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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 30 May 2025 (the “**Prospectus**”) issued by 新琪安集團股份有限公司 (Newtrend Group Holding Co., Ltd.) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

*Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.*

*Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 10 June 2025).*



新琪安集團股份有限公司  
(Newtrend Group Holding Co., Ltd.)

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 10,585,400 H Shares
Number of Hong Kong Offer Shares	: 1,662,400 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 8,923,000 H Shares (as adjusted after reallocation)
Final Offer Price	: HK\$18.9 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 2573

*Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (listed in alphabetical order)*



*Joint Bookrunners and Joint Lead Managers*



**Newtrend Group Holding Co., Ltd. / 新琪安集團股份有限公司**

**ANNOUNCEMENT OF FINAL OFFER PRICE AND**

**ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 May 2025 (the “Prospectus”) issued by Newtrend Group Holding Co., Ltd. (the “Company”).*

**Warning:** In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

**SUMMARY**

**Company Information**

Stock code	2573
Stock short name	NEWTREND GROUP
Dealings commencement date	10 June 2025*

\*see note at the end of the announcement

**Price Information**

Final Offer Price	HK\$18.900
Offer Price range	HK\$18.900 - HK\$20.900

**Offer Shares and Share Capital**

Number of Offer Shares	10,585,400
Final Number of Hong Kong Offer Shares (after reallocation)	1,662,400
Final Number of International Offer Shares (after reallocation)	8,923,000
Number of issued Shares upon Listing	96,231,234

**Proceeds**

Gross proceeds (Note)	HK\$ 200.06 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (35.91) million
Net proceeds	HK\$ 164.15 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated 30 May 2025.

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

No. of valid applications	21,482
No. of successful applications	4,294
Subscription level	149.37 times
Claw-back triggered	No
No. of Offer Shares initially available under the Hong Kong Public Offering	1,058,600
No. of Offer Shares reallocated from the International Offering	603,800
Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)	1,662,400
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	15.70%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.hkeipo.hk/iporesult](http://www.hkeipo.hk/iporesult) to perform a search by name or identification number or [www.hkeipo.hk/iporesult](http://www.hkeipo.hk/iporesult) for the full list of allottees.

### INTERNATIONAL OFFERING

No. of placees	118
Subscription level	0.93 times
No. of Offer Shares initially available under the International Offering	9,526,800
No. of Offer Shares reallocated to the Hong Kong Public Offering	603,800
Final no. of Offer Shares under the International Offering (after reallocation)	8,923,000
% of Offer Shares under the International Offering to the Global Offering	84.30%

The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules granted by the Stock Exchange to permit the Company to allocate Offer Shares to a close associate of an existing shareholder as cornerstone investor, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

## Cornerstone Investors

Investor	No. of Offer Shares allocated	% of total issued H Shares after the Global Offering Note 1	% of total issued share capital after the Global Offering Note 1	Existing shareholders or their close associates
He Win Hong Kong Holdings Co., Limited / 合贏香江控股有限公司	2,619,000	4.75%	2.72%	Yes
The Reynold Lemkins Group (Asia) Limited	523,800	0.95%	0.54%	No
<b>Subtotal</b>	<b>3,142,800</b>	<b>5.70%</b>	<b>3.27%</b>	
<p>Notes:</p> <ol style="list-style-type: none"> <li>1. The Over-allotment Option has not been exercised and will not be exercised.</li> <li>2. For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” of the Prospectus.</li> </ol>				

## Allottee with Waiver/Consent Obtained

Investor	No. of Offer Shares allocated	% of total issued H Shares after the Global Offering	% of total issued share capital after the Global Offering	Relationship
<p><b>Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of the Placing Guidelines in relation to allocations to close associate of an existing shareholder as cornerstone investor</b> <sup>Note</sup></p>				
He Win Hong Kong Holdings Co., Limited / 合贏香江控股有限公司	2,619,000	4.75%	2.72%	A cornerstone investor and close associate of Shenzhen Xiuneng Newtrend Investment Enterprise (Limited Partnership)* (深圳市修能新琪安投資企業 (有限合夥)), an existing Shareholder
<p>Note: One of the Cornerstone Investors, He Win Hong Kong Holdings Co., Limited (合贏香江控股有限公司) is a close associate of Shenzhen Xiuneng Newtrend Investment Enterprise (Limited Partnership)* (深圳市修能新琪安投資企業 (有限合夥)), an existing Shareholder (“<b>Xiuneng Investment</b>”). The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of, and the consent under paragraph 5(2) of Appendix F1 to the Listing Rules for permitting the Company to allocate Offer Shares in the International Offering to He Win Hong Kong Holdings Co., Limited (合贏香江控股有限公司). For more details, please refer to the section headed “Waivers from strict compliance with the Listing Rules — Placing to a close associate of an existing shareholder as Cornerstone Investor” of the Prospectus and the section headed “Allocations of Offer Shares to close associate of an existing Shareholder as Cornerstone Investor with a waiver from strict compliance with Rule 10.04 of, and the Stock Exchange’s consent under Paragraph 5(2) of Appendix F1 to the Listing Rules” in this announcement.</p>				

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	H Shares as a % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings Note 1
Shenzhen Newtrend Industrial Development Co., Ltd. / 深圳市新琪安實業發展有限公司 <i>Notes 3, 5</i>	35,159,054	0.00%	36.54%	9 June 2026
Ji'an Jingkai District Juhexing Investment Consulting Partnership (Limited Partnership) / 吉安市井開區聚合興投資諮詢合夥企業 (有限合夥) <i>Notes 4, 5</i>	5,803,817 (all being 5,803,817 H Shares)	10.52%	0.00%	9 June 2026
Wang Xiaoqiang / 王小強 <i>Notes 2, 5</i>	5,923,286	0.00%	6.16%	9 June 2026
<b>Subtotal</b>	<b>46,886,157</b> (including 5,803,817 H Shares)	<b>10.52%</b>	<b>42.69%</b>	

**Notes:**

- The expiry day of the lock-up period shown in the table above is pursuant to the relevant Listing Rules/guidance materials and the Hong Kong Underwriting Agreement. In accordance with the relevant Listing Rules/guidance materials and the Hong Kong Underwriting Agreement, the required lock-up for the first six-month period ends on 9 December 2025 and for the second six-month period ends on 9 June 2026.
- Mr. Wang and Ms. Ding are spouses. Accordingly, Mr. Wang and Ms. Ding are deemed to be interested in the Shares held by each other under the SFO.
- As at the Latest Practicable Date, Newtrend Industrial is owned as to 50% by Mr. Wang and 50% by Ms. Ding, by virtue of the SFO, each of Mr. Wang and Ms. Ding is deemed to be interested in the Shares held by Newtrend Industrial.
- Juhexing Investment is a limited partnership controlled by Ms. Ding as its sole general partner. By virtue of the SFO, each of Mr. Wang and Ms. Ding is deemed to be interested in the Shares held by Juhexing Investment.
- Immediately following completion of the Global Offering, the group of the Controlling Shareholders (i.e. Mr. Wang, Ms. Ding, Newtrend Industrial and Juhexing Investment) will be, in aggregate entitled to control the exercise of approximately 48.7% of the voting rights and thus constitute a group of Controlling Shareholders.

**Pre-IPO Investors (as defined in the “History and corporate structure” section of the Prospectus)**

<b>Name</b>	<b>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</b>	<b>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</b>	<b>Last day subject to the lock-up undertakings Note</b>
Shenzhen Guoxin Hongsheng Equity Investment Fund (Limited Partnership) / 深圳市國信弘盛股權投資基金（有限合夥）	8,366,425	15.17%	9 June 2026
Guangzhou Fuxing Investment Partnership (Limited Partnership) / 廣州富興投資合夥企業（有限合夥）	5,138,740	9.32%	9 June 2026
Fujian Xingzheng Strategic Venture Capital Enterprise (Limited Partnership) / 福建興證戰略創業投資企業（有限合夥）	4,898,377	8.88%	9 June 2026
Pingtang Xingzheng Saifu Equity Investment Partnership (Limited Partnership) / 平潭興證賽富股權投資合夥企業（有限合夥）	3,876,255	7.03%	9 June 2026
Zhang Chaoyi / 張朝益	3,672,268	6.66%	9 June 2026
Shenzhen Xiuneng Newtrend Investment Enterprise (Limited Partnership) / 深圳市修能新琪安投資企業（有限合夥）	1,969,146	3.57%	9 June 2026
Yang Haijun / 楊海軍	1,851,586	3.36%	9 June 2026
Chen Yiyuan / 陳一元	1,234,390	2.24%	9 June 2026
Huang Wenzeng / 黃文增	1,234,390	2.24%	9 June 2026
Huang Yanlu / 黃妍露	1,175,610	2.13%	9 June 2026
Pingtang Xingzheng Saifu No. 1 Equity Investment Partnership (Limited Partnership) / 平潭興證賽富一號股權投資合夥企業（有限合夥）	1,022,121	1.85%	9 June 2026
<b>Subtotal</b>	<b>34,439,308</b>	<b>62.45%</b>	

*Note: The Shares held by the Pre-IPO Investors are not subject to any lock-up pursuant to the terms of the Pre-IPO Investments. Pursuant to the applicable PRC law, within the 12 months from the Listing Date, all Pre-IPO Investors could not dispose of any of the Shares held by them. For details, please refer to the section headed “History and corporate structure” in the Prospectus.*

### **Director**

<b>Name</b>	<b>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</b>	<b>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</b>	<b>Last day subject to the lock-up undertakings</b> <i>Note</i>
Chen Lijun / 陳麗君	1,028,659	1.87%	9 June 2026
<b>Subtotal</b>	<b>1,028,659</b>	<b>1.87%</b>	

*Note: Pursuant to the applicable PRC law, within the 12 months from the Listing Date, all existing Shareholders could not dispose of any of the Shares held by them. For details, please refer to the section headed “History and corporate structure” in the Prospectus.*

### **Cornerstone Investors**

<b>Name</b>	<b>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</b>	<b>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</b>	<b>Last day subject to the lock-up undertakings</b> <i>Note</i>
The Reynold Lemkins Group (Asia) Limited	523,800	0.95%	9 December 2025
He Win Hong Kong Holdings Co., Limited / 合贏香江控股有限公司	2,619,000	4.75%	9 December 2025
<b>Subtotal</b>	<b>3,142,800</b>	<b>5.70%</b>	

*Note: In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 9 December 2025. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*



## PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing**	% of total issued share capital upon Listing
Top 1	2,619,000	29.35%	24.74%	4,588,146	4.77%
Top 5	7,123,400	79.83%	67.29%	9,092,546	9.45%
Top 10	8,111,600	90.91%	76.63%	10,080,746	10.48%
Top 25	8,879,000	99.51%	83.88%	10,848,146	11.27%

Note

\* Ranking of placees is based on the number of H Shares allotted to the placees.

\*\*The Shares held by He Win and Xiuneng Investment have been aggregated for the purpose of this analysis.

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing**
Top 1	0	0.00%	0.00%	9,796,753	17.76%	9,796,753
Top 5	2,619,000	29.35%	24.74%	33,693,881	61.10%	74,776,221
Top 10	5,971,200	66.92%	56.41%	45,861,645	83.16%	86,943,985
Top 25	8,438,000	94.56%	79.71%	53,001,494	96.11%	94,083,834

Note

\* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

\*\*The Shares held by the group of Controlling Shareholders have been aggregated for the purpose of this analysis.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing**	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	5,803,817	46,886,157	48.72%
Top 5	2,619,000	29.35%	24.74%	33,693,881	74,776,221	77.70%
Top 10	5,971,200	66.92%	56.41%	45,861,645	86,943,985	90.35%
Top 25	8,438,000	94.56%	79.71%	53,001,494	94,083,834	97.77%

Note

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

\*\*The Shares held by the group of Controlling Shareholders have been aggregated for the purpose of this analysis.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below :

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
200	8,691	0 H Shares	10.00%
200	966	200 H Shares	
400	1,921	0 H Shares	6.42%
400	283	200 H Shares	
600	895	0 H Shares	4.95%
600	156	200 H Shares	
800	442	0 H Shares	4.11%
800	87	200 H Shares	
1,000	989	0 H Shares	

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
1,000	215	200 H Shares	3.57%
1,200	200	0 H Shares	3.23%
1,200	48	200 H Shares	
1,400	137	0 H Shares	2.91%
1,400	35	200 H Shares	
1,600	167	0 H Shares	2.65%
1,600	45	200 H Shares	
1,800	113	0 H Shares	2.51%
1,800	33	200 H Shares	
2,000	1,119	0 H Shares	2.28%
2,000	331	200 H Shares	
3,000	354	0 H Shares	1.76%
3,000	127	200 H Shares	

4,000	392	0 H Shares	1.47%
4,000	163	200 H Shares	
5,000	403	0 H Shares	1.27%
5,000	187	200 H Shares	
6,000	190	0 H Shares	1.13%
6,000	98	200 H Shares	
7,000	94	0 H Shares	1.03%
7,000	53	200 H Shares	
8,000	130	0 H Shares	0.94%
8,000	78	200 H Shares	
9,000	82	0 H Shares	0.87%
9,000	53	200 H Shares	
10,000	294	0 H Shares	0.81%
10,000	201	200 H Shares	
12,000	115	0 H Shares	0.73%
12,000	89	200 H Shares	
14,000	62	0 H Shares	0.67%
14,000	54	200 H Shares	
16,000	53	0 H Shares	0.60%
16,000	49	200 H Shares	
18,000	38	0 H Shares	0.56%
18,000	38	200 H Shares	
20,000	138	0 H Shares	0.52%
20,000	150	200 H Shares	
30,000	85	0 H Shares	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
30,000	128	200 H Shares	0.40%
40,000	35	0 H Shares	0.33%
40,000	70	200 H Shares	
50,000	24	0 H Shares	0.29%
50,000	65	200 H Shares	
60,000	10	0 H Shares	0.26%
60,000	34	200 H Shares	
70,000	5	0 H Shares	0.24%
70,000	26	200 H Shares	
80,000	4	0 H Shares	0.22%
80,000	27	200 H Shares	
90,000	1	0 H Shares	0.21%
90,000	14	200 H Shares	
100,000	5	0 H Shares	0.19%
100,000	71	200 H Shares	
120,000	15	200 H Shares	0.17%
140,000	12	200 H Shares	0.15%
140,000	1	400 H Shares	
160,000	11	200 H Shares	0.14%
160,000	2	400 H Shares	
180,000	9	200 H Shares	0.13%
180,000	2	400 H Shares	
200,000	85	200 H Shares	0.12%
200,000	20	400 H Shares	
300,000	46	4,200 H Shares	1.44%
300,000	61	4,400 H Shares	
400,000	21	5,600 H Shares	1.40%

529,200	35	7,200 H Shares	1.36%
Total	21,482	1,662,400 H Shares	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the issuer, its controlling shareholder(s), directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each share (or, where applicable, each unit of other equity securities or interests (which include equity securities, interests in a REIT, stapled securities and securities of an investment company (as defined in rule 21.01)) of the issuer subscribed for or purchased by them is the same as the final offer price determined by the issuer, in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

## **OTHERS / ADDITIONAL INFORMATION**

### **Reallocation**

As the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed, the reallocation procedure as disclosed in the section headed "Structure and conditions of the Global Offering — The Hong Kong Public Offering — Reallocation" of the Prospectus has been applied.

As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 1,662,400 H Shares, representing 15.7% of the total number of Offer Shares available under the Global Offering.

### **Allocations of Offer Shares to close associate of an existing Shareholder as Cornerstone Investor with a waiver from strict compliance with Rule 10.04 of, and the Stock Exchange's consent under Paragraph 5(2) of Appendix F1 to the Listing Rules**

The Company has applied to, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of, and the consent under paragraph 5(2) of Appendix F1 to, the Listing Rules for permitting the Company to allocate Offer Shares in the International Offering to a close associate of an existing shareholder as cornerstone investor, subject to the following conditions: (a) Xiuneng Investment is interested in less than 5% of the Company's voting rights prior to the Global Offering; (b) Xiuneng Investment and its close associates are not core connected person (as defined in the Listing Rules) of the Company or its close associate; (c) Xiuneng Investment and its close associates do not have the power to appoint Directors or any other special rights in the Company; (d) the allocation to Xiuneng Investment or its close associates will not affect the Company's ability to satisfy the minimum public float requirement under Rule 8.08(1) of the Listing Rules; and (e) written confirmations pursuant to paragraph 13 of Chapter 4.15 of the Guide being provided to the Stock Exchange. For further details, please refer to the section headed "Waivers from strict compliance with the Listing Rules – Placing to a close associate of an existing Shareholder as Cornerstone Investor" of the Prospectus.

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 30 May 2025 issued by Newtrend Group Holding Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

\*Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 10 June 2025).

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering, an aggregate of 33,380,925 H Shares or approximately 34.7% of the total issued share capital of the Company will be held in public hands. Therefore, the number of H Shares held in public hands represents no less than 25% of the total issued share capital of the Company, satisfying the minimum percentage requirement in compliance with Rule 8.08(1) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, 10 June 2025, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, 10 June 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 10 June 2025. The H Shares will be traded in board lots of 200 H Shares each and the stock code of the H Shares will be 2573.

By Order of the Board  
**Newtrend Group Holding Co., Ltd.**  
**Wang Xiaoqiang**  
*Chairman and Executive Director*

Hong Kong, 9 June 2025

*As at the date of this announcement, the Board comprises Mr. Wang Xiaoqiang, Mr. Wang Hao, Ms. Chen Lijun, Mr. Wu Dingfeng and Ms. Zuo Yue as executive Directors; Mr. Xiao Fan as non-executive Director; and Dr. Song Jingjin, Dr. Li Ling and Mr. Lo Kwing Yu as independent non-executive Directors.*