



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Sunmi Technology Co., Ltd.

Date Submitted: 07 May 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	98,584,276	RMB	1	RMB	98,584,276	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	98,584,276	RMB	1	RMB	98,584,276	

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06810	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	299,000,456	RMB	1	RMB	299,000,456	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	299,000,456	RMB	1	RMB	299,000,456	

3. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	5,042,068	RMB	1	RMB	5,042,068
Increase / decrease (-)	0			RMB	0
Balance at close of the month	5,042,068	RMB	1	RMB	5,042,068

Total authorised/registered share capital at the end of the month: RMB 402,626,800

Remarks:

1. The H shares of Shanghai Sunmi Technology Co., Ltd. (the "Company"), all being Class B Ordinary Shares, were listed on the Main Board of The Stock Exchange of Hong Kong Limited on April 29, 2026. The information contained in section I under "Balance at close of preceding month" refers to the "Balance upon listing on April 29, 2026".
2. As the Company is a joint stock company incorporated in the People's Republic of China with limited liability, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "registered share capital" of the Company.
3. 5,042,068 refers to the number of the Class B Ordinary Shares not yet converted into H Shares.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description				
		Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares
Balance at close of preceding month		98,584,276		0		98,584,276
Increase / decrease (-)		0		0		
Balance at close of the month		98,584,276		0		98,584,276

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06810	Description				
		Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares
Balance at close of preceding month		299,000,456		0		299,000,456
Increase / decrease (-)		0		0		
Balance at close of the month		299,000,456		0		299,000,456

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
<input checked="" type="checkbox"/>	the applicable public float requirement (see below) has been complied with
<input type="checkbox"/>	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - the minimum percentage of public float prescribed at the time of listing (please specify the percentage in "Minimum prescribed public float at the time of listing" below)
Minimum prescribed public float at the time of listing	Percentage: <u>15%</u> of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

3. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
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Stock code (if listed)	N/A	Description			
			Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month			5,042,068	0	5,042,068
Increase / decrease (-)			0	0	
Balance at close of the month			5,042,068	0	5,042,068

Remarks:

The H shares of the Company, all being Class B Ordinary Shares, were listed on the Main Board of The Stock Exchange of Hong Kong Limited on April 29, 2026. The information contained in section II under "Balance at close of preceding month" refers to the "Balance upon listing on April 29, 2026".

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Lin Zhe

Title: Executive Director, Chairman of the Board and General Manager

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.