

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNISOUND AI TECHNOLOGY CO., LTD.

雲知聲智能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9678)

INSIDE INFORMATION

APPLICATION FOR FULL CIRCULATION OF SHARES BY THE COMPANY

This announcement is made by Unisound AI Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance.

References are made to Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《(H股公司境內未上市股份申請“全流通”業務指引》) issued by the China Securities Regulatory Commission (the “**CSRC**”) on November 14, 2019 and amended on August 10, 2023 and the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies《(境內企業境外發行證券和上市管理試行辦法》) issued on February 17, 2023 regarding the guidelines on procedures of application for full circulation of shares by companies whose H shares are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that the Company has submitted an application (the “**Application**”) to the CSRC in respect of the conversion of 24,488,277 domestic unlisted shares and 4,570,649 unlisted foreign shares (collectively, the “**Unlisted Shares**”) into H shares (the “**H Shares**”) of the Company. Upon obtaining all the filings and/or approvals from relevant regulatory authorities (including but not limited to CSRC and the Stock Exchange) and having complied with all applicable laws and regulations, such Unlisted

Shares shall be converted into H Shares and eligible to be listed and traded on the Stock Exchange. The details are as follows:

No.	Name of the Shareholders	Number of Unlisted Shares proposed to be converted into H Shares (share)	Approximate percentage of the Unlisted Shares proposed to be converted to the total issued share capital of the Company (%)
1	Liang Jia'en	1,835,658	2.58%
2	Kang Heng	1,101,395	1.55%
3	Heyi Guyu Equity Investment Partnership (Limited Partnership)	2,985,422	4.19%
4	Tianjin Pushu Enterprise Management Consulting Partnership (Limited Partnership)	176,477	0.25%
5	Tianjin Zhongguancun Pangu Turing Equity Investment Fund Partnership (Limited Partnership)	36,127	0.05%
6	MING FU INVESTMENTS LIMITED	4,570,649	6.42%
7	Yunsi Shangyi (Tianjin) Enterprise Management Partnership (Limited Partnership)	11,697,500	16.43%
8	Beijing Yunchuang Hudong Investment Management Consulting Partnership	1,847,411	2.60%
9	Ningbo Lianchuang Cornerstone Investment Partnership (Limited Partnership)	99,969	0.14%
10	Ningbo Lianli Gongda Investment Management Partnership (Limited Partnership)	299,904	0.42%
11	CLP Healthcare Big Data (Hangzhou) Equity Investment Fund Partnership (Limited Partnership)	1,602,476	2.25%
12	Ningbo Qianyi Pilot Tianquan Equity Investment Center (Limited Partnership)	268,414	0.38%
13	Guangxi Laibin Xinlong Venture Capital Investment Co., Ltd.	150,715	0.21%
14	Deyang Digital New Town Construction and Development Co., Ltd.	159,121	0.22%
15	Deyang Jinghua Industrial Investment Development Co., Ltd.	636,482	0.89%
16	Hangzhou Fuyang Yaofu Equity Investment Partnership (Limited Partnership)	1,591,206	2.24%
Total		29,058,926	40.82%

As of the date of this announcement, the Company has not completed the filing with CSRC in respect of the Application. Further announcement(s) will be made by the Company on the progress and details of the Application in due course.

The full circulation and the conversion and listing are subject to other relevant procedures as required by CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unisound AI Technology Co., Ltd.
Dr. Huang Wei
Executive Director and Chief Executive Officer

Hong Kong, September 10, 2025

As of the date of this announcement, the board of directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Mr. Li Xiaohan, Mr. Liu Shengping and Mr. Li Peng as executive directors; (ii) Mr. Duane Kuang, Mr. Li Zhichao, Mr. Wang Cunfu and Mr. Li Ang as non-executive directors; and (iii) Mr. Hu Jianjun, Mr. Fan Jian, Ms. Jin Huihua, Dr. Zhang Kun and Mr. Chen Hua as independent non-executive directors.