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Zijin Gold International Company Limited

紫金黃金國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2259)

Inside Information

Announcement in relation to Unaudited Financial Information and Operational Performance for the Nine Months Ended 30 September 2025

This announcement is made by Zijin Gold International Company Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “Board of Directors”) of the Company is pleased to announce the unaudited financial information and operational performance of the Company and its subsidiaries (collectively, the “Group”) for the nine months ended 30 September 2025 as follows:

Unaudited financial information for the nine months ended 30 September 2025 prepared in accordance with the International Financial Reporting Standards

During the nine months ended 30 September 2025, the Group produced 32 tonnes of mine-produced gold and realised net profit attributable to owners of the parent of USD905 million. The major accounting information and financial indicators are set out below:

Unit: USD'000			
Item	Jul-Sep 2025	Jan-Jun 2025	Jan-Sep 2025
Revenue	1,418,108	1,996,869	3,414,977
Profit before tax	650,807	864,231	1,515,038
Net profit	470,838	624,570	1,095,408
Net profit attributable to owners of the listed company	384,855	520,227	905,082
Net cash flows from operating activities	663,706	417,443	1,081,149
	As at 30 September 2025	As at 31 December 2024	
Total assets	10,855,285	5,402,737	
Equity attributable to owners of the listed company	7,082,593	2,325,376	
Net current assets	3,838,182	245,874	
Debt-to-asset ratio	28.52%	46.28%	

All-in sustaining cost (AISC)

The all-in sustaining cost (AISC) of the Group from January to September 2025 was USD1,574 per ounce, which was an increase from USD1,458 per ounce in 2024. This was primarily because the gold prices increased substantially, and royalties of gold, which are calculated based on gold prices, also rose concurrently.

Production volume of the Porgera Gold Mine

From January to June 2025, the Porgera Gold Mine produced mine-produced gold (on attributable basis) of 1,357kg (not counted as the production volume of the Group); from July to September 2025, the Porgera Gold Mine produced mine-produced gold (on attributable basis) of 767kg (counted as the production volume of the Group).

Closing of key acquisition projects

Since the beginning of this year, the Company has successively completed the acquisitions of two significant projects, namely the Akyem Gold Mine in Ghana and the Raygorodok Gold Mine in Kazakhstan. The Company's gold resource reserves have reached a new level. The two gold mines have already started contributing to production and profits, demonstrating continuous enhancement in investment returns.

Business outlook for the fourth quarter of 2025

In the fourth quarter of 2025, the Group will seize the favourable opportunity of surging gold prices, strive to increase production and raise efficiency, keep strengthening cost control and management, optimise the gold processing recovery of each mine, ensure a smooth transition of the newly acquired Raygorodok Gold Mine in Kazakhstan and continuously create greater returns for shareholders.

The above unaudited financial information and operational performance for the nine months ended 30 September 2025 are based on the Company's records and management accounts, which have not been audited or reviewed by the Company's auditor, and may be subject to adjustment and final confirmation. The above data are provided for investors' reference only.

Investors and shareholders are advised by the Board of Directors to exercise caution when dealing in the securities of the Company.

By Order of the Board of Directors
Zijin Gold International Company Limited
Lin Hongfu
Chairman

Hong Kong, 17 October 2025

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Guo Xian Jian, Mr. Huang Zhihua and Mr. Yiu Kai as executive directors, Mr. Lin Hongfu (Chairman), Mr. Wang Chun and Mr. Jian Ximing as non-executive directors, and Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as independent non-executive directors.