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## **Gpixel Changchun Microelectronics Inc.**

### **長春長光辰芯微電子股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3277)**

## **CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to the prospectus of the Company dated April 9, 2026 (the “**Prospectus**”) and the announcement of the Company dated May 8, 2026 in relation to the full exercise of the Over-allotment Option. Unless otherwise required by the context, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

With the approval of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), the 65,294,200 H Shares issued by the Company (before exercise of the Over-allotment Option) were listed and traded on the Main Board of the Hong Kong Stock Exchange on April 17, 2026. The Company confirmed that the Over-allotment Option has been fully exercised by the Overall Coordinators, for themselves and on behalf of the International Underwriters, on May 8, 2026, in respect of an aggregate of 9,794,100 H Shares. Following the full exercise of the Over-allotment Option as mentioned above, an aggregate of 75,088,300 H Shares have been issued.

The total number of the above-mentioned issued Shares in relation to the exercise of the Over-allotment Option is 9,794,100 Shares. The number of issued Shares of the Company has increased to 445,088,300 Shares. The share capital structure of the Company is as follows: 445,088,300 ordinary Shares, comprising 144,155,700 Unlisted Shares and 300,932,600 H Shares. The Company’s registered capital has increased to RMB445,088,300.

In view of the above-mentioned the H Share issuance, the Company intends to amend certain provisions of the Articles of Association as follows:

<b>Original Articles of Association</b>	<b>Amended Articles of Association</b>
<b>Article 6</b>  The registered capital of the Company is RMB435,294,200.	<b>Article 6</b>  The registered capital of the Company is <b>RMB445,088,300.</b>

Original Articles of Association	Amended Articles of Association
<p><b>Article 19</b></p> <p>The total number of issued shares of the Company is 435,294,200, all of which are ordinary shares.</p>	<p><b>Article 19</b></p> <p>The total number of issued shares of the Company is <b>445,088,300</b>, all of which are ordinary shares.</p>
<p><b>Article 196</b></p> <p>These Articles of Association are considered and approved at the shareholders' meeting of the Company, which shall come into effect and be implemented from the date of the Company's initial public offering of the overseas-listed foreign shares and dealing on the Hong Kong Stock Exchange. These Articles of Association of the Company and its amendments that are currently in force shall automatically lapse from the effective date of these Articles of Association.</p>	<p><b>Article 196</b></p> <p><b>These Articles of Association shall come into effect and be implemented from the date of consideration and approval by the shareholders' meeting of the Company or from the date of consideration and approval by the Board and/or the authorized personnel by the Board authorized by the shareholders' meeting.</b> These Articles of Association of the Company and its amendments that are currently in force shall automatically lapse from the effective date of these Articles of Association.</p>

Save for the abovementioned amendments to the Articles of Association, other provisions thereof remain unchanged.

Pursuant to the authorization from the 2025 first extraordinary general meeting of the Shareholders, such amendments to the Articles of Association are not required to be submitted to the general meeting of the Shareholders for review and approval. The Board and its authorized representative shall be responsible for handling the registration of changes in registered capital, filing of the Articles of Association and related filing procedures.

The industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the People's Republic of China will be completed in accordance with the applicable laws and regulations.

By order of the Board  
**Gpixel Changchun Microelectronics Inc.**  
**Dr. WANG Xinyang**  
*Chairman, General Manager, Chief Executive Officer  
and Executive Director*

Jilin, the People's Republic of China  
May 21, 2026

*As at the date of this announcement, the Board comprises: (i) Dr. WANG Xinyang, Dr. ZHANG Yanxia and Ms. WU Qinyun as executive Directors; (ii) Ms. YANG Yi, Dr. CHU Hairong and Dr. XIONG Jingying as non-executive Directors; and (iii) Dr. WANG Xinlu, Dr. XIE Ning and Dr. GAO Teng as independent non-executive Directors.*