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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated December 11, 2025 (the “**Prospectus**”) issued by CiDi Inc. (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, or any person acting for it, and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the Shares for longer than the stabilization period, which begins on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, December 19, 2025).



CiDi Inc.

希迪智駕科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 5,407,980 H Shares
Number of Hong Kong Offer Shares : 540,800 H Shares (as adjusted after reallocation)
Number of International Offer Shares : 4,867,180 H Shares (as adjusted after reallocation)
Final Offer Price : HK\$263.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal Value : RMB1.00 per H Share
Stock Code : 3881

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



PING AN SECURITIES (HK)

Joint Bookrunners and Joint Lead Managers



CIDI INC. / 希迪智駕科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 11 December 2025 (the “**Prospectus**”) issued by CiDi Inc. (the “**Company**”).*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	3881
Stock short name	CIDI
Dealings commencement date	19 December 2025*

**see note at the end of the announcement*

Price Information	
Final Offer Price	HK\$263.00
Offer Price Range	N/A
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	5,407,980
Number of Offer Shares in Hong Kong Public Offering (after reallocation)	540,800
Number of offer shares in International Offering (after reallocation)	4,867,180
Number of issued shares upon Listing (before exercise of the Over-allotment Option)	43,789,310

Over-allocation	
No. of Offer Shares over-allocated	540,800
International Offering	540,800
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.</i>	

Proceeds	
Gross proceeds (Note)	HK\$1,422.30 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(113.27) million
Net proceeds	HK\$1,309.03 million

Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	17,353
No. of successful applications	12,473
Subscription level	22.55 times
Clawback triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	270,400
No. of Offer Shares reallocated from the International Offering (claw-back)	270,400
Final no. of Offer Shares under the Hong Kong Public Offering	540,800
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	42
Subscription Level	2.1 times
No. of Offer Shares initially available under the International Offering	5,137,580
Final no. of Offer Shares under the International Offering (after reallocation)	4,867,180
% of Offer Shares under the International Offering to the Global Offering	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) save for a consent under paragraph IC(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority Shareholders and their close associates as cornerstone investor, none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H-shares after the Global Offering</i> ^{Note 1}	<i>% of total issued share capital after the Global Offering</i> ^{Note 1}	<i>Existing shareholders or their close associates</i>
Hunan Xiangjiang Zhicheng Industrial Investment Fund Partnership (Limited Partnership) / 湖南湘江智騁產業投資基金合夥企業（有限合夥） ^{Note 3}	1,618,650	29.93%	3.81%	3.70%	Yes
Nanning Zhijia No. 1 Ruiyue Equity Investment Partnership (Limited Partnership) / 南寧智駕一號瑞粵股權投資合夥企業（有限合夥） ^{Note 4}	292,860	5.42%	0.69%	0.67%	No
ICBC UBS Asset Management Company Limited / 工銀瑞信基金管理有限公司	29,610	0.55%	0.07%	0.07%	No
ICBC UBS Asset Management (International) Company Limited / 工銀瑞信資產管理（國際）有限公司	59,230	1.10%	0.14%	0.14%	No
Qianhai Kaiyuan Qunwei QDII Single Asset Management Plan / 前海開源群巍QDII單一資產管理計劃 ^{Note 5}	76,040	1.41%	0.18%	0.17%	No
Subtotal	2,076,390	38.39%	4.89%	4.74%	

Notes:

1. Assuming the Over-allotment Option is not exercised.
2. For further details of the cornerstone investors, please refer to the section headed “Cornerstone Investors” of the Prospectus.
3. For the purpose of this cornerstone investment, Hunan Xiangjiang Zhicheng Industrial Investment Fund Partnership (Limited Partnership) subscribed for and held the relevant Offer Shares via its wholly-owned subsidiary, Xiangjiang Autonomous Driving Industry Investment Co., Limited.
4. For the purpose of this cornerstone investment, Nanning Zhijia No. 1 Ruiyue Equity Investment Partnership (Limited Partnership) subscribed for and held the relevant Offer Shares via its wholly-owned subsidiary, Hong

Kong Ruiyue Intelligent Driving Enterprise Management Co., Limited.

5. *For the purpose of this cornerstone investment, Qianhai Kaiyuan Qunwei QDII Single Asset Management Plan was completed through QDII programs in the PRC, of which it has engaged Qianhai Kaiyuan Fund Management Co., Ltd.*

Allotees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H-shares after the Global Offering upon listing</i> ^{Note 2}	<i>% of shareholding in the Company upon listing</i> ^{Note 2}	<i>Relationship</i>
<i>Allotees with consent under paragraph 1C(2) of the Placing Guidelines in relation to allocations to close associate of an existing shareholder as cornerstone investor</i> ^{Note 1}					
Hunan Xiangjiang Zhicheng Industrial Investment Fund Partnership (Limited Partnership) / 湖南湘江智騁產業投資基金合夥企業（有限合夥）	1,618,650	29.93%	3.81%	3.70%	A cornerstone investor and close associate of existing shareholders
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i>					
ICBC UBS Asset Management Company Limited / 工銀瑞信基金管理有限公司 ^{Note 3}	29,610	0.55%	0.07%	0.07%	Cornerstone Investor and Connected Client
ICBC UBS Asset Management (International) Company Limited / 工銀瑞信資產管理（國際）有限公司 ^{Note 3}	59,230	1.10%	0.14%	0.14%	Cornerstone Investor and Connected Client
Shenwan Hongyuan (International) Holdings Limited (申萬宏源（國際）集團有限公司) (“SWHY International”) ^{Note 4}	35,540	0.66%	0.08%	0.08%	Connected Client
CICC Financial Trading Limited (“CICC FT”) ^{Note 4}	40,000	0.74%	0.09%	0.09%	Connected Client
Guotai Junan Investments (Hong Kong) Limited (“GTJAI”) ^{Note 4}	325,900	6.03%	0.77%	0.74%	Connected Client

Guotai Junan Financial Products Limited (“GTJA FP”) Note 4	33,870	0.63%	0.08%	0.08%	Connected Client
CITIC Securities Asset Management (HK) Limited (中信証券资产管理 (香港) 有限公司) (“CITIC Securities AM”) Note 4	148,090	2.74%	0.35%	0.34%	Connected Client
Fullgoal Fund Management Co., Ltd. 富国基金管理有限公司 (“FullGoal”) Note 4	29,610	0.55%	0.07%	0.07%	Connected Client

Notes:

1. For details of the consent under paragraph 1C(2) of the Placing Guidelines in relation to allocations to existing shareholder, please refer to the section headed “Waivers from Strict Compliance with the Hong Kong Listing Rules – Consent under paragraph 1C(2) of Appendix F1 to Listing Rules in respect of subscriptions of offer shares by close associates of existing shareholder as cornerstone investors” in the Prospectus.
2. Assuming the Over-allotment Option is not exercised.
3. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Waivers from Strict Compliance with the Hong Kong Listing Rules – Consent in respect of the proposed subscription of offer shares by connected clients” in the Prospectus..
4. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Allotees with waivers/consents obtained – International Offering – allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients” of this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i> ^{Note 1}	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>Last day subject to the lock-up undertakings</i> ^{Note(3)(4)}
NovoDriv HK / 新驅動香港	11,443,151	26.96%	26.13%	18 December 2026
Changsha Gangwan / 長沙港灣	4,883,250	11.51%	11.15%	18 December 2026
CWB Startup HK / 清水灣香港創投	290,750	0.69%	0.66%	18 December 2026
Changsha Shengyu / 長沙晟譽	132,979	0.31%	0.30%	18 December 2026
Subtotal	16,750,130	39.46%	38.25%	

Notes:

1. Please refer to the section headed “History, Development and Corporate Structure – Capitalization of our Company” in the Prospectus for further details.
2. Assuming the Over-allotment Option is not exercised.
3. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on June 18, 2026 and for the second six-month period ends on December 18, 2026.
4. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.

Key Persons (as defined under Rule 18C.14 of the Listing Rules)

Name ^{Note 1}	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing ^{Note 2}	% of shareholding in the Company subject to lock-up undertakings upon listing ^{Note 2}	Last day subject to the lock-up undertakings ^{Note (3)(4)}
Prof. Li / 李教授 ^{Note 4}	16,750,130	16,750,130	39.46%	38.25%	18 December 2026
Dr. Ma / 馬博士 ^{Note 5}	11,443,151	11,443,151	26.96%	26.13%	18 December 2026
Dr. Hu Albert Sibó / 胡斯博博士 ^{Note 6}	138,270	138,270	0.33%	0.32%	18 December 2026
Subtotal	28,331,551	28,331,551	66.75%	64.70%	

Notes:

- Names are as defined in the Prospectus.
- Assuming the Over-allotment Option is not exercised.
- The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.
- Prof. Li, Dr. Ma and Dr. Hu Albert Sibó are key persons responsible for our technical operations and/or the research and development of our Specialist Technology Products, and the Shares he is deemed to be interested in shall be subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules.
- Prof. Li is deemed to be interested in (i) the 11,443,151 H Shares held by NovoDriv HK, the general partner of which is NovoDriv Limited, which in turn is wholly-owned by Prof. Li; (ii) the 4,883,250 H Shares held by Changsha Gangwan, which (a) is directly held as to 99% by Prof. Li as the limited partner, and (b) is held as to 1% by Dongguan Intelligence as the general partner, which in turn is controlled by Prof. Li; (iii) the 290,750 H Shares held by CWB Startup HK, which is controlled by Prof. Li; and (iv) the 132,979 H Shares held by Changsha Shengyu, the majority of the partnership interest of which is held by CWB Startup HK.
- Dr. Ma is indirectly interested in 25.66% the 11,443,151 H Shares held by NovoDriv HK given 25.66% partnership interest in NovoDriv HK.
- Dr. Hu Albert Sibó was granted Options under the Share Incentive Scheme for up to 138,270 Shares, entitling him to receive dividends and other economic rights attributable to such Shares. Please refer to the section headed "Appendix VII — Statutory and General Information — D. Share Incentive Scheme" of the Prospectus for further information.

Pathfinder SIIs

Name ^{Note 1}	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing ^{Note 2}	% of shareholding in the Company subject to lock-up undertakings upon listing ^{Note 2}	Last day subject to the lock-up undertakings ^{Note 3}
HongShan / 紅杉	4,070,500	4,070,500	9.59%	9.30%	18 December 2026
Xinding Capital / 新鼎資本	3,710,820	3,710,820	8.74%	8.47%	18 December 2026
Legend Holdings / 聯想控股	1,340,348	1,340,348	3.16%	3.06%	18 December 2026
Subtotal	9,121,668	9,121,668	21.49%	20.83%	

Notes:

1. Each of the Shareholders listed in the above table is a pathfinder SII of the Company as defined under Chapter 2.5 of the Guide for New Listing Applicants. Please refer to the section headed “History, Development and Corporate Structure – Capitalization of our Company” in the Prospectus for further details.
2. All existing Shareholders shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws. In accordance with Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is six months from the Listing Date.

Shareholders of Unlisted Shares

<i>Name</i> ^{Note 1}	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>Last day subject to the lock-up undertakings</i> ^{Note 3}
Ruishi Capital / 瑞世資本	927,093	129,464	0.31%	2.12%	18 December 2026
Chengdu Technology VC / 成都科技創投	231,426	-	-	0.53%	18 December 2026
Ceyuan Guangyi Digital Fund / 策源廣益數字基金	140,357	-	-	0.32%	18 December 2026
Lakeside VC / 湖畔創業投資	46,542	19,947	0.05%	0.10%	18 December 2026
Subtotal	1,345,418	149,411	0.36%	3.07%	
<p><i>Notes:</i></p> <ol style="list-style-type: none"> <i>Please refer to the section headed “History, Development and Corporate Structure – Capitalization of our Company” in the Prospectus for further details.</i> <i>Assuming the Over-allotment Option is not exercised.</i> <i>The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.</i> 					

Pre-IPO Investors

<i>Name</i> ^{Note 1}	<i>Number of H-shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> ^{Note 2}	<i>Last day subject to the lock-up undertakings</i> ^{Note 3}
Founder Hesheng Investment / 方正和生投資	1,644,550	3.87%	3.76%	18 December 2026
Liangjiang Fund / 兩江基金	1,156,337	2.72%	2.64%	18 December 2026
Xiangjiang State Investment / 湘江國有投資	1,063,995	2.51%	2.43%	18 December 2026
Baidu / 百度	916,602	2.16%	2.09%	18 December 2026
Qinghao Capital / 青蒿資本	894,427	2.11%	2.04%	18 December 2026
CEL / 光大控股	872,250	2.06%	1.99%	18 December 2026
Guangkong Zhongying / 光控眾盈	872,250	2.06%	1.99%	18 December 2026
Qingdao Zhenghan / 青島正瀚	756,287	1.78%	1.73%	18 December 2026
Qiandao Capital / 乾道資本	421,973	0.99%	0.96%	18 December 2026
Sanze Capital / 三澤資本	312,968	0.74%	0.71%	18 December 2026
Lens Technology / 藍思科技	290,750	0.69%	0.66%	18 December 2026
Juncheng Hongxin / 君誠弘信	236,464	0.56%	0.54%	18 December 2026
Chuanghe Huimao / 創合匯茂	219,602	0.52%	0.50%	18 December 2026
Xingxiang Fangzheng / 興湘方正	219,602	0.52%	0.50%	18 December 2026
Xinjun Electronics / 昕峻電子	199,468	0.47%	0.46%	18 December 2026
Guotou Chuangying / 國投創盈	150,000	0.35%	0.34%	18 December 2026
Yunfa Ruichi / 雲發銳馳	140,357	0.35%	0.34%	18 December 2026
Xindi yuan Investors / 新地源投資者	139,359	0.33%	0.32%	18 December 2026
Baodechang / 寶德昌	120,737	0.28%	0.28%	18 December 2026
Jingkai Qitao / 晶凱齊滔	112,320	0.26%	0.26%	18 December 2026
Tianjin Shengde / 天津盛德	109,801	0.26%	0.25%	18 December 2026
Nanjing Bestway / 南京北路	81,502	0.19%	0.19%	18 December 2026
Hunan Zhibo / 湖南致博	75,668	0.18%	0.17%	18 December 2026

Subtotal	11,034,650	26.00%	25.20%	
<p><i>Notes:</i></p> <ol style="list-style-type: none"> <i>1. Please refer to the section headed “History, Development and Corporate Structure – Capitalization of our Company” in the Prospectus for further details.</i> <i>2. Assuming the Over-allotment Option is not exercised.</i> <i>3. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.</i> 				

Cornerstone Investor

<i>Name</i>	<i>Number of H-shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> ^{Note 1}	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> ^{Note 1}	<i>Last day subject to the lock-up undertakings</i> ^{Note 2}
Hunan Xiangjiang Zhicheng Industrial Investment Fund Partnership (Limited Partnership) / 湖南湘江智騁產業投資基金合夥企業（有限合夥） <small>Note 3</small>	1,618,650	3.81%	3.70%	18 June 2026
Nanning Zhijia No. 1 Ruiyue Equity Investment Partnership (Limited Partnership) / 南寧智駕一號瑞粵股權投資合夥企業（有限合夥） <small>Note 4</small>	292,860	0.69%	0.67%	18 June 2026
ICBC UBS Asset Management Company Limited / 工銀瑞信基金管理有限公司	29,610	0.07%	0.07%	18 June 2026
ICBC UBS Asset Management (International) Company Limited / 工銀瑞信資產管理（國際）有限公司	59,230	0.14%	0.14%	18 June 2026
Qianhai Kaiyuan Qunwei QDII Single Asset Management	76,040	0.18%	0.17%	18 June 2026

Plan / 前海開源 群巍QDII單一 資產管理計劃 Note 5				
Subtotal	2,076,390	4.89%	4.74%	

Notes:

- 1. Assuming the Over-allotment Option is not exercised.*
- 2. In accordance with the relevant cornerstone investment agreement, the required lock-up ends on 18 June 2026. The Cornerstone Investor will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreement after the indicated date.*
- 3. For the purpose of this cornerstone investment, Hunan Xiangjiang Zhicheng Industrial Investment Fund Partnership (Limited Partnership) subscribed for and held the relevant Offer Shares via its wholly-owned subsidiary, Xiangjiang Autonomous Driving Industry Investment Co., Limited.*
- 4. For the purpose of this cornerstone investment, Nanning Zhijia No. 1 Ruiyue Equity Investment Partnership (Limited Partnership) subscribed for and held the relevant Offer Shares via its wholly-owned subsidiary, Hong Kong Ruiyue Intelligent Driving Enterprise Management Co., Limited.*
- 5. For the purpose of this cornerstone investment, Qianhai Kaiyuan Qunwei QDII Single Asset Management Plan was completed through QDII programs in the PRC, of which it has engaged Qianhai Kaiyuan Fund Management Co., Ltd.*

PLACEE CONCENTRATION ANALYSIS**

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	1,618,650	33.26%	29.93%	29.93%	27.21%	2,682,645	6.13%	6.05%
Top 5	3,683,630	75.68%	68.11%	68.11%	61.92%	4,747,625	10.84%	10.71%
Top 10	4,409,350	90.59%	81.53%	81.53%	74.12%	5,473,345	12.50%	12.35%
Top 25	5,195,170	106.74%	96.06%	96.06%	87.33%	6,259,165	14.29%	14.12%

Notes

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS**

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	0.00%	0.00%	16,750,130	39.46%	38.97%	16,750,130
Top 5	1,618,650	33.26%	29.93%	29.93%	27.21%	28,858,645	67.99%	67.14%	28,858,645
Top 10	1,618,650	33.26%	29.93%	29.93%	27.21%	34,038,609	80.20%	79.19%	34,038,609
Top 25	4,027,130	82.74%	74.47%	74.47%	67.70%	39,976,453	94.19%	93.00%	39,976,453

Notes

* Ranking of H Shareholders is based on the number of H Shares (of all classes) held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS**

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	16,750,130	16,750,130	38.25%	37.78%
Top 5	1,618,650	33.26%	29.93%	29.93%	27.21%	28,858,645	28,858,645	65.90%	65.10%
Top 10	1,618,650	33.26%	29.93%	29.93%	27.21%	33,295,823	34,222,916	78.15%	77.20%
Top 25	3,713,240	76.29%	68.66%	68.66%	62.42%	39,792,027	40,950,546	93.52%	92.38%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 12,473 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
10	8,728	4,364 out of 8,728 applicants to receive 10 H Shares	50.00%
20	1,882	1,422 out of 1,882 applicants to receive 10 H Shares	37.78%
30	1,444	1,388 out of 1,444 applicants to receive 10 H Shares	32.04%
40	610	10 H Shares plus 86 out of 610 applicants to receive an additional 10 H Shares	28.52%
50	697	10 H Shares plus 211 out of 697 applicants to receive an additional 10 H Shares	26.05%
60	175	10 H Shares plus 80 out of 175 applicants to receive an additional 10 H Shares	24.29%
70	121	10 H Shares plus 72 out of 121 applicants to receive an additional 10 H Shares	22.79%
80	156	10 H Shares plus 113 out of 156 applicants to receive an additional 10 H Shares	21.55%
90	94	10 H Shares plus 80 out of 94 applicants to receive an additional 10 H Shares	20.57%
100	1,326	10 H Shares plus 1,283 out of 1,326 applicants to receive an additional 10 H Shares	19.68%
150	290	20 H Shares plus 146 out of 290 applicants to receive an additional 10 H Shares	16.69%
200	307	20 H Shares plus 298 out of 307 applicants to receive an additional 10 H Shares	14.85%
250	85	30 H Shares plus 34 out of 85 applicants to receive an additional 10 H Shares	13.60%
300	122	30 H Shares plus 96 out of 122 applicants to receive an additional 10 H Shares	12.62%
350	74	40 H Shares plus 11 out of 74 applicants to receive an additional 10 H Shares	11.85%
400	152	40 H Shares plus 74 out of 152 applicants to receive an additional 10 H Shares	11.22%
450	44	40 H Shares plus 36 out of 44 applicants to receive an additional 10 H Shares	10.71%
500	157	50 H Shares plus 20 out of 157 applicants to receive an additional 10 H Shares	10.25%
600	59	50 H Shares plus 42 out of 59 applicants to receive an additional 10 H Shares	9.52%
700	51	60 H Shares plus 14 out of 51 applicants to receive an additional 10 H Shares	8.96%
800	53	60 H Shares plus 42 out of 53 applicants to receive an additional 10 H Shares	8.49%
900	25	70 H Shares plus 7 out of 25 applicants to receive an additional 10 H Shares	8.09%

1,000	264	70 H Shares plus 195 out of 264 applicants to receive an additional 10 H Shares	7.74%
2,000	104	110 H Shares plus 72 out of 104 applicants to receive an additional 10 H Shares	5.85%
3,000	39	140 H Shares plus 35 out of 39 applicants to receive an additional 10 H Shares	4.97%
4,000	49	170 H Shares plus 32 out of 49 applicants to receive an additional 10 H Shares	4.41%
5,000	42	200 H Shares plus 7 out of 42 applicants to receive an additional 10 H Shares	4.03%
6,000	19	220 H Shares plus 9 out of 19 applicants to receive an additional 10 H Shares	3.75%
7,000	8	240 H Shares plus 5 out of 8 applicants to receive an additional 10 H Shares	3.52%
8,000	10	260 H Shares plus 7 out of 10 applicants to receive an additional 10 H Shares	3.34%
9,000	8	280 H Shares plus 5 out of 8 applicants to receive an additional 10 H Shares	3.18%
10,000	82	300 H Shares plus 36 out of 82 applicants to receive an additional 10 H Shares	3.04%
Total:	17,277	Total number of Pool A successful applicants:12,397	

POOL B

20,000	41	1,800 H Shares	9.00%
30,000	9	2,670 H Shares	8.90%
40,000	8	3,540 H Shares	8.85%
50,000	3	4,400 H Shares	8.80%
60,000	2	5,260 H Shares	8.77%
70,000	2	6,110 H Shares	8.73%
80,000	2	6,960 H Shares	8.70%
100,000	3	8,650 H Shares	8.65%
120,000	1	10,340 H Shares	8.62%
135,200	5	11,620 H Shares	8.59%
Total:	76	Total number of Pool B successful applicants: 76	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

The Directors and the Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 20% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

OTHERS / ADDITIONAL INFORMATION

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Please refer to the section headed "Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained" in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below.

Part A – Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Appropriate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	Shenwan Hongyuan Securities (H.K.) Limited (“ SWHY Securities ”) SWHY Securities is a syndicate CML.	Shenwan Hongyuan Holdings Limited (申萬宏源 (國際) 集團有限公司) (“ SWHY International ”)(¹)	SWHY International is a major shareholder of SWHY Securities	Please refer to Note (1).	No	35,540	0.66%	0.08%
2.	China International Capital Corporation Hong Kong Securities Limited (“ CICCHKS ”) CICCHKS is a syndicate CML.	CICC Financial Trading Limited (“ CICC FT ”)(²)	CICC FT is a member of the same group as CICCHKS	Please refer to Note (2).	No	40,000	0.74%	0.09%
3.	Guotai Junan Securities (Hong Kong) Limited	Guotai Junan Investments (Hong Kong) Limited	GTJAI is a member of the same group of	Please refer to Note (3).	No	325,900	6.03%	0.74%

	(“GTJA Securities”) GTJA Securities is a non-syndicate broker.	Kong) Limited (“GTJAI”) ⁽³⁾	GTJA Securities					
4.	GTJA Securities	Guotai Junan Financial Products Limited (“GTJA FP”) ⁽⁴⁾	GTJA FP is a member of the same group of GTJA Securities	Please refer to Note (4).	No	33,870	0.63%	0.08%

Part B – Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum number of Offer Shares (rounded down to nearest whole board lot of 10 Shares) to be allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	CITIC Securities Brokerage (HK) Limited (“ CITIC Securities ”) CITIC Securities is a non-syndicate broker.	CITIC Securities Asset Management (HK) Limited (中信証券资产管理 (香港) 有限公司) (“ CITIC Securities AM ”) ⁽⁵⁾	CITIC Securities AM is a member of the same group of companies as CITIC Securities	No	148,090	2.74%	0.34%
2.	SWHY Securities and GTJA Securities	Fullgoal Fund Management Co., Ltd. 富国基金管理有限公司 (“ FullGoal ”) ⁽⁶⁾	Each of Guotai Haitong Securities Co., Ltd. (same group of companies as GTJA Securities) and Shenwan Hongyuan Group Co., Ltd. (same group of companies as SWHY Securities), holds more than 20% interest in Fullgoal	No	29,610	0.55%	0.07%

Notes:

(1) SWHY Securities is a sub-distributor in connection with the Global Offering. SWHY International intends to participate in the Global Offering as a placee, and will hold the Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “Back-to-back TRS”) placed by and fully funded (i.e. with no financing provided by SWHY International) by the SWHY International Ultimate Client, by which, SWHY International will pass the full economic exposure of the Offer Shares to the SWHY International Ultimate Client, which in effect, SWHY International will hold the beneficial interest of the Offer Shares on behalf of the SWHY International Ultimate Client. SWHY International is the major shareholder of SWHY Securities. Accordingly, SWHY International is considered as a “connected client” of SWHY Securities pursuant to paragraph 1B of the Placing Guidelines. The purpose of SWHY International to subscribe for the Offer Shares is for hedging the Back-to-back TRS in connection with the Client TRS order placed by the SWHY International Ultimate Client. Pursuant to the terms of the contract of the Back-to-back TRS and the Client TRS, during the tenor (which is one year although the SWHY International Ultimate Client can sell and close the Back-to-back TRS anytime) of the Back-to-back TRS and the Client TRS, all economic returns of the Offer Shares will be passed to the SWHY International Ultimate Client through the Back-to-back TRS and the Client TRS and all economic loss shall be borne by the SWHY International Ultimate Client. SWHY International will not take any economic return or bear any economic loss in relation to the Offer Shares. The termination of the Back-to-back TRS will not result SWHY International holding the Offer Shares in its proprietary account. The SWHY International Ultimate Clients is Shenzhen Zhengdeyuan Private Equity Securities Fund Management Co., Ltd. (深圳市正德远私募证券投资基金管理有限公司) managing and representing Zhengdeyuan Deying No. 5 Private Securities Investment Fund (正德远德盈五号私募证券投资基金), no ultimate beneficial owner holds 30% or more interest in the fund.

(2) CICC FT and China International Capital Corporation Limited will enter into a series of cross border delta-one OTC equity swap transactions (collectively, the OTC Swaps) with each other and the ultimate clients (the CICC FT Ultimate Client)), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Client, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CICC FT Ultimate Client. During the term (which is one year although the CICC FT Ultimate Client can terminate anytime) of the OTC Swaps, all economic returns of the Offer Shares subscribed by CICC FT as Connected Client will be passed to the CICC FT Ultimate Client and all economic losses shall be borne by the CICC FT Ultimate Client through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The termination of the OTC Swaps will not result CICC FT holding the Offer Shares in its proprietary account. Despite that CICC FT will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy. Consequently, CICC FT Ultimate Client is not entitled to any voting rights of the relevant Offer Shares. The CICC FT Ultimate Client is Wangzheng Gongying No. 17 Private Securities Investment Fund (望正共赢 17 号私募证券投资基金), other than Qu Qin (翟琴), no ultimate beneficial owner holds 30% or more interest in the fund. To the best of CICC FT’s knowledge having made all reasonable inquiries, the CICC FT Ultimate Client is an independent third party of CICC FT, CICCHKS and the companies which are members of the same group of CICCHKS.

(3) GTJAI shall hold the Offer Shares for hedging purpose as the single underlying asset of several sets of back-to-back total return swap transaction (the “GTHT Back-to-back TRS”) to be entered into between GTJAI and Guotai Haitong Securities Co., Ltd. (the “GTHT Onshore Parent”) in connection with several total return swap orders (the “GTHT Client TRS”) to be entered into by GTHT Onshore Parent and several ultimate clients (the “GTHT Onshore Ultimate Client”), respectively. Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Client. GTJAI will hold the Offer Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only, During the tenor (which is one year although the GTHT Onshore Ultimate Client can terminate anytime) of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Clients and all economic losses shall be borne by the GTHT Onshore Ultimate Client, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS, and GTJAI will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The termination of the GTHT Back-to-back TRS will not result GTJAI holding the Offer Shares in its proprietary account. The GTHT Onshore Ultimate Client may request to redeem the Offer Shares at their own discretion, upon which GTJAI shall dispose of the Offer Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with

the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTJAI will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS.

The GTHT Onshore Ultimate Client include (1) HengBang ZhaoFeng Private Securities Fund Management(Shen Zhen)Co, Ltd. (深圳市恒邦兆丰私募证券基金管理有限公司), other than Li Wenhua (李文华), no ultimate beneficial owner holds 30% or more interest in the company; (2) Yingshui Investment Company Limited (上海迎水投资管理有限公司), other than Da Xuanzuo (达选佐) and Xie Keguang (谢克光), no ultimate beneficial owner holds 30% or more interest in the company; (3) Jiujiu (Hainan) Private Fund Management Partnership (Limited Partnership) (玖玖(海南)私募基金管理合伙企业(有限合伙)), no ultimate beneficial owner holds 30% or more interest in the partnership; (4) Ming Yi Fund Management Co., Ltd (明毅私募基金管理有限公司), other than Liang Wenfei (梁文飞), no ultimate beneficial owner holds 30% or more interest in the company; (5) Jhong Capital Asset Management Company Limited - Hong Qianjiang Phase I Private Securities Investment Fund (浙江君弘资产管理有限公司-君弘钱江一期私募证券投资基金), no ultimate beneficial owner holds 30% or more interest in the fund; (5) Lingding Investment Management Co., Ltd. (凌顶投资管理有限公司), other than Xiong Nawei (熊纳微), no ultimate beneficial owner holds 30% or more interest in the company. To the best knowledge of GTJAI and after making all reasonable enquiries, each of the GTJA Onshore Ultimate Clients and the ultimate beneficial owners holding 30% or more interest of the GTJA Onshore Ultimate Clients listed above is an independent third party of GTJAI, GTJA Securities and the companies which are members of the same group of companies as GTJA Securities.

(4) GTJA FP shall hold the Offer Shares on a non-discretionary basis for hedging purposes as the single underlying asset of a delta one back-to-back total return swap transaction (the “GTJA Back-to-back TRS1”) to be entered into between GTJA FP and Guotai Junan Investments (Hong Kong) Limited (“GTJA INV”), and GTJA INV shall for hedging purposes enter into a cross-border delta one back-to-back total return swap transaction (the “GTJA Back-to-back TRS2”) with Guotai Haitong Securities Co., Ltd. (“GTHTS”), in connection with a total return swap order (the “GTHT Client TRS”) to be entered into by GTHTS and the GTHTS onshore clients (the “GTHT Onshore Clients”). Such GTHT Client TRS is to be fully funded by the GTHT Onshore Clients. The full economic exposure of the Offer Shares will be passed from GTJA FP to GTJA INV under the GTJA Back-to-back TRS1, from GTJA INV to GTHTS under the GTJA Back-to-back TRS2, and ultimately from GTHTS to the GTHT Onshore Clients under the GTHT Client TRS. The term of the GTHT Client TRS is one year and the GTHT Onshore Clients may exercise an early termination right to early terminate the GTHT Client TRS at any time from the trade date of the GTHT Client TRS, which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Accordingly, (i) GTHTS may exercise an early termination right to early terminate the GTJA Back-to-back TRS2 at any time from the trade date of the GTJA Back-to-back TRS2, and (ii) GTJA INV may exercise an early termination right to early terminate the GTJA Back-to-back TRS1 at any time from the trade date of the GTJA Back-to-back TRS1, which in each case should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or early termination of (i) the GTHT Client TRS by the GTHT Onshore Clients, (ii) the GTJA Back-to-back TRS2 by GTHTS, and (iii) the GTJA Back-to-back TRS1 by GTJA INV, GTJA FP will dispose the Offer Shares on the secondary market and the GTHT Onshore Clients ultimately will receive a final termination amount of the GTHT Client TRS, which should have taken into account all the economic returns or economic loss in relation to the Offer Shares, the fixed amount in relation to the GTJA Back-to-back TRS1, the GTJA Back-to-back TRS2 and the GTHT Client TRS. GTJA FP will hold the legal title and the voting right of the Offer Shares by itself and pass through the economic exposure to GTJA INV, GTHTS and ultimately the GTHT Onshore Clients. The termination of the GTJA Back-to-back TRS1 and GTJA Back-to-back TRS2 will not result GTJA FP holding the Offer Shares in its proprietary account. Due to its internal policy, GTJA FP will not exercise the voting right of the Offer Shares during the tenor of the GTJA Back-to-back TRS1 and GTJA Back-to-back TRS2. To the best of GTJA FP’s knowledge having made all reasonable inquiries, each of the GTHT Onshore Clients is an independent third party of GTJA FP, GTJA INV and GTHTS and the companies which are members of the same group of each of them. The GTHT Onshore Clients is Xinyu Shansi Investment Management Center (新余善思投资管理中心(有限合伙)), other than Li Guanlin (李冠林), no ultimate beneficial owner holds 30% or more interest in the fund. To the best of GTJA FP’s knowledge having made all reasonable inquiries, the GTHT Onshore Clients is an independent third party of GTJA FP, GTJA Securities and the companies which are members of the same group of GTJA Securities.

(5) CITIC Securities AM will invest through CITIC Securities Asset management (HK) Limited – CLSA CT LIMITED SUB ACCOUNT 27 - LINGXIN and will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investor, HK LINGXIN ELECTRONICS LIMITED, who is an independent third party.

CITIC Securities AM is established on 1 March 2007. CITIC Securities AM is the international asset management platform of CITIC Securities, licensed by the Hong Kong Securities and Futures Commission to carry out types 1 (dealing in securities), 2(dealing in futures), 4 (advising on securities) and 9 (asset management) related regulated activities including asset management and providing investment advisory services. CITIC Securities AM has both SFC-authorized and non-SFC-authorized funds investing in equity, fixed income and other assets class. CITIC Securities AM has an AUM of approximately US\$20 billion.

(6) Guotai Haitong Securities Co., Ltd. and Shenwan Hongyuan Group Co., Ltd. respectively hold 27.775% of the shares of Fullgoal. GTJA Securities is one of the distributors and is indirectly owned by Guotai Haitong Securities Co., Ltd. SWHY Securities is one of the distributors and is indirectly owned by Shenwan Hongyuan Group Co., Ltd. Accordingly, Fullgoal is a connected client of both GTJA Securities and SWHY Securities. The Offer Shares allocated to Fullgoal are held on a discretionary basis on behalf of independent third parties.

DISCLAIMERS

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 11 December 2025 issued by CiDi Inc. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be December 19, 2025).*

PUBLIC FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option) an aggregate of 25,693,762 H Shares, representing approximately 58.68% of the issued share capital of our Company will count towards the public float. Therefore, the number of H Shares held in public hands is higher than the prescribed percentage of H Shares required to be held in public hands of 15% under Rule 19A.13A(1) of the Listing Rules.

Based on the final Offer Price of HK\$263.00 per H Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering: (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of our Company; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of our Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, December 19, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, December 19, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, December 19, 2025 (Hong Kong time). The H Shares will be traded in board lots of 10 H Shares each, and the stock code of the H Shares will be 3881.

By order of the Board

CiDi Inc.

Dr. Hu Albert Sibo

Executive Director and Chief Executive Officer

Hong Kong, December 18, 2025

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. Ma Wei and Dr. Hu Albert Sibo as executive directors, (ii) Prof. Li Zexiang, Mr. Wang Hao, Ms. Yang Xi and Dr. Li Zhiyong as non-executive directors, and (iii) Dr. Li Xiaoyuan, Prof. Tan Guangrong and Mr. Zhang Jiangang as independent non-executive directors.