



MEGAIN HOLDING (CAYMAN) CO., LTD.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 6939)

NOTIFICATION LETTER 通知信函

25 April 2024

Dear Shareholders,

MEGAIN HOLDING (CAYMAN) CO., LTD. (the “Company”)

– Notice of publication of Annual Report 2023, Circular dated 25 April 2024 containing Notice of Annual General Meeting, Proxy Form (the “Current Corporate Communication”) and Environmental, Social and Governance Report 2023 on the website

The English and Chinese versions of the Company’s Current Corporate Communication are now available on the Company’s website at www.megaincayman.com and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk respectively (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications^(Note 1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (“Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 6939-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

The Company’s Environmental, Social and Governance Report 2023 is published in electronic form only on the websites of the Company at www.megaincayman.com under the section “Investor Relations” and the Stock Exchange at (www.hkexnews.hk). If you wish to receive a printed copy of the 2023 Environmental, Social and Governance Report, you may submit your request to the Branch Share Registrar by post or by email at the above address.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 6939-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications^(Note 2) in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By the order of the Board
MEGAIN HOLDING (CAYMAN) CO., LTD.
Cheng Hsien-Wei
Chairman

- Notes: 1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.
2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位股東：

美佳音控股有限公司*（「本公司」）

—2023年度報告、日期為二零二四年四月二十五日載有股東週年大會通告之通函、代表委任表格（「本次企業通訊」）及2023環境、社會及管治報告於網上刊發的通知

本公司的本次企業通訊之中、英文版本已分別上載於本公司網站(www.megaincayman.com)及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)（「網站版本」）。本公司強烈建議閣下閱覽本次及日後所有企業通訊^(#E1)的網站版本。如閣下已選擇收取企業通訊的印刷本，隨函附上本次企業通訊。

如閣下因任何理由難以以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及日後所有企業通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司（「股份過戶登記分處」）（地址為香港夏愨道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至 6939-ecom@hk.tricorglobal.com。本公司會因應閣下之要求立即向閣下寄發本次企業通訊的印刷本，費用全免。

本公司之2023環境、社會及管治報告僅以電子形式上載於本公司網站(www.megaincayman.com)「投資者關係」一欄下及聯交所網站(www.hkexnews.hk)。倘閣下希望收取本公司之2023環境、社會及管治報告的印刷本，可通過郵寄或電郵方式向股份過戶登記分處提出相關要求，地址如上。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至 6939-ecom@hk.tricorglobal.com。如果本公司並無收到閣下的有效電子郵件地址，閣下將無法透過電子郵件方式收取以電子方式發送的企業通訊網站版本的登載通知（「登載通知」）及可供採取行動的企業通訊^(#E2)，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。因此，本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的企業通訊之印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五（公眾假期除外）上午9時正至下午6時正，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命
美佳音控股有限公司*
鄭憲徽
主席

2024年4月25日

附註： 1. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告、公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 季度報告（如有）；(d) 會議通告；(e) 上市文件；(f) 通函；(g) 代表委任表格；及 (h) 可供採取行動的企業通訊。

2. 可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

* 僅供識別

