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宜宾市商业银行

Yibin City Commercial Bank

YIBIN CITY COMMERCIAL BANK CO., LTD*

宜賓市商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2596)

ANNOUNCEMENT ON CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Yibin City Commercial Bank Co., Ltd* (the “**Bank**”) announces that it has considered and approved the Proposal on Change of Registered Capital to RMB4,588,400,000 and the Proposal on Amendments to the Relevant Provisions of the Articles of Association of Yibin City Commercial Bank Co., Ltd in Relation to the Registered Capital on April 24, 2025. Given that the Bank has completed the issuance of H shares and is listed on the Main Board of the Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), the Bank intends to change its registered capital and amend the relevant provisions of its articles of association (the “**Articles of Association**”) based on the H share issuance situation.

I. Change of Registered Capital

With the approval of relevant domestic and overseas regulatory authorities, the Bank completed its overseas initial public offering and was officially listed on the Main Board of the Hong Kong Stock Exchange on January 13, 2025. 688,400,000 shares were issued in this public offering without over-allocation, and the registered capital was increased by RMB688,400,000. The registered capital of the Bank will change from RMB3,900,000,000 to RMB4,588,400,000.

II. Amendments to the Articles of Association

Based on the H share issuance situation, the Bank intends to amend the relevant provisions of the Articles of Association in relation to the registered capital as follows:

Original Article	Amended Article
<p>Article 5</p> <p>The registered capital of the Bank is RMB[•]. It will be increased in a timely manner pursuant to the needs of business development and in accordance with the relevant requirements of the capital adequacy ratio prescribed by the banking regulatory authority.</p> <p>With approval from the relevant competent authority, the Bank may issue a total of [•] shares of ordinary shares.</p> <p>.....</p>	<p>Article 5</p> <p>The registered capital of the Bank is RMB4,588,400,000. It will be increased in a timely manner pursuant to the needs of business development and in accordance with the relevant requirements of the capital adequacy ratio prescribed by the banking regulatory authority.</p> <p>With approval from the relevant competent authority, the Bank may issue a total of 4,588,400,000 shares of ordinary shares.</p> <p>.....</p>

Save for the abovementioned amendments to the Articles of Association, other articles thereof remain unchanged.

III. Other Information

The aforesaid change of registered capital and amendments to the Articles of Association are subject to approval at the forthcoming annual general meeting. A circular containing, among others, details of the aforesaid change of registered capital and amendments to the Articles of Association will be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of the Bank at www.ybccb.com in due course and will be dispatched to H shareholders of the Bank in the manner in which they have selected to receive corporate communications. Subject to the approval of the aforesaid change of registered capital and amendments to the Articles of Association at the forthcoming annual general meeting, the Bank will report to the National Financial Regulatory Administration Sichuan Office for approval of the Bank's change of registered capital, and will complete the change of registration with regard to the registered capital and the Articles of Association with the market regulatory authority and the filing of the amendments to the Articles of Association with the National Financial Regulatory Administration Sichuan Office in accordance with the statutory procedures after obtaining such approval.

**The Board of Directors of
Yibin City Commercial Bank Co., Ltd***

Sichuan, the PRC, April 24, 2025

As at the date of this announcement, the Board of the Bank comprises Mr. XUE Feng and Mr. XU Yong as executive Directors, Ms. JIANG Lin, Ms. XIAO Yufeng, Ms. TIAN Tian and Mr. ZHAO Gen as non-executive Directors, and Mr. YAO Liming, Ms. YU Xiaoran, Mr. XING Huayu and Ms. ZHAO Jingmei as independent non-executive Directors.

* *Yibin City Commercial Bank Co., Ltd is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*