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TiantuCapital  天图投资

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**Tian Tu Capital Co., Ltd.**

**深圳市天圖投資管理股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1973)**

**DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCTS**

**SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCTS**

The Board announced that, on March 20, 2026, in order to make efficient use of idle funds, the Company subscribed from China CITIC Bank in an aggregate amount of RMB320.0 million for a principal-guaranteed wealth management product pursuant to the March 20 Subscription.

**LISTING RULES IMPLICATIONS**

In accordance with Rule 14.22 of the Listing Rules, as at March 20, 2026, the March 20 Subscription is in the applicable percentage ratios exceeds 5% but less than 25%, the March 20 Subscription constitutes a discloseable transaction of the Company and are subject to the notification and announcement requirements under the Listing Rules.

**BACKGROUND**

The Board announced that, on March 20, 2026, in order to make efficient use of idle funds, the Company subscribed from China CITIC Bank in an aggregate amount of RMB320.0 million for a principal-guaranteed wealth management product pursuant to the March 20 Subscription.

## WEALTH MANAGEMENT PRODUCTS SUBSCRIPTION

### March 20 Subscription

The principal terms of the March 20 Subscription are set out as follows:

- (1) Date of subscription : March 20, 2026
- (2) Parties : (i) The Company (as subscriber)  
(ii) China CITIC Bank (as issuer)
- (3) Name of the product : Win-Win Zhixin Interest Rate Linked RMB structured deposit A31224 Product (共贏智信利率掛鈎人民幣結構性存款A31224期)
- (4) Product code : C26A31224
- (5) Type of product : Principal guaranteed with variable return
- (6) Linked exchange rate : The return of the deposit will be linked to the 10-year treasury bond yield
- (7) Subscription amount : RMB320.0 million (equivalent to approximately HK\$364.0 million).

The Board believes that the consideration of such Subscription was determined on the basis of arm's length commercial terms.

- (8) Term of product : 33 days (between March 20, 2026 and April 23, 2026)
- (9) Expected return : The expected return will be determined with reference to the 10-year treasury bond yield.

The structured deposit interest rate is determined as follows:

- a. If the closing price of the 10-year treasury bond yield as of April 21, 2026 is less than or equal to 103.68% of the opening price as of March 23, 2026, the annualized return of the product shall be the expected maximum return of 1.82000%; and
- b. If the closing price of the 10-year treasury bond yield as of April 21, 2026 is greater than 103.68% of the opening price as of March 23, 2026, the annualized return of the product shall be the expected minimum return of 1.00000%.

- (10) Risk profile rating : Low risk
- (11) Early termination right : The subscriber may not terminate the product prior to the maturity date or seek early redemption of the product. China CITIC Bank may unilaterally terminate the product ahead of its maturity date.

## **INFORMATION ON THE PARTIES**

### **The Company**

The Company is a leading private equity investor and fund manager specializing in the consumer sector in China. We manage capital for institutional investors and high-net-worth individuals, and make investments through our funds under management and directly using our own capital.

### **China CITIC Bank**

China CITIC Bank is a licensed financial institution established under the laws of the PRC, primarily engaged in corporate financing, retail banking, financial markets operations, and other related businesses. It is listed on The Stock Exchange of Hong Kong Limited (Stock Code: 00998) and the Shanghai Stock Exchange (Stock Code: 601998).

Based on all reasonable inquiries made by the Directors, to the best of their knowledge, information, and belief, China CITIC Bank and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF THE SUBSCRIPTION OF THE WEALTH MANAGEMENT PRODUCTS**

The Company has considered the risk profile, expected return and duration of the wealth management products while making our decision on the March 20 Subscription.

The Company considers that the reasonable and efficient use of temporary idle funds will enhance the overall capital gain of the Company. The Company has also considered the daily operational funding needs and believe that March 20 Subscription will not have an adverse impact on the Group's daily funding needs. The funds required for March 20 Subscription have been or will be satisfied by the Group using our internal resources.

The Directors consider that the terms of subscription for wealth management products under the March 20 Subscription are fair and reasonable, on normal commercial terms or better, and are in the interests of the Company and its Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

In accordance with Rule 14.22 of the Listing Rules, as at March 20, 2026, the March 20 Subscription is in the applicable percentage ratios exceeds 5% but less than 25%, the March 20 Subscription constitutes a discloseable transaction of the Company and are subject to the notification and announcement requirements under the Listing Rules.

## DEFINITIONS

Unless the context otherwise requires, the following terms used herein have the following meanings:

“Board” or “Board of Directors”	the board of Directors
“China” or “PRC”	the People’s Republic of China, which, for the purpose of this announcement and for geographical reference only, excludes Hong Kong, Macau and Taiwan
“China CITIC Bank”	China CITIC Bank Corporation Limited, a company listed on The Stock Exchange of Hong Kong with the stock code 00998 and the Shanghai Stock Exchange with the stock code 601998
“Company”, “our Company”	Tian Tu Capital Co., Ltd. (深圳市天圖投資管理股份有限公司), a joint stock company with limited liability established in the PRC on January 11, 2010
“connected person”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“March 20 Subscription”	The subscription for Win-Win Zhixin Interest Rate Linked RMB structured deposit A31224 Product (共贏智信利率掛鈎人民幣結構性存款A31224期) for the principal amount of RMB320.0 million on March 20, 2026
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the shares of the Company
%	per cent

For the purpose of this announcement, the exchange rate of HK\$1.00 to RMB0.87918 has been used for currency translation, where applicable. Such conversion is for illustrative purposes and does not constitute representations that any amount in HK\$ or RMB has been, could have been or may be converted at this or any other rate.

By order of the Board  
**Tian Tu Capital Co., Ltd.**  
(深圳市天圖投資管理股份有限公司)  
**Mr. Wang Yonghua**  
*Chairman and Executive Director*

Shenzhen, the PRC  
March 20, 2026

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong and Ms. Zou Yunli as executive directors; Mr. Wang Shisheng, Mr. Li Lan and Ms. Yao Jiawen as non-executive directors; and Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive directors.*