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LONGLING CAPITAL LTD
(Incorporated in the British Virgin Islands with limited liability)


CHINA FINANCIAL LEASING GROUP LIMITED
中國金融租賃集團有限公司 *
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2312)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO MANDATORY CONDITIONAL CASH OFFER

BY



**ON BEHALF OF LONGLING CAPITAL LTD
TO ACQUIRE ALL THE ISSUED SHARES IN
CHINA FINANCIAL LEASING GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED
TO BE ACQUIRED BY LONGLING CAPITAL LTD AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror



Financial adviser to the Company



Independent Financial Adviser to the Independent Board Committee



INCU Corporate Finance Limited

Reference is made to the joint announcement of Longling Capital Ltd (the “**Offeror**”) and China Financial Leasing Group Limited (the “**Company**”) dated 24 June 2025 (the “**Joint Announcement**”) in relation to, among others, the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

* For identification purpose only

DELAY IN DESPATCH OF COMPOSITE DOCUMENT

As disclosed in the Joint Announcement, the Composite Document is required to be despatched to the Shareholders within 21 days after the date of the Joint Announcement, i.e. by 15 July 2025, or such later date as the Executive may consent to.

However, as additional time is required to finalise, among others, the letter from Kingston Securities and the letter from the Independent Financial Adviser contained in the Composite Document, an application has been made by the Offeror for the Executive's consent under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document (together with the form of acceptance and transfer) to no later than 28 July 2025. The SFC has indicated that the Executive is minded to grant such consent.

A further announcement will be jointly made by the Offeror and the Company when the Composite Document accompanied by the form of acceptance and transfer is despatched.

WARNING

Shareholders and potential investors of the Company should note that the making of the Offer is subject to the fulfilment of the Condition. And, the Offer, when made, may or may not become or be declared unconditional. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company.

For and on behalf of
Longling Capital Ltd
Cai Wensheng
Sole Director

For and on behalf of
China Financial Leasing Group Limited
Lui Cheuk Hang Henri
Executive Director

Hong Kong, 15 July 2025

As at the date of this joint announcement, the Board comprises Mr. Lui Cheuk Hang Henri and Mr. Chiu Tak Wai as executive Directors, and Mr. Hui Yat On, Mr. Chan Pak Lam, Tom, Dr. Lau Kin Shing, Charles and Ms. Liu Min as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror), and confirm, having made all reasonable inquiries, that to the best of each of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Cai Wensheng.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Group), and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.