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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2025 (the “**Prospectus**”) issued by Beijing Xunzhong Communication Technology Co., Ltd. (北京訊眾通信技術股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the “**U.S. Securities Act**”)) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, DBS Asia Capital Limited, as the stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it and on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date, and is expected to expire on August 3, 2025, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The Overall Coordinators confirm that there has been no over-allocation of the H Shares under the International Offering, therefore, there will not be any delayed delivery arrangement and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the H Shares under the International Offering, no stabilizing action as described in the Prospectus will be taken during the stabilization period.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) may after consultation with and upon giving notice in writing to our Company, in their sole and absolute discretion, terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.

# 讯众股份

**Beijing Xunzhong Communication Technology Co., Ltd.**  
**北京訊眾通信技術股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 30,440,000 Shares
Number of Hong Kong Offer Shares	: 3,044,000 Shares
Number of International Offer Shares	: 27,396,000 Shares
Final Offer Price	: HK\$13.55 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and AFRC transaction levy of 0.00015%
Nominal Value	: RMB1.00 per H Share
Stock Code	: 2597

*Sole Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*

FOSUN INTL SECURITIES



ICBC 工银国际



尊嘉证券



華福國際

**Beijing Xunzhong Communication Technology Co., Ltd.**  
**北京訊眾通信技術股份有限公司**  
**ANNOUNCEMENT OF FINAL OFFER PRICE AND**  
**ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2025 (the “Prospectus”) issued by Beijing Xunzhong Communication Technology Co., Ltd. (the “Company”).*

**SUMMARY**

**Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**Company information**

<b>Stock code</b>	2597
<b>Stock short name</b>	XUNZHONG
<b>Dealings commencement date</b>	July 9, 2025*

\* see note at the end of the announcement

**Price Information**

<b>Final Offer Price</b>	HK\$13.55
<b>Offer Price Range</b>	HK\$13.55 – HK\$15.15
<b>Offer Price Adjustment exercised</b>	N/A

**Offer Shares and Share Capital**

<b>Number of Offer Shares</b>	30,440,000
<b>Number of Offer Shares in Hong Kong Public Offering</b>	3,044,000
<b>Number of Offer Shares in International Offering</b>	27,396,000
<b>Number of issued shares upon Listing</b>	121,754,291

**Over-allocation**

<b>No. of Offer Shares over-allocated</b>	0
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## Proceeds

<b>Gross proceeds</b> <i>(Note)</i>	HK\$412.5 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$45.0 million
<b>Net proceeds</b>	HK\$367.5 million

*Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus dated June 30, 2025.*

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	9,119
<b>No. of successful applications</b>	2,913
<b>Subscription level</b>	12.79 times
<b>Claw-back triggered</b>	No
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	3,044,000
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	3,044,000
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	10%

*Note:*

1. For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to <http://www.hkeipo.hk/iporesult> to perform a search by identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

### INTERNATIONAL OFFERING

<b>No. of places</b>	110
<b>Subscription Level</b>	1.01 times
<b>No. of Offer Shares initially available under the International Offering</b>	27,396,000
<b>Final no. of Offer Shares under the International Offering</b>	27,396,000
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90%

The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules, a consent under paragraph 5(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) and/or under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to (i) a close associate of existing minority Shareholders as cornerstone investor; (ii) a close associate of certain existing Shareholders as placee, (a) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (b) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

### Cornerstone Investor

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued share capital after the Global Offering	Existing Shareholders or their close associates
Tongzhou International Development Limited (“ <b>Tongzhou International</b> ”)	9,556,500	31.39%	31.39%	7.85%	Yes
<b>Total</b>	<b>9,556,500</b>	<b>31.39%</b>	<b>31.39%</b>	<b>7.85%</b>	

Notes:

1. For further details of the cornerstone investors, please refer to the section headed “Cornerstone Investors” of the Prospectus.
2. The number of Shares referred here only means the Offer Shares allocated to Tongzhou International as a cornerstone investor under the International Offering and does not include the Shares held by its close associates, namely, Oriental Huagai and Huagai VC (as defined below) (our existing Shareholders).

## Allottees with waivers/consents obtained

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued share capital after the Global Offering	Relationship
<b><i>Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules, consent under paragraph 5(2) of the Placing Guidelines and/or under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants in relation to subscription for H Shares by existing Shareholders and/or their close associates</i></b>					
Hong Kong Zhihan Investment Limited (“ <b>Hong Kong Zhihan</b> ”) <sup>(1)</sup>	2,568,000	8.44%	8.44%	9.95%	A close associate of certain existing Shareholders
Tongzhou International <sup>(2)</sup>	9,556,500	31.39%	31.39%	9.95%	A close associate of the existing minority Shareholders and a Cornerstone Investor

### Notes:

1. Suzhou Historic and Cultural City Development Group Co., Ltd. (蘇州歷史文化名城發展集團有限公司) and Suzhou Historic and Cultural City Development Group Venture Capital Co., Ltd. (蘇州市歷史文化名城發展集團創業投資有限公司) (together the “**Suzhou Shareholders**”) are existing Shareholders which held approximately 4.25% and 2.43%, respectively, of the total issued share capital of the Company upon the completion of the Global Offering. The Suzhou Shareholders are beneficially owned by the State-owned (Collective) Assets Supervision and Administration Office of the Gusu District People’s Government of Suzhou City (蘇州市姑蘇區人民政府國有(集體)資產監督管理辦公室) and are government bodies of Jiangsu Province. Other than the Suzhou Shareholders, Ningbo Meishan Bonded Port Area Zhongke Huican Venture Capital Management Centre (Limited Partnership)\* (寧波梅山保稅港區中科輝燦創業投資管理中心(有限合夥)) (“**Ningbo Meishan**”) and Xuzhou Science and Technology Venture Capital Fund (L.P.) (徐州市科創創業投資基金(有限合夥)) (“**Xuzhou Science and Technology**”) are existing Shareholders of the Company that are beneficially owned by the People’s Government of the Jiangsu Province as to 30% or more. Ningbo Meishan and Xuzhou Science and Technology, in aggregate, held approximately 1.17% of the total issued share capital of the Company upon the completion of the Global Offering.

Hong Kong Zhihan is a wholly-owned subsidiary of Dongrun Digital Technology Co., Ltd. (江蘇東潤數字科技有限公司) (“**Dongrun Digital**”), which is ultimately beneficially owned by the State-owned Assets Supervision and Administration Commission of the People’s Government of Jiangyan District, Taizhou City (泰州市姜堰區人民政府國有資產監督管理辦公室), being a government body of Jiangsu Province. As such, Hong Kong Zhihan is considered as a close associate of the Suzhou Shareholders, Ningbo Meishan and Xuzhou Science and Technology, which are existing Shareholders.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04, the consent under paragraph 5(2) of Appendix F1 to the Listing Rules and under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants for permitting Hong Kong Zhihan to participate in the Global Offering as an allottee. Please refer to the section headed “Others/Additional Information – Placing to Hong Kong Zhihan as a placee with a waiver from strict compliance with Rule 10.04, a prior consent under paragraph 5(2) of Appendix F1 to, the Listing Rules and under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants” in this announcement for further details.

\* For identification purposes only

2. As further detailed in the section headed “Cornerstone Investors” in the Prospectus, Beijing Oriental Huagai Venture Capital Co., Ltd. (北京東方華蓋創業投資有限公司) (“**Oriental Huagai**”) and Beijing Dongfang Huagai Cultural Venture Capital Co., Ltd. (北京東方華蓋文化創業投資有限公司) (“**Huagai VC**”) are existing Shareholders which held approximately 1.83% and 0.27%, respectively, of the total issued share capital of the Company upon the completion of the Global Offering. Oriental Huagai is ultimately beneficially owned by the State-owned Assets Supervision and Administration Commission of the People’s Government of Tongzhou District, Beijing (“**Beijing SASAC**”) with a 33.33% interest while Huagai VC is ultimately beneficially owned by the Beijing SASAC with a 50% interest. As such, both Oriental Huagai and Huagai VC are beneficially controlled by the governmental body, Beijing SASAC, with more than a 30% interest.

Tongzhou International is ultimately beneficially owned by the Beijing SASAC and as such, Tongzhou International is a close associate of Oriental Huagai and Huagai VC, which are existing Shareholders.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of, and the consent under paragraph 5(2) of Appendix F1 to the Listing Rules for permitting Tongzhou International to participate in the Global Offering as an allottee. Please refer to the “Waivers from strict compliance with the listing rules – Allocation Of H Shares To Existing Minority Shareholders And Their Close Associates” section in the Prospectus and the section headed “Others/Additional Information – Placing to a close associate of existing minority Shareholders as cornerstone investor with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 5(2) of the Placing Guidelines” in this announcement for further details.

## LOCK-UP UNDERTAKINGS

### Cornerstone Investor

Name	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing	Last day subject to the lock-up undertakings <sup>(Note 1)</sup>
Tongzhou International	9,556,500	31.39%	7.85%	January 8, 2026
<b>Subtotal</b>	<b>9,556,500</b>	<b>31.39%</b>	<b>7.85%</b>	

#### Notes:

- In accordance with the Cornerstone Investment Agreement, the required lock-up ends on January 8, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the Cornerstone Investment Agreement after the indicated date.
- Tongzhou International is a close associate of the existing Shareholder. Please refer to the “Waivers From Strict Compliance With The Listing Rules” section in the Company’s Prospectus and the section headed “Others/Additional Information – Placing to a close associate of existing minority Shareholders as cornerstone investor with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 5(2) of the Placing Guidelines” in this announcement for further details. Shares subscribed by Tongzhou International as cornerstone investors are subject to lock-up undertakings as indicated above.

## PLACEE CONCENTRATION ANALYSIS

Placees <sup>(Note 1)</sup>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	9,556,500	34.88%	31.39%	12,113,025 <sup>(note 2)</sup>	9.95%
Top 5	16,418,000	59.93%	53.94%	28,524,201 <sup>(note 2)</sup>	23.43%
Top 10	22,170,500	80.93%	72.83%	34,276,701 <sup>(note 2)</sup>	28.15%
Top 25	27,353,500	99.84%	89.86%	39,459,701 <sup>(note 2)</sup>	32.41%

Notes:

1. Ranking of placees is based on the number of H Shares allotted to the placees.
2. The placee, Hong Kong Zhizhan, is the close associate of our existing Shareholders, namely: (i) the Suzhou Shareholders, which in aggregate held approximately 6.68% interest in our Company, (ii) Ningbo Meishan, which held approximately 0.62% interest in our Company, and (iii) Xuzhou Science and Technology, which held approximately 0.54% interest in our Company upon the completion of the Global Offering. When compiling this placee concentration analysis, Hong Kong Zhizhan (our placee), the Suzhou Shareholders, Ningbo Meishan and Xuzhou Science and Technology (our existing Shareholders) are treated as one shareholder. Therefore, the number of Shares referred here includes the number of Shares held by the Suzhou Shareholders, Ningbo Meishan and Xuzhou Science and Technology (our existing Shareholders) upon the completion of the Global Offering.

In addition, the Cornerstone Investor, Tongzhou International, is the close associate of our existing Shareholders, namely: (i) Oriental Huagai, which held a 1.83% interest in our Company, and (ii) Huagai VC, which held a 0.27% interest in our Company upon the completion of the Global Offering. When compiling this placee concentration analysis, Tongzhou International (our Cornerstone Investor) and Oriental Huagai and Huagai VC (our existing Shareholders) are treated as one shareholder. Therefore, the number of Shares referred here also includes the number of Shares held by Oriental Huagai and Huagai VC (our existing Shareholders) upon the completion of the Global Offering.

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders <sup>(Note 1)</sup>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	9,556,500	34.88%	31.39%	9,556,500	31.39%	12,113,025
Top 5	16,418,000	59.93%	53.94%	16,418,000	53.94%	28,524,201
Top 10	22,170,500	80.93%	72.83%	22,170,500	72.83%	34,276,701
Top 25	28,322,000 <sup>(Note 2)</sup>	103.38%	93.04%	28,322,000	93.04%	40,428,201

Note:

1. Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.
2. Top 25 H Shareholders include applicants from the Hong Kong Public Offering, and therefore the allotment as % of International Offering may exceed 100%.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders <i>(Note 1)</i>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	0	24,984,600	20.52%
Top 5	12,124,500	44.26%	39.83%	12,124,500	58,880,559	48.36%
Top 10	12,124,500	44.26%	39.83%	12,124,500	68,176,147	55.99%
Top 25	22,170,500	80.93%	72.83%	22,170,500	86,493,695	71.04%

*Note:*

1. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, 9,119 valid applications made by the public will be conditionally allocated on the basis set out below:

### Beijing Xunzhong Communication Technology Co., Ltd. BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

#### Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
500	5,611	1,123 out of 5,611 applicants to receive 500 H Shares	20.01%
1,000	865	236 out of 865 applicants to receive 500 H Shares	13.64%
1,500	297	97 out of 297 applicants to receive 500 H Shares	10.89%
2,000	287	106 out of 287 applicants to receive 500 H Shares	9.23%
2,500	174	71 out of 174 applicants to receive 500 H Shares	8.16%
3,000	188	84 out of 188 applicants to receive 500 H Shares	7.45%
3,500	69	33 out of 69 applicants to receive 500 H Shares	6.83%
4,000	53	27 out of 53 applicants to receive 500 H Shares	6.37%
4,500	36	20 out of 36 applicants to receive 500 H Shares	6.17%
5,000	535	297 out of 535 applicants to receive 500 H Shares	5.55%
6,000	109	66 out of 109 applicants to receive 500 H Shares	5.05%
7,000	131	85 out of 131 applicants to receive 500 H Shares	4.63%
8,000	75	52 out of 75 applicants to receive 500 H Shares	4.33%
9,000	36	26 out of 36 applicants to receive 500 H Shares	4.01%

**Pool A**

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
10,000	222	168 out of 222 applicants to receive 500 H Shares	3.78%
15,000	99	90 out of 99 applicants to receive 500 H Shares	3.03%
20,000	72	500 H Shares	2.50%
25,000	51	500 H Shares plus 7 out of 51 applicants to receive an additional 500 H Shares	2.27%
30,000	34	500 H Shares plus 8 out of 34 applicants to receive an additional 500 H Shares	2.06%
35,000	21	500 H Shares plus 7 out of 21 applicants to receive an additional 500 H Shares	1.90%
40,000	17	500 H Shares plus 7 out of 17 applicants to receive an additional 500 H Shares	1.76%
45,000	11	500 H Shares plus 6 out of 11 applicants to receive an additional 500 H Shares	1.72%
50,000	31	500 H Shares plus 17 out of 31 applicants to receive an additional 500 H Shares	1.55%
60,000	11	500 H Shares plus 8 out of 11 applicants to receive an additional 500 H Shares	1.44%
70,000	19	500 H Shares plus 15 out of 19 applicants to receive an additional 500 H Shares	1.28%
80,000	3	1,000 H Shares	1.25%
90,000	6	1,000 H Shares plus 1 out of 6 applicants to receive an additional 500 H Shares	1.20%
100,000	19	1,000 H Shares plus 4 out of 19 applicants to receive an additional 500 H Shares	1.11%
150,000	12	1,000 H Shares plus 7 out of 12 applicants to receive an additional 500 H Shares	0.86%
200,000	6	1,000 H Shares plus 4 out of 6 applicants to receive an additional 500 H Shares	0.67%
250,000	2	1,500 H Shares	0.60%
300,000	2	1,500 H Shares plus 1 out of 2 applicants to receive an additional 500 H Shares	0.58%
<b>Total</b>	<b><u>9,104</u></b>	<b>Total number of Pool A successful applicants: 2,898</b>	

**Pool B**

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
350,000	8	68,500 H Shares plus 4 out of 8 applicants to receive an additional 500 H Shares	19.64%
500,000	2	98,000 H Shares	19.60%
600,000	2	117,000 H Shares	19.50%
800,000	2	155,000 H Shares	19.38%
1,200,000	1	232,000 H Shares	19.33%
<b>Total</b>	<b><u>15</u></b>	<b>Total number of Pool B successful applicants: 15</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

## **OTHERS/ADDITIONAL INFORMATION**

### ***Placing to Hong Kong Zhihan as a placee with a waiver from strict compliance with Rule 10.04, a prior consent under paragraph 5(2) of Appendix F1 to, the Listing Rules and under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants***

*The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 10.04, consent under paragraph 5(2) of Appendix F1 to, the Listing Rules and under Paragraph 15 of Chapter 4.15 of the Guide for New Listing Applicants to permit Hong Kong Zhihan, a close associate of the Suzhou Shareholders, Ningbo Meishan and Xuzhou Science and Technology, existing Shareholders of the Company, to participate in the International Offering as a placee. The allocation of Offer Shares to Hong Kong Zhihan is in compliance with all the conditions under the waiver and the consent granted by the Stock Exchange, details of which are set out in the section headed "Allotment Results Details – International Offering – Allottee with waivers/consents obtained" above in this announcement.*

### ***Placing to a close associate of existing minority Shareholders as cornerstone investor with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 5(2) of the Placing Guidelines***

*Our Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit our Company to allow Tongzhou International to participate in the Global Offering as a cornerstone investor. The allocation of Offer Shares to such close associate of Oriental Huagai and Huagai VC, our existing Shareholders is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange, including but not limited to (i) Oriental Huagai and Huagai VC are interested in less than 5% of our Company's voting rights before the Global Offering, and (ii) Oriental Huagai and Huagai VC and their close associates are not core connected person (as defined in the Listing Rules) of our Company or our close associate.*

*For details of the allocations of Offer Shares to a close associate of existing minority Shareholders as cornerstone investor, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.*

## DISCLAIMERS

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*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 30, 2025 issued by Beijing Xunzhong Communication Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Sponsor-OC (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 9, 2025).*

## PUBLIC FLOAT

Immediately after the completion of the Global Offering, 30,440,000 H Shares, representing approximately 25% of the issued share capital of our Company will count towards the public float, satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

Our Directors confirm that, immediately following completion of the Global Offering: (i) at least 25% of the total number of issued Shares will be held by the public, in compliance with Rule 8.08(1) of the Listing Rules; (ii) the H Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of our Company immediately after the Global Offering; and (v) there will not be any new substantial Shareholder (as defined in the Listing Rules) of our Company.

## COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, July 9, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, July 9, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, July 9, 2025. The H Shares will be traded in board lots of 500 H Shares each and the stock code of the H Shares will be 2597.

By order of the Board  
**Beijing Xunzhong Communication Technology Co., Ltd.**  
北京訊眾通信技術股份有限公司  
**Mr. Piao Shenggen**  
*Chairman of the Board, Executive Director and Chief Executive Officer*

Hong Kong, July 8, 2025

*As at the date of this announcement, the Board comprises (i) Mr. Piao Shenggen (Chairman of the Board and Chief Executive Officer), Mr. Wang Peide, Mr. Yue Duanpu, Mr. Zhang Zhishan and Ms. Chen Jing as executive Directors; and (ii) Mr. Sun Qiang, Mr. Xiang Ligang and Mr. Su Zile as independent non-executive Directors.*