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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

**(1) REVISED TIMETABLE IN RELATION TO
THE SHARE CONSOLIDATION;
AND
(2) EXTENSION OF LONG STOP DATE IN RELATION TO
THE SUBSCRIPTIONS OF NEW SHARES
UNDER SPECIFIC MANDATE**

Reference is made to: (1) the announcements (the “**Share Subscriptions Announcements**”) of China Silver Technology Holdings Limited (the “**Company**”) dated 7 and 24 March 2025 in relation to the Subscriptions of new Shares under the Specific Mandate; (2) the announcements (the “**Share Consolidation Announcements**”) of the Company dated 21 March 2025 and 17 April 2025 in relation to the proposed Share Consolidation; and (3) the announcements (the “**Delay in Dispatch Announcements**”) of the Company dated 11 and 30 April 2025 in relation to the delay in dispatch of the Circulars. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Share Subscription Announcements, the Share Consolidation Announcements and the Delay in Dispatch Announcements (collectively, the “**Announcements**”).

(1) REVISED TIMETABLE IN RELATION TO THE SHARE CONSOLIDATION

As a result of the delay in dispatch of the circular containing details of the Share Consolidation and the expected date of the EGM, the expected timetable for the implementation of the Share Consolidation will be revised as follows:

Event	Date and time
Expected date of dispatch of the circular with notice and proxy form of the EGM	Friday, 23 May 2025
Latest time for lodging transfers of Shares for attending and voting at the EGM.	4:00 p.m. on Friday, 6 June 2025
Closure of register of members (both days inclusive).	Monday, 9 June 2025 to Thursday, 12 June 2025
Latest date and time for lodging forms of proxy for the EGM	11:00 a.m. on Tuesday, 10 June 2025
Date and time of the EGM	11:00 a.m. on Thursday, 12 June 2025
Announcement of voting results of the EGM	Thursday, 12 June 2025

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation:

Event	Date and time
Expected effective date of the Share Consolidation	Monday, 16 June 2025
First day and time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	9:00 a.m. on Monday, 16 June 2025
Commencement of dealings in Consolidated Shares	9:00 a.m. on Monday, 16 June 2025
Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes.	9:00 a.m. on Monday, 16 June 2025
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 16 June 2025
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Monday, 30 June 2025
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Monday, 30 June 2025

Event	Date and time
Designated broker starts to stand in the market to provide matching services for odd lots of Consolidated Shares	9:00 a.m. on Monday, 30 June 2025
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Monday, 21 July 2025
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Monday, 21 July 2025
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Monday, 21 July 2025
Last day and time for free exchange of existing share certificates for new share certificates	4:00 p.m. on Wednesday, 23 July 2025

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Share Consolidation set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

(2) EXTENSION OF LONG STOP DATE IN RELATION TO THE SUBSCRIPTIONS OF NEW SHARES UNDER SPECIFIC MANDATE

Under the terms of the Subscription Agreements (as amended and supplemented by the Supplemental Agreements), the Long Stop Date for the fulfillment or waiver (as the case may be) of the conditions to the Subscriptions (the “**Conditions**”) was originally fixed for 7 June 2025. To allow additional time for the parties to procure the satisfaction of the Conditions, on 13 May 2025, the Company and the Subscribers entered into the second supplemental agreements (the “**Second Supplemental Agreements**”) to supplement the Subscription Agreements by extending the Long Stop Date to 8 September 2025 (or such later date as may be agreed between the Company and the relevant Subscribers).

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and in full force and effect in all respects.

Shareholders should take note that the Share Consolidation and the Share Subscriptions are conditional upon the fulfilment of certain conditions. Therefore, the Share Consolidation and the Share Subscriptions may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
China Silver Technology Holdings Limited
Kam Kit
Chairman

Hong Kong, 13 May 2025

As at the date hereof, the Board comprises Mr. Kam Kit (Chairman), Mr. Guo Jun Hao, Ms. Liang Jiaxin and Mr. Wang Bing as executive Directors; Mr. Wei Xiaomin as non-executive Director; and Mr. Wong Kwok On, Ms. Qiu Yumei and Mr. Chu Pui Ki Dickson as independent non-executive Directors.