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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1129)

INSIDE INFORMATION UPDATE ON WINDING-UP PETITION

This announcement is made by China Water Industry Group Limited pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 18 November 2025, 20 November 2025, 25 November 2025, 27 November 2025, 21 January 2026, 11 February 2026, 6 March 2026, 13 March 2026 and 24 March 2026 in relation to the winding-up petition presented against the Company (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 31 March 2026, the Company has been informed that each of the Supporting Creditor, Gao Yuan, and the Second Supporting Creditor, Zhao Yuan, has ceased to be a creditor of the Company respectively and will no longer appear in any hearing of the Petition.

On 31 March 2026, the Company has been served with a Notice of Intention to Appear on Petition by Wang Qi (王琪) (the “**Fifth Supporting Creditor**”, together with the Third Supporting Creditor and Fourth Supporting Creditor, the “**Supporting Creditors**”), a creditor for an outstanding indebtedness in a sum of HK\$2,000,000, being the outstanding principal amount of a bond issued by the Company on 8 August 2018, indicating her intention to appear on the hearing of the Petition on 29 April 2026 for supporting the winding-up petition of the Company.

As at the date of this announcement, no winding-up order has been granted by the Court to wind up the Company. As disclosed in the Announcements, the Company is currently in amicable negotiations with the Petitioner in relation to the settlement of the outstanding sum due to the Petitioner and will actively pursue any possible settlement plans with the Supporting Creditors. The Company will endeavor to keep active and good communication with the Petitioner and the Supporting Creditors, and, adhering to the principle of fairness to other creditors, to negotiate with the Petitioner and the Supporting Creditors amicably and properly handle the related matters (including making efforts to procure the withdrawal of the Petition as soon as possible).

* For identification purpose only

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the Petition as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Water Industry Group Limited
Mr. Zhu Yongjun
Chairman and Executive Director

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman) and Ms. Chu Yin Yin Georgiana, all being executive Directors and Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Mr. Mak Ka Wing, Patrick, all being independent non-executive Directors.