勞資糾紛或大量員工流失而導致正常業務營運出現任何受阻情況。董事認為，本集團與員工維持非常良好的關係。

本公司所授購股權的詳情

於2023年6月30日，本公司並無任何現行股份計劃。於2023年6月30日，本公司並無已授出但尚未行使的購股權。

或然負債

於2023年6月30日，本集團概無任何重大或然負債(2022年12月31日：無)。

The Group places great emphasis on recruiting and training of quality personnel by providing orientation programmes to the new employees and on-going internal training to the existing employees to enhance their industrial, technical and product knowledge, their work ethics, as well as their knowledge of industry quality standards and work safety standards. Furthermore, the Group encourages its employees to take advanced courses and obtain professional certifications.

The Group is confident that its employees will continue to provide a solid foundation for the success of the Group and will maintain a high standard of service to the customers.

The Group has not experienced any disruption of its normal business operations due to labour disputes or significant turnover of staff. The Directors consider that the Group has maintained a very good relationship with its staff.

DETAILS OF OPTIONS GRANTED BY THE COMPANY

As at 30 June 2023, the Company did not have any share scheme in force. There is no outstanding option granted by the Company as at 30 June 2023.

CONTINGENT LIABILITIES

As at 30 June 2023, the Group did not have any significant contingent liabilities (31 December 2022: Nil).

中期簡明綜合收益表

Interim Condensed Consolidated Income Statement

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
		未經審核	未經審核
		Unaudited	Unaudited
		附註	
		Note	
收入	Revenue	6	74,287
銷售成本	Cost of sales	7	(57,633)
毛利	Gross profit		17,161
銷售開支	Selling expenses	7	(1,315)
行政開支	Administrative expenses	7	(11,828)
金融資產減值虧損 備抵淨額	Net allowance of impairment losses of financial assets		(6,698)
其他收入	Other income	8	739
其他收益 — 淨額	Other gains — net	9	5,296
經營利潤	Operating profit		2,848
財務收入	Finance income	11	1,181
除所得稅前利潤	Profit before income tax		4,029
所得稅開支	Income tax expense	12	(70)
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company		3,959
期內本公司股東應佔每股盈利(以人民幣分列示)	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents)		
— 每股基本及攤薄盈利	— Basic and diluted earnings per share	13	3.09
			6.19

以上簡明綜合收益表應與隨附附註一併閱讀。

The above condensed consolidated income statement should be read in conjunction with the accompanying notes.

中期簡明綜合全面收益表

Interim Condensed Consolidated Statement of Comprehensive Income

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
		未經審核	經審核
		Unaudited	Audited
期內利潤	Profit for the period	7,928	3,959
其他全面收益	Other comprehensive income	—	—
本公司股東應佔期內 全面收益總額	Total comprehensive income for the period attributable to shareholders of the Company	7,928	3,959

以上簡明綜合全面收益表應與隨附附註一併閱讀。

The above condensed consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

中期簡明綜合資產負債表

Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

			2023年 6月30日 30 June 2023 未經審核 Unaudited	2022年 12月31日 31 December 2022 經審核 Audited
	附註 Note			
資產		ASSETS		
非流動資產		Non-current assets		
使用權資產	14	Right-of-use assets	20,888	21,195
物業、廠房及設備	15	Property, plant and equipment	90,384	91,708
投資物業	16	Investment properties	16,550	20,605
無形資產		Intangible assets	117	13
貿易及其他應收款項	21	Trade and other receivables	1,279	1,443
合約資產	22	Contract assets	—	1,965
遞延所得稅資產 — 淨值	17	Deferred income tax assets — net	13,837	13,489
			143,055	150,418
流動資產		Current assets		
存貨	18	Inventories	256,703	196,474
持作出售物業	19	Properties held for sale	42,907	43,554
預付款項	20	Prepayments	2,543	12,001
貿易及其他應收款項	21	Trade and other receivables	252,676	240,925
合約資產	22	Contract assets	17,551	20,523
有限制現金	23	Restricted cash	66,902	108,617
定期存款	23	Time deposits	91,150	59,970
現金及現金等值項目	23	Cash and cash equivalents	112,329	113,250
			842,761	795,314
總資產		Total assets	985,816	945,732
權益		EQUITY		
股本	24	Share capital	128,000	128,000
股份溢價	24	Share premium	311,464	311,464
儲備	25	Reserves	69,325	66,282
保留盈利		Retained earnings	143,514	148,869
總權益		Total equity	652,303	654,615

中期簡明綜合資產負債表
Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

	附註 Note	2023年 6月30日 30 June 2023 未經審核 Unaudited	2022年 12月31日 31 December 2022 經審核 Audited
負債			
流動負債			
貿易及其他應付款項	26	144,923	171,181
合約負債		176,292	117,414
當期所得稅負債		2,058	522
應付股息	27	10,240	—
借款		—	2,000
		333,513	291,117
總負債		333,513	291,117
總權益及負債		985,816	945,732

以上簡明綜合資產負債表應與隨附附註一併閱讀。

The above condensed consolidated balance sheet should be read in conjunction with the accompanying notes.

中期簡明綜合權益變動表

Interim Condensed Consolidated Statement of Changes in Equity

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		附註	股本	股份溢價	儲備	保留盈利	總計
		Note	Share capital	Share premium	Reserves	Retained earnings	Total
未經審核 於2022年12月31日的 結餘	Unaudited Balance at 31 December 2022		128,000	311,464	66,282	148,869	654,615
全面收益	Comprehensive income						
期內利潤	Profit for the period		—	—	—	7,928	7,928
與擁有人的交易	Transaction with owners						
撥配至法定儲備	Appropriation to statutory reserves	25(a)	—	—	3,165	(3,165)	—
動用安全基金	Use of safety fund	25(b)	—	—	(122)	122	—
已宣派股息	Dividends declared	27	—	—	—	(10,240)	(10,240)
與擁有人的交易總額	Total transactions with owners		—	—	3,043	(13,283)	(10,240)
於2023年6月30日的 結餘	Balance at 30 June 2023		128,000	311,464	69,325	143,514	652,303
未經審核 於2021年12月31日的 結餘	Unaudited Balance at 31 December 2021		128,000	311,464	66,599	125,948	632,011
全面收益	Comprehensive income						
期內利潤	Profit for the period		—	—	—	3,959	3,959
與擁有人的交易	Transaction with owners						
動用安全基金	Use of safety fund	25(b)	—	—	(87)	87	—
與擁有人的交易總額	Total transactions with owners		—	—	(87)	87	—
於2022年6月30日的 結餘	Balance at 30 June 2022		128,000	311,464	66,512	129,994	635,970

以上簡明綜合權益變動表應與隨附附註一併閱讀。

The above condensed consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

中期簡明綜合現金流量表

Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
		未經審核	未經審核
		Unaudited	Unaudited
經營活動的現金流量	Cash flows from operating activities		
營運所得現金	Cash generated from operations	21,630	4,770
已付所得稅	Income tax paid	(620)	(102)
經營活動所得現金流量淨額	Net cash flows generated from operating activities	<u>21,010</u>	<u>4,668</u>
投資活動的現金流量	Cash flows from investing activities		
購買物業、廠房及設備以及無形資產	Purchase of property, plant and equipment and intangible assets	(4,134)	(1,860)
出售物業、廠房及設備的所得款項	Proceeds from disposal of property, plant and equipment	3,923	21
出售投資物業的所得款項	Proceeds from disposal of investment properties	7,090	—
購買按公平值計入損益的金融資產	Purchase of financial assets at fair value through profit or loss	(22,000)	(30,650)
出售按公平值計入損益的金融資產的所得款項	Proceeds from disposal of financial assets at fair value through profit or loss	22,083	30,737
有限制現金增加	Increase in restricted cash	—	(9,836)
定期存款(增加)/減少	(Increase)/decrease in time deposits	(28,894)	11,672
出售衍生金融工具的所得款項	Proceeds from disposal of derivative financial instruments	—	196
投資活動所得/(所用)現金流量淨額	Net cash flows generated (used in)/from investing activities	<u>(21,932)</u>	<u>280</u>
融資活動所用現金流量	Cash flows used in financing activities	—	—

中期簡明綜合現金流量表 Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
		未經審核	未經審核
		Unaudited	Unaudited
	附註 Note		
現金及現金等值項目			
淨(減少)/增加		(922)	4,948
外匯匯率變動影響		1	424
期初的現金及現金等值項目		113,250	33,817
期末的現金及現金等值項目	23	112,329	39,189

以上簡明綜合現金流量表應與隨附附註一併閱讀。

The above condensed consolidated statement of cash flows should be read in conjunction with the accompanying notes.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

1 本集團的一般資料

無錫盛力達科技股份有限公司(「**本公司**」)及其附屬公司(統稱「**本集團**」)的主要業務為製造及銷售一系列用於製造鋼絲生產線的設備。

本公司為於2006年3月21日在中華人民共和國(「**中國**」)註冊成立的有限責任公司。於2012年7月24日，本公司根據中國相關法律及法規改制為股份有限公司。本公司註冊辦事處的地址為中國江蘇省無錫惠山經濟開發區堰新東路1號。

於2014年11月11日，本公司股份在香港聯合交易所有限公司(「**聯交所**」)主板上市。

除非另有註明，否則本中期簡明綜合財務資料以人民幣千元呈列。

本中期簡明綜合財務資料乃未經審核。

2 編製基準

本截至2023年6月30日止六個月的中期簡明綜合財務資料乃按照香港會計準則第34號「中期財務報告」編製。中期簡明綜合財務資料應與按照香港財務報告準則編製的截至2022年12月31日止年度的年度財務報表及本集團於中期報告期間作出的任何公告一併閱讀。

1 GENERAL INFORMATION OF THE GROUP

Wuxi Sunlit Science and Technology Company Limited (the “**Company**”) and its subsidiaries (together, the “**Group**”) are principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire production lines.

The Company was incorporated in the People’s Republic of China (the “**PRC**”) as a limited liability company on 21 March 2006. The Company was converted into a joint stock company with limited liabilities under relevant PRC laws and regulations on 24 July 2012. The address of the Company’s registered office is No. 1 East Yanxin Road, Huishan Economic Development Zone, Wuxi, Jiangsu Province, the PRC.

The Company’s shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 11 November 2014.

This interim condensed consolidated financial information is presented in Renminbi thousands (RMB’000), unless otherwise stated.

This interim condensed consolidated financial information has not been audited.

2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended 30 June 2023 has been prepared in accordance with Hong Kong Accounting Standard (“**HKAS**”) 34, ‘Interim financial reporting’. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2022, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”), and any public announcements made by the Group during the interim reporting period.

中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策

除下述者外，所應用的會計政策與截至2022年12月31日止年度的年度財務報表所應用者(如該年度財務報表所述)一致。

(a) 中期期間的所得稅以將適用於預期全年盈利總額的稅率計提。

(b) 本集團採納的新訂準則以及準則的修改

本集團已於本集團自2023年1月1日開始的財政年度首次應用以下新訂準則及準則的修改。

3 ACCOUNTING POLICIES

Except as described below, the accounting policies applied are consistent with those applied in the annual financial statements for the year ended 31 December 2022, as described in those annual financial statements.

(a) Taxes on income in the interim periods are accrued using the tax rate that would be applicable to expected total annual earnings.

(b) New standards and amendments to standards adopted by the Group

The Group has applied the following new standards and amendments to standards for the first time for the Group's financial year commencing 1 January 2023.

準則／修改／詮釋	主題	Standards/ Amendments/Interpretation	Subject
香港財務報告準則第17號及香港財務報告準則第17號的修改	保險合約(包括初次應用香港財務報告準則第17號及香港財務報告準則第9號 — 比較資料)	HKFRS 17 and Amendments to HKFRS 17	Insurance Contracts (including Initial Application of HKFRS 17 and HKFRS 9 — Comparative Information)
香港會計準則第8號的修改	會計估計的定義	Amendments to HKAS 8	Definition of Accounting Estimates
香港會計準則第1號及香港財務報告準則實務聲明第2號的修改	會計政策披露	Amendments to HKAS 1 and HKFRS Practice Statement 2	Disclosure of Accounting Policies
香港會計準則第12號及香港會計準則第12號的修改	與單一交易產生的資產及負債有關的遞延稅項(包括國際稅務改革 — 第二支柱標準規則)	HKAS 12 and Amendments to HKAS 12	Deferred Tax related to Assets and Liabilities arising from a Single Transaction (including International Tax Reform — Pillar Two Model Rules)

採納新訂準則及修改對簡明綜合中期財務資料並無重大影響。

The adoption of the new standards and amendments does not have significant impact on the condensed consolidated interim financial information.

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策 (續)

(c) 已頒佈但尚未生效的新訂準則以及準則的修改及詮釋

下列新訂準則以及準則的修改及詮釋已頒佈但並未於自2023年1月1日開始的財政年度生效，且未獲本集團提早採納：

準則／修改／詮釋

Standards/Amendments/Interpretation

香港會計準則第1號的修改
Amendments to HKAS 1

香港會計準則第1號的修改
Amendments to HKAS 1

香港會計準則第16號的修改
Amendment to HKAS 16

香港詮釋第5號(修改)

Hong Kong Interpretation 5 (Revised)

香港會計準則第7號及香港財務報告準則第7號的修改
Amendments to HKAS 7 and HKFRS 7

香港財務報告準則第10號及香港會計準則第28號的修改
Amendments to HKFRS 10 and HKAS 28

3 ACCOUNTING POLICIES (Continued)

(c) New standards, amendments and interpretation to standards that have been issued but are not effective

The following new standards and amendments and interpretation to standards have been issued but are not effective for the financial year beginning 1 January 2023 and have not been early adopted by the Group:

主題

Subject

將負債分類為流動或非流動
Classification of Liabilities as Current or Non-current

附有契諾的非流動負債
Non-current Liabilities with Covenants

售後租回的租賃負債
Lease Liability in a Sale and Leaseback

財務報表的呈列 — 借款人將載有按要求償還條文的有期貸款分類
Presentation of Financial Statements — Classification by the Borrower of a Term Loan that Contains a Repayment on Demand Clause

供應商財務安排
Supplier Finance Arrangements

投資者與其聯營公司或合營企業間的資產出售或投入
Sale or Contribution of Assets between an Investor and its Associate or Joint Venture

**於下列日期或之後
開始的年度生效
Effective for
annual years
beginning on
or after**

2024年1月1日
1 January 2024

2024年1月1日
1 January 2024

2024年1月1日
1 January 2024

2024年1月1日
1 January 2024

2024年1月1日
1 January 2024

有待釐定
To be determined

4 估計

編製中期財務資料需要管理層作出影響會計政策應用以及資產及負債、收入及開支所呈報數額的判斷、估計及假設。實際結果可能與該等估計有所差異。

編製本中期簡明綜合財務資料時，管理層於應用本集團會計政策時所作出的重大判斷及估計不確定性的主要來源與截至2022年12月31日止年度的綜合財務報表所應用者相同。

5 公平值估計

按公平值列賬的金融工具透過不同的估值法計量。該等估值法的輸入值在公平值層級內分為以下三個層級：

- 相同資產或負債在活躍市場的報價(未經調整)(第一級)。
- 有關資產或負債包括除於第一級內的報價外的可觀察輸入值，不論直接(即價格)或間接(即以價格計算所得)(第二級)。
- 並非基於可觀察市場數據的資產或負債輸入值(即不可觀察輸入值)(第三級)。

本集團按公平值列賬的衍生金融工具基於第三級估值法按公平值列賬。

除衍生金融工具外，本集團其他金融資產(包括貿易及其他應收款項、有限制現金、定期存款以及現金及現金等值項目)及短期負債(包括貿易及其他應付款項)均屬於短期限，故其賬面值與公平值相若。

4 ESTIMATES

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this interim condensed consolidated financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2022.

5 FAIR VALUE ESTIMATION

Financial instruments carried at fair value are measured by different valuation methods. The inputs to valuation methods are categorised into three levels within a fair value hierarchy, as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

The Group's derivative financial instruments are carried at fair value based on level 3 valuation method.

Other than the derivative financial instruments, the carrying amounts of the Group's other financial assets (including trade and other receivables, restricted cash, time deposits and cash and cash equivalents) and short-term liabilities (including trade and other payables) approximate their fair values due to their short-term maturities.

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入

主要經營決策者已確定為本公司的董事會。主要經營決策者視本集團業務為單一的經營分部，並按此審閱財務報表。

本集團主要從事生產及銷售一系列用於製造鋼絲製品的設備以及租賃。截至2023年及2022年6月30日止六個月來自銷售貨品的收入以及租金收入如下：

6 REVENUE

The chief operating decision-maker (“CODM”) has been identified as the board of directors of the Company. The CODM regards the Group’s business as a single operating segment and reviews the financial statements accordingly.

The Group is principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire products and leasing. Revenue from sales of goods and rental income for the six months ended 30 June 2023 and 2022 are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
生產線銷售額	Sales of production lines		
— 電鍍黃銅鋼絲生產線	— Brass electroplating wire production lines	5,929	21,206
— 其他生產線	— Other production lines	590	13,176
單機銷售額	Sales of standalone machines	36,241	30,827
其他修模設備、零部件及配件銷售額	Sales of other mould repairing equipment, component parts and accessories	7,978	5,556
租金收入	Rental income	2,338	3,522
		53,076	74,287

本集團主要在中國大陸經營業務。截至2023年及2022年6月30日止六個月，收入總額的地理資料如下：

The Group mainly operates its business within Mainland China. For the six months ended 30 June 2023 and 2022, the geographical information on the total revenue is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
收入	Revenue		
— 中國大陸	— Mainland China	52,014	67,665
— 其他	— Others	1,062	6,622
		53,076	74,287

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入 (續)

本集團的收入來自以下外部客戶，該等客戶各自貢獻本集團收入10%以上：

6 REVENUE (Continued)

The Group's revenues were derived from the following external customers that individually contributed more than 10% of the Group's revenue:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
公司A	Company A	28,120	12,165
公司B	Company B	9,015	不適用N/A ¹
公司C	Company C	5,993	12,760
公司D	Company D	不適用N/A ¹	18,666
公司E	Company E	不適用N/A ¹	8,534

¹ 相應收入並無佔本集團總收入10%或以上。

¹ The corresponding revenue did not contribute 10% or more of the Group's total revenue.

7 按性質劃分的開支

7 EXPENSES BY NATURE

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
製成品及在製品的存貨變動	Changes in inventories of finished goods and work in progress	(79,600)	(4,717)
所用原材料	Raw materials used	99,644	50,212
僱員福利開支(附註10)	Employee benefit expenses (note 10)	14,810	10,905
折舊及攤銷	Depreciation and amortisation	5,569	5,170
外包安裝費	Outsourced installation fee	3,731	2,815
存貨減值	Inventory impairment	1,599	—
其他稅項支出	Other tax charges	1,477	1,735
業務招待費	Entertainment expenses	897	870
專業費用	Professional fees	774	554
辦公費用	Office expenses	772	526
運輸費	Transportation expenses	624	653
差旅費用	Travelling expenses	619	599
核數師酬金	Auditor's remuneration	472	472
其他開支	Other expenses	1,469	982
總銷售成本、銷售開支及行政開支	Total cost of sales, selling expenses and administrative expenses	52,857	70,776

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

8 其他收入

8 OTHER INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
政府補貼(附註(a))	Government subsidies (note (a))	173	739

附註：

Note:

(a) 政府補貼主要指對本集團人才培訓課程的補貼。

(a) Government subsidies mainly represented subsidies for the Group's talent training programmes.

9 其他收益 — 淨額

9 OTHER GAINS — NET

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
出售投資物業的收益(附註(a))	Gains on disposal of investment properties (note (a))	5,934	—
出售物業、廠房及設備的收益 (附註(a))	Gains on disposal of property, plant and equipment (note (a))	2,508	—
匯兌收益 — 淨額	Foreign exchange gains — net	2,775	5,100
按公平值計入損益的金融資產的 公平值收益	Fair value gains on financial assets at fair value through profit or loss	83	87
衍生金融工具的公平值收益	Fair value gains on derivative financial instruments	—	98
其他	Others	274	11
		11,574	5,296

附註：

Note:

(a) 於2023年1月31日，無錫海盛軟件科技有限公司(「海盛軟件」)與地方政府部門訂立協議出售一幢樓宇，總代價為人民幣13,085,000元。出售投資物業以及物業、廠房及設備的收益分別為人民幣5,934,000元及人民幣2,515,000元。

(a) On 31 January 2023, Wuxi Haisheng Software Technology Co., Ltd. ("Haisheng Software") entered into an agreement with a local government authority and disposed a building for a total consideration of RMB13,085,000. The gains on disposal of investment property and property, plant and equipment are RMB5,934,000 and RMB2,515,000 separately.

10 僱員福利開支

10 EMPLOYEE BENEFIT EXPENSES

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
工資、薪金及酌情花紅	Wages, salaries and discretionary bonuses	11,209	7,897
其他社會保障成本、住房福利及其他僱員福利	Other social security costs, housing benefits and other employee benefits	2,440	2,010
退休金成本 — 界定供款計劃	Pension costs — defined contribution plans	1,161	998
		14,810	10,905

11 財務收入

11 FINANCE INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
— 銀行利息收入	— Bank interest income	2,811	1,138
— 未實現財務收入攤銷	— Amortisation of unearned financial income	33	43
		2,844	1,181

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(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

12 所得稅開支

12 INCOME TAX EXPENSE

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
當期所得稅 — 中國企業所得稅	Current income tax — PRC corporate income tax	2,156	102
遞延所得稅(附註17)	Deferred income tax (note 17)	(348)	(32)
所得稅開支	Income tax expense	1,808	70

除中國企業所得稅外，本集團無須繳納其他司法權區的所得稅。

Except for the PRC corporate income tax (“CIT”), the Group is not subject to income tax of other jurisdictions.

本集團就其於中國成立的實體的應課稅收入提撥企業所得稅。

CIT is provided on the assessable income of entities within the Group established in the PRC.

根據中國企業所得稅法(「**新企業所得稅法**」)，本公司的適用企業所得稅率為25%。根據新企業所得稅法的相關法規，本公司符合高新技術企業資格，並就截至2023年6月30日止六個月採用15% (截至2022年6月30日止六個月：15%)的經調減企業所得稅率。

Pursuant to the PRC Corporate Income Tax Law (the “**New CIT Law**”), the Company’s applicable CIT rate is 25%. Under the relevant regulations of the New CIT Law, the Company was qualified as High/New Tech Enterprise and applied a reduced CIT rate of 15% for the six months ended 30 June 2023 (six months ended 30 June 2022: 15%).

截至2022年6月30日止六個月，無錫海盛軟件科技有限公司(「**海盛軟件**」)符合小微企業資格，少於人民幣1,000,000元的應課稅利潤採用2.5%的經調減企業所得稅率，而人民幣1,000,000元至人民幣3,000,000元的應課稅利潤則採用5%的經調減企業所得稅率。截至2023年6月30日止六個月，海盛軟件並未符合小微企業資格，須應用25%的企業所得稅率。

Wuxi Haisheng Software Technology Co., Ltd. (“**Haisheng Software**”) was qualified as the Small and Micro Enterprise, the taxable profit less than RMB1 million applied a reduced CIT rate of 2.5%, the taxable profit between RMB1 million and RMB3 million applied a reduced CIT rate of 5% for the six months ended 30 June 2022. Haisheng Software was not qualified as the Small and Micro Enterprise and applied 25% CIT rate for the six months ended 30 June 2023.

截至2023年6月30日止六個月及截至2022年6月30日止六個月，本公司的其他附屬公司應用25%的企業所得稅率。

The other subsidiary of the Company applied a CIT rate of 25% for the six months ended 30 June 2023 and for the six months ended 30 June 2022.

13 每股盈利

每股基本盈利的計算方法為將期內本公司股東應佔利潤除以已發行普通股的加權平均數。

13 EARNINGS PER SHARE

The basic earnings per share is calculated by dividing the profit attributable to the shareholders of the Company by the weighted average number of ordinary shares in issue during the period.

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
本公司股東應佔期內利潤 (人民幣千元)	Profit for the period attributable to shareholders of the Company (RMB'000)	7,928	3,959
已發行普通股的加權平均數(千股)	Weighted average number of ordinary shares in issue (thousand)	128,000	128,000
每股基本及攤薄盈利 (每股人民幣分)	Basic and diluted earnings per share (RMB cents per share)	6.19	3.09

由於本公司於2023年6月30日及2022年6月30日並無任何發行在外潛在攤薄普通股，故每股攤薄盈利等於每股基本盈利。

As the Company did not have any dilutive potential ordinary shares outstanding as at 30 June 2023 and 30 June 2022, diluted earnings per share is equal to basic earnings per share.

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14 租賃

14 LEASES

		於2023年 6月30日 As at 30 June 2023	於2022年 12月31日 As at 31 December 2022
使用權資產	Right-of-use assets		
土地使用權	Land use rights	20,888	21,195

(a) 本集團的所有土地使用權均位於中國大陸，並根據為期50年的租賃持有。

(a) All the land use rights of the Group are located in Mainland China and are held on leases for 50 years.

(b) 截至2023年6月30日止六個月，本集團土地使用權的攤銷已計入行政開支及銷售成本，金額分別為人民幣114,000元及人民幣193,000元(截至2022年6月30日止六個月：人民幣96,000元及人民幣158,000元)。

(b) Amortisation of the Group's land use rights were included in the administrative expenses and cost of sales in the amount of RMB114,000 and RMB193,000 for the six months ended 30 June 2023 (Six months ended 30 June 2022: RMB96,000 and RMB158,000), respectively.

(c) 本集團的租賃活動

本集團出租若干物業，租賃合約一般為期多於一年。

(c) The Group's leasing activities

The Group leases out properties, rental contracts are typically made for periods of more than one year.

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15 物業、廠房及設備

15 PROPERTY, PLANT AND EQUIPMENT

		樓宇	機器	汽車	電腦及 電子設備	辦公室設備	室內裝修	在建工程	總計
		Buildings	Machinery	Vehicles	Computer and electronic equipment	Office equipment	Interior decoration	Construction in progress	Total
於2023年1月1日	At 1 January 2023								
成本	Cost	108,946	23,279	7,702	6,297	2,433	5,460	3,628	157,745
累計折舊	Accumulated depreciation	(42,538)	(8,262)	(6,317)	(5,277)	(1,745)	(1,898)	—	(66,037)
賬面淨值	Net book amount	66,408	15,017	1,385	1,020	688	3,562	3,628	91,708
截至2023年6月30日止六個月	Six months ended 30 June 2023								
期初賬面淨值	Opening net book amount	66,408	15,017	1,385	1,020	688	3,562	3,628	91,708
添置	Additions	—	—	—	185	131	403	3,811	4,530
轉撥自在建工程	Transfer from construction in progress	3,845	1,843	—	—	—	—	(5,688)	—
出售	Disposals	(1,368)	(28)	(7)	(12)	—	—	—	(1,415)
折舊支出	Depreciation charge	(2,449)	(993)	(202)	(216)	(84)	(495)	—	(4,439)
期末賬面淨值	Closing net book amount	66,436	15,839	1,176	977	735	3,470	1,751	90,384
於2023年6月30日	At 30 June 2023								
成本	Cost	111,423	25,094	7,695	6,470	2,564	5,863	1,751	160,860
累計折舊	Accumulated depreciation	(44,987)	(9,255)	(6,519)	(5,493)	(1,829)	(2,393)	—	(70,476)
賬面淨值	Net book amount	66,436	15,839	1,176	977	735	3,470	1,751	90,384
於2022年1月1日	At 1 January 2022								
成本	Cost	93,850	15,537	7,262	5,654	1,957	3,662	116	128,038
累計折舊	Accumulated depreciation	(33,629)	(6,923)	(6,177)	(5,118)	(1,629)	(1,222)	—	(54,698)
賬面淨值	Net book amount	60,221	8,614	1,085	536	328	2,440	116	73,340
截至2022年6月30日止六個月	Six months ended 30 June 2022								
期初賬面淨值	Opening net book amount	60,221	8,614	1,085	536	328	2,440	116	73,340
添置	Additions	—	862	278	48	123	605	—	1,916
轉撥自在建工程	Transfer from construction in progress	—	93	—	—	—	—	(93)	—
出售	Disposals	—	—	(21)	—	—	—	—	(21)
折舊支出	Depreciation charge	(2,120)	(598)	(319)	(132)	(50)	(323)	—	(3,542)
期末賬面淨值	Closing net book amount	58,101	8,971	1,023	452	401	2,722	23	71,693
於2022年6月30日	At 30 June 2022								
成本	Cost	93,850	16,492	7,519	5,702	2,080	4,267	23	129,933
累計折舊	Accumulated depreciation	(35,749)	(7,521)	(6,496)	(5,250)	(1,679)	(1,545)	—	(58,240)
賬面淨值	Net book amount	58,101	8,971	1,023	452	401	2,722	23	71,693

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15 物業、廠房及設備(續)

附註：

折舊支出乃計入中期簡明綜合收益表的以下類別：

15 PROPERTY, PLANT AND EQUIPMENT (Continued)

Note:

Depreciation charges were included in the following categories in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
銷售成本	Cost of sales	1,834	1,813
行政開支	Administrative expenses	2,605	1,725
銷售開支	Selling expenses	—	4
		<u>4,439</u>	<u>3,542</u>

16 投資物業

16 INVESTMENT PROPERTIES

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
截至6月30日止六個月	Six months ended 30 June		
於1月1日的期初結餘	Opening balance at 1 January	20,605	37,507
折舊及攤銷支出	Depreciation and amortisation charge	(799)	(1,364)
出售	Disposal	(3,256)	—
於6月30日的期末結餘	Closing balance at 30 June	<u>16,550</u>	<u>36,143</u>
於6月30日	At 30 June		
成本	Cost	33,751	57,466
累計折舊及攤銷	Accumulated depreciation and amortisation	(17,201)	(21,323)
賬面淨值	Net book amount	<u>16,550</u>	<u>36,143</u>

中期簡明綜合財務資料附註

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16 投資物業(續)

投資物業主要由租賃土地和樓宇構成，乃為獲得長期租金收益或作為資本增值或兩者兼備而持有，同時並非由本集團佔用。投資物業初始按成本計量，其後按成本減累計折舊及攤銷以及累計減值虧損列賬。投資物業以直線法按足以在其估計可使用年期內撇銷其成本的折舊率折舊。於各結算日，本集團會審閱投資物業的剩餘價值及可使用年期，並視乎情況作出適當調整。任何修訂的影響會於出現變動時計入中期簡明綜合收益表。

於中期簡明綜合收益表確認的數額如下：

16 INVESTMENT PROPERTIES (Continued)

Investment properties, principally comprising leasehold land and buildings, are held for long-term rental yields or capital appreciation or both, and are not occupied by the Group. Investment properties are initially measured at cost and subsequently carried at cost less accumulated depreciation and amortisation and accumulated impairment losses. Investment properties are depreciated on a straight line basis, at rates sufficient to write off their costs over their estimated useful lives. The residual values and useful lives of investment properties are reviewed, and adjusted as appropriate at each balance sheet date. The effects of any revision are included in the interim condensed consolidated income statement when the changes arise.

The following amounts have been recognised in the interim condensed consolidated income statement:

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
租金收入	Rental income	2,338	3,522
產生租金收入的直接營運開支	Direct operating expenses that generate rental income	(799)	(1,364)
		<u>1,539</u>	<u>2,158</u>

17 遞延稅項資產 — 淨值

遞延稅項資產變動如下：

17 DEFERRED TAX ASSETS — NET

The movement in deferred tax assets is as follows:

		截至6月30日止六個月	
		Six months ended 30 June	
		2023年	2022年
		2023	2022
於1月1日的期初結餘	Opening balance at 1 January	13,489	13,813
計入中期簡明收益表	Credited to the interim condensed income statement	348	32
於6月30日的期末結餘	Closing balance at 30 June	<u>13,837</u>	<u>13,845</u>

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18 存貨

18 INVENTORIES

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
原材料	Raw materials	71,649	89,425
在製品	Work in progress	172,721	91,856
製成品	Finished goods	17,027	18,775
成本	Cost	261,397	200,056
減值備抵	Allowance for impairment	(4,694)	(3,582)
賬面淨值	Net book amount	256,703	196,474

19 持作出售物業

19 PROPERTIES HELD FOR SALE

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
成本	Cost	54,291	55,146
減：減值備抵	Less: allowance for impairment	(11,384)	(11,592)
賬面淨值	Net book amount	42,907	43,554

20 預付款項

20 PREPAYMENTS

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
購買原材料的預付款項	Prepayments for purchase of raw materials	2,538	11,998
預付增值稅及其他稅項	Prepayments for value added tax and other taxes	5	3
		2,543	12,001

21 貿易及其他應收款項

21 TRADE AND OTHER RECEIVABLES

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
貿易應收款項	Trade receivables		
應收賬款 — 第三方(附註(a))	Accounts receivable — third parties (note (a))	244,378	216,915
減：應收賬款減值備抵	Less: allowance for impairment of accounts receivable	(57,288)	(52,239)
應收賬款 — 淨額	Accounts receivable — net	187,090	164,676
商業承兌票據(附註(b))	Commercial acceptance notes (note (b))	43,768	43,495
減：商業票據減值備抵	Less: allowance for impairment of commercial notes	(1,884)	(2,042)
商業承兌票據 — 淨額(附註(b))	Commercial acceptance notes — net (note (b))	41,884	41,453
銀行承兌票據(附註(b))	Bank acceptance notes (note (b))	22,193	33,457
貿易應收款項 — 淨額	Trade receivables — net	251,167	239,586
其他應收款項	Other receivables		
其他應收款項 — 第三方	Other receivables — third parties	3,991	3,503
減：未實現財務收入	Less: unearned financial income	(220)	(254)
減：其他應收款項減值備抵	Less: allowance for impairment of other receivables	(983)	(467)
其他應收款項 — 淨額	Other receivables — net	2,788	2,782
		253,955	242,368
非流動部分	Non-current portion	1,279	1,443
流動部分	Current portion	252,676	240,925
		253,955	242,368

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21 貿易及其他應收款項(續)

附註：

- (a) 就銷售生產線、單機及設備而言，除產品質量保證金的部分外，本集團在銷售合約內向客戶授出少於180天的信貸期。就銷售零部件及配件而言，本集團在銷售合約內向若干客戶授出30至90天的信貸期。
- (b) 本集團的應收票據包括銀行承兌票據及商業承兌票據，且一般於由簽發日期起計六個月或一年內結算。

於2023年6月30日，應收票據人民幣4,000,000元已質押作為本集團應付票據的擔保(2022年12月31日：人民幣9,610,000元)。

於各結算日基於應收賬款總額確認日期的賬齡分析如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Notes:

- (a) For sale of production lines, standalone machines and equipment, apart from the portion of product quality warranty, the Group grants less than 180 days credit terms to customers in the sales contract. For sale of components parts and accessories, the Group grants 30 to 90 days credit terms to certain customers in sales contract.
- (b) Notes receivable of the Group include bank acceptance notes and commercial acceptance notes, and are usually settled within six months or one year from the date of issue.

As at 30 June 2023, notes receivables of RMB4,000,000 were pledged as security for the Group's notes payable (31 December 2022 : RMB9,610,000).

Aging analysis based on recognition date of the gross accounts receivables at the respective balance sheet dates are as follows:

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
1年內	Within 1 year	67,829	66,447
1至2年	1-2 years	45,179	75,971
2至3年	2-3 years	89,770	38,029
3年以上	Over 3 years	41,600	36,468
		244,378	216,915

21 貿易及其他應收款項(續)

應收賬款、商業承兌票據及其他應收款項的減值備抵變動如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Movements of allowance for impairment of accounts receivable, commercial acceptance notes and other receivables are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
於1月1日的期初結餘	Opening balance at 1 January	54,748	51,866
減值虧損淨額	Net impairment losses	5,407	6,698
於6月30日的期末結餘	Closing balance at 30 June	60,155	58,564

22 合約資產

22 CONTRACT ASSETS

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
合約資產	Contract assets	18,524	23,794
減：合約資產減值備抵	Less: allowance for impairment of contract assets	(973)	(1,306)
合約資產 — 淨值	Contract assets — net	17,551	22,488

合約資產為產品質量保證金中已履行履約責任但無權收取代價的部分。該等款項於產品質量保證期(一般為由客戶驗收設備起計12或18個月)屆滿後到期收取。

Contract assets are the portions of product quality warranty satisfied the performance obligation but do not have the right to collect consideration. These are due for collection upon the expiry of product quality warranty period, which is usually 12 or 18 months from the acceptance by the customer of the equipment.

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22 合約資產(續)

於各結算日基於總合約資產確認日期的賬齡分析如下：

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
1年內	Within 1 year	18,524	21,637
1年以上	Over 1 years	—	2,157
		18,524	23,794

22 CONTRACT ASSETS (Continued)

Aging analysis based on recognition date of the gross contract assets at the respective balance sheet dates are as follows:

23 現金及現金等值項目

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
銀行及庫存現金	Cash at bank and on hand	112,329	113,250
銀行存款	Bank deposits	158,052	168,587
		270,381	281,837
減：有限制現金(附註(a))	Less: Restricted cash (note (a))	(66,902)	(108,617)
減：定期存款(附註(b))	Less: Time deposits (note (b))	(91,150)	(59,970)
		112,329	113,250

23 CASH AND CASH EQUIVALENTS

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

23 現金及現金等值項目(續)

附註：

(a) 有限制現金以下列貨幣計值並作下列用途：

就發行應付票據質押	Pledged for issue of notes payables
— 人民幣	— RMB
— 美元	— USD
就擔保函質押	Pledged for letter of guarantee
— 人民幣	— RMB
— 美元	— USD

23 CASH AND CASH EQUIVALENTS (Continued)

Notes:

(a) The restricted cash is denominated in the following currencies and purposes:

2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
42,791	33,359
—	11,811
16,612	31,467
7,499	31,980
66,902	108,617

本集團的現金及現金等值項目、有限制現金及定期存款以下列貨幣計值：

The Group's cash and cash equivalents, restricted cash and time deposits are denominated in the following currencies:

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
人民幣	RMB	194,792	210,803
港元	HKD	6	7
美元	USD	75,583	71,027
		270,381	281,837

(b) 定期存款初步為期3個月以上但少於1年。定期存款於2023年6月30日的加權平均實際利率為每年3.25% (2022年12月31日：每年2.51%)。

(b) The initial term of time deposits was over 3 months and less than 1 year. The weighted average effective interest rate of time deposits as at 30 June 2023 was 3.25% per annum (31 December 2022: 2.51% per annum).

24 股本及股份溢價

24 SHARE CAPITAL AND SHARE PREMIUM

	已發行 股份數目 Number of issued shares (股) (shares)	股本 Share capital	股份溢價 Share premium	總計 Total	
於2023年6月30日及 2022年12月31日	At 30 June 2023 and 31 December 2022	128,000,000	128,000	311,464	439,464

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

25 儲備

25 RESERVES

		資本公積 Capital reserves	法定儲備 Statutory reserves	特別儲備 Special reserves	總計 Total
於2023年1月1日	At 1 January 2023	17,637	38,879	9,766	66,282
撥配至法定儲備 (附註(a))	Appropriation to statutory reserves (note(a))	—	3,165	—	3,165
動用安全基金(附註(b))	Use of safety fund (note (b))	—	—	(122)	(122)
於2023年6月30日	At 30 June 2023	17,637	42,044	9,644	69,325
於2022年1月1日	At 1 January 2022	17,637	38,879	10,083	66,599
動用安全基金(附註(b))	Use of safety fund (note (b))	—	—	(87)	(87)
於2022年6月30日	At 30 June 2022	17,637	38,879	9,996	66,512

附註：

- (a) 根據中國相關法律及法規，所有中國公司應當提取按中國會計規則及法規釐定的除稅後利潤的10%列入法定盈餘公積金，直至法定盈餘公積金的累計額為註冊資本的50%為止。法定盈餘公積金只可於經相關機關批准後用於彌補公司往年結轉的虧損或轉為增加公司資本。
- (b) 根據國家安全生產監督管理總局於2012年頒佈的若干法規，部分集團實體須預留收入的若干百分比作為安全基金。該筆基金可用於改善機械製造安全，且不可用作向股東分派。於產生安全開支後，會自安全基金轉撥等額款項至保留盈利。

Notes:

- (a) In accordance with relevant rules and regulations in the PRC, all PRC companies are required to transfer 10% of their profit after taxation calculated under PRC accounting rules and regulations to the statutory reserve fund, until the accumulated total of the fund reaches 50% of their registered capital. The statutory reserve fund can only be used, upon approval by the relevant authority, to offset losses carried forward from previous years or to increase capital of the respective companies.
- (b) Pursuant to certain regulations issued by the State of Administration of Work Safety in 2012, certain group entities are required to set aside an amount to a safety fund at certain percentage of revenue. The fund can be used for improvement of safety for machinery manufacturing, and is not available for distribution to shareholders. Upon incurring safety expenditure, an equivalent amount is transferred from safety fund to retained earnings.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

26 貿易及其他應付款項

26 TRADE AND OTHER PAYABLES

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
應付票據(附註(a))	Notes payable (note (a))	82,460	70,801
貿易應付款項(附註(b))	Trade payables (note (b))	51,892	86,765
應付僱員福利	Employee benefits payable	2,533	2,453
供應商的質量保證金	Quality warranty deposits from suppliers	2,472	2,508
物業、廠房及設備的應付款項	Payables for property, plant and equipment	1,918	1,522
其他應付稅項	Other taxes payable	1,594	4,551
質量保證開支撥備	Provision for quality warranty expenses	274	304
其他	Others	1,780	2,277
		144,923	171,181

附註：

Notes:

- (a) 應付票據以向銀行質押現金存款作擔保(附註23)。
- (a) The notes payable is secured by pledge of cash deposits to banks (note 23).
- (b) 貿易應付款項的賬齡分析如下：
- (b) The aging analysis of the trade payables is as follows:

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
1年內	Within 1 year	50,846	82,843
1至2年	1-2 years	973	3,606
2至3年	2-3 years	14	219
3年以上	Over 3 years	59	97
		51,892	86,765

27 股息

截至2022年12月31日止年度的末期股息每股人民幣0.08元(股息總額人民幣10,240,000元)，已於2023年6月9日舉行的股東週年大會上獲股東批准。有關股息已於2023年7月17日派付。

27 DIVIDENDS

A final dividend in respect of the year ended 31 December 2022 of RMB0.08 per share, amounting to a total dividend of RMB10,240,000 was approved by the shareholders at the Annual General Meeting on 9 June 2023. The dividend has been paid on 17 July 2023.

本公司董事不建議宣派截至2023年6月30日止六個月的股息(截至2022年6月30日止六個月：無)。

The directors of the Company do not recommend the declaration of a dividend in respect of the six months ended 30 June 2023 (six months ended 30 June 2022: Nil).

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

28 資本承擔

於綜合財務報表中，已訂約但未撥備的資本開支如下：

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
物業、廠房及設備	Property, plant and equipment	811	2,892

29 關聯方交易

本集團由張德剛先生、張德強先生及張靜華女士最終控制，彼等於2023年6月30日持有本公司60.34%直接股權。

於截至2023年及2022年6月30日止六個月，本集團並無與關聯方進行任何重大交易。

(a) 主要管理層補償

主要管理層包括本公司董事、監事及高級管理層。截至2023年及2022年6月30日止六個月的主要管理層補償載列如下：

28 CAPITAL COMMITMENTS

Capital expenditure contracted and not provided for in the consolidated financial statements are as follows:

		2023年 6月30日 30 June 2023	2022年 12月31日 31 December 2022
物業、廠房及設備	Property, plant and equipment	811	2,892

29 RELATED PARTY TRANSACTIONS

The Group is ultimately controlled by Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, who held 60.34% direct equity interest in the Company as at 30 June 2023.

During the six months ended 30 June 2023 and 2022, no significant transaction has been carried out between the Group and related parties.

(a) Key management compensation

Key management includes directors, supervisors and senior managements of the Company. The key management compensation for the six months ended 30 June 2023 and 2022 are set out as below:

		截至6月30日止六個月 Six months ended 30 June	
		2023年 2023	2022年 2022
主要管理層補償	Key management compensation		
— 工資、薪金及花紅	— Wages, salaries and bonuses	991	988
— 福利及退休金	— Welfare and pension	241	273
		1,232	1,261

企業管治及其他資料

Corporate Governance and Other Information

遵守企業管治守則

董事會致力秉持高水平的企業管治及商業道德，並確信這對提升投資者信心及給予股東最大回報而言至關重要。董事會不時檢討其企業管治常規，以符合持份者日益提高的期望、遵守日益嚴緊的監管規定，並履行其對卓越企業管治的承諾。

本公司已採納上市規則附錄十四所載企業管治守則(「**企業管治守則**」)內的守則條文，作為其本身的企業管治守則。董事會信納本公司於截至2023年6月30日止六個月內及直至本報告日期為止已遵守企業管治守則的所有守則條文。

遵守上市發行人董事進行證券交易的標準守則

本公司已採納上市規則附錄十所載的上市發行人董事進行證券交易的標準守則(「**標準守則**」)作為本公司董事及監事進行證券交易的行為守則。經本公司向全體董事及監事作出特定查詢後，本公司各董事及監事已確認，彼於截至2023年6月30日止六個月內一直全面遵守標準守則所載的規定標準。

因受聘於本公司而可能管有有關本公司證券的內幕消息的任何本公司僱員或任何本公司附屬公司董事或僱員，亦已被要求於如彼為一名董事，則標準守則禁止其買賣本公司證券時，不要進行任何買賣。

COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Board is committed to upholding a high standard of corporate governance and business ethics in the firm belief that they are essential for enhancing investors' confidence and maximising shareholders' returns. The Board reviews its corporate governance practices from time to time in order to meet the rising expectations of stakeholders, comply with increasingly stringent regulatory requirements and fulfill its commitment to excellence in corporate governance.

The Company has adopted the code provisions in the Corporate Governance Code (the "**CG Code**") as set out in Appendix 14 to the Listing Rules as its own code for corporate governance. The Board is satisfied that the Company has complied with all code provisions under the CG Code during the six months ended 30 June 2023 and up to the date of this report.

COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS OF DIRECTORS OF LISTED ISSUERS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules (the "**Model Code**") as the code of conduct regarding securities transactions by the Directors and supervisors of our Company. Upon making specific enquiries of all of the Directors and supervisors by the Company, all the Directors and supervisors of the Company confirmed that each of them had fully complied with the required standards set out in the Model Code throughout the six months ended 30 June 2023.

Any employee of the Company or director or employee of any subsidiary of the Company who, because of their office in the Company, are likely to be in possession of inside information in relation to the securities of the Company, have also been requested not to deal in securities of the Company when he/she would be prohibited from dealing by the Model Code as if he/she were a Director.

董事、監事及最高行政人員於證券的權益

於2023年6月30日，董事、監事及最高行政人員於本公司或其任何相聯法團(定義見香港法例第571章證券及期貨條例(「證券及期貨條例」)第XV部)的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉(包括其根據證券及期貨條例的相關條文被當作或視為擁有的權益及淡倉)，或根據證券及期貨條例第352條須載入該條所述登記冊內的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

(i) 董事於本公司股份中的權益

董事姓名	股份類別	股份數目	權益性質
Name of Director	Class of shares	Number of shares	Nature of interest
張德剛先生 Mr. Zhang Degang	內資股	34,821,504	實益擁有人
	內資股	42,410,496	與其他人士共同持有的權益(附註2)
	內資股	4,416,000	於受控制法團的權益(附註3)
張德強先生 Mr. Zhang Deqiang	內資股	29,983,104	實益擁有人
	內資股	47,248,896	與其他人士共同持有的權益(附註2)
	內資股	4,416,000	於受控制法團的權益(附註3)
	內資股		於受控制法團的權益(附註3)
張靜華女士 Ms. Zhang Jinghua	內資股	12,427,392	實益擁有人
	內資股	69,220,608	與其他人士共同持有的權益(附註2)
	內資股		於受控制法團的權益(附註3)

DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS IN SECURITIES

As at 30 June 2023, the interests or short positions of the Directors, supervisors and the chief executive in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the "SFO")) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to the Company and the Stock Exchange pursuant to the Model Code, will be as follows:

(i) Interests of the Directors in the shares of the Company

佔相關類別股本的概約百分比(附註1)	佔已發行股本總額的概約百分比(附註1)
Approximate percentage in the relevant class of share capital (Note 1)	Approximate percentage in the total issued share capital (Note 1)
36.27%	27.21%
44.18%	33.13%
4.60%	3.45%
31.23%	23.42%
49.22%	36.92%
4.60%	3.45%
12.95%	9.71%
72.10%	54.08%

附註：

1. 有關計算以本公司於2023年6月30日已發行合共128,000,000股普通股為基準，當中包括96,000,000股內資股及32,000,000股H股。
2. 張德剛先生、張德強先生及張靜華女士為一致行動人士，因此彼等各自被視為於彼等各自所持股份中擁有權益。根據日期為2013年7月26日的一致行動協議，張德剛先生、張德強先生及張靜華女士各自確認彼等自江陰三知工控機械有限公司於2009年4月17日成立起，共同一致行使彼等於本集團成員公司的股東大會及／或董事會會議上的投票權，且將繼續一致行動。
3. 張德剛先生及張德強先生是無錫順欣投資企業(有限合夥)(「順欣」)的兩名普通合夥人，因此被視為於順欣所持股份中擁有權益。

除上文所披露者外，於2023年6月30日，概無本公司董事、監事及最高行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的股份、相關股份或債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的任何權益或淡倉(包括彼等根據證券及期貨條例的相關條文被當作或視為擁有的權益或淡倉)，或記錄於本公司根據證券及期貨條例第352條須存置的登記冊的任何權益或淡倉，或根據標準守則已另行知會本公司及聯交所的任何權益或淡倉。

主要股東的權益及淡倉

據董事所知，於2023年6月30日，概無任何人士或法團(本公司董事、最高行政人員或監事除外)於本公司股份或相關股份中擁有或被視為或當作擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露或記錄於根據證券及期貨條例第336條須存置的登記冊的權益或淡倉。

購買、出售或贖回本公司的上市證券

截至2023年6月30日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

Notes:

1. The calculation is based on the total number of 128,000,000 ordinary shares of the Company in issue as at 30 June 2023, which comprised 96,000,000 domestic shares and 32,000,000 H shares.
2. Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua are persons acting in concert and accordingly each of them is deemed to be interested in the Shares held by each other. By the acting in concert agreement dated 26 July 2013, each of Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua confirmed that they have exercised their voting rights at the meetings of the shareholders and/or directors of the members of the Group in unanimity since the establishment of 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*) on 17 April 2009, and will continue to do so.
3. Mr. Zhang Degang and Mr. Zhang Deqiang are two of the general partners of 無錫順欣投資企業 (有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership*)) ("Shunxin") and are therefore deemed to be interested in the shares held by Shunxin.

Save as disclosed above, as at 30 June 2023, none of the Directors, supervisors and the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or as recorded in the register of the Company required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, as at 30 June 2023, no persons or corporations (other than the Directors, chief executive or supervisors of the Company) had or deemed or taken to have an interest or short position in the shares or underlying shares of the Company which were required to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept under section 336 of the SFO.

PURCHASE, SALE OR REDEMPTION OF OUR COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2023.

董事於合約中的重大權益

除招股章程或上文所披露者外，概無董事於本公司或其任何附屬公司在截至2023年6月30日止六個月內所訂立對本集團業務而言屬重大的任何合約中擁有任何重大權益。

競爭業務

截至2023年6月30日止六個月，董事並不知悉董事、本公司控股股東及彼等各自的緊密聯繫人(定義見上市規則)有任何與或可能與本集團業務構成競爭的業務或權益，以及與或可能與本集團存在任何其他利益衝突。

股息

就截至2022年12月31日止年度向股東派付末期股息每股股份人民幣0.08元(稅前)(合共人民幣10,240,000元(稅前))的建議已於股東週年大會上批准。2022年末期股息已於2023年7月17日派付。

董事已議決不建議派發截至2023年6月30日止六個月中期股息(截至2022年6月30日止六個月：無)。

DIRECTORS' MATERIAL INTEREST IN CONTRACTS

Save as disclosed in the Prospectus or above, no Director had any material interests in any contract of significance to the business of the Group to which the Company or any of its subsidiaries was a party during the six months ended 30 June 2023.

COMPETING BUSINESS

During the six months ended 30 June 2023, the Directors were not aware of any business or interest of the Directors, the controlling shareholder(s) of the Company and their respective close associates (as defined under the Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group.

DIVIDENDS

The proposal for the payment of a final dividend of RMB0.08 per Share (before tax) totalling RMB10.24 million (before tax) for the year ended 31 December 2022 to the shareholders was approved at the Annual General Meeting. The 2022 final dividend was paid on 17 July 2023.

The Directors have resolved not to recommend any interim dividend in respect of the six months ended 30 June 2023 (six months ended 30 June 2022: Nil).

審核委員會

審核委員會已舉行會議，以討論本公司的風險管理、內部監控系統及財務報告事宜，其中包括審閱本集團截至2023年6月30日止六個月的未經審核中期業績及未經審核中期簡明綜合財務資料。本報告所載本集團截至2023年6月30日止六個月的中期簡明綜合財務資料未經本公司核數師審核或審閱，惟已由審核委員會審閱。

公眾持股量的充足程度

基於本公司所得的公開資料及就董事所知，本公司直至本報告日期為止一直維持上市規則所訂明的最低公眾持股量。

報告期後重要事項

於2023年6月30日後直至本報告日期為止並無發生須披露的重大事項。

AUDIT COMMITTEE

The Audit Committee has held meetings to discuss the risk management, internal control systems and financial reporting matters of the Company, including the review of the unaudited interim results and the unaudited interim condensed consolidated financial information of the Group for the six months ended 30 June 2023. The interim condensed consolidated financial information of the Group for the six months ended 30 June 2023 in this report has not been audited or reviewed by the auditor of the Company but has been reviewed by the Audit Committee.

SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and within the knowledge of the Directors, the Company has maintained the prescribed minimum public float under the Listing Rules up to the date of this report.

IMPORTANT EVENTS AFTER REPORTING PERIOD

There is no significant events occurred subsequent to 30 June 2023 and up to the date of this report which requires disclosure.

在本報告內，除非文義另有所指，否則下列詞彙具有以下涵義：

In this report, unless the context otherwise requires, the following terms shall have the following meanings:

「董事會」 “Board”	指	本公司董事會 The Board of Directors of the Company
「企業管治守則」 “CG Code”	指	上市規則附錄十四所載的企業管治守則 Corporate Governance Code as set out in Appendix 14 to the Listing Rules
「本公司」或「我們」 “Company”, “our Company”, “we” or “our”	指	無錫盛力達科技股份有限公司 Wuxi Sunlit Science and Technology Company Limited*
「董事」 “Director(s)”	指	本公司董事 The director(s) of the Company
「本集團」或「盛力達」 “Group” or “Sunlit”	指	本公司及其附屬公司 The Company and its subsidiaries
「港元」 “HKD”	指	港元，香港法定貨幣 Hong Kong dollars, the lawful currency of Hong Kong
「香港」 “Hong Kong”	指	中國香港特別行政區 The Hong Kong Special Administrative Region of the PRC
「上市」 “Listing”	指	本公司H股於2014年11月11日在聯交所主板上市 The listing of the H Shares of the Company on the Main Board of the Stock Exchange on 11 November 2014
「上市規則」 “Listing Rules”	指	聯交所證券上市規則 The Rules Governing the Listing of Securities on the Stock Exchange
「標準守則」 “Model Code”	指	上市規則附錄十所載上市發行人董事進行證券交易的標準守則 Model code for securities transactions by directors of listed issuers as set out in Appendix 10 to the Listing Rules
「中國」 “PRC”	指	中華人民共和國，就本報告而言，不包括香港、中國澳門特別行政區及台灣 The People’s Republic of China excluding, for the purpose of this report, Hong Kong, Macao Special Administrative Region of the PRC and Taiwan
「招股章程」 “Prospectus”	指	本公司日期為2014年10月30日的招股章程 The prospectus of the Company dated 30 October 2014

詞彙 Glossary

「人民幣」 “RMB”	指	人民幣，中國法定貨幣 Renminbi, the lawful currency of the PRC
「三知工控」 “Sanzhi Gongkong”	指	江陰三知工控機械有限公司，於2009年4月17日在中國成立的有限責任公司，為本公司的直接全資附屬公司，已於2015年12月撤銷註冊 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*)，a limited liability company established in the PRC on 17 April 2009 and a direct wholly-owned subsidiary of the Company, and was deregistered in December 2015
「證券及期貨條例」 “SFO”	指	香港法例第571章證券及期貨條例 Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
「順欣」 “Shunxin”	指	無錫順欣投資企業(有限合夥)，於中國成立的有限合夥 無錫順欣投資企業(有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership)*), a limited partnership established in the PRC
「聯交所」 “Stock Exchange”	指	香港聯合交易所有限公司 The Stock Exchange of Hong Kong Limited
「增值稅」 “VAT”	指	增值稅 Value-added tax

* for identification purpose only

* 僅供識別



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