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Rimbaco Group Global Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1953)

**PROFIT ALERT
AND DATE OF BOARD MEETING**

This announcement is made by Rimbaco Group Global Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 April 2026 (“**Relevant Period**”), it is expected that the Group will record a consolidated net profit attributable to the owners of the Company of approximately RM15.8 million for the Relevant Period as compared to the consolidated net profit attributable to owners of the Company for the corresponding period in 2025 of approximately RM3.2 million (the “**Profit Alert**”). Such increase for the Relevant Period was mainly attributable to a completion of a fast track project with relatively higher profit margin for the Relevant Period.

As at the date of this announcement, the Company is still in the process of finalizing the financial results of the Group for the Relevant Period. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited consolidated management accounts of the Group, which have not been finalized nor reviewed by the auditor and audit committee of the Company and may be subject to adjustments.

References are made to (i) the joint announcement (the “**3.5 Announcement**”) issued by Aureole Halo Limited (the “**Offeror**”) and the Company dated 24 April 2026 in relation to, amongst other things, the mandatory unconditional cash offer (the “**Offer**”) to be made by the Offeror to acquire all the issued shares in the Company (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with them) pursuant to Rule 26.1 of the Code on Takeovers and Mergers of Hong Kong (“**Takeovers Code**”); and (ii) the clarification joint announcement dated 27 April 2026 issued by the Offeror and the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 3.5 Announcement.

The Profit Alert included in this announcement constitutes a profit forecast under Rule 10 of the Takeovers Code and should therefore be reported on by the Company’s financial advisers and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosure of inside information under Rule 13.09(2)(a) of the Listing Rules and pursuant to Part XIVA of the SFO, the Company is required to issue this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code and the Profit Alert does not meet the standard required by Rule 10 of the Takeovers Code.

Under Rule 10.4 and Practice Note 2 of the Takeovers Code, if a profit forecast is made during an offer period and is first published in an announcement, it must be repeated in full, together with the reports from the Company’s financial advisers and auditors on the said profit forecast, in the next document to be sent to the Shareholders by the Company. However, as the interim results of the Company for the Relevant Period (to which the Profit Alert relates) which fall within the ambit of Rule 10.9 of the Takeovers Code, are expected to be published on 1 June 2026 prior to the despatch of the Composite Document and if so published, the relevant results together with the notes to the financial statements will be incorporated by reference in the Composite Document, the requirements to report on the Profit Alert under Rule 10.4 of the Takeovers Code will no longer apply.

Shareholders and potential investors are advised to read the announcement on the interim results for the Relevant Period of the Group carefully, which is expected to be released on 1 June 2026.

WARNING: The Profit Alert in this announcement does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Shareholders and potential investors should exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the Offer. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their positions should consult their professional advisers.

DATE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Monday, 1 June 2026, for the purposes of considering and approving, inter alia, the interim results of the Company and its subsidiaries for the Relevant Period and the payment of an interim dividend, if any.

By order of the Board
Rimbaco Group Global Limited
Low Seah Sun
Chairman

Hong Kong, 19 May 2026

As at the date of this announcement, the executive Directors are Mr. Low Seah Sun, Mr. Low Wui Linn, Ms. Seah Peet Hwah, Mr. Cheang Wye Keong and Mr. Lau Ah Cheng, the non-executive Director is Mr. Tong Kai Tak and the independent non-executive Directors are Mr. Ng Kok Seng, Mr. Wong Chi Wai and Ms. Yeo Chew Yen Mary.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.