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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated June 18, 2025 (the “**Prospectus**”) issued by SAINT BELLA Inc. (聖貝拉有限公司) (the “**Company**”).*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

SAINT BELLA

SAINT BELLA Inc.

聖貝拉有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2508)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters), on Wednesday, July 23, 2025, in respect of an aggregate of 12,463,500 Shares (the “**Over-allotment Shares**”), representing approximately 11.36% of the total number of the Offer Shares available under the Global Offering, after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK\$6.58 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the return to Primecare International Holdings Limited of part of the 16,459,500 borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Wednesday, July 23, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by UBS AG Hong Kong Branch, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters), on Wednesday, July 23, 2025, in respect of an aggregate of 12,463,500 Shares, representing approximately 11.36% of the total number of the Offer Shares available under the Global Offering, after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK\$6.58 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the return to Primecare International Holdings Limited of part of the 16,459,500 borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

APPROVAL OF LISTING

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Monday, July 28, 2025.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE COMPLETION OF THE PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option (after taking into account the full exercise of the Offer Size Adjustment Option) is as follows:

| Shareholders | Immediately before the completion of the partial exercise of the Over-allotment Option | | Immediately after the completion of the partial exercise of the Over-allotment Option | |
|---|--|--|---|--|
| | Number of Shares | Approximate % of the Company's total share capital | Number of Shares | Approximate % of the Company's total share capital |
| Non-public shareholders | | | | |
| Primecare International Holdings Limited ⁽¹⁾⁽²⁾ | 191,219,400 | 31.36% | 191,219,400 | 30.73% |
| Prime Intelligence Holdings Limited ⁽¹⁾ | 21,246,600 | 3.48% | 21,246,600 | 3.41% |
| Primecare Investment Alpha Holdings Limited ⁽³⁾ | 59,449,550 | 9.75% | 59,449,550 | 9.55% |
| Tencent Mobility Limited ⁽⁴⁾ | 58,067,800 | 9.52% | 58,067,800 | 9.33% |
| Wuxi Shenqi Haohui Venture Capital Partnership (LP) (無錫神騏好匯創業投資合夥企業(有限合夥)) (“Pegasus Capital”) ⁽⁴⁾ | 4,237,300 | 0.69% | 4,237,300 | 0.68% |
| Sub-total ⁽⁵⁾ | 334,220,650 | 54.81% | 334,220,650 | 53.72% |
| Public shareholders | | | | |
| <i>Cornerstone investors</i> | | | | |
| GIMM Holding Limited | 7,598,500 | 1.25% | 7,598,500 | 1.22% |
| China Asset Management (Hong Kong) Limited | 4,770,500 | 0.78% | 4,770,500 | 0.77% |
| JKKB Limited | 15,500,000 | 2.54% | 15,500,000 | 2.49% |
| Mr. Carl Wu (吳啟楠) | 1,192,500 | 0.20% | 1,192,500 | 0.19% |
| SS Morgan Capital Limited | 7,156,000 | 1.17% | 7,156,000 | 1.15% |
| Minwise Business Consulting Limited | 4,770,500 | 0.78% | 4,770,500 | 0.77% |
| Ms. Wang Qianqing (汪牽擎) | 8,349,000 | 1.37% | 8,349,000 | 1.34% |
| <i>Other public shareholders</i> | 226,175,350 | 37.09% | 238,638,850 | 38.35% |
| Sub-total ⁽⁵⁾ | 275,512,350 | 45.19% | 287,975,850 | 46.28% |
| Total⁽⁵⁾ | 609,733,000 | 100.00% | 622,196,500 | 100.00% |

Notes:

- (1) Controlling Shareholders of the Company, both of which are wholly-owned by Mr. Danny Xiang.
- (2) Inclusive of the 16,459,500 Shares borrowed by UBS AG Hong Kong Branch, the Stabilizing Manager, or its affiliates or any person acting for it, under the Stock Borrowing Agreement.

- (3) Owned as to 53.18% by Minee Holdings Limited, which is in turn wholly-owned by Ms. Minee Lin, a director of certain subsidiaries of the Company.
- (4) Pegasus Capital is a close associate of Tencent Mobility Limited. Pursuant to the Listing Rules, Tencent Mobility Limited and Pegasus Capital are deemed to be substantial shareholders of the Company.
- (5) Any discrepancies in the table between the totals and the sums of the amounts listed therein are due to rounding.

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK\$79.13 million from the issue of the Over-allotment Shares, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the partial exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Wednesday, July 23, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by UBS AG Hong Kong Branch, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 16,459,500 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares available under the Global Offering, after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 16,459,500 Shares from Primecare International Holdings Limited pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offering;

- (3) successive purchases of an aggregate of 3,996,000 Shares in the price range of HK\$6.08 to HK\$6.58 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) on the market during the stabilization period, representing approximately 3.64% of the total number of the Offer Shares available under the Global Offering after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager or its affiliates or any person acting for it, on the market during the course of the stabilization period was on Monday, July 7, 2025 at the price of HK\$6.58 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%); and
- (4) the partial exercise of the Over-allotment Option by the Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters), on Wednesday, July 23, 2025, in respect of an aggregate of 12,463,500 Shares, at HK\$6.58 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering, to facilitate the return to Primecare International Holdings Limited of part of the 16,459,500 borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

The portion of the Over-allotment Option which has not been exercised by the Sponsor-Overall Coordinators for themselves and on behalf of the International Underwriters lapsed on Wednesday, July 23, 2025.

PUBLIC FLOAT

Immediately after the partial exercise of the Over-allotment Option and the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, pursuant to which at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board

SAINT BELLA Inc.

Mr. Xiang Hua

*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, July 23, 2025

As of the date of this announcement, the Board comprises Mr. Xiang Hua as executive director, Mr. Liang Jun as non-executive director and Ms. Wu Annie Suk Ching, Mr. Rainer Josef Bürkle and Mr. Sim Koon Yin Edmund as independent non-executive directors.