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上海匯舸環保科技集團股份有限公司  
**CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2613)**

**INSIDE INFORMATION  
APPLICATION FOR THE H SHARE  
FULL CIRCULATION BY THE COMPANY**

This announcement is made by ContiOcean Environment Tech Group Co., Ltd. (the **“Company”**) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**) and the Inside Information Provisions (as defined in the Listing Rule) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請“全流通”業務指引》) issued by the China Securities Regulatory Commission (the **“CSRC”**) on 14 November 2019 and further amended on 10 August 2023 (the **“Guidelines”**) and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on 17 February 2023 regarding the procedures of application by companies whose H shares are listed on The Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**) for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

In view of the Guidelines, the board of directors of the Company (the **“Board”**) announces that on 2 September 2025, the Company has submitted an application to the CSRC (the **“Application”**) in respect of the full circulation of all of the 30,000,000 domestic shares of the Company (the **“Domestic Shares”**), representing 75% of the total issued share capital of the Company as at the date of this announcement (the **“H Share Full Circulation”**). The completion of the H Share Full Circulation and the conversion and listing are subject to the fulfillment of other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. The Company will apply for the listing of, and permission to deal in, such H shares on the Main Board of the Stock Exchange. Upon completion of all the filing requirements, obtaining all the relevant approvals and compliance with all applicable laws, regulations and rules, the 30,000,000

Domestic Shares will be converted into 30,000,000 H shares of the Company. According to the articles of association of the Company, no separate general meeting is required to be convened to approve the Conversion and Listing.

The Company will make further announcement(s) on the progress of the H Share Full Circulation and the conversion and listing in compliance with the Listing Rules and/or the Inside Information Provisions as and when appropriate.

**Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**ContiOcean Environment Tech Group Co., Ltd.**  
**Zhou Yang**  
*Chairman*

Shanghai, the PRC, 2 September 2025

*As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive directors.*