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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated December 31, 2025 (the “**Prospectus**”) issued by Suzhou Ribo Life Science Co., Ltd. (蘇州瑞博生物技術股份有限公司) (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).



Suzhou Ribo Life Science Co., Ltd.
蘇州瑞博生物技術股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 6938)

**FULL EXERCISE OF THE OVER-ALLOTMENT OPTION,
STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, February 5, 2026, in respect of an aggregate of 4,741,400 H Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of the Offer Shares available under the Global Offering before any exercise of the Over-allotment Option (taking into account the full exercise of the Offer Size Adjustment Option).

The Over-allotment Shares will be issued and allotted by the Company at HK\$57.97 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Shares will be used to cover the over-allocations in the International Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Thursday, February 5, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

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Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Tuesday, February 10, 2026.

Shareholding Structure of the Company upon the Completion of the Full Exercise of the Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option (taking into account the full exercise of the Offer Size Adjustment Option) is as follows:

Description of Shares	Immediately before the completion of the full exercise of the Over-allotment Option		Immediately after the completion of the full exercise of the Over-allotment Option	
	Number of Shares	Approximate % of the Company's total share capital	Number of Shares	Approximate % of the Company's total share capital
H Shares converted from Unlisted Shares	134,203,110	80.9	134,203,110	78.7
H Shares issued pursuant to the Global Offering	<u>31,610,400</u>	<u>19.1</u>	<u>36,351,800</u>	<u>21.3</u>
Total	<u>165,813,510</u>	<u>100.00%</u>	<u>170,554,910</u>	<u>100.00%</u>

Use of Proceeds

The Company will receive additional net proceeds of approximately HK\$262.47 million from the issue of the Over-allotment Shares, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, February 5, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 4,741,400 H Shares in the International Offering, representing approximately 15% of the total number of Offer Shares available under the Global Offering before any exercise of the Over-allotment Option (taking into account the full exercise of the Offer Size Adjustment Option); and
- (2) the full exercise of the Over-allotment Option by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, February 5, 2026, in respect of an aggregate of 4,741,400 H Shares, at HK\$57.97 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering, to cover the over-allocations in the International Offering.

There had been no purchase or sale of any H Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period.

PUBLIC FLOAT

Immediately after the completion of the full exercise of the Over-allotment Option and the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 19A.13A(1) of the Listing Rules.

By order of the Board
Suzhou Ribo Life Science Co., Ltd.
Dr. Liang Zicai
Chairman and Executive Director

Hong Kong, February 5, 2026

As of the date of this announcement, the Board comprises Dr. Liang Zicai, Dr. Gan Liming and Dr. Zhang Hongyan as executive Directors, Dr. Qi Fei, Mr. Li Dongfang and Mr. Li Yuhui as non-executive Directors, and Dr. Yu Xuefeng, Mr. Ma Chaosong and Mr. Wang Ruiping as independent non-executive Directors.