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**BUSY MING GROUP CO., LTD.**

**湖南鳴鳴很忙商業連鎖股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1768)**

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

### **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) on Tuesday, February 10, 2026 in respect of an aggregate of 2,326,600 H Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of the Offer Shares available under the Global Offering after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company pursuant to the full exercise of the Over-allotment Option at HK\$236.60 per H Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the final Offer Price under the Global Offering. The Over-allotment Shares will be used to facilitate the delivery of part of the H Shares to the placees who agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

### **APPROVAL OF LISTING**

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Friday, February 13, 2026.

## SHARE CAPITAL UPON COMPLETION OF THE FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

Description of Shares	Immediately before the completion of the full exercise of the Over-allotment Option		Immediately after the completion of the full exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of the Company's issued share capital</i>
Domestic Unlisted Shares	1,920,449	0.89%	1,920,449	0.88%
H Shares converted from Domestic Unlisted Shares	198,079,551	91.91%	198,079,551	90.93%
H Shares issued pursuant to the Global Offering	15,511,200	7.20%	17,837,800	8.19%
<b>Total</b>	<b>215,511,200</b>	<b>100%</b>	<b>217,837,800</b>	<b>100%</b>

## USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK\$534 million (after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the full exercise of the Over-allotment Option) for the 2,326,600 H Shares to be issued and allotted pursuant to the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds, on a *pro rata* basis, for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## PUBLIC FLOAT

Immediately after the full exercise of the Over-allotment Option, the Company will continue to comply with the public float requirements under Rule 8.08(1) (as amended and replaced by Rule 19A.13A(1)) of the Listing Rules.

By order of the Board  
**Busy Ming Group Co., Ltd.**  
**Mr. Yan Zhou**  
*Chairman of the Board, Executive Director  
and General Manager*

Hong Kong, February 10, 2026

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan Zhou, Mr. Zhao Ding, Mr. Wang Yutong, Mr. Wang Ping'an and Mr. Li Wei as executive Directors; Dr. Su Kai as non-executive Director and Ms. Peng Hui, Mr. Qiu Huang and Ms. Wu Qianhui as independent non-executive Directors.*