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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

### **INSIDE INFORMATION ANNOUNCEMENT – COMPLETION OF ISSUANCE OF ASSET-BACKED SECURITIES IN MAINLAND CHINA**

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Chapter 7 of the listing manual of Singapore Exchange Securities Trading Limited.

Reference is made to the announcement of the Company dated 17 April 2024 relating to the proposed issuance by a wholly-owned subsidiary of the Company of asset-backed securities (the “**Asset-Backed Securities**”) with a principal amount of RMB2 billion to qualified institutional investors in mainland China pursuant to an asset-backed products scheme (the “**Announcement**”). Unless otherwise defined herein, capitalised terms in this announcement have the same respective meanings given to them in the Announcement.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the issuance of the Asset-Backed Securities with a principal amount of RMB2 billion today (the “**2024 ABS Issue**”).

## ISSUE DETAILS

Save as disclosed herein, all the principal terms of the 2024 ABS Issue set out in the Announcement remain unchanged.

Interest Rates : (i) Preference ABS 1: 2.50%  
Preference ABS 2: 2.69%  
Preference ABS 3: 2.66%  
Preference ABS 4: 2.68%  
Preference ABS 5: 2.70%  
Preference ABS 6: 2.70%  
Preference ABS 7: 2.70%

(ii) Subordinate ABS: Nil

Use of Proceeds : To repay the loans borrowed by the Company and its subsidiaries (the “**Group**”) and replenish the Group’s working capital

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

## IMPORTANT NOTICE

*This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.*

By Order of the Board  
**China Everbright Water Limited**  
**Kwan Yun Fui**  
*Legal Counsel and Joint Company Secretary*

Hong Kong and Singapore, 19 April 2024

*As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) six independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.*