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皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

POSITIVE PROFIT ALERT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the management accounts of the Group and the information currently available to the Board, the Group expects to record a profit after taxation of not less than HK\$40 million for the year ended 31 March 2025 (the "Year") as compared to a loss after taxation amounted to approximately HK\$66.5 million for the year ended 31 March 2024.

The significant increase in profit for the year was mainly attributable to: (i) substantial decrease in loss on disposal/derecognition of debt instruments at fair value through other comprehensive income ("**FVTOCI**") when compared to last year; (ii) decrease in exchange loss caused by the depreciation of Renminbi against Hong Kong dollar when compared to last year; (iii) increase in interest income from bank deposits; and (iv) gain (2024: loss) on change in fair value of financial assets at fair value through profit or loss ("**FVTPL**").

The Company is in the process of finalising the results of the Group for the Year. The information contained in this announcement is only based on management's preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, which are subject to finalisation and other potential adjustments, if any, and have not been reviewed by the Company's auditor nor have they been reviewed by the audit committee of the Company. Therefore, the actual results of the Group for the year may differ from the information contained in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Wonderful Sky Financial Group Holdings Limited Li Liju Company Secretary

Hong Kong, 26 June 2025

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Yan Yi, Joyce; and the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Cheung Kwong Tat.