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Montage Technology Co., Ltd.

瀾起科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6809)

INSIDE INFORMATION ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2025

This announcement is made by Montage Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The major financial data of the Group for the year of 2025 as set out in this announcement are prepared in accordance with China Accounting Standards for Business Enterprises and are preliminary financial data only, which have not been audited by an accounting firm. The audited data should be those to be disclosed in the 2025 annual report of the Company. Investors of the Company are advised to pay attention to the investment risks involved.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR OF 2025

Unit: RMB'0,000

Item	The reporting period	The corresponding period of previous year	Increase or decrease (%)
Revenue	545,631.68	363,891.11	49.94
Operating profit	232,177.71	141,289.32	64.33
Profit before tax	232,056.81	141,261.79	64.27
Net profit attributable to owners of the parent company	223,557.00	141,177.89	58.35
Net profit after deduction of non-recurring profit or loss attributable to owners of the parent company	202,162.87	124,829.04	61.95
Basic earnings per share (RMB)	1.97	1.25	57.60
Weighted average return on net assets (%)	18.25	13.41	an increase of 4.84 percentage points

Unit: RMB'0,000

Item	As at the end of the reporting period	As at the beginning of the reporting period	Increase or decrease (%)
Total assets	1,374,814.74	1,221,891.14	12.52
Equity attributable to owners of the parent company	1,292,372.24	1,140,343.81	13.33
Share capital (<i>in ten thousand shares</i>)	114,642.65	114,478.93	0.14
Net assets per share attributable to owners of the parent company (<i>RMB</i>)	11.27	9.96	13.15

Notes: 1. The balance at the beginning of the reporting period is the same as the balance at the end of the previous year as statutorily disclosed.

2. The above data are presented based on the unaudited consolidated statements of the Company.

3. Any discrepancies in the above changes are due to rounding.

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

(I) Operating and financial conditions during the reporting period and main reasons affecting the operating results

1. Operating performance for 2025

In 2025, the Group achieved revenue of RMB5,456 million, representing an increase of 49.94% over the previous year. The gross profit margin was 62.23%, representing an increase of 4.10 percentage points over the previous year. Net profit attributable to owners of the parent company was RMB2,236 million, representing an increase of 58.35% over the previous year. Net profit after deduction of non-recurring profit or loss attributable to owners of the parent company was RMB2,022 million, representing an increase of 61.95% over the previous year. Benefiting from the trend of the AI industry and strong industry demand, the Group's shipment of interconnect chips increased significantly, driving a substantial growth in the Group's operating results in 2025 compared with the previous year. The Group continued to increase R&D investment, and with the expansion of new product categories, the Group's R&D expenses in 2025 amounted to approximately RMB915 million, representing an increase of 20% over the previous year.

In 2025, the Group's interconnect chip product line achieved sales revenue of RMB5,139 million, representing an increase of 53.43% over the previous year. Its gross profit margin was 65.57%, representing an increase of 2.91 percentage points over the previous year, mainly due to the increase in the proportion of sales revenue of products with higher gross profit margin. The Jintide® server platform product line achieved sales revenue of RMB308 million, representing an increase of 10.25% over the previous year.

In 2025, the Group's revenue, sales revenue from interconnect chips, net profit attributable to owners of the parent company, and net profit after deduction of non-recurring profit or loss attributable to owners of the parent company all reached record highs.

In 2025, the Group's share-based payment expenses amounted to RMB431 million, which were recognized in recurring profit or loss. The impact of such expenses on net profit attributable to owners of the parent company was RMB412 million (after considering the effect of related income tax expenses). Accordingly, the net profit attributable to owners of the parent company after excluding the impact of share-based payment expenses in 2025 was RMB2,647 million, representing an increase of 80.98% over the previous year. The net profit after deduction of non-recurring profit or loss attributable to owners of the parent company after excluding the impact of share-based payment expenses was RMB2,433 million, representing an increase of 87.29% over the previous year.

2. *Operating performance for Q4 2025*

In the fourth quarter of 2025, the Group achieved revenue of RMB1,399 million, representing a year-on-year increase of 30.95%, of which: the sales revenue from the interconnect chip product line was RMB1,306 million, representing a year-on-year increase of 34.40%, with a gross profit margin of 67.76%, representing an increase of 2.07 percentage points compared with the third quarter; net profit attributable to owners of the parent company was RMB603 million, representing a year-on-year increase of 39.10%; net profit after deduction of non-recurring profit or loss attributable to owners of the parent company was RMB554 million, representing a year-on-year increase of 48.00%.

(II) Main reasons for changes of over 30% in key financial data

1. In 2025, the Group's revenue was RMB5,456 million, representing an increase of 49.94% over the previous year, mainly due to: benefiting from the trend of the AI industry and strong industry demand, the Group's shipment of interconnect chips increased significantly, driving a substantial growth in the sales revenue of the Group's related products compared with the previous year.
2. In 2025, the Group's operating profit increased by 64.33% over the previous year, the profit before tax increased by 64.27% over the previous year, the net profit attributable to owners of the parent company increased by 58.35% over the previous year, the net profit after deduction of non-recurring profit or loss attributable to owners of the parent company increased by 61.95% over the previous year, and the basic earnings per share increased by 57.60% over the previous year. The substantial growth in the relevant financial data was mainly due to: (1) revenue increased by 49.94% over the previous year; (2) the gross profit margin increased by 4.10 percentage points over the previous year.

III. RISK WARNING

The main financial data for 2025 set out in this announcement is preliminary financial data. The specific and accurate financial data is subject to the audited 2025 annual report officially disclosed by the Company. Investors are advised to pay attention to the investment risks.

By order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

Hong Kong, February 27, 2026

As at the date of this announcement, the Directors of the Company comprises: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive Directors; (ii) Dr. Wang Rui and Ms. Fang Zhoujie as non-executive Directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive Directors.