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**TIAN CHENG HOLDINGS LIMITED**  
**天成控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2110)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNUAL REPORT FOR THE YEAR ENDED 31 MAY 2025**

Reference is made to annual report of Tian Cheng Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 May 2025 (the “**2024/2025 Annual Report**”), published on 23 September 2025. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the 2024/2025 Annual Report.

The board of directors (the “**Board**”) of the Company wish to provide to the shareholders of the Company and the potential investors with the following supplementary information regarding the grant of share options in the corporate governance report of the 2024/2025 Annual Report pursuant to Rule 17.03(F) , Rules 17.06B(7) and (8) and Rule 17.07A of the Listing Rules.

**GRANT OF SHARE OPTIONS**

On 16 September 2024 (the “**Grant Date**”), the Group granted share options to the Directors, senior management, and employees of the Group to subscribe for up to a total of 22,240,000 ordinary shares of HK\$0.1 each in the share capital of the Company pursuant to its share option scheme adopted on 13 November 2020, representing 10% of the share in issue as at the Listing Date. The exercise price of the share options granted is HK\$0.107 per share. The share options shall be vested after 12 months from the Grant Date, and exercisable until 12 November 2030. There is no performance target attached to the share options and no financial assistant shall be provided by the Group to the grantees to facilitate the purchases of shares under the share option scheme. The Share Options granted to the Directors and employees of the Group are not subject to any clawback mechanism for the Company to recover but shall lapse (to the extent not already exercised) pursuant to the terms of the 2020 Share Option Scheme. Details are set out in the announcement of the Company dated 16 September 2024.

9,000,000 Share Options shall be granted to the Directors and senior management, and the remaining 13,240,000 Share Options shall be granted to the employees of the Group as detailed as follows:

<b>Name of Grantee</b>	<b>Capacity</b>	<b>Number of Share Options granted</b>
Ouyang Jianwen	Executive Director	3,000,000
Luo Hao	Executive Director	3,000,000
Wong Yuk	Executive Director/Company Secretary	3,000,000
		9,000,000
<b>Employees of the Group</b>		13,240,000
<b>Total</b>		22,400,000

Having considered that:

- (i) the share options to be granted will give the Grantees an opportunity to have a personal stake in the Company, which will help motivate the Grantees in improving their performance and efficiency;
- (ii) the number of share options to be granted is based on, among other things, the work performance, past contribution to the Group and potential of the Grantees;
- (iii) the value of the share options is subject to the market price of the Shares, which, in turn, depends on the business performance of the Group, to which the Grantees would directly contribute, and the Grantees will benefit more from the share options if the price of the Shares increases;
- (iv) save as disclosed above, none of the Grantees is (1) a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them; (2) a participant with share options granted and to be granted exceeding the 1% individual limit under the Listing Rules; or (3) a related entity participant or a service provider (as defined under the Listing Rules) of the Company; and
- (v) As at the date of this announcement, the above grant would not result in the share options granted and to be granted to each Grantee in the 12-month period up to and including the Grant Date of such grant in aggregate to exceed 1% of the Shares in issue.

The remuneration committee of the Company considered the grant of the share options aligns with the purpose of the 2020 Share Option Scheme.

The above supplemental information does not affect other information contained in the 2024/2025 Annual Report. Save as disclosed above, all other information in the 2024/2025 Annual Report remains unchanged.

By order of the Board  
**Tian Cheng Holdings Limited**  
**Zheng Yanling**  
*Chairman and Executive Director*

Hong Kong, 14 April 2026

*As at the date of this announcement, the executive Directors of the Company are Ms. Zheng Yanling, Mr. Luo Hao, Mr. Ouyang Jianwen, Ms. Jiang Chunxia, Mr. Zheng Qinggui and Mr. Zhao Xu; and the independent non-executive Directors are Mr. Wan San Fai Vincent, Mr. Wen Xiaoxiao and Mr. Yin Jun.*