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Anhui Conch Material Technology Co., Ltd.

安徽海螺材料科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2560)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (“EGM”) of Anhui Conch Material Technology Co., Ltd. (“**Company**”) will be held at the Conference Room 206, Building B, No. 8 Fuzhou Road, Jiujiang District, Wuhu City, Anhui Province, the People's Republic of China, on Wednesday, 31 December 2025 at 10 a.m. for the following purposes. Unless the context otherwise requires, terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 15 December 2025.

ORDINARY RESOLUTIONS

To consider and, if thought fit, pass with or without amendments the following resolution as special resolutions:

1. **“THAT:**

- (a) the New Conch Cement Cement Admixtures Supply Agreement (as defined in the circular of the Company dated 15 December 2025) and the transactions contemplated thereunder and the implementation thereof be and are hereby approved, confirmed and ratified; the annual cap of RMB700.0 million for the year ending 31 December 2026 be and is hereby approved; and the legal representative or any one director of the Company be and is hereby authorised to sign any documents, instruments, and agreements related to this resolution (including affixing the company seal), and to implement the transactions or matters contemplated under the New Conch Cement Cement Admixtures Supply Agreement;

- (b) the New Conch Cement Concrete Admixtures Framework Agreement (as defined in the circular of the Company dated 15 December 2025) and the transactions contemplated thereunder and the implementation thereof be and are hereby approved, confirmed and ratified; the annual cap of RMB160.0 million for the year ending 31 December 2026 be and is hereby approved; and the legal representative or any one director of the Company be and is hereby authorised to sign any documents, instruments, and agreements related to this resolution (including affixing the company seal), and to implement the transactions or matters contemplated under the New Conch Cement Concrete Admixtures Framework Agreement;
- (c) the New Export Sales and Services Framework Agreement (as defined in the Circular as defined in the circular of the Company dated 15 December 2025) and the transactions contemplated thereunder and the implementation thereof be and are hereby approved, confirmed and ratified; the annual cap of RMB90.0 million for the year ending 31 December 2026 be and is hereby approved; and the legal representative or any one director of the Company be and is hereby authorised to sign any documents, instruments, and agreements related to this resolution (including affixing the company seal), and to implement the transactions or matters contemplated under the New Export Sales and Services Framework Agreement; and

SPECIAL RESOLUTIONS

To consider and, if thought fit, pass with or without amendments the following resolution as special resolutions:

2. “THAT”

- (a) The Supervisory Committee of the Company be and hereby abolished with immediate effect;

- (b) “the existing articles of association of the Company be hereby amended as detailed in **Appendix I** of the circular of the Company dated 15 December 2025 and that the new articles of association of the Company produced at the meeting and initialed by the chairman of this meeting for the purposes of identification be and is hereby generally and unconditionally adopted in substitution for and to the exclusion to the existing articles of association of the Company with immediate effect, and that any of the legal representative or any directors or joint company secretaries of the Company shall be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he/she may, in his/her absolute discretion, consider necessary or expedient to effect the said amendments.
- (c) the existing Rules of Procedures for Shareholders’ Meetings of the Company be hereby amended as detailed in **Appendix II** of the circular of the Company dated 15 December 2025 and that the Rules of Procedures for Shareholders’ Meetings of the Company produced at the meeting and initialed by the chairman of this meeting for the purposes of identification be and is hereby generally and unconditionally adopted in substitution for and to the exclusion to the existing Rules of Procedures for Shareholders’ Meetings of the Company with immediate effect, and that any of the legal representative or any directors or joint company secretaries of the Company shall be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he/she may, in his/her absolute discretion, consider necessary or expedient to effect the said amendments:
- (d) the existing Rules of Procedures for Board Meetings of the Company be hereby amended as detailed in **Appendix III** of the circular of the Company dated 15 December 2025 and that the Rules of Procedures for Board Meetings of the Company produced at the meeting and initialed by the chairman of this meeting for the purposes of identification be and is hereby generally and unconditionally adopted in substitution for and to the exclusion to the existing Rules of Procedures for Board Meetings of the Company with immediate effect, and that any of the legal representative or any directors or joint company secretaries of the Company shall be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he/she may, in his/her absolute discretion, consider necessary or expedient to effect the said amendments; and

- (e) the existing Administrative Measures for Connected Transactions of the Company be hereby amended as detailed in **Appendix IV** of the circular of the Company dated 15 December 2025 and that the Administrative Measures for Connected Transactions of the Company produced at the meeting and initialed by the chairman of this meeting for the purposes of identification be and is hereby generally and unconditionally adopted in substitution for and to the exclusion to the existing Administrative Measures for Connected Transactions of the Company with immediate effect, and that any of the legal representative or any directors or joint company secretaries of the Company shall be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he/she may, in his/her absolute discretion, consider necessary or expedient to effect the said amendments.

By order of the Board

Anhui Conch Material Technology Co., Ltd.

Ding Feng

Chairman of the Board and Non-executive Director

Anhui Province, the PRC

15 December 2025

Notes:

1. CLOSURE OF THE REGISTER OF MEMBERS

For the purpose of determining the Shareholders' eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 24 December 2025 to Wednesday, 31 December 2025, both days inclusive, during which period no transfer of any Shares will be registered. To ascertain the Shareholders' entitlement to attend and vote at the EGM, all properly completed share transfer forms accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (in respect of H Shareholders) or the Company's Board office at No. 1-301, G Zone, Jiangbei New District Construction Headquarters, 150 Meters South of Tongjiang Avenue, Wanjiang Jiangbei Emerging Industry Concentration Zone (except the Trusteeship Area), Wuhu City, Anhui Province, the PRC (in respect of Domestic Shareholders), no later than 4:30 p.m. Tuesday, 23 December 2025 for registration. Shareholders whose names appear on the register of members of the Company on Wednesday, 31 December 2025 are entitled to attend and vote at the EGM.

Therefore, the record date for determining shareholders' eligibility to attend and vote at the EGM is Wednesday, 31 December 2025.

2. APPOINTMENT OF PROXY

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on him/her behalf. A proxy need not be a Shareholder of the Company.

The proxy form shall be in writing and signed by the Shareholder or his/her attorney authorized in writing or, if the Shareholder is a corporate body, either executed under its common seal or signed by its legal representative or director or duly authorized attorney. If the proxy form is signed by the attorney of the Shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, the proxy form together with the power of attorney or other authorization document (if any) should be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (in respect of H Shareholders), or the Company's Board office, at No. 1-301, G Zone, Jiangbei New District Construction Headquarters, 150 Meters South of Tongjiang Avenue, Wanjiang Jiangbei Emerging Industry Concentration Zone (except the Trusteeship Area), Wuhu City, Anhui Province, China (in respect of Domestic Shareholders) not less than 24 hours before the scheduled time for holding of the EGM (i.e. before 10 a.m. on Tuesday, 30 December 2025) or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM if you so wish at the time.

3. APPOINTED CONTACT PERSON FOR THE MEETING

Contact Address : No. 1-301, G Zone, Jiangbei New District Construction Headquarters, 150 Meters South of Tongjiang Avenue, Wanjiang Jiangbei Emerging Industry Concentration Zone (except the Trusteeship Area), Wuhu City, Anhui Province, China

Contact Person : Sun Huadong

Contact Telephone : (86) 18158816618

Contact Email : hlkjgf_conch@163.com

4. VOTING BY POLL

According to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at the EGM must be taken by poll.

5. OTHER MATTERS

Shareholders are advised to read the Circular which contains information concerning the resolution to be proposed in the EGM.

The EGM is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Ding Feng as the Chairman of the Board and non-executive Director; Mr. Chen Feng and Mr. Bai Lin as executive Directors; Mr. Feng Fangbo, Mr. Zhao Hongyi, Mr. Jin Feng and Mr. Fan Haibin as non-executive Directors; and Mr. Li Jiang, Mr. Chen Jiemiao, Ms. Xu Xu and Ms. Zeng Xiangfei as independent non-executive Directors.