

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement has been prepared pursuant to, and in order to comply with, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Takeovers Code and the Share Buy-backs Code, and does not constitute an offer to buy, or the solicitation of an offer to sell or subscribe for, any securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to buy, sell or subscribe for any securities.



天 安 卓 健 有 限 公 司

TIAN AN MEDICARE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**COMPLETION OF THE CASH OFFER BY MORTON
SECURITIES LIMITED ON BEHALF OF TIAN AN MEDICARE
LIMITED TO BUY-BACK UP TO 70,000,000 SHARES AT
HK\$1.1 PER SHARE**

Financial Adviser to the Company



Pelican Financial Limited

Independent Financial Adviser to the Independent Board Committee



Aurelius Corporate Finance Limited

References are made to (i) the offer document dated 28 April 2026 issued by the Company in relation to, among other things, the Offer (the “**Offer Document**”); (ii) the announcement of the Company dated 18 May 2026 in relation to the poll results of the SGM; and (iii) the announcement of the Company dated 1 June 2026 in relation to, among other things, the close of the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Offer Document.

COMPLETION OF THE OFFER

The Company announces that completion of the Offer and cancellation of the 70,000,000 Shares bought-back by the Company (“**Completion**”) took place on Wednesday, 10 June 2026. As a result, immediately after Completion, the total number of issued Shares was reduced from 1,080,530,457 Shares to 1,010,530,457 Shares.

SHAREHOLDING STRUCTURE

The table below shows the shareholding structure of the Company immediately before and after Completion:

Name of Shareholder	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Fareast Global and parties acting in concert with it				
Fareast Global ^(Note 1)	556,097,010	51.47%	556,097,010	55.03%
	^(Note 2)			
Mr. Lee MT ^(Notes 1 and 6)	53,641,500	4.96%	35,307,581	3.49%
Sub-total:	609,738,510	56.43%	591,404,591	58.52%
Cool Clouds Limited (“Cool Clouds”) ^(Note 3)	200,000,000	18.51%	200,000,000	19.79%
Public Shareholders				
Victor Beauty Investments Limited (“Victor Beauty”) ^(Note 4)	100,000,000	9.25%	100,000,000	9.90%
Vigor Online Offshore Limited (“Vigor”) ^(Note 5)	97,514,540	9.02%	53,513,135	5.30%
Other Shareholders	73,277,407	6.79%	65,612,731	6.49%
Sub-total:	270,791,947	25.06%	219,125,866	21.69%
	<u>1,080,530,457</u>	<u>100.00%</u>	<u>1,010,530,457</u>	<u>100.00%</u>
Public Shareholders (including Mr. Lee MT) ^(Notes 1 and 7)	324,433,447	30.02%	254,433,447	25.18%

Note:

1. The interest is held by Fareast Global, a direct wholly-owned subsidiary of TACI, TACI is therefore deemed to have an interest in the Shares in which Fareast Global is interested. AGL, through its wholly-owned subsidiaries, indirectly owns approximately 59.28% of the total number of issued shares of TACI and is therefore deemed to have an interest in the Shares in which TACI is interested. Mr. Lee Seng Hui, a Director, together with Ms. Lee Su Hwei and Mr. Lee Seng Huang are the trustees of Lee and Lee Trust, being a discretionary trust. The Lee and Lee Trust controls approximately 75.37% of the total number of issued shares of AGL (inclusive of Mr. Lee Seng Hui's personal interests) and is therefore deemed to have an interest in the Shares in which AGL is interested through TACI.
2. Fareast Global has consistently held over 50% of the issued Shares for the last 12 months immediately preceding the date of this announcement.
3. Cool Clouds is a wholly-owned subsidiary of Resuccess Investments Limited which in turn is a wholly-owned subsidiary of Tsinghua Tongfang Co., Ltd, a company whose securities are traded on the Shanghai Stock Exchange (stock code: 600100).
4. Victor Beauty is a wholly-owned subsidiary of CM International Capital Limited which in turn is a wholly-owned subsidiary of CMIG International Capital Limited ("**CMIG International**"). CMIG International is owned approximately 77.4% by CMI Financial Holding Corporation ("**CMIF**"). CMIF is a wholly-owned subsidiary of 中民投亞洲資產管理有限公司 (CMIG Asia Asset Management Co., Ltd.*), which in turn is a wholly-owned subsidiary of 中國民生投資股份有限公司 (China Minsheng Investment Group Corp., Ltd.*).
5. Vigor is a wholly-owned subsidiary of China Spirit Limited, which is in turn wholly-owned by Ms. Chong Sok Un.
6. Mr. Lee MT is the father of Mr. Lee Seng Hui, who in turn is a Director and a director of TACI and AGL. Mr. Lee MT is presumed to be acting in concert with Fareast Global under the Takeovers Code.
7. Mr. Lee MT is regarded as a member of the public under the Listing Rules as he is not a core connected person (as defined in the Listing Rules) of the Company.

A remittance for such total amount due to each Accepting Shareholder in respect of such Shares bought-back by the Company under the Offer (subject to deduction of the seller's ad valorem stamp duty due on the buy-back of the Shares from the amount payable in cash) and the Title Documents in respect of the balance of the Shares tendered under the Offer that have not been bought-back by the Company in full or a replaced certificate thereof have been sent by ordinary post to the Accepting Shareholders at their own risk, on Wednesday, 10 June 2026.

On behalf of the Board
Tian An Medicare Limited
Kong Muk Yin
Executive Director

Hong Kong, 10 June 2026

As at the date of this announcement, the Board comprises Mr. Kong Muk Yin and Mr. Guo Meibao being Executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Mark Wong Tai Chun, Mr. Zhou Haiying, Mr. Gao Zhaoyuan and Ms. Zhang Yuanyuan being Non-Executive Directors; and Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert, Ms. Yang Lai Sum, Lisa and Mr. Cao Dan being Independent Non-Executive Directors.

* *The English translation of the Chinese name of the relevant entity included in this announcement is for identification and reference only, and such translation may not be accurate and such entity may not have an official English translation/version of its Chinese name.*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.