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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 31, 2025 (the “**Prospectus**”) issued by Softcare Limited (樂舒適有限公司) (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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**Softcare Limited**  
**樂舒適有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2698)

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND THE END OF STABILIZATION PERIOD**

### **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Friday, December 5, 2025, in respect of an aggregate of 13,632,600 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The Over-allotment Shares will be issued and allotted by the Company at HK\$26.20 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per Share under the Global Offering.

## **STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD**

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Friday, December 5, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Friday, December 5, 2025, in respect of an aggregate of 13,632,600 Shares, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The Over-allotment Shares will be issued and allotted by the Company pursuant to the full exercise of the Over-allotment Option at HK\$26.20 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the return to CENTURY INDUSTRIAL LTD (“**Century BVI**”) of the 13,632,600 borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

## **APPROVAL OF LISTING**

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Wednesday, December 10, 2025.

## SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-allotment Shares pursuant to the full exercise of the Over-allotment Option is as follows:

Description of Shares	Immediately before the completion of the full exercise of the Over-allotment Option		Immediately after the completion of the full exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of the Company's issued share capital</i>
Shares in issue	515,000,000	85.00%	515,000,000	83.13%
Shares issued pursuant to the Global Offering	90,884,000	15.00%	104,516,600	16.87%
<b>Total</b>	<b>605,884,000</b>	<b>100%</b>	<b>619,516,600</b>	<b>100%</b>

## USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK\$344.6 million from the Over-allotment Shares to be issued and allotted upon the full exercise of the Over-allotment Option after deduction of the estimated underwriting fees and commissions and expenses payable by the Company in connection with the Global Offering. The additional net proceeds will be allocated by the Company on a pro rata basis to the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Friday, December 5, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (i) the over-allocation of an aggregate of 13,632,600 Shares in the International Offering, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 13,632,600 Shares from Century BVI by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates, pursuant to the Stock Borrowing Agreement, to cover over-allocations in the International Offering. Such Shares will be returned and redelivered to Century BVI in accordance with the terms of the Stock Borrowing Agreement;

- (iii) the full exercise of the Over-allotment Option by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Friday, December 5, 2025, in respect of an aggregate of 13,632,600 Shares, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the price of HK\$26.20 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per Share under the Global Offering, to facilitate the return to Century BVI of the 13,632,600 Shares borrowed by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates, under the Stock Borrowing Agreement which were used to cover over-allocations in the International Offering.

## **PUBLIC FLOAT**

Immediately after the full exercise of the Over-allotment Option and the end of the stabilization period, 233,430,100 Shares, representing approximately 37.68% of the issued share capital of the Company, will count towards the public float. Therefore, the Company will continue to comply with the public float requirements under Rule 8.08(1) of the Listing Rules.

By order of the Board  
**Softcare Limited**  
**Mr. Shen Yanchang**  
*Chairman of the Board and Non-executive Director*

Hong Kong, December 5, 2025

*As at the date of this announcement, (i) Mr. Luo Jichao and Mr. Zhao Yongqiang are the executive Directors; (ii) Mr. Shen Yanchang, Ms. Yang Yanjuan and Mr. Zhou Renwei are the non-executive Directors; and (iii) Ms. Lou Aidong, Mr. Gao Jianming and Mr. Xu Jing are the independent non-executive Directors.*