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Lvji Technology Holdings Inc.
驢跡科技控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1745)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY
A CONTROLLING SHAREHOLDER**

This announcement is made by Lvji Technology Holdings Inc. (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated April 14, 2025 in relation to the proposed increase in shareholding by Lu Jia Technology Holdings Limited (“**Lu Jia Technology**”), a company directly wholly-owned by Mr. Zang Weizhong (“**Mr. Zang**”, an executive Director (as defined below) and a controlling shareholder (within the meaning under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Company). As of the date of this announcement, the board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Mr. Zang, that Lu Jia Technology acquired 29,000,000 shares of the Company (the “**Share(s)**”) through over-the-counter transactions (the “**Increase in Shareholding by a Controlling Shareholder**”) at a consideration of approximately HK\$8,555,000 (equivalent to an average purchase price of approximately HK\$0.295 per Share).

Upon the Increase in Shareholding by a Controlling Shareholder, the aggregate shareholding of the controlling shareholders of the Company and the parties acting in concert (has the meaning ascribed thereto under the Code on Takeovers and Mergers) with any of them in the Company will not give rise to an obligation to make a mandatory offer under Rule 26 of the Code on Takeovers and Mergers with regard to shareholding interest of a controlling shareholder (together with the parties acting in concert with he/she/it) of a listed company in Hong Kong which lies between 30% and 50% during any 12-month period (i.e. will not increase its aggregate shareholding by more than 2% compared to its lowest shareholding level in the 12 months preceding the Increase in Shareholding by a Controlling Shareholder).

The Board considers that the Increase in Shareholding by a Controlling Shareholder demonstrates the confidence of Mr. Zang towards the prospects and growth potential of the Company.

Based on the information available to the Company and to the best knowledge of the Board, the Company has maintained sufficient public float of the issued Shares following the Increase in Shareholding by a Controlling Shareholder and as of the date of this announcement. The Increase in Shareholding by a Controlling Shareholder has not triggered the mandatory general offer obligations of the controlling shareholders of the Company under the Codes on Takeovers and Mergers and Share Buy-backs.

Immediately after the Increase in Shareholding by a Controlling Shareholder, the shareholding in the Company interested by Mr. Zang, Lu Jia Technology and other shareholders is set out as follows:

	Immediately prior to the Increase in Shareholding by a Controlling Shareholder		Immediately after the Increase in Shareholding by a Controlling Shareholder	
	No. of Shares	Approximate (%)	No. of Shares	Approximate (%)
Mr. Zang and parties acting in concert with him				
Mr. Zang	5,312,000	0.31	5,312,000	0.31
Lu Jia Technology	407,055,400	24.13	436,055,400	25.84
Invest Profit Technology Holdings Limited	61,444,900	3.64	61,444,900	3.64
QF HL LJ Limited	47,401,200	2.81	47,401,200	2.81
Jieming Culture & Travel Investment Ltd.	38,907,000	2.31	38,907,000	2.31
	560,120,500	33.20	589,120,500	34.92
Other shareholders	1,127,080,175	66.80	1,098,080,175	65.08
Total	1,687,200,675	100.00	1,687,200,675	100.00

By order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, April 30, 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.