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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 20, 2025 (the “**Prospectus**”) issued by Jiaxin International Resources Investment Limited (佳鑫國際資源投資有限公司) (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus..



JIA XIN
INTERNATIONAL RESOURCE

Jiaxin International Resources Investment Limited

佳鑫國際資源投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3858)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Representative (for itself and on behalf of the other International Underwriters), on Thursday, August 28, 2025, in respect of an aggregate of 16,471,200 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK\$10.92 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the delivery of part of Shares to the placee who agreed to delayed delivery of the relevant Shares subscribed by it under the Global Offering. The Over-allotment Shares will be used to facilitate the return to Ever Trillion of the 16,471,200 Shares borrowed by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliate, under the Stock Borrowing Agreement which were used to cover over-allocations in the International Offering.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Representative (for itself and on behalf of the other International Underwriters), on Thursday, August 28, 2025, in respect of an aggregate of 16,471,200 Shares, representing no more than 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Shares to be issued pursuant to the exercise of the Over-allotment Option (the “**Over-allotment Shares**”) will be issued and allotted by the Company at HK\$10.92 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the return to Ever Trillion of the 16,471,200 Shares borrowed by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliate, under the Stock Borrowing Agreement which were used to cover over-allocations in the International Offering.

Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Tuesday, September 2, 2025.

Shareholding Structure of the Company upon the Completion of the Full Exercise of the Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

	Immediately before the completion of the full exercise of the Over-allotment Option		Immediately after the completion of the full exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital</i>	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital</i>
Description of Shares				
Shares in issue	329,420,000	75.00%	329,420,000	72.29%
Shares issued pursuant to the Global Offering ⁽¹⁾	109,808,800	25.00%	126,280,000	27.71%
Total	439,228,800	100.00%	455,700,000	100.00%

Notes:

- (1) Including (i) the Hong Kong Public Offering of initially 10,981,200 Shares, and (ii) the International Offering of initially 98,827,600 Shares (including 1,317,600 Shares under the AIX Offering).

Use of Proceeds

The Company will receive additional net proceeds of HK\$173.6 million from the issue of the Over-allotment Shares, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a *pro rata* basis for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

PUBLIC FLOAT

Pursuant to Rule 8.08(1) of the Listing Rules, where the expected market value at the time of listing does not exceed HK\$6,000,000,000, at least 25.00% of the total issued share capital of our Company must at all times be held by the public.

Immediately following the Share Subdivision and upon completion of the Global Offering (before any exercise of the Over-allotment Option), the number of Shares held in public hands represents approximately 25.00% of the total issued share capital of the Company.

Immediately after the full exercise of the Over-allotment Option, the number of Shares held in public hands represents approximately 27.71% of the total issued share capital of the Company, which is in compliance with Rules 8.08(1) of the Listing Rules.

By order of the Board
Jiaxin International Resources Investment Limited
佳鑫國際資源投資有限公司
Mr. Liu Liqiang
Chairperson of the Board, Executive Director

Hong Kong
August 28, 2025

As at the date of this announcement, the board of directors of our Company comprises Mr. Liu Liqiang, Mr. Wang Zhongwei and Mr. Qiu Huaizhi as executive Directors, Mr. Zha Keping and Ms. Lian Jie as non-executive Directors, and Mr. Zhu Guoshan, Mr. Wang Jianfeng and Mr. Wong Hok Bun Mario as independent non-executive Directors.